

PACHULSKI STANG ZIEHL & JONES LLP

Richard M. Pachulski

Dean A. Ziehl

Maria A. Bove

780 Third Avenue, 36th Floor

New York, NY 10017-2024

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Special Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	

**SIXTH INTERIM APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS SPECIAL COUNSEL TO THE DEBTORS FOR THE PERIOD FROM
OCTOBER 1, 2010 THROUGH JANUARY 31, 2011**

Name of Applicant: Pachulski Stang Ziehl & Jones LLP

Role in Case: Special Counsel to Debtors

Date of Retention: February 25, 2009

Period for which Compensation and
Reimbursement is Sought: October 1, 2010 through January 31, 2011

Amount of Compensation Sought
as Actual, Reasonable and Necessary: \$ 454,632.83

Amount of Expense Reimbursement Sought
as Actual, Reasonable and Necessary: \$ 29,107.78

Total Amount Sought: \$ 483,740.61

This is a/n: X Interim Final Application.

Prior Applications:

First-Fifth Interim Applications

Total Amount Received for the
Interim Period:

\$ 178,295.55

**Total Compensation and Expenses
Previously Requested and Awarded:**

Application	Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
First	08/14/09	February 2009 – May 2009	\$189,797.67	\$6,538.14	\$181,564.17	\$6,538.14
Second	12/14/09	June 2009 – September 2009	\$432,763.22	\$13,510.21	\$430,099.27	\$12,858.05
Third	04/16/10	October 2009 – January 2010	\$454,706.30	\$6,844.14	\$338,678.45	\$5,876.14
Fourth	08/17/10	February 2010 – May 2010	\$469,354.86	\$3,843.96	\$350,611.11	\$2,688.24
Fifth	12/14/10	June 2010 – September 30, 2010	\$421,357.98	\$11,077.86	N/A	N/A

**SUMMARY OF TIME CHARGES AND HOURLY RATES BY PROFESSIONAL FOR
PERIOD FROM OCTOBER 1, 2010 THROUGH JANUARY 31, 2011**

Name of Professional & Title	Year Admitted to Practice	Billing Rate	Total Hours Billed	Fee Totals
Richard M. Pachulski, Partner	1979	\$950.00	91.80	\$87,210.00
Richard M. Pachulski, Partner	1979	925.00	227.00	209,975.00
Richard M. Pachulski, Partner	1979	475.00	6.20	2,945.00
Richard M. Pachulski, Partner	1979	462.50	8.00	3,700.00
Dean A. Ziehl, Partner	1978	895.00	87.45	78,267.75
Dean A. Ziehl, Partner	1978	855.00	156.20	133,551.00
Dean A. Ziehl, Partner	1978	427.50	16.50	7,053.75
Jeremy V. Richards, Partner	1982	850.00	.40	340.00
Ira D. Kharasch, Partner	1982	850.00	1.00	850.00
Robert B. Orgel, Partner	1981	850.00	65.50	55,675.00
Robert B. Orgel, Partner	1981	825.00	333.80	275,385.00
Robert B. Orgel, Partner	1981	425.00	6.80	2,890.00
Debra M. Grassgreen, Partner	1992	775.00	1.30	1,007.50
Andrew W. Caine, Partner	1989	750.00	9.40	7,050.00
James K.T. Hunter, Of Counsel	1988	695.00	17.90	12,440.50
Steven J. Kahn, Of Counsel	1977	725.00	75.60	54,810.00
Steven J. Kahn, Of Counsel	1977	695.00	98.00	68,110.00
Daryl G. Parker, Of Counsel	1970	725.00	11.10	8,047.50
Daryl G. Parker, Of Counsel	1970	695.00	65.10	45,244.50
Shirley S. Cho, Of Counsel	1997	650.00	.40	260.00
Shirley S. Cho, Of Counsel	1997	625.00	.10	62.50
Harry Hochman, Of Counsel	1987	650.00	30.10	19,565.00
Harry Hochman, Of Counsel	1987	625.00	230.40	144,000.00
Harry Hochman, Of Counsel	1987	312.50	10.70	3,343.75
Malhar S. Pagay, Partner	1997	595.00	.30	178.50

Name of Professional & Title	Year Admitted to Practice	Billing Rate	Total Hours Billed	Fee Totals
Malhar S. Pagay, Partner	1997	575.00	114.30	65,722.50
Jonathan J. Kim, Of Counsel	1995	575.00	118.10	67,907.50
Robert M. Saunders, Of Counsel	1984	575.00	31.60	18,170.00
Robert M. Saunders, Of Counsel	1984	550.00	6.10	3,355.00
Maria A Bove, Of Counsel	2001	625.00	12.20	7,625.00
Maria A Bove, Of Counsel	2001	550.00	164.10	90,255.00
Maria A Bove, Of Counsel	2001	275.00	.90	247.50
Gillian N. Brown, Partner	1999	515.00	.10	51.50
Jason H. Rosell, Associate	2010	395.00	33.80	13,351.00
Leslie A. Forrester, Paralegal	N/A	260.00	6.50	1,690.00
Denise A. Harris, Paralegal	N/A	235.00	4.70	1,104.50
Patricia Jeffries, Paralegal	N/A	235.00	6.80	1,598.00
Felice S. Harrison, Paralegal	N/A	235.00	1.00	235.00
Thomas J. Brown, Paralegal	N/A	205.00	.90	184.50
Mike A. Matteo, Paralegal	N/A	205.00	5.60	1,148.00
TIME CHARGES TOTAL:			2,057.75	1,494,607.25¹

Total Hours: 2,057.75

Blended Hourly Rate: \$726.33
(Attorneys and Paralegals)

Blended Hourly Rate: \$732.47
(Attorneys)

¹ This amount represents all fees incurred by PSZJ during the Interim Period, which reflects write-offs taken during the Interim Period in the amount of \$43,003.50. As set forth in the Interim Application, PSZJ is seeking compensation from the Debtors' estates only for the portion of such amount incurred in connection with services provided for the benefit of the Debtors, and with the additional voluntary reductions set forth in the Interim Application.

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**SIXTH INTERIM APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP
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EXPENSES AS SPECIAL COUNSEL TO THE DEBTORS FOR THE PERIOD FROM
OCTOBER 1, 2010 THROUGH JANUARY 31, 2011**

TO: THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE:

Pachulski Stang Ziehl & Jones LLP (“PSZJ”), special counsel for Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases (collectively, the “Debtors”), submits this sixth interim application (the “Interim Application”) seeking allowance of (a) compensation for professional services rendered by PSZJ to the Debtors in the amount of \$454,632.83, and (b) reimbursement of actual and necessary charges and disbursements incurred by PSZJ in the rendition of required professional services on behalf of the Debtors in the amount of \$29,107.78, in each case for the period from October 1, 2010 through January 31, 2011 (the “Interim Period”) pursuant to section 330(a) of title 11 of the

United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “UST Guidelines”), General Order M-389, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “Local Guidelines”), the Third Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(b) Establishing Procedures for Interim Monthly Compensation of Professionals, entered in these cases on June 25, 2009 (the “Interim Compensation Order”), and the Fee Committee Guidelines (as defined below and, collectively with the UST Guidelines, the Local Guidelines and the Interim Compensation Order, the “Guidelines”). In support of this Interim Application, PSZJ respectfully represents as follows:

Background

1. Commencing on September 15, 2008 and periodically thereafter (as applicable, the “Commencement Date”), Lehman Brothers Holdings Inc. (“LBHI”) and the other Debtors commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code. The Debtors’ chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On September 17, 2008, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a statutory committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the “Creditors’ Committee”).

3. On September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 (“SIPA”) with respect to Lehman Brothers Inc. (“LBI”). A trustee appointed under SIPA is administering LBI’s estate. On January 19, 2009, the U.S. Trustee appointed an examiner (the “Examiner”) and on January 20, 2009, the Court approved the U.S. Trustee’s appointment of the Examiner.

4. On May 26, 2009, the Court entered an order appointing a fee committee (the “Fee Committee”) and approving a fee protocol (the “Fee Protocol”). Pursuant to the Fee Protocol, the Fee Committee subsequently has submitted additional reports, which provide, *inter alia*, additional guidelines regarding compensation procedures for professionals retained in these cases (the “Fee Committee Guidelines”).

Jurisdiction and Venue

5. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Retention of PSZJ

6. On June 3, 2009, the Debtors filed their Application Pursuant to Sections 327(e) and 328(a) of the Bankruptcy Code and Rule 2014 of the Bankruptcy Rules for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Special Counsel to LBHI and Lehman Commercial Paper, Inc. (“LCPI”), effective *nunc pro tunc* to February 25,

2009 (the “Engagement Date”) with respect to the matters arising in the chapter 11 cases (the “SunCal Chapter 11 Cases”) of Palmdale Hills Property, LLC, *et al.* (collectively, the “SunCal Debtors”), which are pending in the Bankruptcy Court for the Central District of California (the “California Bankruptcy Court”) under jointly administered Case No. 08-17206.¹

7. On June 17, 2009, the Court entered the Order Pursuant to Sections 327(e) and 328(a) of the Bankruptcy Code Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Special Counsel to the Debtors, *nunc pro tunc* to the Engagement Date (the “Retention Order”).

8. Pursuant to the Retention Order, PSZJ has been retained with respect to the following matters (collectively, the “Representative Matters”): (i) representing the Lehman Entities (defined below) in relation to any issues arising with respect to any disclosure statement(s) and plan(s) of reorganization filed by the SunCal Debtors and the Lehman Entities in the SunCal Chapter 11 Cases, including pending and anticipated litigation with respect thereto; (ii) representing the Lehman Entities in relation to prosecuting or defending various

¹ The SunCal Debtors consist of (i) the following 17 debtors (collectively, the “SunCal Voluntary Debtors”): Palmdale Hills Property, LLC (Main Case No. 08-17206-ES) (Case No. 8:08-17206-ES); Acton Estates LLC (Case No. 8:08-17236-ES); Kirby Estates, LLC (Case No. 8:08-17246-ES); North Orange Del Rio (Case No. 8:08-17574-ES); SCC Communities, LLC (Case No. 8:08-17573-ES); SCC/Palmdale, LLC (Case No. 8:08-17224-ES); Seven Brothers, LLC (Case No. 8:08-17240-ES); SJD Development Corp. (Case No. 8:08-17245-ES); SJD Partners, Ltd. (Case No. 8:08-17242-ES); SunCal Beaumont Heights, LLC (Case No. 8:08-17209-ES); SunCal Bickford Ranch LLC (Case No. 8:08-17231-ES); SunCal Communities I, LLC (Case No. 8:08-17248-ES); SunCal Communities III, LLC (Case No. 8:08-17249-ES); SunCal Emerald Meadows LLC (Case No. 8:08-17230-ES); SunCal Johannson Ranch, LLC (Case No. 8:08-17225-ES); SunCal Summit Valley LLC (Case No. 8:08-17227-ES); and Tesoro SF, LLC (Case No. 8:08-17575-ES); and (ii) the following 9 debtors (collectively, the “SunCal Trustee Debtors”): SunCal Heartland, LLC (Case No. 8:08-17407-ES); LB-L-SunCal Northlake, LLC (Case No. 8:08-17408-ES); SunCal Marblehead, LLC (Case No. 8:08-17409-ES); SunCal Century City, LLC (Case No. 8:08-17458-ES); SunCal PSV, LLC (Case No. 8:08-17465-ES); Delta Coves Venture, LLC (Case No. 8:08-17470-ES); SunCal Torrance, LLC (Case No. 8:08-17472-ES); LB-L SunCal Oak Valley, LLC (Case No. 8:08-17404-ES); and SunCal Oak Knoll, LLC (Case No. 8:08-17588-ES). On or about January 15, 2009, the California Bankruptcy Court entered orders requiring the appointment of a chapter 11 trustee in each of the Trustee Debtors’ cases. Thereafter, the Office of the United States Trustee appointed Steven M. Speier as the chapter 11 trustee for the Trustee Debtors (the “SunCal Chapter 11 Trustee”).

other motions, appeals, and other matters arising in the SunCal Chapter 11 Cases to protect the Lehman Entities' rights; and (iii) representing the Lehman Entities in litigation pending against them in the California Bankruptcy Court, entitled *Palmdale Hills Property, LLC v. Lehman ALI, Inc., et al.*, Adv. P. 09-01005 (the "Equitable Subordination Action"). PSZJ's services are limited to matters in the California Bankruptcy Court and any appellate courts with respect to appeals arising in connection with the Representative Matters, and PSZJ will not represent the Lehman Entities with respect to matters pending or that may arise in this Court, other than matters pertaining to PSZJ's employment and matters arising in connection with the SunCal Chapter 11 Cases.

9. In connection with certain of the Representative Matters, PSZJ is also representing the following non-debtor affiliates of LBHI and LCPI: Lehman ALI, Inc.; Northlake Holdings LLC; OVC Holdings LLC; LV Pacific Point LLC; LBREP II/Suncal Land Fund Member, LLC; Oak Valley, LLC; SCLV Northlake, LLC; and LB/L DUC III Master LLC (collectively with LCPI, the "Lehman Entities"). *See* Declaration of Dean A. Ziehl in Support of Application Pursuant to Sections 327(e) and 328(a) of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Special Counsel to the Debtors at ¶5. As described fully below, PSZJ is seeking compensation separately from the foregoing non-debtor affiliates for services provided on their behalf in connection with certain of the Representative Matters during the Interim Period. *See id.*

Relief Requested

10. Prefixed to this Interim Application is the cover sheet required by the UST Guidelines, which includes a schedule setting forth the names of all PSZJ professionals and paraprofessionals who have performed services for which compensation is sought, the person's position in the firm, and the year each attorney was first admitted to practice law. In addition, the schedule sets forth for each person (a) the hourly rate(s) during the Interim Period, (b) the total hours billed during the Interim Period, and (c) the total compensation for such hours.

11. Pre-petition certain Lehman Entities made various loans to certain SunCal Debtors and certain of their non-debtor affiliates pursuant to various separate loan agreements (collectively, the "Lehman Loans"). Over \$2.0 billion, including accrued interest, is owed on the Lehman Loans.

12. PSZJ previously requested compensation from the Court for professional services and reimbursement of expenses in its first interim application dated August 14, 2009 (the "First Interim Fee Application"). On September 25, 2009, the Court entered an order approving PSZJ's First Interim Fee Application, and on April 9, 2010 entered an amended order with respect to such application.

13. In addition, PSZJ previously requested compensation from the Court for professional services and reimbursement of expenses in its second interim application dated December 14, 2009 (the "Second Interim Fee Application"). On April 9, 2010, the Court entered an order approving the Second Interim Fee Application, subject to certain reductions requested by the Fee Committee.

14. On April 16, 2010, PSZJ filed its third interim application (the “Third Interim Application”). On September 7, 2010, the Court entered an order approving the Third Interim Application, subject to certain reductions requested by the Fee Committee.

15. On August 17, 2010, PSZJ filed its fourth interim application (the “Fourth Interim Application”). On September 7, 2010, the Court entered an order approving the Fourth Interim Application, subject to certain reductions requested by the Fee Committee.

16. On December 14, 2010, PSZJ filed its fifth interim fee application (the “Fifth Interim Application”). As of the date of the filing of this Interim Application, the Court has not ruled on the Fifth Interim Application.

17. By this Interim Application, PSZJ seeks allowance in full of interim compensation for professional services rendered to the Debtors during the Interim Period in the aggregate amount of \$454,632.83, and for reimbursement of actual, necessary expenses incurred during the Interim Period in connection with such services in the aggregate amount of \$29,107.78.

18. In accordance with the Interim Compensation Order, PSZJ has received payments totaling \$178,295.55 (\$169,986.48 of which is for services rendered and \$8,309.07 of which is for reimbursement of expenses) for the Interim Period. By this Interim Application, PSZJ seeks payment of the remaining \$305,445.06, which amount consists of: (i) the Court-ordered 20% holdback of PSZJ requested fees for the months of October 2010 and November 2010 in the total amount of \$42,496.62; and (ii) the unpaid amounts for the months of December

2010 and January 2011 in the total amount of \$268,110.94,² less an additional voluntary reduction taken pursuant to this Interim Application for fees in the total amount of \$5,162.50.³

19. During the Interim Period, PSZJ attorneys and paraprofessionals expended a total of 2,057.75 hours for services provided in connection with the Representative Matters, and incurred fees in the total amount of \$1,494,607.25 and expenses in the total amount of \$97,025.93 in connection with such services. The foregoing fees and expenses reflect voluntary reductions taken during the Interim Period for fees in the amount of \$43,003.50 and for expenses in the amount of \$4,048.75.

20. Certain of the services performed by PSZJ during the Interim Period were provided on behalf of and rendered a benefit only to LCPI. In particular, these services consist of those performed in connection with certain appeals as described below and other matters arising in the SunCal Chapter 11 Cases affecting the automatic stay as it applies to LCPI. Annexed hereto as Exhibit A is a summary of the services by project category rendered by PSZJ for the benefit of LCPI only and for which compensation is sought from the Debtors' estates.⁴ PSZJ is seeking compensation from the Debtors' estates in connection with fees incurred for services performed during the Interim Period solely on behalf of and for the benefit of LCPI in the total amount of \$16,304.50, as set forth in Exhibit A.

² As of the date of the filing of this Application, PSZJ has not been paid any amount in connection with fees and expenses requested for the months of December 2010 and January 2011.

³ This amount consists of fees incurred in connection with the review of monthly invoices that were inadvertently charged in the amount of \$4,420 and non-working travel that was inadvertently charged at the full rate rather than half the rate for a reduction in the amount of \$742.50. The relevant time entries are marked as set forth in Exhibit E.

⁴ In compliance with the request of the Fee Committee received on April 12, 2011, PSZJ has created a separate matter number for services performed solely for the benefit of LCPI and beginning with the invoice for May 2011 will bill such services to the new matter number.

21. In addition, due to the nature of the matters pending in the SunCal Debtors' Chapter 11 Cases, certain of the services performed and expenses incurred by PSZJ during the Interim Period were provided on behalf of and rendered a benefit to all of the Lehman Entities, including LCPI. PSZJ has allocated the fees and expenses for such services between the Debtors' estates, on the one hand, and the nondebtor affiliates on the other hand, in accordance with the applicable loan balances attributed to the loans extended by each respective Lehman Entity to each respective SunCal Debtor. Pursuant to such allocation, 30% of fees and expenses incurred by PSZJ are attributable to the Debtors' estates and 70% of fees and expenses incurred by PSZJ are attributable to the nondebtor Lehman Entities.

22. Accordingly, during the Interim Period, (a) of the total fees in the amount of \$478,302.75 incurred for the benefit of all the Lehman Entities (including LCPI), PSZJ sought compensation on a monthly basis in the amount of \$443,490.83 from the Debtors' estates, and (b) of the total expenses in the amount of \$97,025.93 incurred for the benefit of all Lehman Entities (including LCPI), PSZJ sought compensation on a monthly basis in the amount of \$29,107.78 from the Debtors' estates.⁵ As set forth in paragraph 18, PSZJ is taking an additional reduction to its fees for the Interim Period in the amount of \$5,162.50. With such reduction, PSZJ now seeks the allowance of \$438,328.33, rather than \$443,490.83, for services performed for the benefit of all the Lehman Entities (including LCPI).

23. In sum, pursuant to this Interim Application, PSZJ hereby seeks allowance and compensation from the Debtors' estates of the following: (a) compensation for professional

⁵ PSZJ has sought payment from the nondebtor Lehman Entities for the remaining fees and expenses it incurred during the Interim Period.

services rendered during the Interim Period in the aggregate amount of \$454,632.83 (*i.e.*, \$438,328.33 plus \$16,304.50); and (b) reimbursement of expenses incurred during the Interim Period in connection with such services in the aggregate amount of \$29,107.78.

24. Annexed hereto as Exhibit B is a summary of all services rendered by PSZJ during the Interim Period by project category. Annexed hereto as Exhibit C is a summary of time charges and hourly rates by professional. Annexed hereto as Exhibit D is a summary of the types of expenses for which reimbursement is sought. Annexed hereto as Exhibit E is a listing of the detailed time entries of PSZJ professionals and paraprofessionals, by project category, with respect to the compensation requested as well as a detailed itemization of expenses for which reimbursement is sought. Annexed hereto as Exhibit F is the certification of Dean A. Ziehl with respect to the Interim Application pursuant to the Local Guidelines.

Summary of Services Rendered

25. The names of the partners and associates of PSZJ who have rendered professional services in this case during the Interim Period, and the paralegals who provided services to these attorneys during the Interim Period, are set forth in the attached Exhibit C.

26. PSZJ, by and through the above-named persons, has prepared and assisted in the preparation of various pending motions and orders submitted to the California Bankruptcy Court and the Ninth Circuit Bankruptcy Appellate Panel for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the SunCal Chapter 11 Cases, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Categories

27. The services rendered by PSZJ during the Interim Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit E. Exhibit E identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. General Case Administration [Code 0100]

28. Time billed in this category relates to reviewing the dockets for filings and the status of various matters in the SunCal Chapter 11 Cases, reviewing pleadings, proofs of claim and various other documents in connection with such cases, and participating in meetings and weekly conference calls regarding the status of such matters.

Fees: \$8,856.00 Total hours: 10.20

B. General Case Strategy Meetings [Code 0200]

29. Time billed in this category relates to the preparation for and participation in meetings with the Lehman Entities, Lehman Entities' professionals, and counsel for other constituencies in the SunCal Chapter 11 Cases regarding various pending matters in the SunCal Chapter 11 Cases.

Fees: \$62,733.75 Total hours: 72.55

C. Calendar and Docket Maintenance [Code 0300]

30. Time billed in this category relates to the review of the docket for the SunCal Chapter 11 Cases and a telephonic appearance before the California Bankruptcy Court in the SunCal Chapter 11 Cases.

Fees: \$990.00 Total hours: 1.80

D. Hearings and Court Communications [Code 0400]

31. Time billed in this category relates to (a) communicating with the California Bankruptcy Court regarding filings and scheduled matters in the SunCal Chapter 11 Cases, (b) reviewing tentative rulings posted by the California Bankruptcy Court prior to a scheduled hearing, (c) preparing for and appearing at various hearings in the California Bankruptcy Court, and (d) appearing at hearings in this Court regarding compensation matters.

Fees: \$23,265.00 Total hours: 26.60

E. Non-working Travel [Code 0500]

32. Time billed in this category relates to travel to this Court for conferences with the Fee Committee and professionals, travel to the California Bankruptcy Court for hearings and travel to/from California and New York for a meeting with the Lehman Entities' representatives in preparation for California Bankruptcy Court-ordered global mediation scheduled in the SunCal Chapter 11 Cases (as described more fully below). All non-working travel is billed at 1/2 the attorney's regular rate.

Fees: \$21,237.50⁶ Total hours: 49.90

⁶ This amount does not reflect the additional reduction of \$742.50 described in paragraph 18 and note 3.

F. Secured Creditor Issues [Code 0900]

33. Time billed to this category relates to meetings with respect to
Lehman/SunCal mediation issues.

Fees: \$312.50 Total hours: .50

G. Cash Management [Code 1200] and Other General Business Operations [Code 2000]

34. Time billed in this category relates to reviewing the SunCal Debtors'
operating reports and related bank account information in connection with monitoring the
Lehman Entities' cash collateral.

Fees: \$2,718.50 Total hours: 4.50

H. Real Estate Matters [Code 2300]

35. Time billed in this category relates to analyzing issues related to the
Lehman Entities' collateral owned by the SunCal Debtors and considering an offer to purchase
such property.

Fees: \$1,595.00 Total hours: 1.70

I. Loans/Investments [Code 2600]

36. Time billed in this category relates to services provided in connection with
the WL Homes case to sell property subject to certain of the Lehman Loans, research regarding
the SunCal Debtors' property pledged to the Lehman Entities pursuant to the loans, and handling
issues related to a loan default notice.

Fees: \$3,085.00 Total hours: 5.00

J. Schedule/SOFA [Code 2900]

37. Time billed in this category relates to reviewing SunCal Bickford, LLC's schedules regarding claim issues.

Fees: \$165.00 Total hours: .30

K. Non-Derivative Stay/Safe Harbor [Code 3000]

Time billed in this category relates to analysis of issues impacting LCPI's automatic stay in the SunCal Chapter 11 Cases and research for, correspondence related to, and preparation of pleadings regarding the implication of LCPI's automatic stay to matters pending in the SunCal Chapter 11 Cases, including the SunCal Debtors' motion for relief from the automatic stay [Docket No. 9642] filed in the above-captioned cases.

Fees: \$832.50 Total hours: .90

L. Non-Derivative Contracts [Code 3200]

38. Time billed to this category relates to conferences attended and the review and analysis of the SunCal Debtors' executory contracts to be assumed or rejected under plans of reorganization proposed by the Lehman Entities in the SunCal Chapter 11 Cases.

Fees: \$1,667.50 Total hours: 2.90

M. DIP Financing [Code 3300]

39. Time billed in this category relates to negotiations concerning debtor-in-possession financing provided by the Lehman Entities to the SunCal Trustee Debtors for use by such debtors in maintaining their estates' real property projects and to pay professional and related fees, and the preparation of motions, stipulations and orders in connection therewith.

Fees: \$59,532.00 Total hours: 87.90

N. Plan of Reorganization [Code 3500]

40. Time billed in this category relates to (a) research for, meetings in connection with, correspondence related to, and the preparation of the (i) amended Lehman Entities' competing plan of reorganization with respect to eight of the SunCal Trustee Debtors filed in the SunCal Chapter 11 Cases and (ii) the Lehman Entities' competing plan with respect to the SunCal Voluntary Debtors filed in the SunCal Chapter 11 Cases, and (b) review and analysis of plans of reorganization and amendments thereto filed by the SunCal Debtors.

Fees: \$99,554.00 Total hours: 135.50

O. Disclosure Statement/Voting [Code 3600]

41. Time billed in this category relates to (a) research for, meetings in connection with, correspondence related to, and the preparation of the (i) amended Lehman Entities' disclosure statement with respect to the Lehman Entities' competing plan of reorganization for eight of the SunCal Trustee Debtors filed in the SunCal Chapter 11 Cases and (ii) the Lehman Entities' disclosure statement with respect to the Lehman Entities' competing plan for the SunCal Voluntary Debtors filed in the SunCal Chapter 11 Cases, (b) research with respect to solicitation procedures with respect to the Lehman Entities' competing plans of reorganization, and (c) review and analysis of disclosure statements and amendments thereto filed by the SunCal Voluntary Debtors.

Fees: \$174,802.50 Total hours: 252.90

P. Non-Derivative Claims Issues [Code 3700]

42. Time billed in this category relates to (a) the continued, extensive analysis of proofs of claim filed against each of the 26 SunCal Debtors, including claims filed by vendors

and sureties Bond Safeguard Insurance Co. ("Bond Safeguard") and Arch Insurance Company ("Arch") in connection with prepetition performance and payment bonds issued to the SunCal Debtors, (b) research for and the preparation of omnibus objections to claims filed against the SunCal Trustee Debtors, (c) analysis of and preparation of objections to claims filed by insiders of the SunCal Debtors, including claims filed by SunCal Management, LLC ("SunCal Management") and SCC Acquisitions, Inc. ("Acquisitions"), (d) research for and preparation of oppositions to motions by Bond Safeguard (and its affiliate, Lexon Insurance Co.) and LB-L Duc/Bethel Island Master Fund for authority to file late claims against the SunCal Debtors, and (e) correspondence with Weil Gotshal & Manges LLP ("WGM"), the SunCal Chapter 11 Trustee, the Lehman Entities and various claimants with respect to the foregoing.

Fees: \$366,635.50 Total hours: 545.40

Q. Other Motions and Matters [Code 3800]

43. Time billed in this category relates to services provided in connection with opposing various motions filed by the SunCal Debtors in the SunCal Chapter 11 Cases, including the motion filed by the SunCal Voluntary Debtors requesting a discretionary stay of all proceedings in the SunCal Chapter 11 Cases and the application for compensation filed by Winthrop Couchot, the SunCal Voluntary Debtors' bankruptcy counsel, in the California Bankruptcy Court. Services in this category also relate to the global mediation⁷ ordered by the California Bankruptcy Court, including preparing various preparatory summaries and required

⁷ Pursuant to the California Bankruptcy Court's order entered on November 17, 2010 in connection with the discretionary stay requested by the SunCal Voluntary Debtors, the California Bankruptcy Court ordered various parties (including, without limitation, the Lehman Entities, SunCal Debtors, Arch, Bond Safeguard, the SunCal creditors' committees, Bruce Elieff, SunCal Management and SunCal Acquisitions) to participate in global mediation prior to February 11, 2011 regarding the various pending disputes in the SunCal Chapter 11 Cases.

letters and briefs, conducting discovery and handling discovery disputes, and attendance at client preparatory meeting and the mediation sessions. In addition, in connection with the foregoing, PSZJ, among other things, (a) prepared for and participated in various meetings with professionals, (b) prepared for and appeared at hearings, and (c) performed research for and prepared various pleadings. Lastly, this category includes research and analysis of potential SunCal Debtor avoidance actions in light of the two-year statute of limitations period and tolling thereof.

Fees: \$626,129.00 Total hours: 794.00

R. Non-Derivative Litigation [Code 3900]

44. Time billed in this category relates to the services performed by PSZJ in connection with the Equitable Subordination Action.

Fees: \$11,062.50 Total hours: 17.70

S. Appeals [Code 4200]

45. Time billed in this category relates to the preparation of pleadings, correspondence with WGM, preparation for hearings and related services in connection with the appeals (the "Appeals") of various orders of the California Bankruptcy Court and the Bankruptcy Appellate Panel for the Ninth Circuit (the "9th Cir. BAP") as follows:

- (a) BAP Nos. 09-1100 through 09-1107 relate to appeals to the Bankruptcy Appellate Panel for the Ninth Circuit of several orders entered by the California Bankruptcy Court denying various motions for relief from the automatic stay filed by LCPI and Lehman ALI in the SunCal Chapter 11 Cases. LCPI and Lehman ALI appealed aspects of the orders impacting the automatic stay applicable to LCPI.

- (b) Case No. 10-6004 pending in the Court of Appeals for the Ninth Circuit relates to the appeal by the SunCal Debtors of the decision by the 9th Cir. BAP in the 9th Cir. BAP appeals set forth above in subsection (a), which decision reversed the California Bankruptcy Court.
- (c) BAP No. 10-1007 relates to the consolidated cross-appeals of the Lehman Entities and the SunCal Debtors of the California Bankruptcy Court's order providing, among other things, that the Lehman Entities were authorized to file proofs of claim in the SunCal Chapter 11 Cases as agents of Fenway.
- (d) BAP No. 09-1121 relates to the appeal to the 9th Cir. BAP of an order entered by the California Bankruptcy Court granting the SunCal Debtors' motion for leave to file a second amended complaint to, among other things, name LCPI as a defendant in the Equitable Subordination Action.

Services in this category also relate to the preparation of pleadings and related services in connection with the appeals of this Court's decision on a motion for relief from stay filed by the SunCal Debtors [Docket No. 9642] and this Court's decision on the Lehman Entities' motion to approve a settlement under Bankruptcy Rule 9010 related to the Lehman Loans [Docket No. 7831].

Fees: \$15,301.00 Total hours: 18.60

T. PSZJ Fees [Code 4600]

46. Time billed in this category relates to the preparation of interim fee applications and responses to Fee Committee reports and related services.

Fees: \$14,132.50⁸

Total hours: 28.90

Expenses Incurred by PSZJ

47. Section 330 of the Bankruptcy Code authorizes “reimbursement for actual, necessary expenses” incurred by professionals employed under section 327 of the Bankruptcy Code. The total amount of the expenses is \$97,025.93 for the Interim Period, as detailed in the attached Exhibit D. As set forth above, PSZJ seeks reimbursement for expenses incurred in rendering services to the Debtors during the Interim Period in the amount of \$97,025.93.

48. In accordance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Guidelines, PSZJ maintains the following policies with respect to expenses for which reimbursement is sought herein:

- (a) No amortization of the cost of any investment, equipment, or capital outlay is included in the expenses. In addition, for those items or services that PSZJ purchased or contracted from a third party (such as outside copy services), PSZJ seeks reimbursement only for the exact amount billed to PSZJ by the third party vendor and paid by PSZJ to the third party vendor.
- (b) Photocopying by PSZJ was charged at 10 cents per page. To the extent practicable, PSZJ utilized less expensive outside copying services.
- (c) Telecopying by PSZJ was charged to its clients at the cost of the long distance call required to send the facsimile. The firm did not impose any charge to its clients for local facsimiles, inbound facsimiles, interoffice facsimiles or facsimiles costing less than \$1.00.
- (d) Meals charged to the Debtors for PSZJ personnel were associated with out of town travel, meetings with the Debtors or other parties in these chapter 11 cases, or dinner for PSZJ professionals working past 8:00 p.m.
- (e) The time pressures associated with the services rendered by PSZJ frequently required PSZJ's professionals and paraprofessionals to devote substantial amounts of time during the evenings and on weekends. PSZJ has charged the Debtors for secretarial and other staff overtime expense

⁸ This amount does not reflect the additional reduction in the amount of \$4,420.00 described in paragraph 18 and note 3.

that is directly associated with such after-hours work and is absolutely necessary. PSZJ does not consider these to be part of its ongoing overhead expenses because they are special incremental expenses arising from the specific services being provided to the Debtors.

The Requested Compensation Should Be Allowed

49. Section 330 of the Bankruptcy Code provides that the Court may award a professional person employed under section 327 or 1103 of the Bankruptcy Code:

- (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, ombudsman, professional person, or attorney and by any paraprofessional person employed by any such person; and
- (B) reimbursement for actual, necessary expenses. 11 U.S.C. § 330(a)(1).

11 U.S.C. § 330(a)(1).

50. In determining the amount of reasonable compensation to be awarded, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)-(F).

51. PSZJ respectfully submits that it has satisfied the requirements for the allowance of the compensation and reimbursement of expenses sought herein. The services described above, at the time they were provided, were necessary and beneficial to the administration of the Debtors' chapter 11 cases. PSZJ's services were consistently performed in a timely manner, commensurate with the complexity of the issues facing the Debtors and the nature and importance of the problems, issues, and tasks. Furthermore, the compensation sought by PSZJ is reasonable because it is based on the customary compensation charged by comparably skilled practitioners outside of bankruptcy. Accordingly, approval of the compensation sought herein is warranted.

Statements of PSZJ Pursuant to Bankruptcy Rule 2016(a)

52. PSZJ has submitted monthly statements during the Interim Period and has received a total of \$178,295.54 from the Debtors relating to fees and expenses on account of services provided by PSZJ for the benefit of the Debtors during the Interim Period.

53. No agreement or understanding exists between PSZJ and any third person for the sharing of compensation, except as allowed by section 504(b) of the Bankruptcy Code and Bankruptcy Rule 2016 with respect to the sharing of compensation between and among partners of PSZJ. All of the services for which compensation is sought in this Interim Application were rendered at the request of, and solely on behalf of, the Debtors, and not at the request of, or on behalf of, any other person or entity.

Notice

54. Notice of this Interim Application and its exhibits will be given to (a) the Debtors; (b) counsel to the Debtors; (c) the U.S. Trustee; (d) counsel to the Creditors'

Committee; and (e) the Fee Committee. PSZJ respectfully submits that no other or further notice is required.

WHEREFORE, PSZJ respectfully requests that the Court enter an order:

(a) allowing interim compensation of \$454,632.83 to PSZJ for professional services rendered as special counsel for the Debtors during the Interim Period, plus reimbursement of actual and necessary charges and disbursements incurred in the sum of \$29,107.78 in connection with PSZJ's services during the Interim Period; (b) authorizing and directing the Debtors to pay to PSZJ the amount of \$305,445.06, which consists of (i) all unpaid amounts held back for the months of October 2010 and November 2010 in the total amount of \$42,496.62; and (ii) fees and expenses incurred in December 2010 and January 2011 in the total amount of \$268,110.94, less the additional reduction taken pursuant to this Interim Application in the amount of \$5,162.50, and (c) granting to PSZJ such other and further relief as the Court may deem proper.

Dated: April 14, 2011

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ Dean A. Ziehl

Richard M. Pachulski

Dean A. Ziehl

Maria A. Bove

780 Third Avenue, 36th Floor

New York, NY 10017

Telephone: 212.561.7700

Facsimile: 212.561.777

EXHIBIT A

**Summary of Fees Incurred for Services Provided for Benefit of LCPI Only
October 1, 2010 through January 31, 2011**

Appeals [Code 4200]

10/04/10	RMP	Telephone conferences with co-counsel regarding expedited appeal to Second Circuit of Peck decision on Lehman motion to approve Fenway settlement and SunCal stay relief motion.	0.70	925.00	\$647.50
10/06/10	HDH	Review SunCal appeal brief for Second Circuit appeal of Peck decision on Lehman motion to approve Fenway settlement and SunCal stay relief motion.	0.80	625.00	\$500.00
10/06/10	DAZ	Review SunCal Appellants' Opening Brief (2nd Circuit) re appeal of Peck decision on Lehman motion to approve Fenway settlement and SunCal stay relief motion.	1.00	855.00	\$855.00
10/07/10	DAZ	Review order granting expedited (2nd Circuit) hearing re appeal of Peck decision on Lehman motion to approve Fenway settlement and SunCal stay relief motion..	0.20	855.00	\$171.00
10/07/10	RMP	Review SunCal's Second Circuit appellate brief regarding appeal of Peck decision on SunCal stay relief motion and e-mails regarding same.	0.60	925.00	\$555.00
10/08/10	RMP	Telephone conference with Soto regarding issues regarding appeal of Peck decision on SunCal stay relief motion .	0.30	925.00	\$277.50
10/12/10	DAZ	Review cases cited in SunCal Debtors' 9th Circuit BAP filing re additional authorities.	0.50	855.00	\$427.50
10/18/10	DAZ	Review and file supplemental authority letter re 9th Circuit BAP appeal.	0.30	855.00	\$256.50
10/18/10	SSC	Telephone conference with A. Blaustein re 9th Circuit BAP filing re. additional authorities.	0.10	625.00	\$62.50
10/22/10	DAZ	Research re Kurtin Judgment (re Second Circuit appeal of Peck decision on SunCal stay relief motion).	1.00	855.00	\$855.00
10/22/10	DAZ	Review 2nd Circuit appeal brief regarding appeal of Peck decision on SunCal stay relief motion (.6) and conference with Soto re same (.4).	1.00	855.00	\$855.00
10/25/10	HDH	Review and revise 2nd circuit brief regarding appeal of Peck decision on SunCal stay relief motion	1.20	625.00	\$750.00
10/25/10	DAZ	Review and revise brief re 2nd Circuit appeal of Peck decision on SunCal stay relief motion and Lehman 9019 motion re. Fenway settlement	1.00	855.00	\$855.00
10/25/10	DAZ	Telephone conferences with Yancy re changes to 2nd Circuit brief regarding appeal of Peck decision on SunCal stay relief motion and Lehman 9019 motion re Fenway settlement.	1.30	855.00	\$1,111.50

Appeals [Code 4200]

10/25/10	DAZ	Review revised 2nd Circuit brief re appeal of Peck decision on Lehman motion to approve Fenway settlement and SunCal stay relief motion..	0.50	855.00	\$427.50
10/27/10	HDH	Review and comment upon 2d Circuit brief re appeal of Peck decision on Lehman motion to approve Fenway settlement and SunCal stay relief motion.	1.20	625.00	\$750.00
11/10/10	HDH	Review SunCal 2d Circuit reply brief (re appeal of Peck decision re SunCal stay relief motion and Fenway 9019 motion)	0.50	625.00	\$312.50
11/17/10	DAZ	Telephone call from Soto and Blaustein re Debtor letter to 2nd Circuit (re appeal of Peck decision re SunCal stay relief motion and Fenway 9019 motion) (.2) and review same (.2).	0.40	855.00	\$342.00
11/19/10	DAZ	Review and revise letter to 2nd Circuit re supplemental authority (re appeal of Peck decision re SunCal stay relief motion and Fenway 9019 motion).	0.30	855.00	\$256.50
11/19/10	DAZ	Participate on call with Weil lawyers re 2nd Circuit submission (re appeal of Peck decision re SunCal stay relief motion and Fenway 9019 motion).	0.30	855.00	\$256.50
11/17/10	RMP	Review Couchot letter regarding appeal of Judge Peck decision on SunCal stay relief motion (.2); and respond to e-mails regarding same (.5).	0.70	925.00	\$647.50
11/17/10	RMP	Analyze 10/29 hearing transcript regarding appeal of Judge Peck decision on SunCal stay relief motion.	0.60	925.00	\$555.00
11/18/10	RMP	Review response to SunCal appeal letter (re. appeal of Judge Peck decision on SunCal stay relief motion) (.2); and telephone conference with Soto regarding same (.6).	0.80	925.00	\$740.00
11/19/10	RMP	Team conference call regarding issues re. appeal of Judge Peck decision on SunCal stay relief motion.	0.80	925.00	\$740.00
11/29/10	RMP	Telephone conference with Soto regarding Second Circuit appeal of Judge Peck decision on SunCal stay relief motion.	0.30	925.00	\$277.50
12/07/10	RBO	SunCal NY Stay: Office conference with Richard M. Pachulski re 2d Circuit ruling affirming Judge Peck decision on SunCal stay relief motion(.1); Review 2nd cir. ruling affirming Judge Peck decision on SunCal stay relief motion(.2)	0.30	825.00	\$247.50
12/07/10	DAZ	Review 2nd Circuit decision affirming Judge Peck decision on SunCal stay relief motion.	0.20	855.00	\$171.00
12/07/10	RMP	Review Second Circuit decision affirming Judge Peck decision on SunCal stay relief motion (.4) and conferences with R. Orgel and D. Ziehl regarding effects of same (.4).	0.80	925.00	\$740.00

Appeals [Code 4200]

01/21/11	HDH	Review filing re supplemental authority in case no. 10-1007 in 9th Circuit BAP	0.20	650.00	\$130.00
01/21/11	SSC	Telephone conference with A. Blaustein re filing supplemental pleading in case no. 10-1007 in 9th Circuit BAP appeal re 8th Circuit opinion.	0.10	650.00	\$ 65.00
01/24/11	DAZ	Review supplemental authority submission to 9th Circuit BAP in case no. 10-1007 re loan repurchase issue.	0.30	895.00	\$268.50
01/24/11	SSC	Telephone conference with Lauren at Weil re filing of supplemental authority in case no. 10-1007 in 9th Cir. BAP.	0.10	650.00	\$ 65.00
01/24/11	SSC	Review filing of supplemental authority in case no. 10-1007 in 9th Circuit BAP.	0.20	650.00	\$130.00

Task Code Total			19.0		\$15,301.00
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Non-Derivative Stay / Safe Harbor [Code 3000]

10/25/10	RMP	Review Second Circuit brief regarding Lehman stay (.5) and review and respond to e-mails regarding same (.4).	0.90	925.00	\$832.50
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Task Code Total			0.90		\$832.50
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Other Motions and Matters [Code 3800]

11/12/10	DAZ	Telephone conference with Blaustein re LCPI stay issue and repossession discussion re mediation.	0.20	855.00	\$171.00
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Task Code Total			0.20		\$171.00
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Total Hours: 20.1 hours

Total Fees: \$16,304.50

EXHIBIT B

SUMMARY OF SERVICES BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
General Case Administration [0100]	10.20	\$8,856.00
General Case Strategy Meetings [0200]	72.55	62,733.75
Calendar and Docket Maintenance [0300]	1.80	990.00
Hearings and Court Communications [0400]	26.60	23,265.00
Non-working Travel [0500]	49.90	21,237.50
Secured Creditors Issues [0900]	.50	312.50
Cash Management [1200]	3.70	2,126.50
Other General Business Operations [2000]	.80	592.00
Real Estate Matters [2300]	1.70	1,595.00
Loans/Investments [2600]	5.00	3,085.00
Schedules/SOFA [2900]	.30	165.00
Non-Derivative Contracts [3200]	2.90	1,667.50
Non-Derivative Stay/Safe Harbor [3000]	.90	832.50
Non-Derivative Contracts [3200]	2.90	1,667.50
DIP Financing [3300]	87.90	59,532.00
Plan of Reorganization [3500]	135.50	99,554.00
Disclosure Statement/Voting [3600]	252.90	174,802.50
Non-Derivative Issues [3700]	545.40	366,635.50
Other Motions and Matters [3800]	794.00	626,129.00
Non-Derivative Litigation [3900]	17.70	11,062.50
Appeals [4200]	18.60	15,301.00
PSZJ Fees [4600]	28.90	14,132.50
TOTAL SERVICES:	2,057.75	\$1,494,607.25*

* This amount represents all fees incurred by PSZJ during the Interim Period. As set forth in the Interim Application, PSZJ is seeking compensation from the Debtors' estates only for the portion of such amount incurred in connection with services provided for the benefit of the Debtors.

EXHIBIT C

**SUMMARY OF TIME CHARGES AND HOURLY RATES BY PROFESSIONAL FOR
PERIOD FROM OCTOBER 1, 2010 THROUGH JANUARY 31, 2011**

Name of Professional & Title	Year Admitted to Practice	Billing Rate	Total Hours Billed	Fee Totals
Richard M. Pachulski, Partner	1979	\$950.00	91.80	\$87,210.00
Richard M. Pachulski, Partner	1979	925.00	227.00	209,975.00
Richard M. Pachulski, Partner	1979	475.00	6.20	2,945.00
Richard M. Pachulski, Partner	1979	462.50	8.00	3,700.00
Dean A. Ziehl, Partner	1978	895.00	87.45	78,267.75
Dean A. Ziehl, Partner	1978	855.00	156.20	133,551.00
Dean A. Ziehl, Partner	1978	427.50	16.50	7,053.75
Jeremy V. Richards, Partner	1982	850.00	.40	340.00
Ira D. Kharasch, Partner	1982	850.00	1.00	850.00
Robert B. Orgel, Partner	1981	850.00	65.50	55,675.00
Robert B. Orgel, Partner	1981	825.00	333.80	275,385.00
Robert B. Orgel, Partner	1981	425.00	6.80	2,890.00
Debra M. Grassgreen, Partner	1992	775.00	1.30	1,007.50
Andrew W. Caine, Partner	1989	750.00	9.40	7,050.00
James K.T. Hunter, Of Counsel	1988	695.00	17.90	12,440.50
Steven J. Kahn, Of Counsel	1977	725.00	75.60	54,810.00
Steven J. Kahn, Of Counsel	1977	695.00	98.00	68,110.00
Daryl G. Parker, Of Counsel	1970	725.00	11.10	8,047.50
Daryl G. Parker, Of Counsel	1970	695.00	65.10	45,244.50
Shirley S. Cho, Of Counsel	1997	650.00	.40	260.00
Shirley S. Cho, Of Counsel	1997	625.00	.10	62.50
Harry Hochman, Of Counsel	1987	650.00	30.10	19,565.00
Harry Hochman, Of Counsel	1987	625.00	230.40	144,000.00
Harry Hochman, Of Counsel	1987	312.50	10.70	3,343.75
Malhar S. Pagay, Partner	1997	595.00	.30	178.50
Malhar S. Pagay, Partner	1997	575.00	114.30	65,722.50
Jonathan J. Kim, Of Counsel	1995	575.00	118.10	67,907.50
Robert M. Saunders, Of Counsel	1984	575.00	31.60	18,170.00
Robert M. Saunders, Of Counsel	1984	550.00	6.10	3,355.00
Maria A Bove, Of Counsel	2001	625.00	12.20	7,625.00
Maria A Bove, Of Counsel	2001	550.00	164.10	90,255.00
Maria A Bove, Of Counsel	2001	275.00	.90	247.50
Gillian N. Brown, Partner	1999	515.00	.10	51.50
Jason H. Rosell, Associate	2010	395.00	33.80	13,351.00
Leslie A. Forrester, Paralegal	N/A	260.00	6.50	1,690.00
Denise A. Harris, Paralegal	N/A	235.00	4.70	1,104.50
Patricia Jeffries, Paralegal	N/A	235.00	6.80	1,598.00

Name of Professional & Title	Year Admitted to Practice	Billing Rate	Total Hours Billed	Fee Totals
Felice S. Harrison, Paralegal	N/A	235.00	1.00	235.00
Thomas J. Brown, Paralegal	N/A	205.00	.90	184.50
Mike A. Matteo, Paralegal	N/A	205.00	5.60	1,148.00
TIME CHARGES TOTAL:			2,057.75	1,494,607.25*

Total Hours: 2,057.75

Blended Hourly Rate: 726.33
(Attorneys and Paralegals)

Blended Hourly Rate: 732.47
(Attorneys)

* This amount represents all fees incurred by PSZJ during the Interim Period. As set forth in the Interim Application, PSZJ is seeking compensation from the Debtors' estates only for the portion of such amount incurred in connection with services provided for the benefit of the Debtors.

EXHIBIT D

SUMMARY OF DISBURSEMENTS

Expense Category	Total Expenses
Transcript	\$781.25
Federal Express	854.65
Fax Transmittal	43.00
First Legal Atty/Messenger	767.00
Conference Call	2,685.85
Lexis/Nexis Legal Research	3,486.35
Outside Reproduction Expense	10,958.40
Pacer – Court Research	784.00
Postage	88.11
Reproduction Expense	2,531.20
Reproduction/Scan Copy	2,843.90
Westlaw Legal Research	11,774.66
Working Meals	279.34
Filing Fee	26.00
Hotel Expense	3,701.71
Research	22.50
Guest Parking	138.00
Auto Travel Expense	1,895.01
Airport Parking	121.64
Airfare	7,214.00
Outside Services	46,029.36
TOTAL DISBURSEMENTS:	\$97,025.93*

* This amount represents all expenses incurred by PSZJ during the Interim Period. As set forth in the Interim Application, PSZJ is seeking compensation from the Debtors' estates only for the portion of such amount incurred in connection with services provided for the benefit of the Debtors.

EXHIBIT E

SUMMARY OF SERVICES

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard, 11th Floor
Los Angeles, CA 90067
October 31, 2010

Invoice Number
F. Robert Brusco, Esq.
Lehman Brothers Holdings, Inc.
1271 Avenue of the Americas, 46th Floor
New York, New York 10020
Re: Lehman/SunCal

92293

52063 00001 RMP

Statement of Professional Services Rendered Through

10/31/2010

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
General Case Administration [Code 0100]							
10/01/10	DAZ		Review daily pleadings and correspondence in SunCal cases.	1.00	855.00	\$855.00	
10/21/10	DAZ		Review daily pleadings and correspondence in SunCal cases.	0.70	855.00	\$598.50	
Task Code Total				1.70		\$1,453.50	
General Case Strategy Meetings. [Code 0200]							
10/05/10	RBO		SunCal Status: Participate in weekly status call re. pending matters	1.00	825.00	\$825.00	
10/05/10	RMP		Prepare for (.5) and participate on weekly team call re. pending matters (1.0).	1.50	925.00	\$1,387.50	
10/12/10	DAZ		Participate on team call re case strategy and status.	1.50	855.00	\$1,282.50	
10/12/10	MB		Telephone conference with J. Markum regarding weekly call regarding pending SunCal matters.	0.10	550.00	\$55.00	
10/12/10	MB		Prepare for weekly call with Weil and PSZJ teams regarding pending SunCal matters(.2); participation in weekly call with Weil and PSZJ team regarding pending SunCal matters(1.4).	1.60	550.00	\$880.00	
10/12/10	RMP		Prepare for (.2) and participate on team call re. pending matters (1.4).	1.80	925.00	\$1,665.00	
10/20/10	DAZ		Participate on team call re. pending matters.	1.00	855.00	\$855.00	
10/21/10	RBO		SunCal Status Call: Prepare for call -- Review voluntary Debtors documents (.3); Participate in call re various pending matters (1.1)	1.40	825.00	\$1,155.00	
10/26/10	DAZ		Participate on team call re case status and strategy.	2.00	855.00	\$1,710.00	
10/26/10	RBO		SunCal: Status: Participate in weekly call re replies, stay motion, etc.	1.40	825.00	\$1,155.00	
10/26/10	RMP		Prepare for (.7) and participate on team call re. pending matters. (1.4)	2.10	925.00	\$1,942.50	
10/29/10	DAZ		Telephone conference with Weil and client re SunCal case strategy.	1.00	855.00	\$855.00	
Task Code Total				16.40		\$13,767.50	
Hearings and Court Comm. [Code 0400]							
10/05/10	DAZ		Participate on court call re equitable subordination adversary proceeding joint status hearing. (billed at 1/2 rate)	1.00	427.50	\$427.50	
10/05/10	RMP		Prepare for (1.6) and participate in equitable subordination adversary proceeding joint status conference (1.0).	2.60	925.00	\$2,405.00	
10/07/10	DAZ		Telephone call to court deputy and clerk re notice of filing.	0.20	855.00	\$171.00	
10/20/10	DAZ		Telephone call to Deputy Clerk re Opposition notice timing.	0.30	855.00	\$256.50	
10/28/10	RMP		Prepare for (1.9) and participate in hearing on SunCal's motion for discretionary stay of all proceedings (4.0).	5.90	925.00	\$5,457.50	
Task Code Total				10.00		\$8,717.50	
Non Working Travel [Code 0500]							
10/05/10	RMP		Travel to and from court for joint status conference in equitable subordination adversary proceeding (billed at 1/2 rate)	3.00	462.50	\$1,387.50	
10/05/10	RBO		SunCal Travel: To and from Court for hearing on Bethel Duc motion to file late claim (net of calls).	1.80	825.00	\$1,485.00	742.50
10/28/10	RMP		Travel to and from court for hearing on SunCal motion for discretionary stay (billed at 1/2 rate)	3.00	462.50	\$1,387.50	
Task Code Total				7.80		\$4,260.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
Real Estate Matters [Code 2300]							
10/07/10	RMP		Analyze D139SunCal North Orange Del Rio project issues.	0.80	925.00	\$740.00	
	Task Code Total			0.80		\$740.00	
Loans/Investments [Code 2600]							
10/25/10	DGP		Read and consider notice of sale filed by WL Homes receiver and possible impact on Lehman Belle Cliff property (.4); prepare e-mail to Mr. Razavilar re same (.1).	0.50	695.00	\$347.50	
	Task Code Total			0.50		\$347.50	
Schedules/SOFA [Code 2900]							
10/19/10	MB		Review SunCal Bickford schedules regarding N. Camerik question regarding claims.	0.20	550.00	\$110.00	
10/19/10	MB		Emails to and from N.Camerik regarding SunCal Bickford schedules of assets and liabilities.	0.10	550.00	\$55.00	
	Task Code Total			0.10		\$165.00	
NonDerivative Stay/Safe Harbor [Code 3000]							
10/25/10	RMP		Review Second Circuit brief regarding Lehman stay (.5) and review and respond to e-mails regarding same (.4).	0.90	925.00	\$832.50	
	Task Code Total			0.90		\$832.50	
Non-Derivative Contracts [Code 3200]							
10/11/10	JJK		Emails N. Camerik, Orgel on bond/subdivision/contract matters (.2) review lists of executory contracts (.4); conf. call with same on contracts to be assumed/rejected and related issues (1.3).	1.90	575.00	\$1,092.50	
10/13/10	JJK		Emails to Champion re. service lists.	0.10	575.00	\$57.50	
10/13/10	JJK		Review agency lists (with respect to executory contracts to be assumed/rejected)	0.20	575.00	\$115.00	
10/21/10	JJK		Emails to M. Neue, J. Markham re. executory contracts, lists, copies of contracts, and related matters.	0.20	575.00	\$115.00	
	Task Code Total			2.40		\$1,380.00	
DIP Financing [Code 3300]							
10/01/10	MB		Revise DIP financing motion and exparte application to shorten time (for Trustee Debtor DIP financing stipulation).	1.00	550.00	\$550.00	
10/01/10	MB		Revise Oak Knoll remediation DIP financing stipulation.	0.20	550.00	\$110.00	
10/01/10	MB		Revise Trustee Debtor DIP financing stipulations.	0.30	550.00	\$165.00	
10/01/10	MB		Telephone conference with A. Wilson regarding DIP funding for trustee debtors financing.	0.10	550.00	\$55.00	
10/04/10	MB		Telephone conference with A. Wilson regarding trustee debtor DIP financing approval.	0.20	550.00	\$110.00	
10/04/10	MB		Telephone conference with M Des Jardien regarding filing trustee debtor and Oak Knoll DIP financing stipulations and motions.	0.10	550.00	\$55.00	
10/04/10	MB		Revise motion to approve Oak Knoll DIP financing stipulation.	1.40	550.00	\$770.00	
10/05/10	MB		Revise August 2010 trustee debtor DIP financing stipulation and Oak Knoll DIP financing stipulation documents.	1.40	550.00	\$770.00	
10/06/10	DAZ		Telephone conference with deputy clerk re need for supplemental declaration re ex parte application re trustee debtor DIP financing.	0.20	855.00	\$171.00	
10/06/10	DAZ		Review trustee debtor DIP financing motion (.1) and conference with M. Neue and R. Orgel re same (.1).	0.20	855.00	\$171.00	
10/06/10	MB		Telephone conference with A. Wilson regarding Speier declaration for DIP financing Motions (.1); telephone conference with M. Neue regarding same (.1).	0.20	550.00	\$110.00	
10/06/10	MB		Review and respond to emails from P. Couchot and Richard Pachulski regarding voluntary debtors' use of cash collateral (.1); review voluntary debtor April '10 cash collateral stipulation regarding issues (.2).	0.30	550.00	\$165.00	
10/06/10	MB		Review 1st draft of speier declaration for trustee debtor DIP financing motions.	0.10	550.00	\$55.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/06/10	MB		Finalize all trustee debtors DIP financing documents.	0.40	550.00	\$220.00	
10/06/10	MB		Telephone conference with M Des Jardien regarding trustee debtor DIP financing motion.	0.10	550.00	\$55.00	
10/06/10	RMP		Deal with trustee debtor DIP financing issues (.5) and respond to e-mails regarding same (.2).	0.70	925.00	\$647.50	
10/07/10	MB		Telephone conference with M. Neue regarding Speier declaration for trustee debtor DIP financing motions.	0.10	550.00	\$55.00	
10/07/10	MB		Review DIP financing stipulations regarding SunCal Century City issues raised by Trustee (.4); draft email to A. Wilson regarding same (.1).	0.50	550.00	\$275.00	
10/07/10	MB		Revise draft Speier declaration for trustee debtor DIP financing motions.	0.70	550.00	\$385.00	
10/07/10	DAZ		Review and revise supplemental Speier declaration re ex parte trustee debtor DIP financing motions (.3) and telephone conference with M. Bove re same (.1).	0.40	855.00	\$342.00	
10/12/10	MB		Telephone conference with A. Wilson regarding cash collateral budget for voluntary debtors.	0.10	550.00	\$55.00	
10/13/10	MB		Draft voluntary debtors' DIP financing stipulation (April-August 2010).	1.60	550.00	\$880.00	
10/13/10	MB		Telephone conferences with A. Wilson regarding repayment of April 2009 DIP loan amounts by voluntary debtors.	0.20	550.00	\$110.00	
10/14/10	MB		Review chart regarding unpaid interest on April 2009 DIP financing loans to voluntary debtors.	0.10	550.00	\$55.00	
10/14/10	MB		Revise voluntay debtors cash collateral stipulation.	0.50	550.00	\$275.00	
10/14/10	MB		Telephone conference with A. Wilson regarding interest on April 2009 DIP loans.	0.10	550.00	\$55.00	
10/18/10	MB		Review emails from L. Jacobson and A. Wilson regarding Oak Knoll remediation DIP financing (.1) and respond to same (.1).	0.20	550.00	\$110.00	
10/18/10	MB		Review pleading sin preparation for interim DIP financing hearing (regarding trustee debtor DIP financing stipulation).	1.00	550.00	\$550.00	
10/18/10	MB		Appear at interim hearing on trustee debtor DIP financing motions.	0.70	550.00	\$385.00	
10/19/10	MB		Draft order regarding interim approval of Oak Knoll 2nd remediation DIP financing stipulation.	0.10	550.00	\$55.00	
10/19/10	MB		Draft order regarding interim approval of August 2010 trustee debtor DIP financing stipulation.	1.10	550.00	\$605.00	
10/20/10	MB		Telephone conference with A. Wilson regarding DIP financing for real property tax payments and ex parte application to continue 10/29 and 11/5 hearings.	0.20	550.00	\$110.00	
10/20/10	MB		Telephone conference with A. Wilson regarding reallocation of DIP financing budget and JF Shea Homes claims.	0.10	550.00	\$55.00	
10/20/10	MB		Revise DIP financing orders (for trustee debtor DIP financing).	0.30	550.00	\$165.00	
10/20/10	MB		Draft motion to approve voluntary debtor cash collateral stipulation.	0.70	550.00	\$385.00	
10/20/10	MB		Draft declaration and motion to approve Voluntary Debtor Cash Collateral stipulation.	0.30	550.00	\$165.00	
10/20/10	MB		Telephone conference with A. Wilson regarding DIP financing for real estate taxes (.2); email to R. Pachulski and R. Orgel regarding same (.2).	0.40	550.00	\$220.00	
10/20/10	MB		Review DIP financing interest issues and local rules (for voluntary debtor cash collateral stipulation). (.1) ; email to/from P. Couchot regarding same. (.1)	0.20	550.00	\$110.00	
10/21/10	MB		Review Winthrop Couhot comments to Voluntary debtor cash collateral stipulation (.2); and review prior stipulations regarding proposed language (.5); and draft email to Couchot regarding same (.1).	0.90	550.00	\$495.00	
10/22/10	MB		Revise all Voluntary debtor cash collateral papers per Winthrop Couchot's comments.	0.60	550.00	\$330.00	
10/22/10	MB		Review Winthrop Couchot revision to voluntary debtors cash collateral motion (.2); email to P. Lianides regarding same (.1).	0.30	550.00	\$165.00	
10/22/10	RMP		Review voluntary debtor cash collateral stipulation (.3) and review and respond to e-mails regarding same (.5).	0.80	925.00	\$740.00	
10/25/10	MB		Review March 2010 CST/Oak Knoll remediation agreement (for Oak KNoll DIP Financing).	0.30	550.00	\$165.00	
10/25/10	MB		Review October 2010 CST/Oak Knoll remediation agreement (for Oak Knoll DIP financing)	0.20	550.00	\$110.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/25/10	MB		Review Khoddadi declaration in support of opposition to disclosure statement for voluntary debtors account cash balances for cash collateral stipulation (.1); email to Couchot requesting cash balances for all accounts (.1).	0.20	550.00	\$110.00	
10/26/10	RBO		SunCal Financing: Prepare message to Richard M. Pachulski with Wilson request to seek hearing on trustee debtor DIP financing by 12/7	0.20	825.00	\$165.00	
10/26/10	MB		Revise Voluntary debtors cash collateral stipulation regarding bank account cash balances.	0.80	550.00	\$440.00	
10/26/10	MB		Email to Dean A. Ziehl regarding plan confirmation discovery (re. DIP financing).	0.20	550.00	\$110.00	
10/29/10	MB		Begin drafting stipulation regarding financing for trustee debtor real property taxes (December 2010 installment).	0.2	550	\$110.00	
10/29/10	MB		Finalize Voluntary Debtor cash collateral stipulation and approval papers.	0.30	550.00	\$165.00	
Task Code Total				21.50		\$12,686.50	
Plan of Reorganization [Code 3500]							
10/01/10	RBO		SunCal Plan: Review message re non-recourse nature of real property tax claims and respond	0.10	825.00	\$82.50	
10/01/10	RBO		SunCal Plan: Review pleading re Voluntary Debtors' notice re Disclosure Statement hearing (.2); Prepare message to Jonathan J. Kim re Voluntary Debtors' intentions re plan (.1); Review and respond to Andrew W. Caine email re hearing on Bethel DUC's motion to file late claim (.1)	0.40	825.00	\$330.00	
10/01/10	JJK		Emails to N. Camerik on Lehman/SunCal trustee debtor Plan/Disclosure statement and consider issues.	0.20	575.00	\$115.00	
10/01/10	JJK		Emails Weil, Lehman teams on SunCal filed plans/disclosure statements.	0.60	575.00	\$345.00	
10/04/10	RBO		Lehman/SunCal trustee debtor plan: Prepare minor edits	0.30	825.00	\$247.50	
10/04/10	RMP		Review all filed SunCal plans and disclosure statements (2.0) and prepare for status conference on 10/5 re. same (1.2).	3.20	925.00	\$2,960.00	
10/06/10	RBO		SunCal Plan: Review Pleadings re Voluntary Debtor plan proponent's financial instability	0.30	825.00	\$247.50	
10/06/10	RBO		SunCal Plan: Forward to Jonathan J. Kim info re Voluntary Debtor proponent issues	0.10	825.00	\$82.50	
10/06/10	RBO		SunCal Plan: Review Camerik message re Lehman/SunCal Voluntary Debtor Plan and respond	0.10	825.00	\$82.50	
10/06/10	RBO		SunCal Plan: Review and respond to Jonathan J. Kim re Lehman/SunCal Voluntary Debtor Disclosure Statement	0.10	825.00	\$82.50	
10/06/10	JJK		Conf. with R. Orgel on objection to SunCal plan/disclosure statement (.3) and review issues re. same (.5).	0.80	575.00	\$460.00	
10/06/10	RMP		Review Arch surety bond claim and plan issues.	0.40	925.00	\$370.00	
10/07/10	DAZ		Office conference with R. Orgel re Lehman/SunCal Voluntary Plan and surety bond claim issues.	0.50	855.00	\$427.50	
10/07/10	RBO		SunCal Plan: Discuss Lehman/SunCal Voluntary Debtor Plan with R. Brusco, etc.	1.00	825.00	\$825.00	
10/07/10	RBO		SunCal Plan: Office conference with Jonathan J. Kim re Lehman objection to SunCal plan of reorganization	0.40	825.00	\$330.00	
10/07/10	JJK		Research issues re: Lehman objection to SunCal plan/disclosure statement.	0.90	575.00	\$517.50	
10/07/10	JJK		Conf. with R. Orgel on Lehman objection to SunCal plan/disclosure statement and consider issues.	0.30	575.00	\$172.50	
10/07/10	JJK		Call with Orgel, Camerik on Lehman/SunCal Voluntary Debtor plan issues.	1.20	575.00	\$690.00	
10/08/10	RBO		SunCal Plan: Exchange messages with Maria Bove re motions to approve solicitation procedures for Lehman/SunCal plans of reorganization (.3); Prepare message to Jonathan J. Kim re notices of disclosure statement hearing(.3)	0.60	825.00	\$495.00	
10/08/10	JJK		Conf. w/ R. Orgel on SunCal plan opposition and email to him re. prior objection.	0.20	575.00	\$115.00	
10/08/10	RMP		Various calls and e-mails regarding Lehman/SunCal plan of reorganization and automatic stay issues.	1.80	925.00	\$1,665.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/09/10	RBO		SunCal Plan: Exchange messages with Camerik, Jonathan J. Kim re notices of disclosure statement to agencies	0.40	825.00	\$330.00	
10/10/10	RBO		SunCal Plan: Review Lehman objection to third amended SunCal Disclosure Statement	0.80	825.00	\$660.00	
10/10/10	JJK		Research/analysis with respect to Lehman objection to SunCal plan of reorganization and disclosure statement (1.3) and work on Lehman objection to SunCal plan/disclosure statement (2.0).	3.30	575.00	\$1,897.50	
10/11/10	RBO		SunCal Plan: Review Camerik message re executory contracts and respond (.2); Review creditor request for info and respond (Superior Ready Mix Concrete (.2); Prepare message to include Jonathan J. Kim in Camerik-Markham executory contracts call and update and who has needed info (.3); Participate in call re executory contracts to be assumed/rejected (1.0); Prepare message to M. Neue for help with specified documents (.2); Review J. Kim message re SunCal Disclosure Statement re recoveries (.1); respond to J. Kim re same (0.2)	2.20	825.00	\$1,815.00	
10/11/10	RBO		SunCal Plan: Review Meltzer message (.1); Undertake requested analysis (.4); Prepare response to Meltzer (.3)	0.80	825.00	\$660.00	
10/11/10	MB		Telephone conference with Robert Orgel regarding Lehman/SunCal plans of reorganization, asset issues, and solicitation issues.	0.30	550.00	\$165.00	
10/11/10	JJK		Research/analysis re Lehman objection to SunCal plan/disclosure statement (1.1) and work on Lehman objection to SunCal plan/disclosure statement (1.8).	2.90	575.00	\$1,667.50	
10/11/10	JJK		Research/analysis re. Lehman objection to SunCal plan/disclosure statement (2.1) and work on objection to SunCal plan/DS (4.9) ; conf. with R. Orgel on same (0.3); emails to R. Orgel on same (0.3).	7.60	575.00	\$4,370.00	
10/11/10	RMP		Calls with Soto (.4) and Lobel (.3) D333 regarding Lehman/SunCal plan of reorganization issues.	0.70	925.00	\$647.50	
10/12/10	RBO		SunCal Plan: Review message re motion to approve solicitation procedures for Lehman/SunCal trustee debtor plan and respond to Maria Bove (.1); review Maria Bove draft of motion to approve solicitation procedures for Lehman/SunCal trustee debtor plan (1.7)	1.80	825.00	\$1,485.00	
10/12/10	JJK		Research/analysis for Lehman objection to SunCal plan/disclosure statement (3.5) and work on Lehman objection to SunCal plan/disclosure statement (5.2) and email to R. Orgel re same (.2).	8.90	575.00	\$5,117.50	
10/13/10	DAZ		Review SunCal Reply to Lehman Plan 9019 motion.	0.30	855.00	\$256.50	
10/13/10	RBO		SunCal Plan: Review SunCal Voluntary Debtors' Disclosure Statement	3.50	825.00	\$2,887.50	
10/13/10	RBO		SunCal Plan: Review Lehman/SunCal Trustee Debtor Plan re solicitation procedures (1.2); Revise motion to approve solicitation procedures for Lehman/SunCal trustee debtor plan (2.3); Revise Order re. to approve solicitation procedures for Lehman/SunCal trustee debtor plan (1.8); Revise notices of disclosure statement hearing (for Lehman/SunCal trustee and voluntray debtor plans) (1.2); Revise ballots for Lehman/SunCal trustee debtor plan of reorganziation (2.5)	9.00	825.00	\$7,425.00	
10/13/10	JJK		Research for Lehman objection to SunCal plan/disclosure statement.	5.00	575.00	\$2,875.00	
10/13/10	RMP		Respond to e-mails from team regarding Plan of Reorganization issues.	0.70	925.00	\$647.50	
10/14/10	RBO		SunCal Plan: Telephone conference with Maria Bove re motions to approve sollicitaion procedures for Lehman plans (.4); Exchange messages with Camerik re. confirmation hearing (.1) and Richard M. Pachulski re conf hearing timing (.1); Revise ballots for Lehman/SunCal plans (2.9)	3.50	825.00	\$2,887.50	
10/14/10	HDH		Research issues re SunCal plan and disclosure statement	1.70	625.00	\$1,062.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/15/10	RBO		SunCal Plan: Review Jonathan J. Kim draft Lehman opposition to SunCal plan/disclosure statement (1.2); Telephone conference with Jonathan J. Kim re same (.1)	1.30	825.00	\$1,072.50	
10/16/10	JJK		Emails to R. Orgel on info. for Lehman objection to SunCal plan/disclosure statement.	0.20	575.00	\$115.00	
10/19/10	RBO		SunCal Plan: Client call re Lehman/SunCal Voluntary Debtors' Plan	2.30	825.00	\$1,897.50	
10/19/10	MB		Telephone conference with R. Orgel regarding Lehman/SunCal voluntary debtors plan issues.	0.20	550.00	\$110.00	
10/19/10	JJK		Emails to N. Camerik on Lehman plan confirmation objections.	0.10	575.00	\$57.50	
10/19/10	JJK		Research for R. Orgel on D.E. Shaw issues and email to him re. same (0.5); research on setoff/recoupment (1.9) and emails to R. Orgel on same (.2).	2.60	575.00	\$1,495.00	
10/19/10	RMP		Prepare for (.5) and participate on team call (1.4) and follow-up with Camerik (.3) regarding Lehman plan issue.	2.20	925.00	\$2,035.00	
10/20/10	RBO		SunCal Plan: Discuss voting issues with N. Camerik (.3); Review Lehman/SunCal plans (.3); exchange messages with Maria Bove re classification of claims in Lehman/SunCal voluntary debtors' plan (.2)	0.60	825.00	\$495.00	
10/20/10	RBO		SunCal Plan: Review Maria Bove message re classification of claims in Lehman/SunCal voluntary debtors plan of reorganization	0.10	825.00	\$82.50	
10/20/10	MB		Telephone conference with R. Orgel regarding classification of mechanic lien claims in Lehman/SunCal voluntary debtors plan.	0.20	550.00	\$110.00	
10/20/10	MB		Review mechanic lien claim issues for Lehman/SunCal voluntary debtors plan.	0.40	550.00	\$220.00	
10/20/10	RMP		Prepare for (.4) and participate on team call regarding Lehman/SunCal plan issues (1.2).	1.60	925.00	\$1,480.00	
10/20/10	JJK		Emails to R. Orgel on objections to Lehman plans/disclosure statements (.2) and review issues re. same (.7).	0.90	575.00	\$517.50	
10/20/10	JJK		Conf. with R. Orgel on Lehman objections to SunCal plan/disclosure statement.	0.80	575.00	\$460.00	
10/20/10	JJK		Emails to R. Orgel on Lehman/SunCal plan changes and review his Lehman plan/disclosure statement objection draft.	0.90	575.00	\$517.50	
10/20/10	JJK		Emails to R. Orgel on judicial notice request for reply to SunCal objections to Lehman's plans (.2); review plan/Disclosure statement issues for same reply (.9).	1.10	575.00	\$632.50	
10/21/10	DAZ		Review revised Lehman Disclosure Statement Objection re SunCal Plan.	1.20	855.00	\$1,026.00	
10/21/10	JJK		Emails to R. Orgel on Lehman/SunCal voluntary debtor plan revisions.	0.10	575.00	\$57.50	
10/21/10	JJK		Review filed objections to Lehman's plans/disclosure statements.	0.70	575.00	\$402.50	
10/22/10	MB		Revise claim classification tables in both Lehman plans of reorganization.	2.40	550.00	\$1,320.00	
10/22/10	JJK		Emails to R. Orgel on objections to Lehman's plans/disclosure statements (.2) and review of same (.8).	1.00	575.00	\$575.00	
10/22/10	JJK		Emails to N. Camerik on various field objections to Lehman's plans/disclosure statements for voluntary and trustee debtors.	0.10	575.00	\$57.50	
10/25/10	DAZ		Office conferences with R. Orgel re reply to Lehman plan objections re equitable subordination adversary proceeding.	0.50	855.00	\$427.50	
10/25/10	DAZ		Review various field objections to Lehman/SunCal disclosure statements.	2.00	855.00	\$1,710.00	
10/25/10	RMP		Review various objections to Lehman plans (1.1) and conferences with R. Orgel regarding same (.8).	1.90	925.00	\$1,757.50	
10/26/10	RBO		Lehman/SunCal Plan: Telephone conference with Katherine Piper re Anaverde escrow account	0.20	825.00	\$165.00	
10/26/10	RBO		Lehman/SunCal Plan: Telephone conference with Glaser re County Tax objection to Lehman/SunCal plans of reorganization	0.30	825.00	\$247.50	
10/26/10	RBO		Lehman/SunCal Plan: Prepare message to R. Brusco, others with insert for Lehman/SunCal trustee debtor plan	0.10	825.00	\$82.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/26/10	RMS		Westlaw research and review of research for reply to Lehman plan confirmation objections of SCC Acquisitions, Inc.	2.60	550.00	\$1,430.00	
10/26/10	RMS		Voicemail to and email exchange with J Kim regarding insert for reply to Lehman plan confirmation objections of SCC Acquisitions, Inc.	0.40	550.00	\$220.00	
10/27/10	RMP		Review Arch and Bond Safeguard claim/plan of reorganization issues (.7) and e-mails to N. Camerik re same (.2) and telephone conference with N. Camerik regarding same (.2).	1.10	925.00	\$1,017.50	
10/27/10	RMP		Review plan issues for Lehman and SunCal plans (1.4) and conferences with R. Orgel regarding strategy on each (.5).	1.90	925.00	\$1,757.50	
10/27/10	RMS		Draft insert for reply to Lehman plan confirmation objections by SCC Acquisitions, Inc.	1.20	550.00	\$660.00	
10/27/10	RMS		Additional Westlaw research and review of research for reply to Lehman plan confirmation objections of SCC Acquisitions, Inc.	1.80	550.00	\$990.00	
10/28/10	RMS		Email exchange with J Kim regarding insert to reply to SunCal objections to Lehman's plans	0.10	550.00	\$55.00	
10/28/10	JJK		Emails to R. Orgel on changes to Lehman/SunCal plans of reorganization (.1); emails to R. Orgel on Lehman reply brief to SunCal objections to Lehman's plans (.2); prepare request for judicial notice for reply to SunCal objections to Lehman's plans (.3); emails to M. Bove on reply re: solicitation procedures motion and call her on same (.2.); emails to R. Saunders on standing issues (.1); conf. w/ Orgel on reply to SunCal objections to Lehman's plans (.3); research for reply to SunCal objections to Lehman's plans (.7, 6)	3.80	575.00	\$2,185.00	
10/28/10	RMP		Review and comment on reply to SunCal Objections to Lehman's plans (.6) and telephone conferences with N. Camerik re same (.3) and conferences with R. Orgel regarding same (.4).	1.30	925.00	\$1,202.50	
10/29/10	HDH		Conference with Dean A. Ziehl and Robert B. Orgel re Equitable Subordination/Claim issues re Lehman/SunCal plans of reorganization	0.30	625.00	\$187.50	
Task Code Total				107.40		\$76,330.00	
Disclosure Statement/Voting [Code 3600]							
10/01/10	RBO		SunCal Disclosure Statement: Review SunCal Voluntary Debtors' Disclosure Statement (.1); Prepare message to Kulick to circulate same (.1)	0.20	825.00	\$165.00	
10/01/10	MB		Work on motions to approve solicitation procedures for both Lehman/SunCal plans.	0.10	550.00	\$55.00	
10/01/10	JJK		Emails to R. Orgel re SunCal voluntary debtors' disclosure statement.	0.10	575.00	\$57.50	
10/01/10	JJK		Review SunCal voluntary debtors' disclosure statement and consider objection issues.	0.50	575.00	\$287.50	
10/01/10	RMP		Review SunCal voluntary debtors' disclosure statement and analyze same.	1.80	925.00	\$1,665.00	
10/04/10	MAM		Follow up correspondence to Robert Owen, City Attorney of San Clemente re Lehman/SunCal disclosure statements.	0.20	205.00	\$41.00	
10/04/10	MAM		Follow up correspondence to James G. Damon of Voss, Cook & Thel LLP regarding Lehman/SunCal Plan and Disclosure Statement.	0.20	205.00	\$41.00	
10/06/10	RBO		SunCal Disclosure Statement: Office conference with Jonathan J. Kim re objection to SunCal Claims: Continue preparation for \$39 mm claim hearing (1.1); Prepare messages with questions for Camerik (.3); Review messages and tentative through Downing (.3); Telephone conference with VD Debtors' Disclosure Statement	0.50	825.00	\$412.50	
10/06/10	JJK		Emails to R. Orgel SunCal voluntary debtors' disclosure statement objections issues (.2), review and research re same (.7).	1.00	575.00	\$575.00	
10/06/10	JJK		Review SunCal voluntary debtors' disclosure statement/plan objection issues (2.9) work on Lehman objection to SunCal voluntary debtors' disclosure statement (3.3); emails to R. Orgel on same and related issues (bonds, etc.) (.3).	6.50	575.00	\$3,737.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/06/10	JJK		Compare prior SunCal voluntary debtors' disclosure statements/plans (.6) and emails to Camerik re. call to discuss same (.2).	0.80	575.00	\$460.00	
10/07/10	JJK		Work on Lehman objection to SunCal voluntary debtors' disclosure statement	0.80	575.00	\$460.00	
10/07/10	JJK		Work on Lehman objection to SunCal voluntary debtors' disclosure statement (.6) and conduct related research (.3).	0.90	575.00	\$517.50	
10/08/10	MAM		Telephone call with Anita Willis of the County of Riverside regarding Notice of Hearing on Lehman Plan/Disclosure Statement.	0.30	205.00	\$61.50	
10/08/10	MAM		Telephone call with Ken Berreck of Seneca Center regarding Lehman Plan and Disclosure Statement.	0.30	205.00	\$61.50	
10/08/10	JJK		Emails Champion on service issues re notice of hearing on Lehman disclosure statement and emails Orgel, Bove on same.	0.50	575.00	\$287.50	
10/08/10	JJK		Emails to R. Orgel re service of notice of Lehman disclosure statement and new service lists.	0.20	575.00	\$115.00	
10/09/10	JJK		Emails to N. Camerik on service/executory contract issues.	0.20	575.00	\$115.00	
10/09/10	JJK		Review agency service lists and prior notices of Lehman disclosure statement hearing (.5); emails to Orgel, Camerik on additional service today (.3).	0.80	575.00	\$460.00	
10/09/10	JJK		Coordinate service of Lehman DS notices (.4); emails/calls to N. Brown on same (.2); emails to R. Orgel on same (.2).	0.80	575.00	\$460.00	
10/11/10	RBO		SunCal Disclosure Statement: Review Blaustein message to Harry D. Hochman re Disclosure Statement response timing (.1); Review Order (.1); and reply (.1); review SunCal Disclosure Statement (1.0); Review Lehman Disclosure Statement (.9)	2.10	825.00	\$1,732.50	
10/11/10	MB		Draft solicitation procedures motion for Lehman/SunCal trustee debtor plan of reorganization.	5.70	550.00	\$3,135.00	
10/11/10	MAM		Correspondence with Richard Rudolph, Michele Stubbs and David Sanner regarding Lehman plan and disclosure statements.	0.40	205.00	\$82.00	
10/11/10	MAM		Correspondence with Justin Reden and Crystal Le regarding Lehman plan and disclosure statements.	0.30	205.00	\$61.50	
10/11/10	MAM		Correspondence with Sharon Dyer and Ken Berrick regarding Lehman plan and disclosure statement.	0.30	205.00	\$61.50	
10/11/10	MAM		Prepare, file and serve proofs of service regarding Lehman plan and disclosure statements.	0.40	205.00	\$82.00	
10/11/10	JJK		Emails R. Orgel on next steps/tasks for Lehman/SunCal plans/disclosure statements and review same.	0.20	575.00	\$115.00	
10/12/10	MB		Draft solicitation procedures motion for Lehman SunCal voluntary debtor plan.	5.90	550.00	\$3,245.00	
10/12/10	MB		Revise solicitation procedures motion for Lehman/SunCal trustee debtor plan.	1.90	550.00	\$1,045.00	
10/13/10	RBO		Review draft solicitation procedures motion for Lehman/SunCal Trustee Debtor plan	2.80	825.00	\$2,310.00	
10/13/10	RBO		SunCal Plan: Prepare message to Maria Bove, Richard M. Pachulski re schedule for plan confirmation and with changes to solicitation procedures motions	0.40	825.00	\$330.00	
10/13/10	MB		Revise solicitation procedures motions for Lehman trustee debtor and voluntary debtor plans.	2.50	550.00	\$1,375.00	
10/14/10	MB		Telephone conference with R. Orgel regarding solicitation procedures for both Lehman plans	0.20	550.00	\$110.00	
10/14/10	MB		Revise solicitation procedures motions for Lehman trustee debtor and voluntary debtor plans.	8.10	550.00	\$4,455.00	
10/14/10	MAM		Prepare and file proof of service of Lehman plans and disclosure statements to Crystal Le and Michelle Generaux, counsel to Halladay & Mim Mack, Inc.	0.30	205.00	\$61.50	
10/14/10	MAM		Prepare and file proof of service of plan and disclosure statement on Michael May, counsel to R. J. Noble Co.	0.30	205.00	\$61.50	
10/14/10	RMP		Review solicitation materials (.3) and telephone conference with R. Orgel regarding same (.3) (for Lehman trustee debtor and voluntary debtor plans).	0.60	925.00	\$555.00	
10/15/10	RBO		Review Maria Bove message re ballots for both Lehman plans (.1); Review draft Lehman voluntary debtor plan ballots (.5); Revise draft ballots for Lehman voluntary debtor plan (1.3)	1.90	825.00	\$1,567.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/15/10	MB		Telephone conference with N. Camerik regarding solicitation procedures for Lehman plans.	0.20	550.00	\$110.00	
10/15/10	MB		Revise and finalize all solicitation procedures motions and exhibits.	6.20	550.00	\$3,410.00	
10/15/10	MAM		Correspondence with Far West Industries regarding Lehman Plan and Disclosure Statement.	0.20	205.00	\$41.00	
10/15/10	MAM		Correspondence with Oak Valley Partners regarding Lehman Plan and Disclosure Statement.	0.20	205.00	\$41.00	
10/15/10	JJK		Conf. with R. Orgel on Lehman plan/DS objection issues and consider same.	0.40	575.00	\$230.00	
10/15/10	RMP		Review Lehman plans' solicitation and related materials (.6) and meet with R. Orgel regarding same (.5).	1.10	925.00	\$1,017.50	
10/16/10	RBO		SunCal Disclosure Statement: Review SunCal Disclosure Statement (1.1); Prepare message to Jonathan J. Kim re same and review reply from J. Kim (.1); work on Lehman objection to SunCal Disclosure Statement (3.6)	4.80	825.00	\$3,960.00	
10/17/10	RBO		SunCal Disclosure Statement: Revise Lehman objection to SunCal Disclosure Statement	6.70	825.00	\$5,527.50	
10/18/10	RBO		SunCal Disclosure Statement: Revise Lehman objection thereto	11.90	825.00	\$9,817.50	
10/18/10	JJK		Emails R. Orgel on hearing, Lehman disclosure statements, timing, related issues.	0.10	575.00	\$57.50	
10/18/10	JJK		Review Orgel's revisions to Lehman objection to SunCal plan/disclosure statement	0.80	575.00	\$460.00	
10/18/10	JJK		Emails to N. Camerik on standing/intro re: Lehman objection to SunCal disclosure statement.	0.20	575.00	\$115.00	
10/19/10	RBO		SunCal Disclosure Statement: Revise Lehman objection to SunCal voluntary debtor disclosure statement	7.00	825.00	\$5,775.00	
10/19/10	RBO		SunCal Disclosure Statement: Prepare message to Jonathan J. Kim with question re D.E. Shaw (.2); Review reply (.1); Review Jonathan J. Kim research re subordination by Plan (.3)	0.60	825.00	\$495.00	
10/19/10	MAM		Correspondence with Mary Ann Kilgore regarding Lehman Plan and Disclosure Statement.	0.20	205.00	\$41.00	
10/19/10	MAM		Telephone call with Susan Fordham regarding Notice of Lehman disclosure statement hearing.	0.20	205.00	\$41.00	
10/19/10	MAM		Telephone call with Ira Glasky of Far West regarding Notice of Lehman Disclosure Statement hearing.	0.20	205.00	\$41.00	
10/20/10	RBO		SunCal Disclosure Statement: Office conference with Jonathan J. Kim re background for objections to Lehman Plans	0.40	825.00	\$330.00	
10/20/10	RBO		SunCal Disclosure Statement: Exchange messages re service of objection to SunCal disclosure statement	0.20	825.00	\$165.00	
10/20/10	RBO		SunCal Disclosure Statement: Exchange messages with J. Kim re Lehman Disclosure Statement	0.10	825.00	\$82.50	
10/20/10	RBO		SunCal Disclosure Statement: prepare Request For Notice (.5); Revise Lehman objection to SunCal disclosure statement (8.2)	8.70	825.00	\$7,177.50	
10/20/10	RBO		SunCal Disclosure Statement: Send message to client with draft Lehman objection to SunCal disclosure statement	0.20	825.00	\$165.00	
10/20/10	JJK		Review disclosure statement objection reply forms.	0.50	575.00	\$287.50	
10/20/10	JJK		Review local rules and emails Orgel on issues re length of objection to SunCal disclosure statement.	0.30	575.00	\$172.50	
10/21/10	RBO		SunCal Disclosure Statement: Review and revise Lehman objection reducing from 60+ pages to 35 pages	9.70	825.00	\$8,002.50	
10/21/10	RBO		Review Neuc message re city objection to Lehman disclosure statement for trustee debor plan (.1); Forward with comments (.2)	0.30	825.00	\$247.50	
10/21/10	RBO		Review and respond to Palm Springs Village - 309 question re Lehman voluntary debtor disclosure statement	0.50	825.00	\$412.50	
10/21/10	MAM		Prepare for filing and service re additional proofs of service regarding Lehman plan and disclosure statements.	0.40	205.00	\$82.00	
10/21/10	MAM		Correspondence with Ira Lasky regarding Palm Springs Village-309, LLC service of Lehman Plan and Disclosure Statement.	0.20	205.00	\$41.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/21/10	JJK		Review Lehman objection to SunCal plan/DS and revise exhibits per Orgel (2.1); extensive revisions to same (3.5); emails Orgel and Camerik on our objection (.3).	5.90	575.00	\$3,392.50	
10/22/10	DAZ		Review and revise Lehman Objection to Debtors' Disclosure Statement (.8) and conference with R. Orgel re same (.2).	1.30	855.00	\$1,111.50	
10/22/10	DAZ		Review pleadings in opposition to Lehman Disclosure Statements.	1.30	855.00	\$1,111.50	
10/22/10	RBO		Lehman/SunCal Disclosure Statements: Prepare message to Michael A. Matteo re service list (.1); prepare message to Maria Bove re same and review reply (.1)	0.20	825.00	\$165.00	
10/22/10	MB		Review issues regarding Lehman disclosure statement hearing notice.	0.10	550.00	\$55.00	
10/22/10	DGP		Read and consider letter from Arch attorney re objection to Lehman disclosure statement.	0.50	695.00	\$347.50	
10/22/10	DGP		Telephone conference with Ms. Camerik re Arch objections to Lehman disclosure statements.	0.60	695.00	\$417.00	
10/22/10	MAM		Correspondence with Paul C. Guerin, Principal Engineer of ENGEO Incorporated regarding Lehman Trustee Debtor Plan and Disclosure Statement.	0.20	205.00	\$41.00	
10/22/10	MAM		Prepare for filing and service proof of service of Lehman Trustee Debtor Plan and Disclosure Statement on Paul Guerin of Engeo Incorporated.	0.30	205.00	\$61.50	
10/22/10	JJK		Conf. R. Orgel on mtg. to exceed page length for Lehman objection to SunCal disclosure statement (.2); review Orgel's revisions to objection to SunCal DS/plan (.9); and prepare motion re: brief length (2.2).	3.30	575.00	\$1,897.50	
10/22/10	JJK		Emails R. Orgel on our objection to SunCal plan/DS (.2) and revise exhibits to same (.9); review revised objection (.2); finish mtg. to exceed brief length (.3).	1.60	575.00	\$920.00	
10/22/10	JJK		Revise exhibits to Lehman objection to SunCal plan/DS (1.5) and review changes to objection (.5); confs. Orgel, Kulick on filings (.2); coordinate filing/service of documents (.2); emails Orgel on objections to Lehman plans/disclosure statements (.3)	2.70	575.00	\$1,552.50	
10/22/10	RMP		Review Lehman objection to SunCal Disclosure Statement (.7) and telephone conferences with Orgel and Camerik regarding same (.5).	1.20	925.00	\$1,110.00	
10/22/10	HDH		Review Lehman objection to SunCal Disclosure Statement	0.90	625.00	\$562.50	
10/22/10	HDH		Review objections to Lehman disclosure statements	1.60	625.00	\$1,000.00	
10/23/10	RBO		Review objections to Lehman Disclosure Statements filed yesterday (4.3); Prepare request for staffing (.1); Forward objections to Camerik (.3)	4.70	825.00	\$3,877.50	
10/24/10	RBO		SunCal Disclosure Statements: Prepare messages to staff to organize pleadings related to 10/29/10 reply deadlines re disclosure statement objections (.3); Review oppositions prior to call (1.4); Telephone conference with Jonathan J. Kim and N. Camerik re replies to disclosure statement oppositions - organizational and substantive issues (1.4); Prepare message to Richard M. Pachulski, Dean A. Ziehl re Disclosure Statement objections, issues (.5); Prepare messages to staff re objections -- with copies (.5); prepare messages to Jonathan J. Kim re taxes and releases (.8)	4.90	825.00	\$4,042.50	
10/24/10	RBO		SunCal Disclosure Statements: Review recourse memo (.3); Prepare message re same (.2); Review replies (.1)	0.60	825.00	\$495.00	
10/24/10	JJK		Conf. Orgel, Camerik on DS/plan objections (1.6); review emails from Orgel and related review/research (1.8).	3.40	575.00	\$1,955.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/25/10	RBO		SunCal Disclosure Statements: Prepare message to Melisa re index (.1); Office conference with Melisa re objection notebooks (.2); Office conference with Dean A. Ziehl re litigation Disclosure (.2); Office conference with Richard M. Pachulski re VD Plan terms (.1); Review objections to Lehman Disclosure Statement re releases, taxes (.6); Prepare notes re reply (.4); Review Jonathan J. Kim comments re tax issues (.4); Review Jonathan J. Kim comments re classification (.2); Office conference with Jonathan J. Kim re reply issues (.6); Telephone conference with UST re discharge, releases, etc. (.5)	3.30	825.00	\$2,722.50	
10/25/10	MB		Telephone conference with R. Orgel regarding objections to Lehman solicitation procedures motions.	0.10	550.00	\$55.00	
10/25/10	MB		Review objections to Lehman solicitation procedures motions.	0.90	550.00	\$495.00	
10/25/10	JJK		Emails Orgel on plan/disclosure statement objection matters (0.3); review plan/DS objections and do research for reply (1.7); conf. R. Orgel on objection issues and consider same (0.8); emails D. Parker, Camerik, Orgel on mechanics lien issues (0.2); prepare response inserts and email to Orgel (1.0).	4.00	575.00	\$2,300.00	
10/25/10	JJK		Research for inserts to reply to objections to Lehman disclosure statements (3.2) and emails Orgel on same (.3); emails Orgel on responses to SunCal and other objections to Lehman plans/disclosure statements (.2).	3.70	575.00	\$2,127.50	
10/25/10	HDH		Review objections to Lehman disclosure statements	2.20	625.00	\$1,375.00	
10/25/10	DGP		Consider and prepare proposed language for response to Arch objection to Lehman disclosure statement.	0.70	695.00	\$486.50	
10/25/10	DGP		Consider and legal research re effect of mechanic's lien claimant's failure to name Lehman as defendant in lien foreclosure action.	0.60	695.00	\$417.00	
10/25/10	DGP		Consider and respond to e-mail inquiry re relative priority of original and modified trust deeds vis-a-vis mechanic's liens.	0.6	695	\$417.00	
10/26/10	RBO		SunCal Disclosure Statement: Telephone conference with Brusco, Wilson, Camerik re Lehman plans in sidebar call	1.30	825.00	\$1,072.50	
10/26/10	RBO		Prepare message to Jonathan J. Kim re draft reply to objections to Lehman disclosure statements	0.10	825.00	\$82.50	
10/26/10	RBO		Lehman/SunCal Disclosure Statement: Telephone call to Glaser of County (.1); Telephone call to Parmes (.1) re Rubidoux; Telephone conference with Mark Austin of Rutin re Rubidoux (.4)	0.60	825.00	\$495.00	
10/26/10	RBO		SunCal Disclosure Statement: Research Section 524, etc.	1.40	825.00	\$1,155.00	
10/26/10	RBO		Lehman/SunCal Disclosure Statement: Amend section re 3d Party releases and classification	2.30	825.00	\$1,897.50	
10/26/10	RBO		SunCal Disclosure Statement: Exchange messages re disclosure of cash in accounts (.1); Telephone conference with Zimmerman of Life Church (.2); Prepare message to Richard M. Pachulski so Brusco can discuss strategy (.1); Forward cash info to Jonathan J. Kim (.1); Revise deficiency claim section of reply to objections to Lehman disclosure statements (1.9); Forward EMR objection to Lehman disclosure statement to Camerik (.1)	2.50	825.00	\$2,062.50	
10/26/10	MB		Review objections to Lehman solicitation procedures motions.	0.10	550.00	\$55.00	
10/26/10	JJK		Research for (1.1) and prepare inserts to Lehman reply in support of disclosure statements/plans (3.1).	4.20	575.00	\$2,415.00	
10/26/10	JJK		Research for (1.2) and prepare inserts for Lehman reply in support of disclosure statements/plans (2.8).	4.00	575.00	\$2,300.00	
10/26/10	JJK		Emails to R. Saunders on research re: standing for Lehman reply to objections to disclosure statement (.3); emails to R. Orgel on inserts for Lehman reply to objections to disclosure statements and related research/drafting of inserts (.4); confs. Orgel on same (0.6); prepare Lehman reply brief to objections to disclosure statement (5.5); email reply brief to Orgel (.1).	6.90	575.00	\$3,967.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/27/10	DAZ		Review objections to Lehman disclosure statements (2.9) and conference with R. Orgel re same (.6).	3.50	855.00	\$2,992.50	
10/27/10	RBO		Lehman/SunCal Disclosure Statement: Prepare message to Richard M. Pachulski re Lehman disclosure statements (.1); Prepare message to Camerik re Lehman reply to objections to disclosure statements	3.70	825.00	\$3,052.50	
10/27/10	RBO		SunCal Disclosure Statement: Exchange messages with Camerik re contract parties' service list and reply (.3); prepare message to Lemmer re cash in accounts (.1); Prepare message to Maria Bove re solicitation motion reply (.1); Exchange messages re contracts (.4)	0.90	825.00	\$742.50	
10/27/10	RBO		Lehman/SunCal Disclosure Statement: Prepare messages to Piper re Anaverde (.2); Revise Disclosure Statement re cash (1.1); Prepare message to Richard M. Pachulski re Trustee (0.1)	1.40	825.00	\$1,155.00	
10/27/10	RBO		Lehman/SunCal Disclosure Statement: Revise Lehman reply to objections to disclosure statement	9.80	825.00	\$8,085.00	
10/27/10	MB		Review Voluntary debtors' objection to Lehman solicitation procedures motions.	0.10	550.00	\$55.00	
10/27/10	JJK		Emails Orgel on Lehman reply brief in support of Lehman disclosure statements/plans.	0.20	575.00	\$115.00	
10/27/10	JJK		Research for Lehman reply brief in support of Lehman disclosure statements/plans (.6) and emails Orgel on same (.2); revise reply brief (2.2); emails Orgel, Camerik on contracts issues (.2); conf. Orgel on reply issues (.2) research for reply brief for R. Orgel (0.9); emails R. Orgel on changes to Lehman plans/disclosure statements (.3).	4.60	575.00	\$2,645.00	
10/27/10	JJK		Research for Lehman reply to objections to Lehman disclosure statements (3.2) and emails Orgel on same (.2); emails to J. Markhum on executory contracts/lists issues (.2).	3.60	575.00	\$2,070.00	
10/28/10	DAZ		Further review of objections to Lehman disclosure statements.	1.50	855.00	\$1,282.50	
10/28/10	RBO		Lehman/SunCal Disclosure Statement: Work on Lehman Plan and Disclosure Statement inserts (.5); Prepare message re same (.3); Office conference with Kulick re Montali decision (.1); Prepare message to Jonathan J. Kim to do request for judicial notice (.1); Exchange messages with Wilson re inserts to Lehman plans/disclosure statements (.1); Telephone conference with Wilson re same (.3)	1.40	825.00	\$1,155.00	
10/28/10	RBO		Lehman/SunCal Disclosure Statement: Exchange messages with Lemmer re monthly operating reports, cash, etc. for Lehman Disclosure Statement (.3); Review settlement discussion of Lehman Disclosure Statement (.3) and prepare message to Jonathan J. Kim for research follow up (.1); Review Jonathan J. Kim response (.2); Review Jonathan J. Kim results (.1); Revise reply to objections to Lehman disclosure statement (6.9); Send reply draft broadly for comment (.3); Office conference with Harry D. Hochman re his insert to reply and send message to him re same (.1)	8.30	825.00	\$6,847.50	
10/28/10	MB		Revise reply to objection to Lehman solicitation procedures motions as per J. Kim changes.	0.70	550.00	\$385.00	
10/28/10	MB		Draft reply to objections to Lehman solicitation procedures motions.	6.60	550.00	\$3,630.00	
10/28/10	JJK		Work on judicial notice request and compile exhibits for reply to objections to Lehman disclosure statements.	0.70	575.00	\$402.50	
10/28/10	JJK		Review reply to objections to Lehman solicitation motion (.5) and prepare revisions to same (2.1); emails Bove on same (.2); emails her on further revisions/issues (.2); conduct related research (.8).	3.80	575.00	\$2,185.00	
10/28/10	HDH		Review pleadings (2.1) and draft Lehman Disclosure Statement portions re pending litigation (2.7)	4.80	625.00	\$3,000.00	
10/28/10	HDH		Review and revise Lehman Disclosure Statement	1.50	625.00	\$937.50	
10/28/10	DGP		Consideration of effect of lien priority issues on Lehman disclosure statement.	0.20	695.00	\$139.00	
10/29/10	DAZ		Review Lehman Disclosure Statement updates.	0.50	855.00	\$427.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/29/10	RBO		Lehman/SunCal Disclosure Statement: Review Camerik message re Harry D. Hochman insert on litigation for reply to objections to Lehman Disclosure Statements (.1); Prepare response to Camerik re same (.1); Review Camerik sur-response re same (.1); Reply to Camerik re same (.1); Review Harry D. Hochman insert to Lehman disclosure statements (.3); Review Soto comments to same (.1); Prepare response to Soto re same (.2)	1.00	825.00	\$825.00	
10/29/10	RBO		Review reply to objections to Lehman disclosure statements to consider changes before filing	1.90	825.00	\$1,567.50	
10/29/10	MB		Revise reply to objections to Lehman solicitation procedure motions.	0.40	550.00	\$220.00	
10/29/10	MAM		Correspondence with Scott A. Schaelen of WALTERS, TOWNSEND & SCHAELEN regarding Lehman Plan and Disclosure Statement copies.	0.20	205.00	\$41.00	
10/29/10	MAM		Prepare proof of service for filing regarding Lehman plan and disclosure statement supplemental service on Scott A. Schaelen of WALTERS, TOWNSEND & SCHAELEN.	0.30	205.00	\$61.50	
10/29/10	JJK		Review cases cited in Lehman reply re solicitation motions (.8) and emails to M. Bove on additional cites (.2).	1.00	575.00	\$575.00	
10/29/10	JJK		Research for Lehman reply re: objections to Lehman disclosure statements/plans.	1.00	575.00	\$575.00	
10/30/10	DAZ		Review revised Lehman Reply to Disclosure Statement Objections.	1.00	855.00	\$855.00	
Task Code Total				252.90		\$174,802.50	
Non-Derivative Issues [Code 3700]							
09/01/10	MSP		Email exchange with Robert B. Orgel, et al. regarding review of draft of opposition to Bond Safeguard motion to allow late claim.	0.10	575.00	\$57.50	
09/01/10	MSP		Email exchange with M. Neue regarding draft of opposition to Bond Safeguard motion to allow late claim, completion of Trustee comments.	0.30	575.00	\$172.50	
09/01/10	MSP		Revise draft of opposition to Bond Safeguard motion to allow late claim (1.8) and create multiple blacklines for Richard M. Pachulski review (.3).	2.10	575.00	\$1,207.50	
09/01/10	MSP		Email exchange with Richard M. Pachulski, Robert B. Orgel regarding Trustee comments to circulated draft of opposition to Bond Safeguard motion to allow late claim, supporting declarations.	0.10	575.00	\$57.50	
09/01/10	MSP		Email exchange with Robert B. Orgel regarding Revisions to opposition to Bond Safeguard motion to allow late claim.	0.10	575.00	\$57.50	
09/01/10	MSP		Email exchange with Robert B. Orgel, N. Camerik, M. Neue, et al. regarding draft of opposition to Bond Safeguard motion to allow late claim, Voluntary Debtors' opposition.	0.10	575.00	\$57.50	
09/01/10	MSP		Attention to finalizing and formatting draft of opposition to Bond Safeguard motion to allow late claim.	1.50	575.00	\$862.50	
09/01/10	MSP		Email exchange with N. Camerik, et al. regarding additional revisions to opposition to Bond Safeguard motion to allow late claim.	0.50	575.00	\$287.50	
09/02/10	MSP		Email exchange with N. Camerik regarding 4review of draft opposition to Bond Safeguard motion to allow late claim.	0.20	575.00	\$115.00	
09/02/10	MSP		Review and revise opposition to Bond Safeguard motion to allow late claim per N. Camerik comments.	1.50	575.00	\$862.50	
09/02/10	MSP		Email exchange with L. Forrester, et al. regarding final cite check of Lehman opposition to Bond Safeguard motion to allow late claim.	0.30	575.00	\$172.50	
09/02/10	MSP		Draft declaration in support of opposition to Bond Safeguard motion to allow late claim .	0.30	575.00	\$172.50	
09/02/10	MSP		Email exchange with M. Neue, S. Speier, et al. regarding declaration in support of opposition to Bond Safeguard motion to allow late claim.	0.20	575.00	\$115.00	
09/02/10	MSP		Finalize opposition to Bond Safeguard motion to allow late claim for filing.	2.50	575.00	\$1,437.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
09/03/10	MSP		Email exchange with N. Camerik regarding filed version of opposition to Bond Safeguard motion to allow filing of late claim.	0.20	575.00	\$115.00	
09/07/10	MSP		Email exchange with Robert B. Orgel regarding status of Bond Safeguard motion to file late claim.	0.10	575.00	\$57.50	
09/09/10	MSP		Review notice of withdrawal of Bond Safeguard motion for authorization to file late claim.	0.10	575.00	\$57.50	
09/21/10	MSP		Review email from Bond Safeguard regarding appearances.	0.10	575.00	\$57.50	
09/23/10	MSP		Email exchange with Robert B. Orgel, Dean A. Ziehl, Richard M. Pachulski, et al. regarding New Bond Safeguard motion to allow late claims.	0.20	575.00	\$115.00	
09/23/10	MSP		Initial review of new Bond Safeguard motion to allow late claims and related pleadings.	0.90	575.00	\$517.50	
09/23/10	MSP		Analysis of prior motion research and develop research plan for new Bond Safeguard motion to allow late claims.	0.50	575.00	\$287.50	
09/24/10	MSP		Email exchange with Robert B. Orgel, Andrew W. Caine, et al. re: Information from trustee for Bond Safeguard new motion to allow late claims, litigation involvement, disclosure statement description.	0.20	575.00	\$115.00	
09/27/10	MSP		Email exchange with Robert B. Orgel regarding Claims sought to be filed per new Bond Safeguard motion to authorize filing of late claims.	0.10	575.00	\$57.50	
09/27/10	MSP		Review filed pleadings to respond to RBO inquiry regarding Bond Safeguard claims.	0.40	575.00	\$230.00	
09/27/10	MSP		Email exchange with B. Little-Raphael and J. Broker regarding Missing page in Bond Safeguard motion to file late claims.	0.20	575.00	\$115.00	
09/29/10	MSP		Email exchange with MB, et al. regarding Bethel/Duc motion regarding late claim.	0.10	575.00	\$57.50	
09/29/10	MSP		Email exchange with Robert B. Orgel, Samuel R. Maizel regarding Constructive notice theory regarding Bond Safeguard motion to file late claims.	0.20	575.00	\$115.00	
09/29/10	MSP		Re-review research regarding constructive notice theory re filing late claims.	0.90	575.00	\$517.50	
09/29/10	MSP		Review Bethel/Duc motion regarding late claim.	0.20	575.00	\$115.00	
09/30/10	MSP		Email exchange with MM regarding Bethel/Duc motion to file late claim.	0.10	575.00	\$57.50	
10/10/01	LAF		Legal research re: Excusable neglect standard for filing late claim.	0.30	260.00	\$78.00	
10/01/10	LAF		Legal research re: Excusable neglect standard for filing late claim & claims bar date.	0.30	260.00	\$78.00	
10/01/10	AWC		Emails regarding hearing package for Bethel DUC motion to file late claim (.20); emails regarding Bethel DUC motion to file late claim, bar date notice, strategy (0.3)	0.50	750.00	\$375.00	
10/01/10	RBO		SunCal Claims: Prepare message to L. Wang for back-up re service of bar date notice to Bethel DUC (.1); Review, reply, respond to message from L. Wang (.1)	0.20	825.00	\$165.00	
10/01/10	RBO		SunCal Financing: Review Neue request for extension of deadline to use financing funds and forward to Maria Bove for handling	0.10	825.00	\$82.50	
10/01/10	DGP		Read and consider e-mail re assignability of Arch indemnity claims.	0.20	695.00	\$139.00	
10/01/10	DGP		Review Arch indemnity agreement re assignability of claims.	0.30	695.00	\$208.50	
10/01/10	DGP		Begin preparation of response re assignability of Arch indemnity claims.	0.30	695.00	\$208.50	
10/03/10	AWC		Draft/revise objections to other SunCal Management admin claims (2.0), and supporting trustee declarations (.9), and email to Neue thereon (.2).	3.10	750.00	\$2,325.00	
10/04/10	AWC		Emails with Camerik re objections to SunCal Mgmt admin claims (.2), and review/revise objections and declarations (.3).	0.50	750.00	\$375.00	
10/04/10	RBO		SunCal Claims: Review Bethel DUC motion to file late claim, oppositions thereto, and related declarations (1.5) and prepare notes for hearing on same (1.2)	2.70	825.00	\$2,227.50	
10/04/10	MB		Office conference with J. Rosell regarding notices of objections and SunCal administrative claims.	0.10	550.00	\$55.00	
10/04/10	MB		Review objections to SunCal Management administrative claims.	0.30	550.00	\$165.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/05/10	DAZ		Review tentative ruling (.3) and participate telephonically in hearing on Bethel DUC motion for late filed proof of claim (.1.0).	1.30	855.00	\$1,111.50	
10/05/10	RBO		SunCal Claims: Continue preparation for \$39 mm claim hearing (.1.1); Prepare messages re same with questions for Camerik (.3); Review messages and tentative ruling on Bethel DUC motion to file late claim (.3); Telephone conference with Camerik and review her emailed responses re same (.2); Attend court hearing re Bethel claim -- at court 10:15 a.m. to 12:45 p.m. (2.5)	4.40	825.00	\$3,630.00	
10/05/10	RMP		Review Bethel Island/ LBL Duc Motion to file late claim and related Bond Safeguard issues (.5) and conference with broker regarding same (.2).	0.70	925.00	\$647.50	
10/05/10	JHR		Prepare several notices of objection for administrative claims	1.20	395.00	\$474.00	
10/05/10	HDH		Review tentative ruling re Bethel DUC motion to file late claim (.1) and correspondence re Bond Safeguard (.1)	0.20	625.00	\$125.00	
10/06/10	AWC		Emails regarding hearing on Bethel DUC motion to file late claim, SunCal Management claims, potential avoidance claims/deadline.	0.40	750.00	\$300.00	
10/06/10	RBO		SunCal Claims: Prepare message to Andrew W. Caine re Bethel DUC motion to file late claim	0.10	825.00	\$82.50	
10/06/10	RBO		SunCal Claims: Review and respond to Malhar S. Pagay re meeting re motions to file late claims (2x)	0.20	825.00	\$165.00	
10/06/10	RBO		SunCal Claims: Prepare message to Malhar S. Pagay re bond insurance companies and claims issues	0.30	825.00	\$247.50	
10/06/10	RBO		SunCal Claims: Review Andrew W. Caine message re objections to prepetition claims (.1); Prepare message to Richard M. Pachulski re same (.1); Prepare message to Andrew W. Caine re timing for certain objections (.1)	0.30	825.00	\$247.50	
10/06/10	RBO		SunCal Claims: Prepare message to Andrew W. Caine re extent of claims for objection (.1); review and forward Dean A. Ziehl response (.1)	0.20	825.00	\$165.00	
10/06/10	MB		Telephone conference with T. Duarte regarding claims objections--SunCal administrative claims.	0.10	550.00	\$55.00	
10/06/10	MB		Revise chart regarding pending objections to SunCal claims.	1.80	550.00	\$990.00	
10/06/10	MB		Review and comment on draft notices of objections to SunCal administrative claims.	0.40	550.00	\$220.00	
10/06/10	MB		Telephone conference with A. Blamstein regarding claims objections.	0.10	550.00	\$55.00	
10/06/10	DGP		Consideration and legal research re issues related to assignability of Arch indemnity claims.	0.30	695.00	\$208.50	
10/06/10	JHR		Revise several notices of objection to administrative claims	0.30	395.00	\$118.50	
10/07/10	MB		Review exhibits to 3rd- 6th omni claim objections for submission of revised exhibits to Court (as per Court's request).	0.40	550.00	\$220.00	
10/08/10	AWC		Emails regarding notice of claims transfer, scheduled claims.	0.20	750.00	\$150.00	
10/08/10	RBO		SunCal Claims: Prepare messages to Andrew W. Caine re transfer of scheduled claim	0.30	825.00	\$247.50	
10/11/10	AWC		Emails with Neue regarding SunCal Management Objections (.20); emails regarding various claims issues (.20).	0.40	750.00	\$300.00	
10/11/10	RBO		SunCal claims: Review Neue message and forward for comment with question as to VSC contract (.2); forward Neue SDG&E message (.1)	0.30	825.00	\$247.50	
10/11/10	MB		Review proofs of claim for exhibits to claim objections for transmittal to court (as per Court's request).	0.10	550.00	\$55.00	
10/12/10	AWC		Emails regarding Top 20 largest claims against SunCal involuntary debtors (.20); review and analyze SunCal Management prepetition claims (.5) begin draft objections to SunCal Management prepetition claims (.8); emails with Camerik and Wilson regarding SunCal Management underlying facts. analysis (.40).	1.90	750.00	\$1,425.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/12/10	RBO		SunCal Claims: Review Andrew W. Caine message re claims of management (.1); Respond to Andrew W. Caine re claims (.1); Review Maria Bove and Neue messages re designer claims (.1); Prepare response to Maria Bove re designer claims (.1); Review Maria Bove further response and reply to same (.1)	0.50	825.00	\$412.50	
10/12/10	MB		Review proofs of claim for exhibits to 3rd-6th omni objection to claims for transmittal to court (at court request) (.2), draft letter to court regarding same (.1).	0.30	550.00	\$165.00	
10/12/10	JHR		Review proofs of claim for exhibits to 3rd - 6th omnibus objections to claims for transmittal to court (as per court's request)	2.50	395.00	\$987.50	
10/12/10	TJB		Assembled Binders re Third, Fourth, Fifth and Sixth Omnibus Motions for transmittal to court.	0.90	205.00	\$184.50	
10/13/10	DGP		Consideration of and legal research regarding possible assignment to Lehman of Arch indemnity claims v. Mr. Elieff.	2.80	695.00	\$1,946.00	
10/13/10	DGP		Prepare e-mail summary of results of research re assignment of Arch indemnity claims.	0.70	695.00	\$486.50	
10/14/10	AWC		Emails with Wilson regarding management agreements, underlying claims (.30); emails with trustee counsel regarding timing of SunCal Management claim objections (.20).	0.50	750.00	\$375.00	
10/14/10	RBO		SunCal Claims: Telephone call to attorney for designers and send message to same with response to message to Michael A. Matteo	0.40	825.00	\$330.00	
10/14/10	RMP		Review Elieff related claim issues.	0.60	925.00	\$555.00	
10/18/10	LAF		Legal research re: Informal proofs of claim.	0.80	260.00	\$208.00	
10/18/10	RBO		SunCal Claims: Prepare message to Julie Markham re SDG&E	0.20	825.00	\$165.00	
10/19/10	LAF		Legal research re: Informal proofs of claim.	0.30	260.00	\$78.00	
10/19/10	RBO		SunCal Claims: Review message re Bickford \$6.5 mm claim (.1); Prepare explanation re scheduled claims (.1)	0.20	825.00	\$165.00	
10/19/10	RBO		SunCal claims: Telephone conference with Maria Bove re claims process (.1); Prepare message to Camerik re claims for liens (.1)	0.20	825.00	\$165.00	
10/19/10	RBO		SunCal claims: Exchange message with Andrew W. Caine re Admin claims (.2); Prepare message to Neue re same (.2)	0.40	825.00	\$330.00	
10/20/10	RBO		SunCal claims: Office conference with staff re JF Shea claims (.2); Review message re JF Shea claims (.1); Telephone conference with JF Shea contact (.2); Reply message to Wilson re JF Shea claims (.2)	0.70	825.00	\$577.50	
10/21/10	RBO		SunCal Claims: Prepare message to Neue re SDG&E after Office conference with Camerik (.3); Office conference with Camerik re scheduled claims procedures (.2); Prepare message re same (.2)	0.70	825.00	\$577.50	
10/22/10	RBO		SunCal Insurance claims: Review docketing notice and forward with message to Malhar S. Pagay	0.20	825.00	\$165.00	
10/25/10	AWC		Conference with Robert B. Orgel regarding claim objections, overall status and approach.	0.20	750.00	\$150.00	
10/25/10	DAZ		Office conference with R. Orgel re administrative claims risk.	0.30	855.00	\$256.50	
10/25/10	RBO		SunCal Claims: Office conference with Andrew W. Caine re claims (.2); Exchange messages with D. Parker and N. Camerik re mechanic's liens (.8)	1.00	825.00	\$825.00	
10/26/10	MB		Review docket for responses to 3rd omnibus claim objections.	0.10	550.00	\$55.00	
10/26/10	MB		Review schedules regarding Arch and Lexon claims (as per N. Camerik questions).	0.40	550.00	\$220.00	
10/26/10	JKH		Email from, office conference with Malhar S. Pagay regarding bond safeguard discovery.	0.20	695.00	\$139.00	
10/28/10	RBO		SunCal Claims: Review Neue proposed agreement (.1) and prepare response (.1)	0.20	825.00	\$165.00	
10/28/10	DGP		Work on objections to Top 20 largest claims against SunCal involuntary debtors.	2.10	695.00	\$1,459.50	
10/28/10	JKH		Office conferences with Malhar S. Pagay, Dean A. Ziehl regarding discovery regarding Bond Safeguard late claim motion (.5); begin drafting discovery requests to Bond Safeguard and Lexon and review pleadings regarding same (3.2).	3.70	695.00	\$2,571.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/29/10	DAZ		Office conferences with H. Hochman and R. Orgel re proof of claim defense re equitable subordination.	0.50	855.00	\$427.50	
10/29/10	HDH		Telephone conference with Dean A. Ziehl re SunCal proof of claim issues	0.30	625.00	\$187.50	
10/29/10	HDH		Analysis re SunCal claims strategy	0.40	625.00	\$250.00	
10/29/10	JKH		Complete discovery requests regarding bond safeguard late claim motion.	3.20	695.00	\$2,224.00	
Task Code Total				64.60		\$42,995.50	
Other Motions and Matters [Code 3800]							
10/06/10	HDH		Research avoidance action statute of limitations issues re SunCal motion for discretionary stay	0.60	625.00	\$375.00	
10/06/10	RBO		SunCal discretionary stay motion: Prepare message to Harry D. Hochman re content of motion re avoidance action statute of limitations extension	0.30	825.00	\$247.50	
10/07/10	RMP		Review discretionary stay and related Plan issues (.5) and telephone conference with Soto regarding same (.4).	0.90	925.00	\$832.50	
10/08/10	RBO		SunCal discretionary stay motion: Review and forward to team the supplemental declaration of Couchot	0.40	825.00	\$330.00	
10/08/10	DAZ		Review SunCal Debtor supplemental papers re SunCal motion for discretionary stay.	0.30	855.00	\$256.50	
10/08/10	DAZ		Telephone conference with Lobel re response to SunCal motion for discretionary stay.	0.30	855.00	\$256.50	
10/08/10	DAZ		Review R. Orgel comments to draft Lehman opposition to SunCal motion for discretionary stay.	0.20	855.00	\$171.00	
10/10/10	RBO		SunCal discretionary stay motion: Review Harry D. Hochman draft Lehman opposition to ex parte application to continue SunCal motion for discretionary stay (.3); Review Harry D. Hochman draft for use in opposition (.7); Prepare message to H. Hochman with changes, comments (0.3)	1.30	825.00	\$1,072.50	
10/11/10	HDH		Review Lehman Re filings (for issues related to SunCal motion for discretionary stay)	0.80	625.00	\$500.00	
10/11/10	HDH		Conference with Dean A. Ziehl re SunCal motion for discretionary stay	0.40	625.00	\$250.00	
10/11/10	HDH		Research issues re avoidance action statute of limitations	1.30	625.00	\$812.50	
10/11/10	HDH		Review supplement from SunCal re SunCal motion for discretionary stay	0.60	625.00	\$375.00	
10/11/10	DAZ		Review revisions to Lehman objection to SunCal motion for discretionary stay.	1.00	855.00	\$855.00	
10/11/10	DAZ		Office conferences with H. Hochman re arguments for Lehman opposition to SunCal motion for discretionary stay.	0.50	855.00	\$427.50	
10/11/10	DAZ		Office conferences with R. Orgel and H. Hochman re SunCal request to extend statute of limitations period for avoidance actions.	0.40	855.00	\$342.00	
10/12/10	HDH		Research for Lehman opposition to SunCal motion for discretionary stay (2.1); draft Lehman opposition to SunCal motion for discretionary stay	4.80	625.00	\$3,000.00	
10/12/10	HDH		Review correspondence re SunCal motion for discretionary stay	0.20	625.00	\$125.00	
10/12/10	HDH		Conference with Dean A. Ziehl re SunCal motion for discretionary stay	0.20	625.00	\$125.00	
10/12/10	JKH		Review pleadings regarding Bond Safeguard and Bethel DUC motions to file late claims (1.7) and office conferences with Dean A. Ziehl, emails Dean A. Ziehl, Malhar S. Pagay regarding same (.9).	2.60	695.00	\$1,807.00	
10/12/10	RMP		Review SunCal motion for discretionary stay (.5); review related pleadings (.3); analyze issues re. SunCal motion for discretionary stay (1.1).	1.90	925.00	\$1,757.50	
10/13/10	HDH		Research issues re SunCal motion for discretionary stay	0.80	625.00	\$500.00	
10/13/10	HDH		Review SunCal submission re supplemental authority	0.60	625.00	\$375.00	
10/13/10	HDH		Review issues re avoidance action statute of limitation	0.30	625.00	\$187.50	
10/13/10	HDH		Draft Lehman opposition to SunCal motion for discretionary stay	3.80	625.00	\$2,375.00	
10/13/10	RMP		Various telephone conferences with R. Orgel, BL, D. Ziehl and Soto regarding Lehman/SunCal Plans and discretionary stay issues.	2.20	925.00	\$2,035.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/14/10	HDH		Research avoidance action statute of limitations issues	1.60	625.00	\$1,000.00	
10/14/10	HDH		Telephone conference with Dean A. Ziehl and Richard M. Pachulski re Lehman opposition to SunCal motion for discretionary stay	0.40	625.00	\$250.00	
10/14/10	HDH		Review transcripts re issues with respect to SunCal motion for discretionary stay	1.30	625.00	\$812.50	
10/14/10	HDH		Telephone conference with Blaustein re evidence for Lehman opposition to SunCal motion for discretionary stay	0.30	625.00	\$187.50	
10/14/10	HDH		Review committee joinder to Lehman opposition to SunCal motion for discretionary stay (.2); telephone conference with Dean A. Ziehl re same (.2)	0.40	625.00	\$250.00	
10/14/10	HDH		Draft Lehman opposition to SunCal motion for discretionary stay	1.60	625.00	\$1,000.00	
10/14/10	RBO		SunCal motion for discretionary stay: Review Harry D. Hochman Lehman opposition draft (.3); Prepare message to Harry D. Hochman re section 546(a) (.1); Prepare opposition revisions (3.0)	3.40	825.00	\$2,805.00	
10/14/10	RMP		Review and revise Lehman opposition to SunCal motion for discretionary stay (1.2) and various conference calls regarding same (1.4).	2.60	925.00	\$2,405.00	
10/14/10	RMP		Telephone conferences with Lobel regarding issues re SunCal motion for discretionary stay.	0.70	925.00	\$647.50	
10/14/10	DAZ		Review and revise draft Lehman opposition to SunCal motion for discretionary stay.	1.50	855.00	\$1,282.50	
10/14/10	DAZ		Review and respond to Weil comments and questions re strategy re SunCal motion for discretionary stay.	1.00	855.00	\$855.00	
10/14/10	DAZ		Conference with H. Hochman re Lehman opposition to SunCal motion for discretionary stay.	0.30	855.00	\$256.50	
10/14/10	DAZ		Conferences with H. Hochman and R. Pachulski re strategy re SunCal motion for discretionary stay.	0.50	855.00	\$427.50	
10/14/10	DAZ		Conference with W. Lobel re Elieff threats against Trustee and Lehman opposition to SunCal motion for discretionary stay.	0.50	855.00	\$427.50	
10/15/10	HDH		Research for Lehman opposition to SunCal motion for discretionary stay (2.9); draft Lehman opposition to motion for stay (2.7); multiple revisions based on Weil & PSZJ comments to same (1.1)	6.70	625.00	\$4,187.50	
10/15/10	RBO		SunCal motion for discretionary stay: Review Harry D. Hochman draft of Lehman opposition (.9); Prepare revisions to Harry D. Hochman draft opposition (.7); Add further edits (.8); Review further markup (.4); add further edits again (.5); Prepare message to Harry D. Hochman with edits (.1); Review Richard M. Pachulski message re Lehman opposition (.1); Review Lehman opposition re Richard M. Pachulski comment and respond (.1)	3.60	825.00	\$2,970.00	
10/15/10	RMP		Review and revise Lehman opposition to SunCal motion for discretionary stay (1.3); and conference calls with team regarding same (1.0).	2.30	925.00	\$2,127.50	
10/15/10	DAZ		Review and revise Lehman opposition to SunCal motion for discretionary stay.	2.00	855.00	\$1,710.00	
10/15/10	DAZ		Office conferences with H. Hochman, R. Pachulski and R. Orgel re stay issues and strategy.	1.30	855.00	\$1,111.50	
10/15/10	DAZ		Conference with Lobel re stay issues and review Trustee statement re same (re SunCal motion for discretionary stay).	0.30	855.00	\$256.50	
10/15/10	DAZ		Conference with Lobel and R. Pachulski re discovery requests re SunCal motion for discretionary stay.	0.30	855.00	\$256.50	
10/16/10	JKH		Further review files and prior pleadings regarding Bond Safeguard motion to file late claims (1.3), analysis of potential discovery requests re same (1.0).	2.30	695.00	\$1,598.50	
10/18/10	HDH		Conference with Robert B. Orgel re Lehman opposition to to SunCal motion for discretionary stay	0.20	625.00	\$125.00	
10/18/10	HDH		Review response re supplemental authority	0.30	625.00	\$187.50	
10/18/10	JKH		Office conferences with Dean A. Ziehl, Malhar S. Pagay regarding discovery regarding Bond Safeguard late claim.	0.30	695.00	\$208.50	
10/18/10	MB		Telephone conference with Dean A. Ziehl regarding objection Winthrop Couhot fees.	0.10	550.00	\$55.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/18/10	RMP		Various telephone conferences with client reps (1.4) and Lobel (8) regarding issues with respect to SunCal motion for discretionary stay.	2.20	925.00	\$2,035.00	
10/18/10	DAZ		Review oppositions to SunCal Debtors' motion for discretionary stay.	0.50	855.00	\$427.50	
10/19/10	HDH		Review SunCal Management motion to continue hearing on SunCal motion for discretionary stay (.9) discuss same with Dean A. Ziehl (.5); review associated pleadings (1.2)	2.60	625.00	\$1,625.00	
10/20/10	HDH		Review pleadings (1.2) and begin drafting opposition to motion to continue hearing on SunCal motion for stay of discretionary proceedings (2.1)	3.30	625.00	\$2,062.50	
10/20/10	HDH		Conferences with Dean A. Ziehl re ex parte application to continue hearing on SunCal motion for discretionary stay	0.30	625.00	\$187.50	
10/20/10	HDH		Draft opposition to ex parte application to continue hearing on SunCal motion for discretionary stay	2.70	625.00	\$1,687.50	
10/20/10	HDH		Conference with Robert B. Orgel re opposition to application to continue hearing on SunCal motion for discretionary stay	0.20	625.00	\$125.00	
10/20/10	HDH		Conference with Dean A. Ziehl re opposition to application to continue hearing on SunCal motion for discretionary stay	0.20	625.00	\$125.00	
10/20/10	HDH		Review correspondence re Lehman opposition to application to continue hearing on SunCal motion for discretionary stay	0.20	625.00	\$125.00	
10/20/10	HDH		Revise opposition to SunCal ex parte application to continue hearing on SunCal motion for discretionary stay	0.80	625.00	\$500.00	
10/20/10	RBO		SunCal Stay motion: Office conference with Dean A. Ziehl re application to continue hearing on SunCal motion for discretionary stay	0.30	825.00	\$247.50	
10/20/10	RMP		Review Ex Parte Motion to Continue Stay Motion hearing (.4) and conferences with R. Orgel and J. Hochman regarding same (.5).	0.90	925.00	\$832.50	
10/20/10	DAZ		Outline opposition to SC Management ex parte application to continue hearing on SunCal motion for discretionary stay.	1.00	855.00	\$855.00	
10/20/10	DAZ		Office conferences with H. Hochman re argument in opposition to ex parte application to continue hearing on SunCal motion for discretionary stay.	0.50	855.00	\$427.50	
10/20/10	DAZ		Telephone call from Soto and O'Donnell re strategy re ex parte application to continue hearing on SunCal motion for discretionary stay and risks posed by delay, etc.	0.40	855.00	\$342.00	
10/20/10	DAZ		Telephone conferences with Lobel re response to SC Management ex parte application to continue hearing on SunCal motion for discretionary stay.	0.40	855.00	\$342.00	
10/20/10	DAZ		Telephone call from Hoff (Lehman RE) re ex parte application to continue hearing on SunCal motion for discretionary stay.	0.30	855.00	\$256.50	
10/20/10	DAZ		Review and revise draft Lehman opposition to ex parte application to continue application to continue hearing on SunCal motion for discretionary stay.	1.50	855.00	\$1,282.50	
10/20/10	DAZ		Review pleadings and operating reports re SunCal Debtors.	0.30	855.00	\$256.50	
10/20/10	RMP		Telephone conference with Hoff regarding Lehman issues re ex parte application to continue hearing on SunCal motion for discretionary stay.	0.40	925.00	\$370.00	
10/21/10	HDH		Revise opposition to ex parte application to continue hearing on SunCal motion for discretionary stay (.8); Conference with Dean A. Ziehl re same (.3); revise same (.7)	1.80	625.00	\$1,125.00	
10/21/10	HDH		Review oppositions of Trustee and Lehman re ex parte application to continue hearing on SunCal motion for discretionary stay	0.5	625	\$312.50	
10/21/10	MB		Review Jan-March Winthrop Couchthot bills (in prep. for Lehman objection to fees).	1.00	550.00	\$550.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/21/10	RMP		Review Lehman opposition to stay ex parte application to continue hearing on SunCal motion for discretionary stay (.7); and telephone conferences with Soto and Camerik re same (.5) and conferences with H. Hochman and D. Ziehl regarding same (.7).	1.90	925.00	\$1,757.50	
10/21/10	DAZ		Conference with R. Pachulski re Committee and Trustee opposition to ex parte application to continue hearing on SunCal motion for discretionary stay.	0.30	855.00	\$256.50	
10/21/10	DAZ		Review oppositions to SunCal motion for discretionary stay of all proceedings.	1.00	855.00	\$855.00	
10/21/10	DAZ		Review and revise Lehman opposition to SunCal motion for discretionary stay of all proceedings.	1.00	855.00	\$855.00	
10/21/10	DAZ		Telephone conferences with Lobel re opposition of Trustee to ex parte application to continue hearing on SunCal motion for discretionary stay.	0.30	855.00	\$256.50	
10/22/10	RBO		SunCal motion for discretionary stay of all proceedings: Review SunCal reply to Lehman objection to SunCal motion for discretionary stay of all proceedings (1.0); review SunCal 4th amended Disclosure Statement (1.1); review and forward to team all objections to Disclosure Statements (.4); Review order denying continuance of disclosure statement hearing (.1); forward court order to client, etc. (.1); Revise Lehman objection to SunCal 4th Amended Disclosure Statement (7.6)	10.30	825.00	\$8,497.50	
10/22/10	MB		Review April and May Winthrop Couchot bills.	0.50	550.00	\$275.00	
10/25/10	MB		Review order denying SunCal management application to continue 10/29 and 11/5 hearing and email A. Wilson regarding same.	0.10	550.00	\$55.00	
10/25/10	MB		Telephone conference with A. Wilson regarding: future investigations regarding late claims; 10/29 hearing on stay motion; and discovery regarding plan confirmation issues.	0.20	550.00	\$110.00	
10/25/10	MB		Review Winthrop Couchot bills (for Lehman objection to their fee application).	0.90	550.00	\$495.00	
10/25/10	MB		Telephone conference with Dean A. Ziehl regarding Winthrop Couchot fees, Miller Barondess retention and PSZJ Fees.	0.20	550.00	\$110.00	
10/25/10	MB		Review Miller Barondess amended retention application and stipulation resolving same (.2); email to Dean A. Ziehl and R. Orgel regarding same (.1).	0.30	550.00	\$165.00	
10/26/10	DAZ		Review Miller Barondess Amended Employment Application re administrative exposure.	0.30	855.00	\$256.50	
10/26/10	DAZ		Office conferences with R. Pachulski and M. Bove re results of review of Winthrop Couchot fee applications and conflict issue re non-Debtors.	0.50	855.00	\$427.50	
10/26/10	RMP		Prepare for hearing on SunCal motion for discretionary stay of all proceedings (1.3) and prepare for disclosure statement hearings (1.0).	2.30	925.00	\$2,127.50	
10/27/10	HDH		Conference with Dean A. Ziehl re SCC Acquisitions conflict issues (re. Winthrop Couchot representation of voluntary debtors)	0.20	625.00	\$125.00	
10/27/10	HDH		Draft Lehman/SunCal Disclosure Statement section re pending litigation	2.30	625.00	\$1,437.50	
10/27/10	MB		Telephone conference with Dean A. Ziehl regarding objection to Winthrop Couchot fees.	0.10	550.00	\$55.00	
10/27/10	RMP		Review Winthrop Couchot bills re. SCC Acquisitions issues (.9) and review and respond to e-mails regarding same (.4).	1.30	925.00	\$1,202.50	
10/28/10	MB		Review docket regarding Winthrop Couchot fees (.1); email to Dean A. Ziehl regarding same (.1).	0.20	550.00	\$110.00	
10/28/10	DAZ		Office conferences with R. Pachulski and M. Bove re Winthrop Couchot fee issues and conflicts.	0.30	855.00	\$256.50	
10/28/10	RMP		Prepare for hearing on SunCal motion for discretionary stay of all proceedings.	2.20	925.00	\$2,035.00	
10/28/10	DAZ		Prepare for hearing on SunCal motion for discretionary stay of all proceedings(1.) and conference with R. Pachulski and Lobel re same (1.0).	2.00	855.00	\$1,710.00	
10/29/10	HDH		Revisions to Lehman/SunCal Disclosure Statement	1.80	625.00	\$1,125.00	
10/29/10	HDH		Conference with Robert B. Orgel re hearing on SunCal motion for discretionary stay of all proceedings and strategy	0.30	625.00	\$187.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/29/10	RBO		SunCal Stay motion: Appear telephonically for part of hearing on Sunal motion for discretionary stay of all proceedings (3.0); exchange messages with Richard M. Pachulski, Dean A. Ziehl during hearing and with Camerik, et al. during hearing (.8)	3.80	825.00	\$3,135.00	
10/29/10	DAZ		Prepare for (4.0) and attend hearing on SunCal motion for discretionary stay of all proceedings (5.0).	9.00	855.00	\$7,695.00	
Task Code Total				128.40		\$98,464.00	
Appeals [Code 4200]							
10/04/10	RMP		Telephone conferences with co-counsel regarding expedited appeal to Second Circuit of Peck decision on Lehman motion to approve Fenway settlement and SunCal stay relief motion.	0.70	925.00	\$647.50	
10/06/10	HDH		Review SunCal appeal brief for Second Circuit appeal of Peck decision on Lehman motion to approve Fenway settlement and SunCal stay relief motion.	0.80	625.00	\$500.00	
10/06/10	DAZ		Review SunCal Appellants' Opening Brief (2nd Circuit) re appeal of Peck decision on Lehman motion to approve Fenway settlement and SunCal stay relief motion.	1.00	855.00	\$855.00	
10/07/10	DAZ		Review order granting expedited (2nd Circuit) hearing re appeal of Peck decision on Lehman motion to approve Fenway settlement and SunCal stay relief motion..	0.20	855.00	\$171.00	
10/07/10	RMP		Review SunCal's Second Circuit appellate brief regarding appeal of Peck decision on SunCal stay relief motion and e-mails regarding same.	0.60	925.00	\$555.00	
10/08/10	RMP		Telephone conference with Soto regarding issues regarding appeal of Peck decision on SunCal stay relief motion .	0.30	925.00	\$277.50	
10/12/10	DAZ		Review cases cited in SunCal Debtors' 9th Circuit BAP filing re additional authorities.	0.50	855.00	\$427.50	
10/18/10	DAZ		Review and file supplemental authority letter re 9th Circuit BAP appeal.	0.30	855.00	\$256.50	
10/18/10	SSC		Telephone conference with A. Blaustein re 9th Circuit BAP filing re. additional authorities.	0.10	625.00	\$62.50	
10/22/10	DAZ		Research re Kurtin Judgment (re Second Circuit appeal of Peck decision on SunCal stay relief motion).	1.00	855.00	\$855.00	
10/22/10	DAZ		Review 2nd Circuit appeal brief regarding appeal of Peck decision on SunCal stay relief motion (.6) and conference with Soto re same (.4).	1.00	855.00	\$855.00	
10/25/10	HDH		Review and revise 2nd circuit brief regarding appeal of Peck decision on SunCal stay relief motion	1.20	625.00	\$750.00	
10/25/10	DAZ		Review and revise brief re 2nd Circuit appeal of Peck decision on SunCal stay relief motion and Lehman 9019 motion re. Fenway settlement	1.00	855.00	\$855.00	
10/25/10	DAZ		Telephone conferences with Yancy re changes to 2nd Circuit brief regarding appeal of Peck decision on SunCal stay relief motion and Lehman 9019 motion re Fenway settlement.	1.30	855.00	\$1,111.50	
10/25/10	DAZ		Review revised 2nd Circuit brief re appeal of Peck decision on Lehman motion to approve Fenway settlement and SunCal stay relief motion..	0.50	855.00	\$427.50	
10/27/10	HDH		Review and comment upon 2d Circuit brief re appeal of Peck decision on Lehman motion to approve Fenway settlement and SunCal stay relief motion.	1.20	625.00	\$750.00	
Task Code Total				11.70		\$9,356.50	
PSZJ Fees [Code 4600]							
10/04/10	MB		Conference call with Weil, Milbank and all professionals regarding motion to consider fee disputes.	0.40	550.00	\$220.00	
10/06/10	MB		Review August bill.	0.10	550.00	\$55.00	no charge
10/07/10	MB		Review August bill.	0.40	550.00	\$220.00	no charge
10/11/10	MB		Participate in call with all professionals regarding fee committee issues(.2); email to Dean A. Ziehl regarding same (.1).	0.30	550.00	\$165.00	
10/13/10	MB		Final review of August fee statement.	0.60	550.00	\$330.00	no charge
10/15/10	MB		Review September bill.	0.10	550.00	\$55.00	no charge
10/18/10	MB		Revise September bill.	0.70	550.00	\$385.00	no charge
10/18/10	MB		Review fee committee 5th interim report.	0.10	550.00	\$55.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/25/10	MB		Review fee committee report on 5th interim fees (.3); email to Dean A. Ziehl regarding same (.1).	0.40	550.00	\$220.00	
10/25/10	MB		Revise August bill.	0.40	550.00	\$220.00	no charge
10/26/10	DAZ		Review Fee Committee objections (.2) and conference with M. Bove re status (.10).	0.30	855.00	\$256.50	
10/29/10	MB		Revise September bill.	0.30	550.00	\$165.00	no charge
10/29/10	MB		Review letter from fee committee regarding chambers conference.	0.10	550.00	\$55.00	
Task Code Total				4.20		\$2,401.50	
Total Professional services:				631.30		\$448,700.00	

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Costs Advanced:

Date	Code	Description	Amount
09/03/2010	CC	Conference Call [E105] CourtCall 9/1/2010 through 9/30/2010	\$30.00
09/08/2010	OR	Outside Reproduction Expense [E102] Copies of Mechanic's Liens, DGP	\$37.98
09/20/2010	CC	Conference Call [E105] CourtCall 9/1/2010 through 9/30/2010	\$86.00
09/20/2010	CC	Conference Call [E105] CourtCall 9/1/2010 through 9/30/2010	\$72.00
09/30/2010	OR	Outside Reproduction Expense [E102] Legal Vision Consulting Group Inc. Inv. 1611	\$1,467.33
09/30/2010	OR	Outside Reproduction Expense [E102] Legal Vision Consulting Group Inc. Inv. 1612	\$9,213.09
10/01/2010	CC	Conference Call [E105] AT&T Video Conferencing, RMP	\$2,043.49
10/01/2010	LN	52063.00001 Lexis Charges for 10-01-10	\$31.54
10/01/2010	PAC	52063.00001 PACER Charges for 10-01-10	\$10.48
10/01/2010	RE	(DOC 679 @0.20 PER PG)	\$135.80
10/01/2010	RE2	SCAN/COPY (44 @0.10 PER PG)	\$4.40
10/01/2010	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
10/01/2010	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
10/01/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/01/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/01/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
10/01/2010	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
10/01/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/01/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/01/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/01/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
10/01/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/01/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/01/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/01/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/01/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
10/01/2010	RE2	SCAN/COPY (152 @0.10 PER PG)	\$15.20
10/01/2010	RE2	SCAN/COPY (41 @0.10 PER PG)	\$4.10
10/01/2010	RE2	SCAN/COPY (208 @0.10 PER PG)	\$20.80
10/01/2010	RE2	SCAN/COPY (171 @0.10 PER PG)	\$17.10
10/01/2010	RE2	SCAN/COPY (45 @0.10 PER PG)	\$4.50
10/01/2010	RE2	SCAN/COPY (192 @0.10 PER PG)	\$19.20
10/01/2010	WL	52063.00001 Westlaw Charges for 10-01-10	\$673.80
10/02/2010	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
10/04/2010	PAC	52063.00001 PACER Charges for 10-04-10	\$16.88
10/04/2010	RE	(EQU 164 @0.20 PER PG)	\$32.80
10/04/2010	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
10/04/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/04/2010	RE2	SCAN/COPY (132 @0.10 PER PG)	\$13.20
10/04/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/04/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/05/2010	PAC	52063.00001 PACER Charges for 10-05-10	\$0.96
10/05/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/05/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/05/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/05/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/05/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
10/06/2010	FL	First Legal Atty/Messenger, USBC- Santa Ana, Inv. 1133635	\$108.00
10/06/2010	PAC	52063.00001 PACER Charges for 10-06-10	\$48.72
10/06/2010	RE	(PLDG 348 @0.20 PER PG)	\$69.60
10/06/2010	RE2	SCAN/COPY (92 @0.10 PER PG)	\$9.20

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Date	Code	Description	Amount
10/06/2010	RE2	SCAN/COPY (88 @0.10 PER PG)	\$8.80
10/06/2010	RE2	SCAN/COPY (92 @0.10 PER PG)	\$9.20
10/06/2010	RE2	SCAN/COPY (154 @0.10 PER PG)	\$15.40
10/06/2010	RE2	SCAN/COPY (70 @0.10 PER PG)	\$7.00
10/06/2010	RE2	SCAN/COPY (74 @0.10 PER PG)	\$7.40
10/06/2010	RE2	SCAN/COPY (60 @0.10 PER PG)	\$6.00
10/06/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
10/06/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
10/06/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
10/06/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
10/06/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/06/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/07/2010	FE	52063.00001 FedEx Charges for 10-07-10	\$6.98
10/07/2010	PAC	52063.00001 PACER Charges for 10-07-10	\$11.68
10/07/2010	RE	(DOC 20 @0.20 PER PG)	\$4.00
10/07/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/07/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/07/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/07/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/07/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/07/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/07/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/08/2010	CC	Conference Call [E105] CourtCall 10/01/2010 through	\$72.00
10/08/2010	PAC	52063.00001 PACER Charges for 10-08-10	\$0.40
10/08/2010	PO	52063.00001 :Postage Charges for 10-08-10	\$5.28
10/08/2010	PO	52063.00001 :Postage Charges for 10-08-10	\$0.88
10/08/2010	PO	52063.00001 :Postage Charges for 10-08-10	\$47.52
10/08/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/08/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/08/2010	RE2	SCAN/COPY (59 @0.10 PER PG)	\$5.90
10/08/2010	RE2	SCAN/COPY (154 @0.10 PER PG)	\$15.40
10/08/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/09/2010	PAC	52063.00001 PACER Charges for 10-09-10	\$2.08
10/09/2010	RE	(PLDG 324 @0.20 PER PG)	\$64.80
10/09/2010	RE	(PLDG 432 @0.20 PER PG)	\$86.40
10/09/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
10/09/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
10/09/2010	RE2	SCAN/COPY (45 @0.10 PER PG)	\$4.50
10/09/2010	RE2	SCAN/COPY (123 @0.10 PER PG)	\$12.30
10/10/2010	RE	(DOC 631 @0.20 PER PG)	\$126.20
10/10/2010	RE	(DOC 1087 @0.20 PER PG)	\$217.40
10/10/2010	RE	(DOC 2552 @0.20 PER PG)	\$510.40
10/11/2010	FE	52063.00001 FedEx Charges for 10-11-10	\$6.48
10/11/2010	FE	52063.00001 FedEx Charges for 10-11-10	\$6.98
10/11/2010	PAC	52063.00001 PACER Charges for 10-11-10	\$47.60
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10

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Date	Code	Description	Amount
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/11/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/11/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/11/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/11/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/11/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/11/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/11/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/11/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/11/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/11/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/11/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/11/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/11/2010	RE2	SCAN/COPY (19 @0.10 PER PG)	\$1.90
10/11/2010	RE2	SCAN/COPY (19 @0.10 PER PG)	\$1.90
10/11/2010	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
10/11/2010	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
10/11/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/11/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/11/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/11/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/11/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
10/11/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
10/11/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
10/11/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
10/11/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
10/11/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/11/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/11/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/11/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/11/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/11/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/11/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/11/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/11/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/11/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/11/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
10/11/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/11/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/11/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90

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Date	Code	Description	Amount
10/11/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
10/11/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
10/11/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
10/11/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/11/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
10/11/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
10/11/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
10/11/2010	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
10/11/2010	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
10/11/2010	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
10/11/2010	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
10/11/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
10/11/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
10/11/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
10/11/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/11/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/11/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
10/11/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
10/11/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
10/11/2010	RE2	SCAN/COPY (29 @0.10 PER PG)	\$2.90
10/11/2010	RE2	SCAN/COPY (29 @0.10 PER PG)	\$2.90
10/11/2010	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
10/11/2010	RE2	SCAN/COPY (35 @0.10 PER PG)	\$3.50
10/11/2010	RE2	SCAN/COPY (38 @0.10 PER PG)	\$3.80
10/11/2010	RE2	SCAN/COPY (38 @0.10 PER PG)	\$3.80
10/11/2010	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
10/11/2010	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
10/11/2010	RE2	SCAN/COPY (69 @0.10 PER PG)	\$6.90
10/11/2010	RE2	SCAN/COPY (69 @0.10 PER PG)	\$6.90
10/11/2010	RE2	SCAN/COPY (69 @0.10 PER PG)	\$6.90
10/11/2010	RE2	SCAN/COPY (69 @0.10 PER PG)	\$6.90
10/11/2010	RE2	SCAN/COPY (98 @0.10 PER PG)	\$9.80
10/11/2010	RE2	SCAN/COPY (100 @0.10 PER PG)	\$10.00
10/11/2010	RE2	SCAN/COPY (100 @0.10 PER PG)	\$10.00
10/11/2010	RE2	SCAN/COPY (106 @0.10 PER PG)	\$10.60
10/11/2010	RE2	SCAN/COPY (106 @0.10 PER PG)	\$10.60
10/11/2010	RE2	SCAN/COPY (137 @0.10 PER PG)	\$13.70
10/11/2010	RE2	SCAN/COPY (226 @0.10 PER PG)	\$22.60
10/11/2010	RE2	SCAN/COPY (243 @0.10 PER PG)	\$24.30
10/11/2010	RE2	SCAN/COPY (243 @0.10 PER PG)	\$24.30
10/11/2010	RE2	SCAN/COPY (912 @0.10 PER PG)	\$91.20
10/11/2010	WL	52063.00001 Westlaw Charges for 10-11-10	\$292.39
10/12/2010	BM	Business Meal [E111] Johnnies Pizza, working meal, HDH	\$23.74
10/12/2010	FF	Filing Fee [E112] Clerk of the Court filing fee, S. Lee	\$26.00
10/12/2010	FL	First Legal Atty/Messenger, USCOA- Pasadena, Inv. 1133635	\$73.50
10/12/2010	PAC	52063.00001 PACER Charges for 10-12-10	\$8.64
10/12/2010	RE	(DOC 4 @0.20 PER PG)	\$0.80
10/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/12/2010	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
10/12/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
10/12/2010	RE2	SCAN/COPY (59 @0.10 PER PG)	\$5.90
10/12/2010	RE2	SCAN/COPY (61 @0.10 PER PG)	\$6.10
10/12/2010	RE2	SCAN/COPY (61 @0.10 PER PG)	\$6.10

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Date	Code	Description	Amount
10/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/12/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/12/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/12/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/12/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/12/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/12/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/12/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/12/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/12/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/12/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
10/12/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
10/12/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
10/12/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
10/12/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
10/12/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
10/12/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/12/2010	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
10/12/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
10/12/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
10/12/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
10/12/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
10/12/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
10/12/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
10/12/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
10/12/2010	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
10/12/2010	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
10/12/2010	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
10/12/2010	RE2	SCAN/COPY (43 @0.10 PER PG)	\$4.30
10/12/2010	RE2	SCAN/COPY (43 @0.10 PER PG)	\$4.30
10/12/2010	RE2	SCAN/COPY (43 @0.10 PER PG)	\$4.30
10/12/2010	RE2	SCAN/COPY (68 @0.10 PER PG)	\$6.80
10/12/2010	RE2	SCAN/COPY (69 @0.10 PER PG)	\$6.90
10/12/2010	RE2	SCAN/COPY (113 @0.10 PER PG)	\$11.30
10/12/2010	RE2	SCAN/COPY (113 @0.10 PER PG)	\$11.30
10/13/2010	BM	Business Meal [E111] Johnnies Pizza, working meal, HDH	\$8.98
10/13/2010	FE	52063.00001 FedEx Charges for 10-13-10	\$11.59
10/13/2010	FE	52063.00001 FedEx Charges for 10-13-10	\$6.98
10/13/2010	FE	52063.00001 FedEx Charges for 10-13-10	\$6.98
10/13/2010	FE	52063.00001 FedEx Charges for 10-13-10	\$6.98
10/13/2010	FE	52063.00001 FedEx Charges for 10-13-10	\$6.98
10/13/2010	FE	52063.00001 FedEx Charges for 10-13-10	\$6.98
10/13/2010	FE	52063.00001 FedEx Charges for 10-13-10	\$6.98
10/13/2010	FE	52063.00001 FedEx Charges for 10-13-10	\$6.98
10/13/2010	FE	52063.00001 FedEx Charges for 10-13-10	\$8.29

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Date	Code	Description	Amount
10/13/2010	FE	52063.00001 FedEx Charges for 10-13-10	\$6.98
10/13/2010	LN	52063.00001 Lexis Charges for 10-13-10	\$537.63
10/13/2010	PAC	52063.00001 PACER Charges for 10-13-10	\$2.16
10/13/2010	RE	(DOC 1 @0.20 PER PG)	\$0.20
10/13/2010	RE	(EQU 2 @0.20 PER PG)	\$0.40
10/13/2010	RE	(EQU 23 @0.20 PER PG)	\$4.60
10/13/2010	RE	(DOC 30 @0.20 PER PG)	\$6.00
10/13/2010	RE	(OPP 97 @0.20 PER PG)	\$19.40
10/13/2010	RE	(EQU 280 @0.20 PER PG)	\$56.00
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/13/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/13/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/13/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/13/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/13/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/13/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/13/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/13/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/13/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/13/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/13/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/13/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/13/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
10/13/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/13/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/13/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
10/13/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/13/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
10/13/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
10/14/2010	BM	Business Meal [E111]Seamlessweb- working meal, Aperitivo Pizza, O. M. Bove	\$22.03
10/14/2010	CC	Conference Call [E105] AT&T Conference Call, HDH	\$4.17
10/14/2010	FE	52063.00001 FedEx Charges for 10-14-10	\$6.98
10/14/2010	FE	52063.00001 FedEx Charges for 10-14-10	\$6.98
10/14/2010	FX	(DOC 20 @1.00 PER PG)	\$20.00
10/14/2010	PAC	52063.00001 PACER Charges for 10-14-10	\$2.24
10/14/2010	PO	52063.00001 :Postage Charges for 10-14-10	\$0.44
10/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10

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Date	Code	Description	Amount
10/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/14/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/14/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/14/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/14/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/14/2010	RE2	SCAN/COPY (19 @0.10 PER PG)	\$1.90
10/14/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/14/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/14/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/14/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/14/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/14/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/14/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/14/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/14/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/14/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
10/14/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
10/14/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
10/14/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
10/14/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/14/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/14/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
10/14/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
10/14/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
10/14/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
10/14/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
10/14/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
10/14/2010	WL	52063.00001 Westlaw Charges for 10-14-10	\$194.64
10/15/2010	FE	52063.00001 FedEx Charges for 10-15-10	\$10.17
10/15/2010	FE	52063.00001 FedEx Charges for 10-15-10	\$6.98
10/15/2010	FX	(DOC 23 @1.00 PER PG)	\$23.00
10/15/2010	PAC	52063.00001 PACER Charges for 10-15-10	\$9.04
10/15/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/15/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/15/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/15/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/15/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
10/15/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
10/15/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/15/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/15/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
10/15/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
10/15/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/15/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20

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Date	Code	Description	Amount
10/15/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
10/15/2010	RE2	SCAN/COPY (48 @0.10 PER PG)	\$4.80
10/15/2010	RE2	SCAN/COPY (58 @0.10 PER PG)	\$5.80
10/15/2010	RE2	SCAN/COPY (86 @0.10 PER PG)	\$8.60
10/15/2010	RE2	SCAN/COPY (108 @0.10 PER PG)	\$10.80
10/15/2010	RE2	SCAN/COPY (207 @0.10 PER PG)	\$20.70
10/15/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/15/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/15/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/15/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/15/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/15/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/15/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/15/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
10/15/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
10/15/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
10/15/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
10/15/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
10/15/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
10/15/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
10/15/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
10/15/2010	WL	52063.00001 Westlaw Charges for 10-15-10	\$157.28
10/16/2010	FE	52063.00001 FedEx Charges for 10-16-10	\$6.98
10/18/2010	PAC	52063.00001 PACER Charges for 10-18-10	\$2.32
10/18/2010	PO	52063.00001 :Postage Charges for 10-18-10	\$5.70
10/18/2010	RE	(DOC 225 @0.20 PER PG)	\$45.00
10/18/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/18/2010	RE2	SCAN/COPY (75 @0.10 PER PG)	\$7.50
10/18/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/18/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/18/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/18/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/18/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/18/2010	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
10/18/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/18/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/18/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
10/18/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
10/18/2010	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
10/18/2010	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
10/18/2010	WL	52063.00001 Westlaw Charges for 10-18-10	\$266.24
10/19/2010	CC	Conference Call [E105] CourtCall 10/01/2010 through	\$30.00
10/19/2010	FE	52063.00001 FedEx Charges for 10-19-10	\$6.98
10/19/2010	LN	52063.00001 Lexis Charges for 10-19-10	\$154.51
10/19/2010	PAC	52063.00001 PACER Charges for 10-19-10	\$67.84
10/19/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/19/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/19/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
10/19/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
10/19/2010	RE2	SCAN/COPY (71 @0.10 PER PG)	\$7.10
10/19/2010	RE2	SCAN/COPY (92 @0.10 PER PG)	\$9.20
10/19/2010	RE2	SCAN/COPY (99 @0.10 PER PG)	\$9.90
10/19/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/19/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30

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Date	Code	Description	Amount
10/19/2010	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60
10/19/2010	RE2	SCAN/COPY (50 @0.10 PER PG)	\$5.00
10/19/2010	RE2	SCAN/COPY (55 @0.10 PER PG)	\$5.50
10/19/2010	RE2	SCAN/COPY (59 @0.10 PER PG)	\$5.90
10/19/2010	RE2	SCAN/COPY (65 @0.10 PER PG)	\$6.50
10/19/2010	RE2	SCAN/COPY (66 @0.10 PER PG)	\$6.60
10/19/2010	RE2	SCAN/COPY (69 @0.10 PER PG)	\$6.90
10/19/2010	RE2	SCAN/COPY (70 @0.10 PER PG)	\$7.00
10/19/2010	RE2	SCAN/COPY (71 @0.10 PER PG)	\$7.10
10/19/2010	WL	52063.00001 Westlaw Charges for 10-19-10	\$104.87
10/20/2010	FE	52063.00001 FedEx Charges for 10-20-10	\$6.98
10/20/2010	PAC	52063.00001 PACER Charges for 10-20-10	\$18.56
10/20/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/20/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
10/20/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
10/20/2010	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
10/20/2010	RE2	SCAN/COPY (69 @0.10 PER PG)	\$6.90
10/20/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/20/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/20/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/20/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/20/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/20/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/20/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/20/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/20/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/20/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/20/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
10/21/2010	FL	First Legal Atty/Messenger, USBC- Santa Ana, Inv. 1134140	\$70.00
10/21/2010	PAC	52063.00001 PACER Charges for 10-21-10	\$9.12
10/21/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
10/21/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
10/21/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
10/21/2010	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
10/21/2010	RE2	SCAN/COPY (69 @0.10 PER PG)	\$6.90
10/22/2010	FE	52063.00001 FedEx Charges for 10-22-10	\$6.98
10/22/2010	FL	First Legal Atty/Messenger, FedEx, Inv. 1134140	\$25.50
10/22/2010	LN	52063.00001 Lexis Charges for 10-22-10	\$109.73
10/22/2010	PAC	52063.00001 PACER Charges for 10-22-10	\$22.80
10/22/2010	PO	52063.00001 :Postage Charges for 10-22-10	\$0.61
10/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/22/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/22/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
10/22/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
10/22/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
10/22/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
10/22/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
10/22/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70

Statement of Professional Services Rendered Through 10/31/2010

Date	Code	Description	Amount
10/22/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
10/22/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
10/22/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
10/22/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
10/22/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/22/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
10/22/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
10/22/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
10/22/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
10/22/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
10/22/2010	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
10/22/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/22/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
10/22/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/22/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/22/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/22/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
10/22/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
10/22/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
10/22/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
10/22/2010	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
10/22/2010	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
10/22/2010	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
10/22/2010	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
10/22/2010	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
10/22/2010	RE2	SCAN/COPY (41 @0.10 PER PG)	\$4.10
10/22/2010	RE2	SCAN/COPY (42 @0.10 PER PG)	\$4.20
10/22/2010	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60
10/22/2010	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60
10/22/2010	RE2	SCAN/COPY (68 @0.10 PER PG)	\$6.80
10/22/2010	RE2	SCAN/COPY (77 @0.10 PER PG)	\$7.70
10/22/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/22/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/22/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
10/22/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
10/22/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
10/22/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
10/22/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
10/23/2010	FE	52063.00001 FedEx Charges for 10-23-10	\$9.03
10/25/2010	BM	Business Meal [E111] LA Bite- Maria's Italian Kitchen, working meal, JJK	\$22.50
10/25/2010	LN	52063.00001 Lexis Charges for 10-25-10	\$402.67
10/25/2010	LN	52063.00001 Lexis Charges for 10-25-10	\$450.93
10/25/2010	PAC	52063.00001 PACER Charges for 10-25-10	\$36.72
10/25/2010	RE	(PLDG 194 @0.20 PER PG)	\$38.80
10/25/2010	RE	(DOC 240 @0.20 PER PG)	\$48.00
10/25/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/25/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
10/25/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
10/25/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
10/25/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
10/25/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
10/25/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
10/25/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
10/25/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00

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Statement of Professional Services Rendered Through 10/31/2010

Date	Code	Description	Amount
10/25/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
10/25/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
10/25/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
10/25/2010	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
10/25/2010	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
10/25/2010	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
10/25/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
10/25/2010	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
10/25/2010	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
10/25/2010	RE2	SCAN/COPY (51 @0.10 PER PG)	\$5.10
10/25/2010	RE2	SCAN/COPY (53 @0.10 PER PG)	\$5.30
10/25/2010	RE2	SCAN/COPY (69 @0.10 PER PG)	\$6.90
10/25/2010	RE2	SCAN/COPY (86 @0.10 PER PG)	\$8.60
10/25/2010	RE2	SCAN/COPY (104 @0.10 PER PG)	\$10.40
10/25/2010	RE2	SCAN/COPY (108 @0.10 PER PG)	\$10.80
10/25/2010	RE2	SCAN/COPY (141 @0.10 PER PG)	\$14.10
10/25/2010	RE2	SCAN/COPY (152 @0.10 PER PG)	\$15.20
10/25/2010	RE2	SCAN/COPY (154 @0.10 PER PG)	\$15.40
10/25/2010	RE2	SCAN/COPY (171 @0.10 PER PG)	\$17.10
10/25/2010	RE2	SCAN/COPY (192 @0.10 PER PG)	\$19.20
10/25/2010	RE2	SCAN/COPY (208 @0.10 PER PG)	\$20.80
10/25/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/25/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/25/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/25/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/25/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/25/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/25/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
10/25/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
10/25/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
10/25/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
10/25/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/25/2010	RE2	SCAN/COPY (48 @0.10 PER PG)	\$4.80
10/25/2010	RE2	SCAN/COPY (48 @0.10 PER PG)	\$4.80
10/25/2010	RE2	SCAN/COPY (49 @0.10 PER PG)	\$4.90
10/25/2010	RE2	SCAN/COPY (49 @0.10 PER PG)	\$4.90
10/25/2010	WL	52063.00001 Westlaw Charges for 10-25-10	\$25.11
10/26/2010	BM	Business Meal [E111] LA Bite-Damon and Pythias working meal, JJK & RBO,	\$39.09
10/26/2010	LN	52063.00001 Lexis Charges for 10-26-10	\$318.49
10/26/2010	LN	52063.00001 Lexis Charges for 10-26-10	\$277.17
10/26/2010	PAC	52063.00001 PACER Charges for 10-26-10	\$2.40
10/26/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/26/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/26/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/26/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/26/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
10/26/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/26/2010	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
10/26/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
10/26/2010	RE2	SCAN/COPY (48 @0.10 PER PG)	\$4.80
10/26/2010	RE2	SCAN/COPY (34 @0.10 PER PG)	\$3.40
10/26/2010	RE2	SCAN/COPY (44 @0.10 PER PG)	\$4.40
10/26/2010	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
10/26/2010	RE2	SCAN/COPY (49 @0.10 PER PG)	\$4.90

PACHULSKI STANG ZIEHL JONES LLP

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Statement of Professional Services Rendered Through 10/31/2010

Date	Code	Description	Amount
10/26/2010	RE2	SCAN/COPY (52 @0.10 PER PG)	\$5.20
10/26/2010	RE2	SCAN/COPY (62 @0.10 PER PG)	\$6.20
10/26/2010	RE2	SCAN/COPY (85 @0.10 PER PG)	\$8.50
10/26/2010	RE2	SCAN/COPY (92 @0.10 PER PG)	\$9.20
10/26/2010	RE2	SCAN/COPY (137 @0.10 PER PG)	\$13.70
10/26/2010	WL	52063.00001 Westlaw Charges for 10-26-10	\$987.19
10/27/2010	BM	Business Meal [E111] LA Bite- Oliver Cafe, working meal, RBO	\$20.70
10/27/2010	LN	52063.00001 Lexis Charges for 10-27-10	\$440.21
10/27/2010	PAC	52063.00001 PACER Charges for 10-27-10	\$2.40
10/27/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
10/27/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
10/27/2010	RE2	SCAN/COPY (35 @0.10 PER PG)	\$3.50
10/27/2010	RE2	SCAN/COPY (133 @0.10 PER PG)	\$13.30
10/27/2010	RE2	SCAN/COPY (173 @0.10 PER PG)	\$17.30
10/27/2010	RE2	SCAN/COPY (86 @0.10 PER PG)	\$8.60
10/27/2010	RE2	SCAN/COPY (108 @0.10 PER PG)	\$10.80
10/27/2010	WL	52063.00001 Westlaw Charges for 10-27-10	\$519.66
10/28/2010	BM	Business Meal [E111] LA Bite- California Pizza Kitchen, working meal, JKTH and RBO	\$33.78
10/28/2010	LN	52063.00001 Lexis Charges for 10-28-10	\$633.50
10/28/2010	PAC	52063.00001 PACER Charges for 10-28-10	\$9.92
10/28/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/28/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/28/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/28/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/28/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
10/28/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
10/28/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
10/28/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
10/28/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
10/28/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/28/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/28/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/28/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/28/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/28/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
10/28/2010	RE2	SCAN/COPY (53 @0.10 PER PG)	\$5.30
10/28/2010	RE2	SCAN/COPY (55 @0.10 PER PG)	\$5.50
10/28/2010	RE2	SCAN/COPY (55 @0.10 PER PG)	\$5.50
10/28/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
10/29/2010	FE	52063.00001 FedEx Charges for 10-29-10	\$6.98
10/29/2010	FL	First Legal Atty/Messenger, Jeffrey Broker and Associates, Inv. 1134140	\$130.50
10/29/2010	FL	First Legal Atty/Messenger, Anderson McPharlin & Connors LLP, Inv. 1134140	\$39.00
10/29/2010	PAC	52063.00001 PACER Charges for 10-29-10	\$12.72
10/29/2010	RE	(DIS 125 @0.20 PER PG)	\$25.00
10/29/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/29/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/29/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/29/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/29/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/29/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/29/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
10/29/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
10/29/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00

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Statement of Professional Services Rendered Through 10/31/2010

Date	Code	Description	Amount
10/29/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/29/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/29/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/29/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/29/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/29/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/29/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/29/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
10/29/2010	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
10/29/2010	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
10/29/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/29/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
10/29/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
10/29/2010	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
10/29/2010	RE2	SCAN/COPY (36 @0.10 PER PG)	\$3.60
		Total	\$23,881.85

PACHULSKI STANG ZIEHL JONES LLP

Invoice Number 91554

Statement of Professional Services Rendered Through 10/31/2010

Summary:

Total professional services	\$448,700.00
Total expenses	\$23,881.85
Net current charges	\$472,581.85

	Hours	Rate	Amount
AWC Caine, Andrew W.	7.70	750.00	\$5,775.00
DAZ Ziehl, Dean A.	1.00	427.50	\$427.50
DAZ Ziehl, Dean A.	61.30	855.00	\$52,411.50
DGP Parker, Daryl G.	10.40	695.00	\$7,228.00
HDH Hochman, Harry D.	61.50	625.00	\$38,437.50
JHR Rosell, Jason H.	4.00	395.00	\$1,580.00
JKK Kim, Jonathan J.	116.80	575.00	\$67,160.00
JKH Hunter, James K. T.	12.30	695.00	\$8,548.50
LAF Forrester, Leslie A.	1.70	260.00	\$442.00
MAM Matteo, Mike A.	5.60	205.00	\$1,148.00
MB Bove, Maria A.	75.90	550.00	\$41,745.00
MSP Pagay, Malhar S.	14.30	575.00	\$8,222.50
RBO Orgel, Robert B.	182.60	825.00	\$150,645.00
RMP Pachulski, Richard M.	6.00	462.50	\$2,775.00
RMP Pachulski, Richard M.	63.30	925.00	\$58,552.50
RMS Saunders, Robert M.	6.10	550.00	\$3,355.00
SSC Cho, Shirley S.	0.10	625.00	\$62.50
TJB Brown, Thomas J.	0.90	205.00	\$184.50
	631.50		\$448,700.00

Task Code Summary

0100 General Case Administration	1.70	\$1,453.50
0200 General Case Strategy Meetings	16.40	\$13,767.50
0400 Hearings and Court Comm.	10.00	\$8,717.50
500 Non-Working Travel	7.80	\$4,260.00
2300 Real Estate Matters	0.80	\$ 740.00
2600 Loans/Investments	0.50	\$ 347.50
2900 Schedules/SOFA	0.30	\$ 165.00
3000 NonDerivative Stay/Safe Harbor	0.90	\$ 832.50
3200 Non-Derivative Contracts	2.40	\$1,380.00
3300 DIP Financing	21.50	\$12,686.50
3500 Plan of Reorganization	107.40	\$76,330.00
3600 Disclosure Statement/Voting	252.90	\$174,802.50
3700 Non-Derivative Issues	64.60	\$42,995.50
3800 Other Motions and Matters	128.40	\$98,464.00
4200 Appeals	11.70	\$9,356.50
4600 PSZJ Fees	4.2	\$2,401.50
	631.50	\$448,700.00

Expense Code Summary

Working Meals [E1	\$170.82
Conference Call [E105]	\$2,337.66
Federal Express [E108]	\$171.20
Filing Fee [E112]	\$26.00
First Legal Atty/Messenger	\$446.50
Fax Transmittal [E104]	\$43.00

PACHULSKI STANG ZIEHL JONES LLP

Invoice Number 91554

Statement of Professional Services Rendered Through 10/31/2010

Lexis/Nexis- Legal Research [E	\$3,356.38
Outside Reproduction Expense	\$10,718.40
Pacer - Court Research	\$345.68
Postage [E108]	\$60.43
Reproduction Expense [E101]	\$1,491.60
Reproduction/ Scan Copy	\$1,493.00
Westlaw - Legal Research [E106]	\$3,221.18
	<hr/>
	\$23,881.85

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard, 11th Floor
Los Angeles, CA 90067
November 30, 2010

Invoice Number **92475**
F. Robert Brusco, Esq.
Lehman Brothers Holdings, Inc.
1271 Avenue of the Americas, 46th Floor
New York, New York 10020
Re: Lehman/SunCal
Statement of Professional Services Rendered Through

52063 00001 RMP

11/30/2010

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
General Case Administration [Code 0100]							
11/10/10	DAZ		Review daily pleadings and correspondence re SunCal cases.	0.30	855.00	\$256.50	
11/12/10	DAZ		Review daily SunCal pleadings and correspondence.	0.40	855.00	\$342.00	
11/15/10	DAZ		Review daily SunCal pleadings and correspondence.	0.50	855.00	\$427.50	
11/18/10	DAZ		Review daily pleadings and correspondence re SunCal cases.	0.30	855.00	\$256.50	
11/23/10	DAZ		Review daily pleadings and correspondence in SunCal cases.	0.30	855.00	\$256.50	
11/29/10	DAZ		Review daily pleadings and correspondence re SunCal cases.	1.00	855.00	\$855.00	
11/30/10	DAZ		Review daily pleadings and correspondence re SunCal cases.	0.30	855.00	\$256.50	
Task Code Total				3.10		\$2,650.50	
General Case Strategy Meetings. [Code 0200]							
11/01/10	RBO		SunCal Status Call: Prepare for (.5) and participate in (2.5) status call.	3.00	825.00	\$2,475.00	
11/01/10	DAZ		Participate on team call re case strategy and issues.	2.50	855.00	\$2,137.50	
11/01/10	RMP		Prepare for (.2) and participate on (2.5) team call regarding various SunCal issues, and particularly the discretionary stay requested by SunCal.	2.70	925.00	\$2,497.50	
11/03/10	RMP		Prepare for (.8) and participate in (2.0) meeting with Skip Miller regarding Lehman/SunCal issues.	2.80	925.00	\$2,590.00	
11/04/10	MB		Participate in weekly call with PSZJ and Weil teams re: pending SunCal matters.	1.50	550.00	\$825.00	
11/08/10	RBO		SunCal Status: Participate in weekly call re pending matters	1.40	825.00	\$1,155.00	
11/08/10	RMP		Prepare for (.8+D301) and participate on (1.4) Lehman weekly team call re. pending matters.	2.20	925.00	\$2,035.00	
11/09/10	RBO		SunCal Status: Participate briefly in call with Lehman Creditors Committee and client.	0.30	825.00	\$247.50	
11/09/10	RMP		Prepare for (.5) and participate on (1.0) call with Lehman UCC and follow-up with Committee counsel (.4) regarding same.	1.90	925.00	\$1,757.50	
11/11/10	RBO		SunCal Status: Review and respond to emails re Monday call	0.10	825.00	\$82.50	
11/15/10	RBO		SunCal Status: Participate in weekly call re mediation, etc.	1.00	825.00	\$825.00	
11/15/10	RMP		Prepare for (.2) and participate on (1.0) team meeting call re. mediation.	1.20	925.00	\$1,110.00	
Task Code Total				20.60		\$17,737.50	
Calendar & Docket Maint. [Code 0300]							
11/05/10	MB		Appear telephonically at hearing on claim objections.	1.60	550.00	\$880.00	
Task Code Total				1.60		\$880.00	
Hearings and Court Comm. [Code 0400]							
11/04/10	MB		Telephone conference with M Proculo re: 11/5 hearing on claim objections.	0.10	550.00	\$55.00	
11/05/10	RMP		Prepare for (1.2) and participate in (2.1) Court hearing regarding mediation issues.	3.30	925.00	\$3,052.50	
11/15/10	RMP		Prepare for and participate in mediation hearing.	2.80	925.00	\$2,590.00	
Task Code Total				6.20		\$5,697.50	
Non Working Travel [Code 0500]							
11/01/10	MB		Travel to/from court for fee committee status conference (bill at 1/2 rate)	0.90	275.00	\$247.50	
11/05/10	RMP		Travel to and from court. (billed at 1/2 rate)	2.00	462.50	\$925.00	
Task Code Total				2.90		\$1,172.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
Other Gen. Bus. Operation [Code 2000]							
11/19/10	DAZ		Review SunCal monthly operating reports.	0.40	855.00	\$342.00	
	Task Code Total			0.40		\$342.00	
Non-Derivative Contracts [Code 3200]							
11/01/10	JJK		Emails to J. Markham on development agreements, copies needed, review of same (.2), and consider issues re same (.3).	0.50	575.00	\$287.50	
	Task Code Total			0.50		\$287.50	
DIP Financing [Code 3300]							
11/02/10	MB		Review and revise CST demolition contract re: Oak Knoll remediation work and financing for same.	0.2	550	\$110.00	
11/02/10	MB		Review and comment on notice of motion to approve voluntary debtor cash collateral stipulation.	0.1	550	\$55.00	
11/03/10	MB		Draft stipulation re: financing for 2010 real property taxes for trustee debtors.	1.9	550	\$1,045.00	
11/04/10	RBO		SunCal Financing: Review and respond to Maria Bove re financing for trustee debtors' real property taxes (.1); Prepare message to Kulick re financing draft pleadings (.1)	0.2	825	\$165.00	
11/04/10	MB		Revise financing motion re: payment of real property tax amounts for trustee debtors.	0.2	550	\$110.00	
11/05/10	MB		Telephone conference with A. Wilson re: real property tax financing.	0.1	550	\$55.00	
11/05/10	MB		Revise real property tax financing stipulation between Lehman and trustee debtors.	1.3	550	\$715.00	
11/08/10	RBO		SunCal Financing: Review message from Maria Bove (.2) and respond re terms of financing for trustee debtors' real property taxes (.2)	0.4	825	\$330.00	
11/08/10	RBO		SunCal Financing: Review pleading re. financing of trustee debtors' real property taxes and suggest change to same to M. Bove	0.4	825	\$330.00	
11/08/10	MB		Review R. Orgel comments to real property tax financing stipulation.	0.1	550	\$55.00	
11/08/10	MB		Revise real property tax financing stipulation (0.8) and motion for approval of same (0.8).	1.6	550	\$880.00	
11/08/10	MB		Draft declaration in support of real property tax financing stipulation.	0.6	550	\$330.00	
11/08/10	MB		Review E. Lemmer message regarding NY Ct. approval of voluntary debtors' cash collateral stipulation (.1); review revised cash collateral stipulation and email to P. Couchot regarding execution.	0.2	550	\$110.00	
11/09/10	MB		Revise trustee debtors' real property tax financing stipulation.	0.2	550	\$110.00	
11/10/10	MB		Revise trustee debtors' real property tax financing stipulation (.4) and approval motion (.4) re: trustee comments.	0.8	550	\$440.00	
11/12/10	MB		Finalize trustee debtors' real property tax financing stipulation for filing.	0.4	550	\$220.00	
11/12/10	MB		Telephone conference with P. Lianides re: Anaverde objection to voluntary debtors' cash collateral stipulation.	0.2	550	\$110.00	
11/12/10	MB		Draft ex parte application to shorten time on hearing on trustee debtors' real property tax financing stipulation.	1.1	550	\$605.00	
11/15/10	MB		Review email from P. Lianides and City of Palmdale re: motion to approve voluntary debtors' cash collateral stipulation.	0.2	550	\$110.00	
11/16/10	RBO		SunCal Financing: Review message re trustee debtor financing from M. Neue	0.1	825	\$82.50	
11/16/10	RBO		SunCal Financing: Office conference with Dean A. Ziehl re clerk's comments re. trustee debtors' financing stipulation (.2); Prepare message to Wilson for info for supplemental declaration for stipulation (.2); Prepare message to Neue re info for supplemental declaration for stipulation (.2)	0.6	825	\$495.00	
11/16/10	RBO		SunCal Financing: Review notes re proposed trustee debtor financing for real property taxes	0.2	825	\$165.00	
11/16/10	MB		Telephone conference with RBO re: trustee debtor real property tax financing stipulation.	0.3	550	\$165.00	
11/17/10	DAZ		Review supplemental declarations re trustee debtor real property financing stipulation.	0.3	855	\$256.50	
11/17/10	DAZ		Office conference with R. Orgel re trustee debtor financing issues.	0.3	855	\$256.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/17/10	RBO		SunCal Financing: Review Wilson messages re. trustee debtor financing (.1); Respond to same (.1); Telephone conference with Wilson re financing (.3)	0.5	825	\$412.50	
11/17/10	RBO		SunCal Financing: Prepare draft declaration in support of trustee debtor financing stipulation (.6); review Neue's draft declaration for Speier in support of trustee debtor financing stipulation and comment on same (.4)	1	825	\$825.00	
11/17/10	RBO		SunCal Financing: Telephone conference with Wilson re. trustee debtor financing (.3) and prepare analysis of same (.6)	0.9	825	\$742.50	
11/17/10	RBO		SunCal Financing: Revise declaration in support of trustee debtor financing	1.5	825	\$1,237.50	
11/17/10	RBO		SunCal Financing: Office conference with Melisa DesJardien re. trustee debtor financing stipulation (.1); Review info in response (.1)	0.2	825	\$165.00	
11/17/10	RBO		SunCal financing: Telephone conference with Neue re. trustee debtor financing stipulation (.1); Prepare message to Neue re Trimont's views re trustee debtor financing (.3); Revise declaration in support of trustee debtor financing stipulation further and send to Neue and Dean A. Ziehl (.6); Prepare message to DesJardien and Kulick re filing of declaration in support of trustee debtor financing (0.1)	1.1	825	\$907.50	
11/17/10	RBO		SunCal Financing: Review message from Neue re filing Speier declaration in support of trustee debtor financing stipulation	0.2	825	\$165.00	
11/18/10	RBO		SunCal Financing: Prepare message to Maria Bove re Mello Roos bonds (.3); Review messages from Peter Lianides (.2) and respond to same after telephone conference with Maria Bove and N. Camerik (.5)	1.1	825	\$907.50	
11/18/10	RBO		SunCal financing: Telephone conference with Lianides re voluntary debtor financing and Mello Roos bonds (.2); Prepare message to others on team re same (.2)	0.4	825	\$330.00	
11/22/10	RBO		SunCal Financing: Review Neue message re motion to approve trustee debtor financing stipulation	0.2	825	\$165.00	
11/22/10	RBO		SunCal Financing: Telephone conference with Maria Bove re motion to approve trustee debtor financing stipulation	0.2	825	\$165.00	
11/22/10	MB		Telephone conference with RBO regarding trustee debtor financing motion	0.2	550	\$110.00	
11/22/10	MB		Review emails from M. Neue regarding financing for trustee debtors (.2); emails to M. Neue regarding same (.1).	0.3	550	\$165.00	
11/23/10	MB		Telephone conference with A. Wilson re: future trustee debtor financing.	0.2	550	\$110.00	
11/24/10	RBO		SunCal Financing: Prepare message re putting on agenda for client call re working financing process to accommodate Judge Smith's ruling	0.3	825	\$247.50	
11/29/10	RBO		SunCal Financing: Exchange messages with Maria Bove re hearing coverage and form of orders (.4); Review orders (.3); Comment on orders (.3); Office conference with MDJ re files for hearing (.3); Review pleadings for hearing (.9); Prepare notes for hearing (.3)	2.5	825	\$2,062.50	
11/29/10	MB		Prepare for 11/30 hearing on trustee debtor DIP financing (0.5); draft email to R. Orgel re: same (0.1).	0.6	550	\$330.00	
11/29/10	MB		Review voluntary debtor cash collateral stipulation re: affected debtors.	0.2	550	\$110.00	
11/29/10	MB		Draft interim DIP financing order (re: trustee debtor DIP financing stipulation)	0.6	550	\$330.00	
11/29/10	MB		Draft order re: approval of voluntary debtors cash collateral stipulation.	0.6	550	\$330.00	
11/29/10	MB		Emails to P Lianides and M. Neue re: orders approving financing stipulations scheduled for 11/30.	0.2	550	\$110.00	
11/30/10	MB		Email to A. Wilson regarding financing for real property taxes.	0.1	550	\$55.00	
11/30/10	MB		Telephone conference with RBO regarding outcome of hearing on DIP financing motions.	0.1	550	\$55.00	
11/30/10	MB		Revise order on real property tax DIP financing stipulation.	0.4	550	\$220.00	
Task Code Total				25.60		\$17,563.00	

Plan of Reorganization[Code 3500]

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/04/10	JJK		Review docket re: plan, status, timing issues, etc.	0.20	575.00	\$115.00	
11/04/10	RMP		Review SunCal property level issues (.4) telephone conference with N. Camerik re same (.5) and telephone conference with R. Brusco regarding same (.3).	1.20	925.00	\$1,110.00	
11/08/10	RBO		Lehman/SunCal Plan: Review N. Camerik analysis re lien (.1); Prepare response (.1)	0.20	825.00	\$165.00	
11/08/10	RBO		Lehman/SunCal Plan: Review Plan message from Steve Schwartz re. Lehman/SunCal plan (.2), review plan re. same (.1) and forward to Stanley E. Goldich for review (.2)	0.50	825.00	\$412.50	
11/11/10	JJK		Conf. with R. Orgel on status of case/filings/plans, mediation, claim objections, etc. (.2), and consider said issues (.2).	0.40	575.00	\$230.00	
11/11/10	DGP		Telephone conference with Ken Berrich, CEO of Seneca Center, re development plans for SunCal Oak Knoll.	0.30	695.00	\$208.50	
11/12/10	DGP		Analyze and consider memorandum re treatment of bond issues for proposed Lehman/SunCal plan.	1.40	695.00	\$973.00	
11/13/10	DGP		Analyze and consider memorandum re bond claims and impact on proposed Lehman/SunCal plan.	1.10	695.00	\$764.50	
11/13/10	DGP		Prepare e-mail with comments on memorandum re bond claims and impact on proposed Lehman/SunCal plan.	0.80	695.00	\$556.00	
11/17/10	DGP		Conference call with Mr. Wilson and Ms. Camerik re Lehman/SunCal plan disclosure issues.	0.30	695.00	\$208.50	
11/17/10	DGP		Analyze and consider requests for information and documents from bond claimants in connection with mediation.	1.40	695.00	\$973.00	
11/17/10	DGP		Prepare e-mail to Messrs. Brusco and Wilson re follow up inquiry from Seneca Center re development at SunCal Oak Knoll.	0.10	695.00	\$69.50	
11/18/10	RBO		Lehman/SunCal Plan: Telephone call from Rosana Miramontes of CA Coastal Commission (.4.) and send message re same to N. Camerik (.2)	0.60	825.00	\$495.00	
11/20/10	DGP		Prepare suggested additions to letter to Arch Insurance and Bond Safeguard Insurance re information and documents required for mediation.	2.10	695.00	\$1,459.50	
Task Code Total				10.60		\$7,740.00	
Non-Derivative Issues [Code 3700]							
10/06/10	MSP		Review notice of rescheduling of Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
10/06/10	MSP		Email exchange w/RBO, DAZ, RMP re: Bond Safeguard motion to authorize late claims, involvement of litigator, acceleration of hearing, Lehman entities, etc.	0.30	575.00	\$172.50	
10/06/10	MSP		Email exchange w/DAZ re: ruling on Bethel DUC motion to file late claim.	0.10	575.00	\$57.50	
10/06/10	MSP		Email exchange w/RBO, HDH, et al. re: statute of limitations issue, Bond Safeguard, etc.	0.10	575.00	\$57.50	
10/07/10	MSP		Email exchange w/RBO re: Bond Safeguard motion, litigation involvement.	0.10	575.00	\$57.50	
10/07/10	MSP		Review and analysis re: additional research needed after prior motion (re Bond Safeguard amended motion to file late claim).	1.80	575.00	\$1,035.00	
10/11/10	MSP		Review and analysis of open Bond Safeguard issues, possible discovery, docket review for involvement of/notice to counsel, etc. (re Bond Safeguard motion to file late claim)	6.10	575.00	\$3,507.50	
10/12/10	MSP		Email exchange w/JKTH re: Discovery re: Bond Safeguard motion re: late claims and ruling on Bethel DUC motion to file late claim	0.20	575.00	\$115.00	
10/16/10	MSP		Email exchange w/L. Forrester re: informal proof of claim research.	0.10	575.00	\$57.50	
10/18/10	MSP		Email exchange w/L. Forrester re: informal proof of claim issue re: Bond Safeguard motion to allow filing of late claims and follow-up issue.	0.20	575.00	\$115.00	
10/18/10	MSP		Review and analysis of research re: informal proofs of claim.	0.80	575.00	\$460.00	
10/19/10	MSP		Email exchange w/L. Forrester re: additional authorities re: informal proof of claim argument (for Bond Safeguard motion to file late claim).	0.10	575.00	\$57.50	
10/19/10	MSP		Review additional authorities re: informal proof of claim (re Bond Safeguard motion to file late claim).	0.90	575.00	\$517.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
10/19/10	MSP		Complete research re: remaining issues raised in Bond Safeguard motion to file late claim.	2.00	575.00	\$1,150.00	
10/22/10	MSP		Email exchange w/RBO re: Change of hearing time re: Bond Safeguard motion to file late claim.	0.10	575.00	\$57.50	
10/22/10	MSP		Email exchange w/RBO re: Bond Safeguard disclosure statement objections relevant to Bond Safeguard motion to file late claim..	0.10	575.00	\$57.50	
10/22/10	MSP		Review objection to disclosure statement from Bond Safeguard to the extent relevant to Bond Safeguard motion to file late claim.	0.30	575.00	\$172.50	
10/22/10	MSP		Review research re: Bond Safeguard motion to file late claims.	2.30	575.00	\$1,322.50	
10/24/10	MSP		Analysis re: Bond Safeguard motion to file late claim (.5) and formulate potential discovery plan re same (1.0)	1.50	575.00	\$862.50	
10/26/10	MSP		Finalize discovery strategy for Bond Safeguard motion re: allow filing of late claims.	0.90	575.00	\$517.50	
10/26/10	MSP		Email exchange w/DAZ re: Discovery re: Bond Safeguard motion to allow filing of late claims.	0.10	575.00	\$57.50	
10/27/10	MSP		Email exchange w/J. Hunter re: issuance of Bond Safeguard discovery re: motion to file late claims.	0.10	575.00	\$57.50	
10/29/10	MSP		Review discovery re Bond Safeguard motion to file late claim.	0.40	575.00	\$230.00	
10/29/10	MSP		Review notice of rescheduled hearing re: Bond Safeguard motion.	0.10	575.00	\$57.50	
10/29/10	MSP		Legal research re: counter-arguments to Bond Safeguard assertions in memorandum re: late claims.	3.30	575.00	\$1,897.50	
11/01/10	RBO		SunCal claims: Prepare message to Andrew W. Caine re 11/3 status call re SunCal claims with client	0.20	825.00	\$165.00	
11/02/10	MB		Revise SunCal claims analysis spreadsheet.	0.10	550.00	\$55.00	
11/02/10	MB		Prepare for hearing on 3rd Omni objection to claims (.3); review tentative court ruling and email to Neue re: same (.1).	0.40	550.00	\$220.00	
11/02/10	DGP		Prepare memorandum re claims objections and additional information required for 20 largest claims against trustee debtors.	3.50	695.00	\$2,432.50	
11/03/10	SJK		Participate in conference call with Lehman and Weil regarding objections to SunCal claims.	2.00	695.00	\$1,390.00	
11/03/10	SJK		Conference with R. Orgel regarding SunCal claim and bonded claim issues.	0.30	695.00	\$208.50	
11/03/10	SJK		Review and respond to memo from R. Orgel regarding conference call re. SunCal claims.	0.10	695.00	\$69.50	
11/03/10	AWC		Conference with Robert B. Orgel regarding SunCal claim back up request (.2), and read client emails regarding SunCal claims (.2).	0.40	750.00	\$300.00	
11/03/10	RBO		SunCal Claims: Telephone conference with Camerik, Wilson, Parker and at times Bove, Brusco, Bond re. SunCal claims (3.1); Review Camerik message re Kiewit claim (.2); Prepare message to Parker, Andrew W. Caine, Maria Bove, Kahn re subrogation question (.3); Forward to Andrew W. Caine SunCal claims info from Wilson (.1); Prepare messages to Camerik and Parker re Kiewit claim to confirm facts (.2); Review Camerik response re same (.1); Review Parker response re same (.1); Forward Camerik response to Parker (.1)	4.20	825.00	\$3,465.00	
11/03/10	MB		Draft email to N. Camerik and RBO re: pending objection to late claims and further claims analysis that is necessary.	0.20	550.00	\$110.00	
11/03/10	MB		Call with R. Orgel re: status of claims analysis and objections to claims.	0.30	550.00	\$165.00	
11/03/10	MB		Review email from D. Parker re: revised analysis of top 20 disputed claims against SunCal.	0.10	550.00	\$55.00	
11/03/10	MB		Participate in conference call with RBO, Lehman, and N. Camerik regarding SunCal claim analysis and claims objection.	2.00	550.00	\$1,100.00	
11/03/10	MB		Conduct updated SunCal claims analysis (re: claims filed July 2010-November 2010).	1.20	550.00	\$660.00	
11/03/10	MB		Draft email to N. Camerik and RBO re: 11/5 hearing on late claim objection (0.1); Emails to M. Neue and P. Nelson re: 11/5 hearing on late claim objection (0.1).	0.20	550.00	\$110.00	
11/03/10	DGP		Consideration and analysis of prioritization of claims objections and documents and information required for same.	2.90	695.00	\$2,015.50	
11/03/10	DGP		Read, consider and respond to e-mails re assignment of Kiewit claim.	0.30	695.00	\$208.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/04/10	RBO		SunCal claims: Review and forward Erickson message re facts re Kiewit claim (.1); Prepare message to Richard M. Pachulski re SunCal claims coverage (.1); Review Maria Bove message re SunCal claims coverage and prepare message to Maria Bove re handling SunCal late claims (.1)	0.30	825.00	\$247.50	
11/04/10	RBO		SunCal Claims: Review message from Parker re Kiewit claim (.2); Prepare message to Brusco, Camerik with response re Kiewit claim (.3); review message re claimant Oakland (.1); Prepare message to Brusco, Camerik re Plan injunction. and Oakland pleading (.3)	0.90	825.00	\$742.50	
11/04/10	RBO		SunCal claims: Review Maria Bove message re claims objection hearing coverage and respond (.1); Forward amended claim to ensure Wilson has same and review Maria Bove response (.1); Review Maria Bove message re claim handling and respond 2 times (.1)	0.30	825.00	\$247.50	
11/04/10	MB		Preparation for hearing on late claim objection.	0.20	550.00	\$110.00	
11/04/10	MB		Emails to/from RBO and M. Neue re: claim objection hearing on 11/5.	0.20	550.00	\$110.00	
11/04/10	MB		Review tentative rulings for claim objections hearing today.	0.10	550.00	\$55.00	
11/04/10	MB		Draft stipulation and order re: continuance of 11/5 hearing on SunCal late claims objection.	0.20	550.00	\$110.00	
11/04/10	MB		Revise tracking sheet re: SunCal claim objections and status of same.	0.10	550.00	\$55.00	
11/05/10	MB		Telephone conference with A. Wilson re: SunCal scheduled claims and admin claims questions.	0.20	550.00	\$110.00	
11/05/10	MB		Review 26 SunCal claims registers for amended admin claims.	0.60	550.00	\$330.00	
11/05/10	MB		Draft email to N. Camerick and R. Orgel re: outcome of hearing on late claim objections.	0.30	550.00	\$165.00	
11/05/10	MB		Prepare for hearing on SunCal claim objections.	0.60	550.00	\$330.00	
11/08/10	RBO		SunCal Claims: Review and analyze bond claims against SunCal	1.30	825.00	\$1,072.50	
11/08/10	RBO		SunCal Bond Issues: Prepare message to Harry D. Hochman re statute of limitations re bond claim avoidance actions (.2); Review response from Harry D. Hochman re same (.1); Prepare reply to Harry D. Hochman with questions re same (.1)	0.40	825.00	\$330.00	
11/08/10	RBO		SunCal Claims: Prepare message re problem with voting as to Bond Issuers	0.40	825.00	\$330.00	
11/08/10	MB		Conference call with client, Weil, and R. Orgel regarding objections to Sun Cal claims.	1.30	550.00	\$715.00	
11/08/10	MB		Draft order regarding late claims objection.	0.70	550.00	\$385.00	
11/08/10	DGP		Analyze and consider 20 largest claims against voluntary debtors.	1.00	695.00	\$695.00	
11/09/10	MB		Draft email to N. Camerik regarding late claims where no bar date notice was served.	0.10	550.00	\$55.00	
11/09/10	MB		Review SunCal claims filed after 7/09 re: Lehman questions (0.4); email to A. Wilson regarding such claims (0.1).	0.50	550.00	\$275.00	
11/09/10	MB		Draft 3rd omni claim objection order (.5), 4th omni claim objection order (.5) & 5th Omni claim objection order (.6).	1.60	550.00	\$880.00	
11/09/10	DGP		Analyze 20 largest claims against voluntary debtors.	2.10	695.00	\$1,459.50	
11/09/10	HDH		Review Bond Safeguard motion to file late claim (1.0) and related pleadings (.7)	1.70	625.00	\$1,062.50	
11/10/10	AWC		Review SunCal schedules and claims (.7), and draft letter to SunCal requesting claim supporting documentation (.4).	1.10	750.00	\$825.00	
11/10/10	MB		Telephone conference with G. Bravo re: Oliphant Golf response to 1st Omni claim objection.	0.10	550.00	\$55.00	
11/10/10	MB		Review proof of claim no. 113 against Palmdale Hills (0.1); review claims analysis re: same (0.1).	0.20	550.00	\$110.00	
11/10/10	DGP		Prepare list of documents and information needed for 20 largest claims against involuntary debtors.	3.70	695.00	\$2,571.50	
11/10/10	RMP		Follow-up review of SunCal Management claims (.3) and telephone conferences with Lobel regarding same (.5).	0.80	925.00	\$740.00	
11/11/10	DAZ		Review Arch brief re standing issue (.6) and conference re H. Hochman re same (.4).	1.00	855.00	\$855.00	
11/11/10	MB		Revise SunCal claims analysis with recently filed claims.	0.40	550.00	\$220.00	
11/11/10	DGP		Prepare list of information and documents needed from Top 20 involuntary debtor creditors.	1.10	695.00	\$764.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/11/10	RMP		Telephone conference with Camerik regarding SunCal claim issues.	0.40	925.00	\$370.00	
11/12/10	HDH		Review Bond Safeguard amended motion to file late claim	0.40	625.00	\$250.00	
11/12/10	DAZ		Review Bond Safeguard amended motion re late claim.	0.40	855.00	\$342.00	
11/12/10	RBO		SunCal Bond Claims: Review Bond Safeguard amended motion to file late claim and forward to Malhar S. Pagay (.1); Prepare message to Malhar S. Pagay re response to same motion (.1)	0.20	825.00	\$165.00	
11/12/10	MB		Review SunCal Oak Knoll claims register re: J Markum question.	0.30	550.00	\$165.00	
11/12/10	MB		Begin drafting objections to voluntary debtor claims.	2.30	550.00	\$1,265.00	
11/12/10	RMP		Review bonding company claim issues (.7) and SunCal Management claim issues (.6).	1.30	925.00	\$1,202.50	
11/12/10	PJJ		Emails to J. Rosell and M. Bove re omnibus claim objections	0.30	235.00	\$70.50	
11/14/10	PJJ		Draft 3rd omnibus claim objection (1.1); draft 4th omnibus claim objection (.9); draft 5th omnibus claim objection (1.0) (re claims filed against voluntary debtors)	3.00	235.00	\$705.00	
11/15/10	MB		Review tentative ruling on 6th Omni objection to duplicate claims filed against involuntary debtors.	0.10	550.00	\$55.00	
11/15/10	RMP		Review SunCal claims analysis and issues.	0.70	925.00	\$647.50	
11/15/10	RMP		Review memo re SunCal bond claims analysis (.2) and telephone conference with Camerik regarding same (.2).	0.40	925.00	\$370.00	
11/16/10	RBO		SunCal Bond Issues: Revise memo re SunCal bond claim issues (1.2) research re same (.8) and review Lehman/SunCal Plan re same (.3)	2.30	825.00	\$1,897.50	
11/16/10	RBO		SunCal Bond Issues: Revise memo re SunCal bond claim issues	4.90	825.00	\$4,042.50	
11/16/10	JHR		Review objections to SunCal late-filed and amended claims	1.90	395.00	\$750.50	
11/16/10	JHR		Review claim objections for amended and duplicate claims	1.60	395.00	\$632.00	
11/17/10	RBO		SunCal Bond Issues: Revise memo re SunCal bond claim issues	2.90	825.00	\$2,392.50	
11/17/10	RBO		SunCal Claims: Met with Steven J. Kahn and Daryl Parker re SunCal claims analysis	0.70	825.00	\$577.50	
11/17/10	SJK		Review and revise draft document request to SunCal entities.	0.20	695.00	\$139.00	
11/17/10	SJK		Review reliance/non-reliance SunCal claims chart from A. Caine and conference with R. Orgel regarding same.	0.20	695.00	\$139.00	
11/17/10	SJK		Conference with R. Orgel and D. Parker regarding claims/plan issues; mediation deadlines.	1.90	695.00	\$1,320.50	
11/17/10	DGP		Review top 20 claims filed against SunCal involuntary debtors (.4); prepare list of documents and information required from top 20 involuntary creditors (.7).	1.10	695.00	\$764.50	
11/17/10	JHR		Revise objections to SunCal amended claims (0.3), duplicate claims (0.2), and late-filed claims (0.2)	0.70	395.00	\$276.50	
11/17/10	JHR		Revise objection to SunCal amended claims	0.50	395.00	\$197.50	
11/17/10	RBO		SunCal Bond Issues: Participate in truncated call re no bond settlement discussion	0.20	825.00	\$165.00	
11/17/10	PJJ		Draft master exhibit lists for omnibus SunCal claim objections	3.30	235.00	\$775.50	
11/18/10	SJK		Conference with H. Hochman regarding SunCal claims.	0.10	695.00	\$69.50	
11/18/10	SJK		Telephone conference with Camerick regarding document requests and SunCal claims analysis spreadsheets.	0.10	695.00	\$69.50	
11/18/10	SJK		Telephone conference with Drew Wilson regarding claims analysis spreadsheets.	0.10	695.00	\$69.50	
11/18/10	SJK		Review memo from N. Camerick regarding Del Rio information requested re SunCal claims.	0.10	695.00	\$69.50	
11/18/10	SJK		Review portion of SunCal claims analysis spreadsheets.	0.30	695.00	\$208.50	
11/18/10	SJK		Attend conference call regarding bond claim issues.	1.10	695.00	\$764.50	
11/18/10	SJK		Conference with R. Orgel regarding document request issues re SunCal claims analysis.	0.20	695.00	\$139.00	
11/18/10	SJK		Telephone conference with R. Orgel and N. Camerick regarding document request issues re SunCal claims.	0.30	695.00	\$208.50	
11/18/10	SJK		Review memo from D. Wilson regarding SunCal claim analysis.	0.10	695.00	\$69.50	
11/18/10	SJK		Review SunCal spreadsheets regarding identification of SunCal entities.	0.20	695.00	\$139.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/18/10	SJK		Telephone conference with Drew Wilson regarding explication of SunCal related claim spreadsheets and analysis of all claims and comparison of Lehman and SunCal claims analyses.	0.40	695.00	\$278.00	
11/18/10	SJK		Review SunCal claims analysis spreadsheets for attachment to document requests to CalStar entities.	0.20	695.00	\$139.00	
11/18/10	SJK		Begin revisions to letter to SunCal entities regarding SunCal claims analysis backup and document requests.	0.70	695.00	\$486.50	
11/18/10	JHR		Revise omnibus objection to SunCal duplicate claims	0.50	395.00	\$197.50	
11/18/10	JHR		Revise omnibus objection to SunCal late-filed claims	0.60	395.00	\$237.00	
11/18/10	HDH		Draft portions of opposition to Bond Safeguard motion to file late claim	1.60	625.00	\$1,000.00	
11/19/10	RBO		SunCal Claims: Review Neue message re SunCal claims and forward to Wilson and Camerik	0.20	825.00	\$165.00	
11/19/10	SJK		Review additional data from Lehman/SunCal spreadsheet regarding claims analysis for use in document demand.	0.30	695.00	\$208.50	
11/19/10	SJK		Review print-out of SunCal claim analysis for completeness for use as exhibit.	0.20	695.00	\$139.00	
11/19/10	SJK		Revise document demand letter to SunCal claimants.	0.70	695.00	\$486.50	
11/19/10	SJK		Review proposed inserts into document demand to bonding companies.	0.30	695.00	\$208.50	
11/19/10	SJK		Revise and forward draft document demand regarding SunCal entities to N. Camerick and D. Ziehl for review and comment.	0.30	695.00	\$208.50	
11/19/10	SJK		Begin drafting document demand letters to Arch and Bond Safeguard entities for claims analysis and mediation.	0.50	695.00	\$347.50	
11/19/10	SJK		Revise Arch document demand letter.	0.40	695.00	\$278.00	
11/19/10	SJK		Revise Bond Safeguard document demand letter.	0.30	695.00	\$208.50	
11/19/10	SJK		Conference with D. Ziehl and revisions to SunCal document demand letter.	0.30	695.00	\$208.50	
11/19/10	SJK		Review mediator instructions and contact list to insert proper recipients of document demand letters.	0.50	695.00	\$347.50	
11/19/10	SJK		Further revise Arch document demand letter.	0.20	695.00	\$139.00	
11/19/10	SJK		Further revise Bond Safeguard document demand letter.	0.20	695.00	\$139.00	
11/19/10	SJK		Final revisions to Bond Safeguard, CalStar and Arch document demand letters.	0.20	695.00	\$139.00	
11/19/10	SJK		Memo to D. Ziehl, D. Parker, N. Camerick and H. Hochman regarding Bond, Arch and CalStar document demands.	0.10	695.00	\$69.50	
11/19/10	JHR		Revise objection to SunCal late-filed claims	0.30	395.00	\$118.50	
11/19/10	HDH		Telephone conference with Andrew Wilson re SunCal claims issues	0.50	625.00	\$312.50	
11/21/10	SJK		Review and respond to memo from Daryl Parker regarding revisions to bonding company document requests and memo to D. Ziehl regarding same.	0.30	695.00	\$208.50	
11/22/10	RBO		SunCal Claims: Prepare email message re calling Palmdale's counsel and review responses	0.50	825.00	\$412.50	
11/22/10	RBO		SunCal Bond Claims: Revise opposition to Bond Safeguard motion to file late claim (.2); Exchange messages with Malhar S. Pazav re same (.0.2)	0.40	825.00	\$330.00	
11/22/10	SJK		Review memos from N. Camerick regarding revisions to SunCal document demand letter (.2); review notices of claims assignments to Gray 1 (.2) and revise demand letter re same (.4).	0.80	695.00	\$556.00	
11/22/10	SJK		Review memo from R. Orgel regarding Gray 1 claim issues.	0.10	695.00	\$69.50	
11/22/10	SJK		Further revise SunCal document demand letter (.5) and forward to co-counsel for review and comment (.1).	0.60	695.00	\$417.00	
11/22/10	SJK		Confirm and augment service addresses for recipients of SunCal entity document demand letter.	0.20	695.00	\$139.00	
11/22/10	SJK		Assemble and mark attachments for SunCal entity document demand letter.	0.10	695.00	\$69.50	
11/22/10	SJK		Review memos from N. Camerick and D. Ziehl regarding additional addresses and revisions to SunCal document demand letter (.2); incorporate same into SunCal document demand letter (.3).	0.50	695.00	\$347.50	
11/22/10	SJK		Review SunCal document demand letter with additional changes and memo to N. Camerick, D. Ziehl, et al. regarding same.	0.20	695.00	\$139.00	
11/22/10	SJK		Revise discovery requests to 14 defendants subject to Second Scheduling Order.	1.00	695.00	\$695.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/22/10		SJK	Conference with D. Ziehl and R. Orgel regarding final approval of SunCal document demand letter.	0.10	695.00	\$69.50	
11/22/10		SJK	Assemble letter for mediation and send to recipients.	0.20	695.00	\$139.00	
11/22/10		SJK	Conference with D. Parker regarding bond issuer letters for mediator.	0.10	695.00	\$69.50	
11/22/10		MB	Draft sixth omnibus order on claims objection.	0.40	550.00	\$220.00	
11/23/10		RBO	SunCal Claims: Telephone conference with Deb Riley re Palmdale (.5); Prepare message re same (.5); Telephone conference with Camerik re same (.3).	1.30	825.00	\$1,072.50	
11/24/10		SJK	Review memo from R. Orgel regarding Palmdale default notice issues and communications.	0.10	695.00	\$69.50	
11/24/10		SJK	Review correspondence from Voss Cook & Thel regarding document request and memo to D. Ziehl and R. Orgel regarding same.	0.10	695.00	\$69.50	
11/24/10		RBO	SunCal Bond Claims: Review Malhar S. Pagay message and respond re joint opposition to Bond Safeguard motion to file late claim with Trustee	0.30	825.00	\$247.50	
11/24/10		MB	Office conference with Jason Rosell regarding voluntary debtor claim objections.	0.40	550.00	\$220.00	
11/24/10		DGP	Consider and analyze CFD bond for Ritter Ranch and possible foreclosure, extension of development agreement.	0.40	695.00	\$278.00	
11/24/10		JHR	Draft exhibits to omnibus claim objections	5.00	395.00	\$1,975.00	
11/25/10		RBO	SunCal Bond Claims: Prepare message to Malhar S. Pagay re. opposition to Bond Safeguard motion to file late claim	0.10	825.00	\$82.50	
11/26/10		RBO	SunCal Bond Claims: Review and respond to Malhar S. Pagay re opposition to Bond Safeguard motion to file late claim	0.10	825.00	\$82.50	
11/28/10		RBO	SunCal Bond Claims: Exchange messages with Malhar S. Pagay re opposition to Bond Safeguard motion to file late claim	0.40	825.00	\$330.00	
11/29/10		SJK	Review schedules and claims regarding Voss Cook & Thel claims against SunCal.	0.20	695.00	\$139.00	
11/29/10		SJK	Draft letter to Voss Cook & Thel regarding information requests for mediation.	0.20	695.00	\$139.00	
11/29/10		SJK	Revise correspondence to Voss Cook & Thel regarding information requests re mediation.	0.30	695.00	\$208.50	
11/29/10		RBO	SunCal Claims: Review Arch claims' assignments (.2) and forward one to Drew Wilson (.1)	0.30	825.00	\$247.50	
11/29/10		JHR	Draft exhibits to omnibus claim objections	4.00	395.00	\$1,580.00	
11/29/10		JKH	Review Bond Safeguard discovery responses re motion to file late claim (.2) office conferences with Dean A. Ziehl, Malhar S. Pagay regarding same (.7); preparation of email to Griffith regarding meet and confer re Bond Safeguard motion to file late claim (1.3).	2.20	695.00	\$1,529.00	
11/29/10		DAZ	Office conference with J. Hunter re meet and confer issues re Bond Safeguard motion to file late claim.	0.30	855.00	\$256.50	
11/29/10		DAZ	Review Bond Safeguard discovery responses (re motion to file late claim).	0.40	855.00	\$342.00	
11/29/10		PJJ	Telephone call with Jason Rosell re late filed SunCal claims	0.20	235.00	\$47.00	
11/30/10		RBO	SunCal Bond Issuer Claims: Revise opposition to Bond Safeguard motion to file late claim	0.40	825.00	\$330.00	
11/30/10		RBO	SunCal Bond Claims: Review opposition to Bond Safeguard amended motion to file late claim	0.60	825.00	\$495.00	
11/30/10		MB	Office conference with J. Rosell regarding objections to voluntary debtor claims.	0.50	550.00	\$275.00	
11/30/10		MB	Revise claim objections exhibits (late, duplicate and amended).	1.20	550.00	\$660.00	
11/30/10		MB	Second office conference with J. Rosell regarding objections to voluntary debtor claims.	0.50	550.00	\$275.00	
11/30/10		MB	Review claims filed against Bickford (for claim objection).	0.10	550.00	\$55.00	
11/30/10		JHR	Office conference with M. Bove re omnibus claims objections	0.50	395.00	\$197.50	
11/30/10		JHR	Revise omnibus claim objection exhibits	0.90	395.00	\$355.50	
11/30/10		JHR	Revise exhibits for omnibus claim objections	3.20	395.00	\$1,264.00	
		Task Code Total		138.00		\$85,700.00	
Other Motions and Matters [Code 3800]							
11/01/10		DAZ	Office conference with PSZJ team re mediator selection.	1.00	855.00	\$855.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/01/10	RMP		Several telephone conferences with Couchot (.5), Lobel (.4) and Friedman (.2) regarding possible mediators.	1.10	925.00	\$1,017.50	
11/02/10	DAZ		Telephone conferences with mediation participants re mediator selection and availability of counsel.	1.00	855.00	\$855.00	
11/02/10	DAZ		Telephone conference with Hoff re Lehman RE issues re mediation timing.	0.30	855.00	\$256.50	
11/02/10	RMP		Various telephone conferences with all parties to mediation regarding potential mediator.	1.80	925.00	\$1,665.00	
11/02/10	RMP		Analyze Bond Safeguard and Arch issues for mediation.	1.20	925.00	\$1,110.00	
11/03/10	RMP		Conference call with Weil and client (1.1) and follow-up calls with all counsel (.8) regarding mediator selection issues.	1.90	925.00	\$1,757.50	
11/04/10	RBO		SunCal Mediation: Prepare message re claims, brief, organizing, etc. for mediation to Dean A. Ziehl, Richard M. Pachulski, Harry D. Hochman, etc. (.5); Office conference with Harry D. Hochman re brief (.3)	0.80	825.00	\$660.00	
11/04/10	RBO		SunCal Stay Motion: review order re discretionary stay motion and circulate (.2); review updated order and circulate (.1)	0.30	825.00	\$247.50	
11/04/10	HDH		Review SunCal order imposing discretionary stay and schedule	0.10	625.00	\$62.50	
11/04/10	HDH		Conference with Robert B. Orgel re mediation	0.40	625.00	\$250.00	
11/04/10	RMP		Conference call with all counsel regarding mediation issues (.8) and follow-up with Friedman and Soto and Miller via e-mails (.3) and follow-up telephone conferences regarding same (.8).	1.90	925.00	\$1,757.50	
11/05/10	DAZ		Telephone conference with all counsel re mediation selection process (.8) and telephone conferences re mediator availability (.2).	1.00	855.00	\$855.00	
11/05/10	DAZ		Telephone conferences with Weinstein re mediation scheduling.	0.50	855.00	\$427.50	
11/05/10	MB		Telephone conference with R. Pachulski re: hearing on mediation.	0.10	550.00	\$55.00	
11/05/10	RMP		Telephone conference with D. Ziehl, Soto and Camerik regarding mediation issues.	0.90	925.00	\$832.50	
11/08/10	DAZ		Office conference with H. Hochman re mediation briefing issues.	0.50	855.00	\$427.50	
11/08/10	HDH		Check SunCal order imposing discretionary stay re tolling of statute of limitations for avoidance actions (.2); review SunCal discretionary stay motion re same (.2); correspond with Robert B. Orgel re same (.1).	0.50	625.00	\$312.50	
11/08/10	HDH		Review agenda re status call re mediation and correspondence re same	0.20	625.00	\$125.00	
11/08/10	RBO		SunCal Mediation: Prepare notes for Harry D. Hochman	0.70	825.00	\$577.50	
11/08/10	RBO		SunCal Mediation: Exchange messages with Harry D. Hochman re background (.2); Exchange messages re same with Richard M. Pachulski, etc. (.3).	0.50	825.00	\$412.50	
11/08/10	RBO		SunCal Mediation: Participate in team call	0.80	825.00	\$660.00	
11/08/10	RBO		SunCal Mediation: Prepare message to Andrew W. Caine re letter for SunCal Management and review response (.1); Prepare message to Harry D. Hochman re mediation (.5)	1.10	825.00	\$907.50	
11/08/10	HDH		Conference with Dean A. Ziehl re mediation brief	0.40	625.00	\$250.00	
11/08/10	HDH		Review Robert B. Orgel outline re SunCal mediation brief	0.20	625.00	\$125.00	
11/08/10	HDH		Begin drafting SunCal mediation brief	1.60	625.00	\$1,000.00	
11/08/10	RMP		Analyze SunCal debtor fraudulent conveyance and preference issues.	0.80	925.00	\$740.00	
11/08/10	RMP		Review issues for mediation and for mediation brief.	0.70	925.00	\$647.50	
11/08/10	DAZ		Participate on team call re status and strategy re claims, mediation, etc.	1.00	855.00	\$855.00	
11/09/10	DAZ		Telephone conference with all counsel re mediation process and schedule.	0.50	855.00	\$427.50	
11/09/10	RBO		SunCal Mediation: Telephone conference with Camerik re key issues re voluntary debtor plan and trustee debtor plan, Elieff, Bond Issuers, etc.	1.00	825.00	\$825.00	
11/09/10	HDH		Review documents for SunCal mediation brief (1.1) and draft mediation brief (2.7)	3.80	625.00	\$2,375.00	
11/10/10	RBO		SunCal mediation: Revise mediation statement (2.2); circulate with message (.2); Prepare message to Harry D. Hochman re further changes (.1)	2.50	825.00	\$2,062.50	
11/10/10	MB		Research for opposition to Winthrop Couchot fees.	1.60	550.00	\$880.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/10/10	DAZ		Review SunCal reply brief.	0.50	855.00	\$427.50	
11/10/10	HDH		Review background documents re SunCal mediation	1.00	625.00	\$625.00	
11/10/10	HDH		Draft SunCal mediation brief	2.70	625.00	\$1,687.50	
11/10/10	HDH		Telephone conference with Robert B. Orgel re SunCal mediation	0.30	625.00	\$187.50	
11/10/10	HDH		Revise SunCal mediation brief	1.40	625.00	\$875.00	
11/10/10	RMP		Review Arch bond issues for mediation (.6) and telephone conferences with Camerik and Brusco regarding same (.3).	0.90	925.00	\$832.50	
11/10/10	RMP		Review mediation statement (.9) and conferences with R. Orgel, D. Ziehl and H. Hochman regarding same (.4).	1.30	925.00	\$1,202.50	
11/11/10	DAZ		Telephone conferences with H. Hochman re mediation submission (.2) and review comments re same (.3).	0.50	855.00	\$427.50	
11/11/10	DAZ		Review comments re mediation submission.	0.50	855.00	\$427.50	
11/11/10	RBO		SunCal Mediation: Review Mediation statement from Harry D. Hochman (.5)	0.50	825.00	\$412.50	
11/11/10	HDH		Revisions to mediation statement re SunCal mediation	2.40	625.00	\$1,500.00	
11/11/10	HDH		Telephone conference with Blaustein re SunCal mediation statement	0.30	625.00	\$187.50	
11/11/10	HDH		Review Camerik revisions to mediation statement (.2) and revise mediation statement (.4)	0.60	625.00	\$375.00	
11/11/10	HDH		Review and respond to suggested revisions to mediation brief	0.50	625.00	\$312.50	
11/11/10	RMP		Respond to e-mails regarding mediation brief (.2) and revise mediation brief (.6).	0.80	925.00	\$740.00	
11/12/10	DAZ		Review and revise preliminary mediation statement (1.9) and correspond with Weinstein re same (.4).	2.30	855.00	\$1,966.50	
11/12/10	DAZ		Telephone conference with Blaustein re LCPI stay issue and repossession discussion re mediation.	0.20	855.00	\$171.00	
11/12/10	HDH		Telephone conference with Malhar S. Pagay re Bond Safeguard motion to file late claim	0.20	625.00	\$125.00	
11/12/10	HDH		Review motions to dismiss equitable subordination complaint	0.60	625.00	\$375.00	
11/12/10	HDH		Conferences with Dean A. Ziehl and Robert B. Orgel re mediation brief (.4) and telephone conferences with Weil team re same (.3)	0.70	625.00	\$437.50	
11/12/10	HDH		Multiple revisions of mediation brief re SunCal	2.60	625.00	\$1,625.00	
11/12/10	RMP		Review revised mediation statement (.7) and conference with D. Ziehl regarding Monday meeting re mediation (.2).	0.90	925.00	\$832.50	
11/13/10	DAZ		Telephone call from mediator re case background and issues.	0.50	855.00	\$427.50	
11/15/10	DAZ		Attend preliminary session with mediator and counsel.	3.50	855.00	\$2,992.50	
11/15/10	DAZ		Participate on update call with client and counsel re mediation.	1.00	855.00	\$855.00	
11/15/10	JKH		Review second amended Bond Safeguard motion regarding late claim (1.7) and emails from, to Malhar S. Pagay regarding same and discovery needs (.3).	2.00	695.00	\$1,390.00	
11/15/10	RBO		SunCal Bond Issues: Review Camerik message (.1); review Camerik draft of memo re bond issuer issues (.7); Prepare revisions (3.1)	3.90	825.00	\$3,217.50	
11/15/10	MB		Draft objection to Winthrop Couchot fees.	0.40	550.00	\$220.00	
11/15/10	HDH		Review final mediation statement	0.20	625.00	\$125.00	
11/15/10	HDH		Conference with Dean A. Ziehl re mediation statement	0.20	625.00	\$125.00	
11/16/10	DAZ		Office conferences with H. Hochman re mediation brief issues.	1.00	855.00	\$855.00	
11/16/10	DAZ		Telephone conferences with Soto, Camerick and H. Hochman re claims analysis and settlement issues (for mediation).	1.00	855.00	\$855.00	
11/16/10	DAZ		Office conference with R. Pachulski re issues for all hands mediation planning.	0.40	855.00	\$342.00	
11/16/10	HDH		Analyze claims analysis from SunCal (for mediation)	0.50	625.00	\$312.50	
11/16/10	RBO		SunCal mediation: Prepare message to Kahn re mediation letters	0.20	825.00	\$165.00	
11/16/10	HDH		Conference with Dean A. Ziehl re mediation brief (.7) and Telephone conference with N. Camerik re mediation brief (.5)	1.20	625.00	\$750.00	
11/17/10	DAZ		Respond to mediator inquiry.	0.10	855.00	\$85.50	
11/17/10	DAZ		Telephone conferences with Soto, Camerick and H. Hochman re mediation discovery and brief.	1.50	855.00	\$1,282.50	
11/17/10	RBO		SunCal Mediation: Review Kahn message and respond	0.10	825.00	\$82.50	
11/17/10	RBO		SunCal Mediation: Review Richard M. Pachulski message re information exchange (.1); analyze issues and prepare response (.5)	0.60	825.00	\$495.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/17/10	HDH		Review correspondence re mediation discovery and multiple claims analysis	0.80	625.00	\$500.00	
11/18/10	DAZ		Conference with R. Orgel re status of discovery requests for mediation.	0.30	855.00	\$256.50	
11/18/10	HDH		Conference with Steven J. Kahn re mediation/SunCal claims discovery	0.20	625.00	\$125.00	
11/18/10	HDH		Review SunCal claims materials	0.30	625.00	\$187.50	
11/18/10	RBO		SunCal bond Issues: review revised memo re bond issuer issues (0.3).	0.30	825.00	\$247.50	
11/19/10	DAZ		Review and revise mediation discovery requests (.6) and conference with R. Orgel and S. Kim re same (.4).	1.00	855.00	\$855.00	
11/19/10	HDH		Conference with Dean A. Ziehl re mediation	0.20	625.00	\$125.00	
11/19/10	RBO		SunCal Mediation: Review message from Camerik	0.20	825.00	\$165.00	
11/19/10	RBO		SunCal Mediation: Review message from Steven J. Kahn (.1); Prepare message to Dean A. Ziehl re mediation (.1)	0.20	825.00	\$165.00	
11/22/10	RBO		SunCal mediation: Review and respond to Camerik re meeting to prepare for mediation	0.10	825.00	\$82.50	
11/22/10	DGP		Incorporate comments and finalize letters to Arch Insurance and Bond Safeguard Insurance re documents and information required for mediation.	2.10	695.00	\$1,459.50	
11/22/10	DAZ		Review mediation discovery demands.	0.50	855.00	\$427.50	
11/22/10	HDH		Review opposition to Bond Safeguard motion re late-filed claims	0.40	625.00	\$250.00	
11/22/10	RBO		SunCal Mediation: Review proposed responses (.5) and analyze issues re same (.2)	0.70	825.00	\$577.50	
11/22/10	RBO		SunCal Mediation: Revise Bond Safeguard mediation letter (.3); Revise Arch mediation letter (.4); Revise SunCal Mediation letter (.3); Prepare message to Parker re same (.2)	1.20	825.00	\$990.00	
11/22/10	MB		Telephone conference with Dean A. Ziehl regarding opposition to Winthrop Couchot fees.	0.10	550.00	\$55.00	
11/22/10	MB		Draft objection to Winthrop Couchot fees.	2.20	550.00	\$1,210.00	
11/22/10	DAZ		Work on SunCal discovery requests for mediation (1.0) and conference with Weil re same (.5).	1.50	855.00	\$1,282.50	
11/22/10	HDH		Review mediation discovery requests and correspondence re same	0.30	625.00	\$187.50	
11/23/10	DAZ		Review memorandum re Ritter Ranch Development agreement issues.	0.30	855.00	\$256.50	
11/29/10	RBO		SunCal Mediation: Participate in weekly call (1.9); Telephone conference with Forbes (.4)	2.30	825.00	\$1,897.50	
11/29/10	SJK		Finalize West Golf Valencia discovery for mediation (.4) and create second set of discovery to Western Golf LLC for mediation (.3).	0.70	695.00	\$486.50	
11/29/10	DAZ		Participate on team call re case issues and mediation preparation.	1.50	855.00	\$1,282.50	
11/29/10	RBO		SunCal Mediation: Office conference with Dean A. Ziehl re strategy (.2); Office conference with Richard M. Pachulski re strategy (.2)	0.40	825.00	\$330.00	
11/29/10	MB		Review Winthrop Couchot interim fee application (1.2); email to Richard Pachulski and Dean Ziehl re: same (0.2).	1.40	550.00	\$770.00	
11/29/10	MB		Revise opposition to Winthrop Couchot fee application.	0.30	550.00	\$165.00	
11/29/10	MB		Telephone conferences with Dean Ziehl re: opposition to Winthrop Couchot fees.	0.10	550.00	\$55.00	
11/29/10	DAZ		Review and revise draft Winthrop Couchot fee objection (.4) and conference with M. Bove re same (.1).	0.50	855.00	\$427.50	
11/30/10	SJK		Conference with D. Ziehl regarding issues on response to Winthrop document request for mediation.	0.10	695.00	\$69.50	
11/30/10	SJK		Review memo from R. Orgel regarding responses to voluntary debtor document requests for mediation.	0.10	695.00	\$69.50	
11/30/10	SJK		Conference with R. Orgel regarding formulation of response to voluntary debtors' request for production and email production issues for mediation.	0.10	695.00	\$69.50	
11/30/10	SJK		Memo to N. Camerick regarding response to document production for mediation.	0.10	695.00	\$69.50	
11/30/10	JKH		Office conference with Malhar S. Pagay regarding meet and confer email, strategy re. mediation (.1); emails from Griffith, to Malhar S. Pagay regarding proof of service.	0.20	695.00	\$139.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/30/10	RBO		SunCal Mediation: Review files for items responsive to discovery requests in mediation (1.5); Participate in call re mediation responses (.6); forward to Steven J. Kahn various documents (.4)	2.5	825	\$2,062.50	
11/30/10	MB		Revise opposition to Winthrop Couchot fees.	1.20	550.00	\$660.00	
11/30/10	DAZ		Review discovery requests and correspondence re communication with trustee.	0.30	855.00	\$256.50	
11/30/10	HDH		Review correspondence re mediation discovery	0.30	625.00	\$187.50	
11/30/10	DAZ		Review draft opposition to Winthrop Couchot fees (.4) and conference with M. Bove re same (.1).	0.50	855.00	\$427.50	
Task Code Total				98.20		\$75,434.00	
Non-Derivative Litigation [Code 3900]							
11/01/10	HDH		Research and analysis re declaratory relief strategy vs. Arch	1.70	625.00	\$1,062.50	
11/02/10	HDH		Extensive research re potential declaratory relief action vs. Arch and SunCal non-debtors	3.70	625.00	\$2,312.50	
11/03/10	HDH		Research equitable subordination standing issues re Arch/SunCal	2.30	625.00	\$1,437.50	
11/03/10	HDH		Begin drafting memo re Arch equitable subordination claims	1.80	625.00	\$1,125.00	
11/04/10	HDH		Research equitable subordination standing issues	1.60	625.00	\$1,000.00	
11/04/10	HDH		Draft memo re declaratory relief vs. Arch and SCC Acquisitions	2.20	625.00	\$1,375.00	
11/05/10	HDH		Draft memo re equitable subordination declaratory relief action vs. Arch and SCC Acquisitions	3.80	625.00	\$2,375.00	
11/10/10	HDH		Review Arch intervention pleadings re standing issues	0.60	625.00	\$375.00	
Task Code Total				17.70		\$11,062.50	
Appeals [Code 4200]							
11/10/10	HDH		Review SunCal 2d Circuit reply brief (re appeal of Peck decision re SunCal stay relief motion and Fenway 9019 motion)	0.50	625.00	\$312.50	
11/17/10	DAZ		Telephone call from Soto and Blaustein re Debtor letter to 2nd Circuit (re appeal of Peck decision re SunCal stay relief motion and Fenway 9019 motion) (.2) and review same (.2).	0.40	855.00	\$342.00	
11/19/10	DAZ		Review and revise letter to 2nd Circuit re supplemental authority (re appeal of Peck decision re SunCal stay relief motion and Fenway 9019 motion).	0.30	855.00	\$256.50	
11/19/10	DAZ		Participate on call with Weil lawyers re 2nd Circuit submission (re appeal of Peck decision re SunCal stay relief motion and Fenway 9019 motion).	0.30	855.00	\$256.50	
Task Code Total				1.50		\$1,167.50	
PSZJ Fees [Code 4600]							
11/01/10	MB		Participate in conference call with fee committee and professionals.	1.30	550.00	\$715.00	
11/01/10	MB		Draft response to fee committee 5th interim report.	1.00	550.00	\$550.00	
11/03/10	MB		Revise September bill.	0.80	550.00	\$440.00	no charge
11/04/10	MB		Attend fee committee chambers status conference.	1.80	550.00	\$990.00	
11/08/10	MB		Review September bill.	1.30	550.00	\$715.00	no charge
11/09/10	MB		Review September bill.	0.60	550.00	\$330.00	no charge
11/15/10	MB		Prepare September monthly fee statement.	0.50	550.00	\$275.00	no charge
11/15/10	JHR		Prepare September 2010 monthly fee statement	2.00	395.00	\$790.00	no charge
11/23/10	MB		Revise September bill.	0.80	550.00	\$440.00	no charge
Task Code Total				10.10		\$5,245.00	
Total Professional services:				337.00		\$232,679.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
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PACHULSKI STANG ZIEHL JONES LLP

Invoice Number 92475

Statement of Professional Services Rendered Through 11/30/2010

Costs Advanced:

Date	Code	Description	Amount
10/20/2010	FE	Federal Express [E108] Inv.# 7-275-30924, MDJ	\$6.98
10/22/2010	FE	Federal Express [E108] Inv.# 7-275-30924, PC	\$6.98
10/23/2010	FE	Federal Express [E108] Inv.# 7-275-30924, MDJ	\$9.03
10/29/2010	FE	Federal Express [E108] Inv.# 7-283-09559, PC	\$6.98
11/01/2010	OR	Outside Reproduction Expense [E102] Legal Vision Consulting Group, Inv. 1725	\$60.00
11/01/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
11/01/2010	RE2	SCAN/COPY (50 @0.10 PER PG)	\$5.00
11/01/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/01/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/01/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/01/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/01/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
11/02/2010	FE	Federal Express [E108] Inv.# 7-283-09559, MDJ	\$9.07
11/02/2010	FE	Federal Express [E108] Inv.# 7-283-09559, MDJ	\$7.01
11/02/2010	FE	52063.00001 FedEx Charges for 11-02-10	\$9.07
11/02/2010	FE	52063.00001 FedEx Charges for 11-02-10	\$7.01
11/02/2010	PO	52063.00001 :Postage Charges for 11-02-10	\$3.66
11/02/2010	RE2	SCAN/COPY (99 @0.10 PER PG)	\$9.90
11/02/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
11/02/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
11/02/2010	RE2	SCAN/COPY (474 @0.10 PER PG)	\$47.40
11/02/2010	WL	52063.00001 Westlaw Charges for 11-02-10	\$372.26
11/03/2010	PO	52063.00001 :Postage Charges for 11-03-10	\$0.61
11/03/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
11/03/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
11/03/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
11/03/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
11/03/2010	WL	52063.00001 Westlaw Charges for 11-03-10	\$693.44
11/04/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
11/04/2010	WL	52063.00001 Westlaw Charges for 11-04-10	\$166.11
11/05/2010	WL	52063.00001 Westlaw Charges for 11-05-10	\$135.13
11/09/2010	CC	Conference Call [E105] CourtCall for 11/1/2010 through 11/30/2010	\$72.00
11/09/2010	FE	52063.00001 FedEx Charges for 11-09-10	\$57.03
11/09/2010	FE	52063.00001 FedEx Charges for 11-09-10	\$7.01
11/09/2010	RE	(DOC 43 @0.20 PER PG)	\$8.60
11/09/2010	RE	(DOC 43 @0.20 PER PG)	\$8.60
11/09/2010	RE	(DOC 161 @0.20 PER PG)	\$32.20
11/09/2010	RE	(DOC 161 @0.20 PER PG)	\$32.20
11/09/2010	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
11/10/2010	RE	(DOC 35 @0.20 PER PG)	\$7.00
11/10/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
11/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/11/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
11/11/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
11/11/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
11/11/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
11/11/2010	RE2	SCAN/COPY (76 @0.10 PER PG)	\$7.60
11/12/2010	FE	52063.00001 FedEx Charges for 11-12-10	\$9.07
11/12/2010	RE	(DOC 136 @0.20 PER PG)	\$27.20
11/12/2010	RE2	SCAN/COPY (49 @0.10 PER PG)	\$4.90
11/12/2010	RE2	SCAN/COPY (87 @0.10 PER PG)	\$8.70
11/15/2010	FE	52063.00001 FedEx Charges for 11-15-10	\$35.70
11/15/2010	RE2	SCAN/COPY (468 @0.10 PER PG)	\$46.80

PACHULSKI STANG ZIEHL JONES LLP

Invoice Number 92475

Statement of Professional Services Rendered Through 11/30/2010

Date	Code	Description	Amount
11/16/2010	CC	Conference Call [E105] CourtCall for 11/1/2010 through 11/30/2010	\$58.00
11/16/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
11/17/2010	FE	52063.00001 FedEx Charges for 11-17-10	\$7.01
11/17/2010	FE	52063.00001 FedEx Charges for 11-17-10	\$7.01
11/17/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/17/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/17/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/17/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
11/17/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
11/17/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
11/17/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
11/17/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
11/17/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
11/17/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
11/17/2010	RE2	SCAN/COPY (29 @0.10 PER PG)	\$2.90
11/17/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
11/17/2010	RE2	SCAN/COPY (36 @0.10 PER PG)	\$3.60
11/17/2010	RE2	SCAN/COPY (36 @0.10 PER PG)	\$3.60
11/17/2010	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
11/17/2010	RE2	SCAN/COPY (58 @0.10 PER PG)	\$5.80
11/17/2010	RE2	SCAN/COPY (71 @0.10 PER PG)	\$7.10
11/17/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/17/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/17/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
11/17/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
11/17/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
11/17/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
11/17/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
11/17/2010	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
11/17/2010	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
11/17/2010	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
11/17/2010	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
11/17/2010	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
11/17/2010	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
11/17/2010	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
11/17/2010	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
11/17/2010	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
11/17/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
11/17/2010	RE2	SCAN/COPY (60 @0.10 PER PG)	\$6.00
11/18/2010	PO	52063.00001 :Postage Charges for 11-18-10	\$3.52
11/18/2010	PO	52063.00001 :Postage Charges for 11-18-10	\$5.49
11/18/2010	PO	52063.00001 :Postage Charges for 11-18-10	\$6.10
11/18/2010	PO	52063.00001 :Postage Charges for 11-18-10	\$1.73
11/18/2010	PO	52063.00001 :Postage Charges for 11-18-10	\$0.78
11/18/2010	RE	(DOC 80 @0.20 PER PG)	\$16.00
11/18/2010	RE	(DOC 100 @0.20 PER PG)	\$20.00
11/18/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
11/18/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
11/18/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
11/18/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
11/18/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
11/18/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
11/18/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
11/18/2010	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10

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Statement of Professional Services Rendered Through 11/30/2010

Date	Code	Description	Amount
11/18/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
11/18/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
11/18/2010	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
11/18/2010	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
11/18/2010	WL	52063.00001 Westlaw Charges for 11-18-10	\$353.26
11/18/2010	WL	52063.00001 Westlaw Charges for 11-18-10	\$85.88
11/19/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/19/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
11/19/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
11/19/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
11/19/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
11/19/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
11/19/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
11/19/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
11/19/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
11/19/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
11/19/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
11/19/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
11/19/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/19/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/19/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/19/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/19/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
11/19/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
11/22/2010	FE	52063.00001 FedEx Charges for 11-22-10	\$11.64
11/22/2010	FE	52063.00001 FedEx Charges for 11-22-10	\$7.01
11/22/2010	FE	52063.00001 FedEx Charges for 11-22-10	\$11.25
11/22/2010	FE	52063.00001 FedEx Charges for 11-22-10	\$11.64
11/22/2010	FE	52063.00001 FedEx Charges for 11-22-10	\$8.79
11/22/2010	FE	52063.00001 FedEx Charges for 11-22-10	\$8.79
11/22/2010	FE	52063.00001 FedEx Charges for 11-22-10	\$8.79
11/22/2010	FE	52063.00001 FedEx Charges for 11-22-10	\$8.79
11/22/2010	FE	52063.00001 FedEx Charges for 11-22-10	\$8.79
11/22/2010	FE	52063.00001 FedEx Charges for 11-22-10	\$8.79
11/22/2010	FE	52063.00001 FedEx Charges for 11-22-10	\$8.79
11/22/2010	FE	52063.00001 FedEx Charges for 11-22-10	\$8.79
11/22/2010	RE	(CORR 14 @0.20 PER PG)	\$2.80
11/22/2010	RE	(CORR 20 @0.20 PER PG)	\$4.00
11/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/22/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
11/22/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
11/22/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
11/22/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
11/22/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/22/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/22/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/22/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/22/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/22/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/22/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/22/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
11/22/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70

Statement of Professional Services Rendered Through 11/30/2010

Date	Code	Description	Amount
11/22/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
11/22/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
11/22/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
11/22/2010	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
11/22/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
11/22/2010	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
11/23/2010	FE	52063.00001 FedEx Charges for 11-23-10	\$7.01
11/23/2010	PO	52063.00001 :Postage Charges for 11-23-10	\$3.52
11/23/2010	RE	(PLDG 42 @0.20 PER PG)	\$8.40
11/23/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
11/23/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
11/23/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
11/23/2010	TR	Transcript [E116] Briggs Court Reporting, Inc. Inv. 14240, DAZ	\$781.25
11/29/2010	FE	52063.00001 FedEx Charges for 11-29-10	\$7.01
11/29/2010	PO	52063.00001 :Postage Charges for 11-29-10	\$0.44
11/29/2010	RE	(ORD 3 @0.20 PER PG)	\$0.60
11/29/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
11/29/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
11/29/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
11/29/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
11/29/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/29/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/29/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
11/29/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
11/29/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
11/29/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
11/29/2010	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
11/29/2010	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
11/29/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
11/29/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
11/29/2010	RE2	SCAN/COPY (29 @0.10 PER PG)	\$2.90
11/29/2010	RE2	SCAN/COPY (41 @0.10 PER PG)	\$4.10
11/29/2010	RE2	SCAN/COPY (41 @0.10 PER PG)	\$4.10
11/29/2010	RE2	SCAN/COPY (41 @0.10 PER PG)	\$4.10
11/30/2010	FE	52063.00001 FedEx Charges for 11-30-10	\$7.01
11/30/2010	RE	(DOC 77 @0.20 PER PG)	\$15.40
11/30/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
11/30/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
11/30/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
11/30/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
11/30/2010	RE2	SCAN/COPY (34 @0.10 PER PG)	\$3.40
11/30/2010	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
11/30/2010	RE2	SCAN/COPY (44 @0.10 PER PG)	\$4.40
11/30/2010	RE2	SCAN/COPY (44 @0.10 PER PG)	\$4.40
11/30/2010	RE2	SCAN/COPY (51 @0.10 PER PG)	\$5.10
11/30/2010	RE2	SCAN/COPY (57 @0.10 PER PG)	\$5.70
11/30/2010	RE2	SCAN/COPY (57 @0.10 PER PG)	\$5.70
11/30/2010	RE2	SCAN/COPY (58 @0.10 PER PG)	\$5.80
11/30/2010	RE2	SCAN/COPY (62 @0.10 PER PG)	\$6.20
11/30/2010	RE2	SCAN/COPY (62 @0.10 PER PG)	\$6.20
11/30/2010	RE2	SCAN/COPY (71 @0.10 PER PG)	\$7.10
11/30/2010	RE2	SCAN/COPY (72 @0.10 PER PG)	\$7.20
11/30/2010	RE2	SCAN/COPY (72 @0.10 PER PG)	\$7.20
11/30/2010	RE2	SCAN/COPY (73 @0.10 PER PG)	\$7.30

Statement of Professional Services Rendered Through 11/30/2010

Date	Code	Description	Amount
11/30/2010	RE2	SCAN/COPY (80 @0.10 PER PG)	\$8.00
11/30/2010	RE2	SCAN/COPY (94 @0.10 PER PG)	\$9.40
11/30/2010	RE2	SCAN/COPY (108 @0.10 PER PG)	\$10.80
11/30/2010	RE2	SCAN/COPY (108 @0.10 PER PG)	\$10.80
11/30/2010	RE2	SCAN/COPY (139 @0.10 PER PG)	\$13.90
11/30/2010	RE2	SCAN/COPY (139 @0.10 PER PG)	\$13.90
11/30/2010	RE2	SCAN/COPY (139 @0.10 PER PG)	\$13.90
11/30/2010	RE2	SCAN/COPY (289 @0.10 PER PG)	\$28.90
Total			\$3,815.02

PACHULSKI, STANG, ZIEHL & JONES LLP

Invoice Number 91554

Statement of Professional Services Rendered Through 11/30/2010

Summary:

Total professional services	\$232,679.50
Total expenses	\$3,815.02
Net current charges	\$236,494.52

	Hours	Rate	Amount
AWC Caine, Andrew W.	1.50	750.00	\$1,125.00
DAZ Ziehl, Dean A.	34.90	855.00	\$29,839.50
DGP Parker, Daryl G.	25.70	695.00	\$17,861.50
HDH Hochman, Harry D.	47.50	625.00	\$29,687.50
JHR Rosell, Jason H.	21.70	395.00	\$8,571.50
JJK Kim, Jonathan J.	1.10	575.00	\$632.50
JKH Hunter, James K. T.	4.40	695.00	\$3,058.00
MB Bove, Maria A.	0.90	275.00	\$247.50
MB Bove, Maria A.	49.40	550.00	\$27,170.00
MSP Pagay, Malhar S.	22.10	575.00	\$12,707.50
PJJ Jeffries, Patricia J.	6.80	235.00	\$1,598.00
RBO Orgel, Robert B.	63.80	825.00	\$52,635.00
RMP Pachulski, Richard M.	2.00	462.50	\$925.00
RMP Pachulski, Richard M.	35.90	925.00	\$33,207.50
SJK Kahn, Steven J.	19.30	695.00	\$13,413.50
	337.00		\$232,679.50

Task Code Summary

0100 General Case Administration	3.10	\$2,650.50
0200 General Case Strategy Meetings	20.60	\$17,737.50
0300 Calendar & Docket Maint.	1.60	\$880.00
0400 Hearings and Court Comm.	6.20	\$5,697.50
0500 Non-Working Travel	2.90	\$1,172.50
2000 Other Gen. Bus. Operation	0.40	\$342.00
3200 Non-Derivative Contracts	0.50	\$287.50
3300 DIP Financing	25.60	\$17,563.00
3500 Plan of Reorganization	10.60	\$7,740.00
3700 Non-Derivative Issues	138.00	\$85,700.00
3800 Other Motions and Matters	98.20	\$75,434.00
3900 Non-Derivative Litigation	17.70	\$11,062.50
4200 Appeals	1.50	\$1,167.50
4600 PSZJ Fees	10.10	\$5,245.00
	337.00	\$232,679.50

Expense Code Summary

Conference Call [E105]	\$130.00
Federal Express [E108]	\$326.64
Outside Reproduction Expense	\$60.00
Postage [E108]	\$25.85
Reproduction Expense [E101]	\$183.00
Reproduction/ Scan Copy	\$502.20
Transcript [E116]	\$781.25
Westlaw - Legal Research [E106]	\$1,806.08
	\$3,815.02

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard, 11th Floor
Los Angeles, CA 90067
December 31, 2010

Invoice Number 93004

52063 00001 RMP

F. Robert Brusco, Esq.
Lehman Brothers Holdings, Inc.
1271 Avenue of the Americas, 46th Floor
New York, New York 10020

Re: Lehman/SunCal

Statement of Professional Services Rendered Through

12/31/2010

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
General Case Administration [Code 0100]							
12/01/10	DAZ		Review SunCal pleadings and correspondence.	0.50	855.00	\$427.50	
12/07/10	DAZ		Review pleadings and correspondence.	0.20	855.00	\$171.00	
12/08/10	DAZ		Review SunCal pleadings.	0.30	855.00	\$256.50	
12/09/10	DAZ		Review SunCal pleadings and correspondence and operating reports.	1.00	855.00	\$855.00	
12/27/10	DAZ		Review SunCal pleadings and correspondence.	0.30	855.00	\$256.50	
12/29/10	RMP		telephone conferences with Cyburt and Camerik regarding case status.	0.90	925.00	\$832.50	
12/30/10	DAZ		Review SunCal pleadings and correspondence.	0.40	855.00	\$342.00	
Task Code Total				3.60		\$3,141.00	
General Case Strategy Meetings. [Code 0200]							
11/29/10	RMP		Prepare for (.5) and participate on weekly team call re pending SunCal matters and strategy (2.0).	2.50	925.00	\$2,312.50	
12/06/10	RBO		SunCal: Lehman weekly team status call: Discuss Mediation on Lehman call	1.50	825.00	\$1,237.50	
12/06/10	RMP		Prepare for (.4) and participate on weekly team call re pending SunCal matters and strategy (1.5).	1.90	925.00	\$1,757.50	
12/08/10	DAZ		Participate on team call re case strategy and pending SunCal matters.	1.30	855.00	\$1,111.50	
12/10/10	RBO		SunCal /Lehman Mediation status conference: Telephone conference with Soto, Bond, Cyburt, Camerik, Harry D. Hochman, part of time Richard M. Pachulski, Olshan, etc.	1.30	825.00	\$1,072.50	
12/10/10	RMP		Prepare for (.1) and participate on team call regarding SunCal/Lehman mediation (1.0).	1.10	925.00	\$1,017.50	
12/13/10	DAZ		Participate on weekly team call re case strategy and pending SunCal matters.	1.00	855.00	\$855.00	
12/13/10	RBO		SunCal status call: Participate in weekly call -- discussed mediation and Kiewit claims	0.70	825.00	\$577.50	
12/13/10	RMP		Prepare for and participate on weekly team call re pending SunCal matters.	1.60	925.00	\$1,480.00	
12/14/10	DAZ		Prepare for team strategy meeting re SunCal/Lehman mediation.	2.00	855.00	\$1,710.00	
12/14/10	DAZ		Telephone conferences with N. Camerik re team strategy meeting agenda re SunCal/Lehman mediation.	0.50	855.00	\$427.50	
12/21/10	DAZ		Participate on team call re SunCal/Lehman mediation and case strategy.	1.00	855.00	\$855.00	
12/21/10	RBO		SunCal Status: Participate in weekly team status call re pending SunCal matters	1.30	825.00	\$1,072.50	
12/21/10	RMP		Prepare for (.4) and participate on weekly team call re pending SunCal matters (1.3).	1.70	925.00	\$1,572.50	
12/27/10	RBO		Lehman status: Exchange messages re status calls	0.10	825.00	\$82.50	
Task Code Total				19.50		\$17,141.50	
Calendar & Docket Maint. [Code 0300]							
12/15/10	MB		Review docket re: hearings scheduled on 12/17/10.	0.20	550.00	\$110.00	
Task Code Total				0.20		\$110.00	
Hearings and Court Comm. [Code 0400]							
12/16/10	RMP		Prepare for (1.1) and participate in hearing on objection to Winthrop Couchot fee application (1.9).	3.00	925.00	\$2,775.00	
12/17/10	DAZ		Participate (telephonically) on hearing Bond Safeguard motion re late filed claim (1.7) and conference with R. Pachulski re same (.3).	2.00	855.00	\$1,710.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/17/10	HDH		Participate telephonically in hearing on Bond Safeguard motion to file late claim	1.70	625.00	\$1,062.50	
12/17/10	RMP		Prepare for (1.6) and participate in Bond Safeguard hearing (1.7).	3.30	925.00	\$3,052.50	
Task Code Total				10.00		\$8,600.00	
Non Working Travel [Code 0500]							
12/10/10	DAZ		Non-working travel. Billed at 1/2 the rate	7.00	427.50	\$2,992.50	
12/14/10	RBO		Travel to NYC for SunCal/Lehman mediation meeting (2.5). (Billed at 1/2 the rate)	2.50	425.00	\$1,062.50	
12/14/10	HDH		Non-working travel to NYC for SunCal/Lehman mediation meeting (Billed at 1/2 rate)	2.70	312.50	\$843.75	
12/16/10	RMP		Travel to/from court. (billed at 1/2 rate)	3.20	475.00	\$1,520.00	
12/16/10	RBO		Travel back from NYC SunCal/Lehman mediation meeting (4.3). (Billed at 1/2 rate).	4.30	425.00	\$1,827.50	
12/16/10	DAZ		Non-working travel from NY re SunCal/Lehman mediation meeting . (Billed at 1/2 the rate)	8.50	427.50	\$3,633.75	
12/16/10	HDH		Non-working travel from NY conference re SunCal/Lehman mediation (Billed at 1/2 rate)	8.00	312.50	\$2,500.00	
12/17/10	RMP		Travel to/from hearing on Winthrop Couchot fee application. (billed at 1/2 rate)	3.00	475.00	\$1,425.00	
Task Code Total				39.20		\$15,805.00	
Secured Creditors Issues [Code 0900]							
12/06/10	HDH		Conference call re Lehman/SunCal mediation issues	0.50	625.00	\$312.50	
Task Code Total				0.50		\$312.50	
Cash Mangement [Code 1200]							
12/07/10	MB		Telephone conference with N. Camerik re: trustee debtor operating reports.	0.10	550.00	\$55.00	
12/07/10	MB		Review Monthly Operating Reports for trustee debtors.	0.30	550.00	\$165.00	
12/08/10	MB		Telephone conference with N. Camerik re: Palmdale Hills bank accounts.	0.20	550.00	\$110.00	
12/13/10	MB		Review Palmdale Hills monthly operating reports (2.2); draft summary of account information and transfer for N. Camerik re: CFD bond interest account (0.6).	2.80	550.00	\$1,540.00	
12/21/10	DAZ		Review SunCal operating reports.	0.30	855.00	\$256.50	
Task Code Total				3.70		\$2,126.50	
Loans/Investments [Code 2600]							
11/22/10	RMP		Review Palmdale loan default notice (.3) and telephone conference with Camerik regarding same (.4).	0.70	925.00	\$647.50	
12/08/10	MB		Research re: Palmdale bank accounts and Lehman lien perfection.	3.80	550.00	\$2,090.00	
Task Code Total				3.80		\$2,737.50	
DIP Financing [Code 3300]							
10/14/10	RMP		Review cash collateral stipulation with SunCal voluntary debtors and telephone conferences with Bove regarding same.	0.30	925.00	\$277.50	
11/16/10	RMP		Review real property tax issues for Lehman financing and e-mails regarding same (.5) and conference with R. Orgel regarding same (.3).	0.80	925.00	\$740.00	
11/17/10	RMP		Conferences with R. Orgel re SunCal real property tax financing issues (.2) review and analyze financing issues re same (.4) and consider judge's position re same (.2).	0.80	925.00	\$740.00	
12/01/10	RMP		Telephone conference with Brusco regarding Arch and DIP (.8) and follow-up with Bond regarding same (.4).	1.20	925.00	\$1,110.00	
12/03/10	RMP		Telephone conferences with Camerik (.6) and Brusco (.3) regarding Arch and DIP.	0.90	925.00	\$832.50	
12/07/10	MB		Telephone conference with P. Couchot re: request for information re: DIP Loans to voluntary debtors.	0.20	550.00	\$110.00	
12/08/10	MB		Review emails from R. Starkman & A. Wilson re: DIP financing (0.2); respond to same (0.1).	0.30	550.00	\$165.00	
12/08/10	MB		Review re: tax DIP financing stipulation re: reallocation of amounts for Palm Springs Village (0.1); email response to A. Wilson & J. Hegg question re: same (0.1).	0.20	550.00	\$110.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/08/10	RMP		Review and respond to e-mails regarding financing issues and telephone conference with Brusco regarding same.	0.50	925.00	\$462.50	
12/09/10	MB		Telephone conference with A. Wilson re: various financing issues; Mesa Pacific Claim.	0.20	550.00	\$110.00	
12/09/10	MB		Draft email to J. Hegg and M. Neue re: budgets.	0.30	550.00	\$165.00	
12/09/10	RMP		Telephone conferences with Lobel (.4) and Brusco (.4) regarding trustee debtor DIP financing issues.	0.80	925.00	\$740.00	
12/16/10	MB		Several emails to and from M. Neue re: Notice of Errata for Oak Knoll Financing Stipulation and final orders on two DIP Financing Stipulations.	0.20	550.00	\$110.00	
12/16/10	MB		Draft Notice of Errata for Oak Knoll DIP Financing Stipulation.	0.80	550.00	\$440.00	
12/16/10	MB		Draft final order - Oak Knoll DIP Financing Stipulation.	0.60	550.00	\$330.00	
12/16/10	MB		Draft final order - Trustee Debtor DIP Financing Stipulation.	0.60	550.00	\$330.00	
12/16/10	MB		Revise Oak Knoll Second Remediation DIP Financing Stipulation (with amendments).	0.50	550.00	\$275.00	
12/20/10	MB		Draft email to SunCal and A. Wilson re: approval of involuntary December DIP Financing Stipulations.	0.10	550.00	\$55.00	
12/20/10	MB		Emails to and from A. Wilson re: January-April DIP budgets for involuntary debtors.	0.20	550.00	\$110.00	
12/20/10	MB		Draft DIP Financing Stipulation for involuntary debtors.	0.40	550.00	\$220.00	
12/20/10	MB		Review accounting of loans from Palmdale to other voluntary debtors (0.2); emails to/from N. Camerik and P. Couchot re: same (0.2); draft additional request to P. Couchot for information re: loans (0.2).	0.60	550.00	\$330.00	
12/20/10	MB		Draft email to R. Orgel re: terms of next trustee debtor financing.	0.20	550.00	\$110.00	
12/20/10	MB		Telephone conference with R. Orgel re: trustee debtor financing issues.	0.20	550.00	\$110.00	
12/21/10	RBO		SunCal Financing: Review Maria Bove message re time periods	0.10	825.00	\$82.50	
12/21/10	RBO		SunCal Financing: Respond to Maria Bove	0.10	825.00	\$82.50	
12/22/10	RBO		SunCal Financing: Review Maria Bove further message (.1)(; Review Maria Bove re-draft (.4); revise financing stipulation (1.0)	1.50	825.00	\$1,237.50	
12/22/10	MB		Revise Trustee Debtor Financing Stipulation.	0.90	550.00	\$495.00	
12/27/10	MB		Revise trustee debtor DIP Financing Stipulation.	0.40	550.00	\$220.00	
12/27/10	RMP		Deal with Involuntary Debtor end-of-year compensation issues.	0.90	925.00	\$832.50	
12/28/10	RBO		SunCal Financing: Review revised documents from Maria Bove (.4); Revise documents further (.4); Prepare message with financing stipulation revisions (.1)	0.90	825.00	\$742.50	
12/28/10	MB		Begin drafting trustee debtor DIP financing approval motion.	0.20	550.00	\$110.00	
12/29/10	RBO		SunCal Financing: Review and comment re motion	0.20	825.00	\$165.00	
12/29/10	MB		Review fee orders re: payment of Lobel and Squar from professional fee fund (0.5) and emails to R. Pachulski, D. Ziehl and S. Hegg re: same (0.2).	0.70	550.00	\$385.00	
12/29/10	MB		Draft trustee debtor DIP financing motion.	2.40	550.00	\$1,320.00	
12/29/10	RMP		Telephone conferences with Lobel (.5) and Brusco (.3) regarding financing issues for trustee debtor professionals.	0.80	925.00	\$740.00	
12/30/10	MB		Draft Speier Declaration in support of trustee debtor DIP financing motion.	1.20	550.00	\$660.00	
12/30/10	MB		Draft notice of hearing on trustee debtor DIP financing motion.	0.50	550.00	\$275.00	
12/30/10	MB		Revise and finalize all trustee debtor DIP financing stipulation and approval documents.	2.80	550.00	\$1,540.00	
12/30/10	MB		Telephone conference with N. Camerik re: trustee debtor DIP financing stipulation comments.	0.20	550.00	\$110.00	
12/30/10	MB		Telephone conference with A. Wilson re: trustee debtor DIP financing.	0.10	550.00	\$55.00	
12/31/10	RBO		SunCal Financing: Review messages and prepare comments to financing filing messages (.2); Prepare message re contacting Camerik (.1)	0.30	825.00	\$247.50	
Task Code Total				25.10		\$17,282.50	

Plan of Reorganization [Code 3500]

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/16/10	RMP		Telephone conferences with Brusco (.3) and Camerik (.9) regarding bond claims and settlement options for Lehman plan of reorganization in SunCal cases.	1.20	925.00	\$1,110.00	
12/06/10	RMP		Telephone conference with Camerik regarding Arch claims and Lehman plan of reorganization in SunCal cases.	0.60	925.00	\$555.00	
12/10/10	RMP		Telephone conferences with Camerik (.6) and Brusco (.5) D500 regarding issues re. Lehman plan of reorganization in SunCal cases.	1.10	925.00	\$1,017.50	
12/12/10	JJK		Emails R. Orgel, A. Wilson on updates for Lehman plan of reorganization in SunCal voluntary debtors' cases.	0.20	575.00	\$115.00	
Task Code Total				3.10		\$2,797.50	
Non-Derivative Issues [Code 3700]							
11/02/10	MSP		Finalize research and prepare opposition outline for objection to Bond Safeguard motion to allow late-filed claims.	4.30	575.00	\$2,472.50	
11/03/10	MSP		Review email from P. Marksbury re: Discretionary stay of all matters except Bond Safeguard motion to file late claim.	0.10	575.00	\$57.50	
11/03/10	MSP		Finalize outline of opposition to Bond Safeguard motion to allow late-filed claims.	2.40	575.00	\$1,380.00	
11/04/10	MSP		Review email from V. Corbin re: Discretionary stay of all matters except Bond Safeguard motion to file late claim.	0.10	575.00	\$57.50	
11/04/10	MSP		Begin draft of opposition to second motion of Bond Safeguard re: late claims.	2.40	575.00	\$1,380.00	
11/08/10	MSP		Email exchange w/RBO, DAZ, HDH re: Bond Safeguard cross-indemnity claims, statute of limitations, etc., status of opposition to motion to allow filing of late claims.	0.30	575.00	\$172.50	
11/09/10	MSP		Analysis re: additional research and information needed for opposition to Bond Safeguard second motion re: late filed claims.	1.50	575.00	\$862.50	
11/09/10	MSP		Review corrected exhibit re: Bond Safeguard motion to file late claims.	0.10	575.00	\$57.50	
11/09/10	MSP		Email exchange w/RBO, HDH, et al. re: Status of opposition to Bond Safeguard section motion re: late claims.	0.10	575.00	\$57.50	
11/09/10	MSP		Continue initial draft of opposition to Bond Safeguard motion re: late claims.	1.80	575.00	\$1,035.00	
11/10/10	MSP		Continue first draft of opposition to second Bond Safeguard motion re: authorization to file late claims.	2.40	575.00	\$1,380.00	
11/12/10	MSP		Email exchange w/RBO re: Status of opposition to Bond Safeguard motion re: authorization to file late claims.	0.10	575.00	\$57.50	
11/12/10	MSP		Review second amendment to Bond Safeguard second motion for authorization to file late claims and related amended pleadings.	0.90	575.00	\$517.50	
11/14/10	MSP		Email exchange w/RBO re: Status of opposition to Bond Safeguard second amended motion re: late filed claims.	0.10	575.00	\$57.50	
11/14/10	MSP		Email exchange w/JKTH re: Discovery implications re: second amendment to Bond Safeguard motion to file late claims.	0.10	575.00	\$57.50	
11/15/10	MSP		Email exchange w/JKTH re: Second amended Bond Safeguard motion re: late claims discovery.	0.10	575.00	\$57.50	
11/17/10	MSP		Email exchange w/HDH re: Description of plans, status of case, etc. for opposition to Bond Safeguard late claim motion	0.10	575.00	\$57.50	
11/17/10	RMP		Conference re. SunCal claims issues with A. Friedman.	0.40	925.00	\$370.00	
11/18/10	MSP		Email exchange w/HDH re: Description of plans, status of case, etc. for opposition to Bond Safeguard late claim motion	0.10	575.00	\$57.50	
11/18/10	MSP		Review and incorporate plans and case status descriptions into opposition to second Bond Safeguard motion to allow late-filed claims.	2.50	575.00	\$1,437.50	
11/18/10	MSP		Legal research and analysis re: Bond Safeguard due process argument re filing late claim.	2.50	575.00	\$1,437.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/18/10	MSP		Additional legal research and analysis re: unknown vs. known creditors and bar date distinction, etc. for opposition to Bond Safeguard late claim motion	2.10	575.00	\$1,207.50	
11/18/10	MSP		Additional legal research and analysis re: informal proof of claim argument for opposition to Bond Safeguard late claim motion.	0.80	575.00	\$460.00	
11/18/10	MSP		Finalize draft of opposition to second amended Bond Safeguard motion re: authorization to file late claims.	2.40	575.00	\$1,380.00	
11/18/10	RMP		Analyze SunCal claim analysis requested by A. Friedman.	0.40	925.00	\$370.00	
11/19/10	MSP		Finalize draft of opposition to second amended motion of Bond Safeguard for authority to file late claims.	3.90	575.00	\$2,242.50	
11/19/10	MSP		Email exchange w/RMP, RBO, et al. re: Draft of opposition to second amended motion of Bond Safeguard for authority to file late claims.	0.10	575.00	\$57.50	
11/20/10	MSP		Email exchange w/HDH re: Initial draft of opposition to Bond Safeguard second motion re: late claims.	0.10	575.00	\$57.50	
11/22/10	MSP		Email exchange w/HDH re: First draft of opposition to Bond Safeguard motion re: late-filed claims.	0.10	575.00	\$57.50	
11/22/10	MSP		Email exchange w/RMP, RBO, et al. re: Comments on draft of opposition to Bond Safeguard motion to allow late claims prior to circulation.	0.10	575.00	\$57.50	
11/22/10	RMP		Review objection to Bond Safeguard motion to file late claim (1.0) and conference with R. Orgel regarding same (.4).	1.40	925.00	\$1,295.00	
11/24/10	MSP		Email exchange w/RBO, RMP, et al. re: Trustee joining in opposition to Bond Safeguard motion to allow late claims.	0.10	575.00	\$57.50	
11/24/10	RMP		Telephone conferences with Friedman regarding Voluntary Debtors' claims (.5) and review Voluntary Debtor claims issues (.7).	1.20	925.00	\$1,110.00	
11/25/10	MSP		Email exchange w/RBO, et al. re: Status of draft opposition to Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
11/26/10	MSP		Email exchange w/RBO, RMP, et al. re: Trustee joining opposition re: Bond Safeguard motion, etc.	0.20	575.00	\$115.00	
11/26/10	MSP		Revise draft opposition to Bond Safeguard motion re: late claims before circulating to trustee's counsel.	3.20	575.00	\$1,840.00	
11/28/10	MSP		Email exchange w/RBO, et al. re: Revision of draft opposition to circulate to trustee, co-counsel, etc. (Bond Safeguard).	0.10	575.00	\$57.50	
11/28/10	MSP		Finalize draft of opposition to Bond Safeguard motion re: authorization to file late claims for circulation to trustee's counsel and co-counsel.	3.90	575.00	\$2,242.50	
11/28/10	MSP		Email exchange w/N. Camerik, M. Neue, et al. re: draft of opposition to Bond Safeguard motion re: authorization to file late claims.	0.10	575.00	\$57.50	
11/29/10	MSP		Email exchange w/JKTH, DAZ re: Bond Safeguard discovery responses, meet & confer, etc. re Bond Safeguard motion to file late claim	0.30	575.00	\$172.50	
11/29/10	MSP		Review email to K. Griffith re: Inadequate Bond Safeguard discovery responses re fBond Safeguard late claim motion.	0.10	575.00	\$57.50	
11/29/10	RMP		Review opposition to Bond Safeguard late claim motion (.7) and conferences with MP and R. Orgel regarding same (.4).	1.10	925.00	\$1,017.50	
11/30/10	MSP		Email exchange w/JKTH re: Bond Safeguard discovery response re: inadequate responses for Bond Safeguard late claim motion.	0.10	575.00	\$57.50	
12/01/10	LAF		Revise opposition to bond safeguard motion to file late claim.	0.50	260.00	\$130.00	
12/01/10	MSP		Telephone conference w/RBO and N. Camerik re: Co-counsel comments re: draft of opposition to Bond Safeguard motion re: late claims.	0.50	575.00	\$287.50	
12/01/10	MSP		Revise opposition to Bond Safeguard motion re: late claims.	3.40	575.00	\$1,955.00	
12/01/10	MSP		Email exchange w/RBO re: Arch Insurance Co. disclosure statement objection re: use for opposition to Bond Safeguard motion.	0.10	575.00	\$57.50	
12/01/10	MSP		Review Arch Insurance Co. disclosure statement objection re: use for opposition to Bond Safeguard motion.	0.30	575.00	\$172.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/01/10	MSP		Email exchange w/M. Neue re: Trustee comments re: draft of opposition to Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/01/10	MSP		Email exchange w/L. Forrester re: Draft of opposition to Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/01/10	MSP		Email exchange w/K. Griffith, JKTH, et al. re: Bond Safeguard inadequate responses to discovery requests re. Bond Safeguard late claim motion.	0.20	575.00	\$115.00	
12/01/10	MSP		Email exchange w/RBO re: Discussion w/co-counsel re: opposition to Bond Safeguard motion to file late claims.	0.10	575.00	\$57.50	
12/01/10	MSP		Email exchange w/RBO re: RBO revisions to draft of opposition to Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/01/10	MSP		Review RBO revisions to draft of opposition to Bond Safeguard motion re: late claims.	0.30	575.00	\$172.50	
12/01/10	MSP		Email exchange w/RBO re: Lesser prejudice issue re: Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/01/10	MSP		Email exchange w/M. Neue re: Trustee's comments re: draft opposition to Bond Safeguard motion re: late claims.	0.20	575.00	\$115.00	
12/01/10	MSP		Review documents for request for judicial notice in support of opposition to Bond Safeguard motion re: late claims.	1.60	575.00	\$920.00	
12/01/10	MSP		Office meeting w/F. Harrison re: finalizing preparation of request for judicial notice in support of opposition to Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/01/10	MSP		Email exchange w/F. Harrison re: finalizing preparation of request for judicial notice in support of opposition to Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/01/10	MSP		Email exchange w/F. Harrison re: Erroneous reference in opposition to Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/01/10	MSP		Email exchange w/F. Harrison re: Service issues re: Bond Safeguard (motion to file late claims).	0.20	575.00	\$115.00	
12/01/10	RBO		SunCal Bond Issues: Review and revise opposition to Bond Safeguard motion to file late claims (2.5); Telephone conference with Malhar S. Pagay and Camerik re same (.6); review files and Arch objection and draft Disclosure Statement reply (.5); Prepare messages to Malhar S. Pagay re. same (.5)	4.10	825.00	\$3,382.50	
12/01/10	SJK		Review and respond to memo from Lobel regarding SunCal Management document requests re claims.	0.10	695.00	\$69.50	
12/01/10	SJK		Review document requests re. claims from SunCal Management to Trustee and forward to N. Camerik.	0.20	695.00	\$139.00	
12/01/10	MB		Review and revise Omni Objection to Voluntary Debtor Claims.	0.20	550.00	\$110.00	
12/01/10	JHR		Revise exhibits to omnibus claim objections (2.6); revise omnibus claim objections (0.8)	3.40	395.00	\$1,343.00	
12/01/10	JKH		Emails to Blaustein, Griffith regarding Bond Safeguard discovery for Bond Safeguard motion to file late claims (.1) and office conference with Malhar S. Pagay regarding same (.2).	0.30	695.00	\$208.50	
12/02/10	LAF		Revise opposition to bond safeguard motion to file late claim.	4.30	260.00	\$1,118.00	
12/02/10	MSP		Revise opposition to Bond Safeguard motion per N. Camerik and trustee comments.	7.10	575.00	\$4,082.50	
12/02/10	MSP		Email exchange w/N. Camerik, et al. re: Comments re: draft opposition to Bond Safeguard motion to file late claims.	0.10	575.00	\$57.50	
12/02/10	MSP		Email exchange w/RBO, LAF, M. Neue re: Status of next draft of opposition to Bond Safeguard motion re: late claims.	0.30	575.00	\$172.50	
12/02/10	MSP		Email exchange w/L. Forrester re: Citation and format review re: draft opposition to Bond Safeguard motion re: late claims.	0.30	575.00	\$172.50	
12/02/10	MSP		Email exchange w/F. Harrison re: request for judicial notice in support of opposition to Bond Safeguard motion.	0.20	575.00	\$115.00	
12/02/10	MSP		Review additions to request for judicial notice in support of opposition re : Bond Safeguard motion.	0.30	575.00	\$172.50	
12/02/10	MSP		Email exchange w/M. Neue and RBO re: claims bar date issue re: Bond Safeguard.	0.30	575.00	\$172.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/02/10	MSP		Email exchange w/RBO re: Update re: next draft of opposition to Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/02/10	MSP		Email exchange w/RBO, N. Camerik, M. Neue, et al. re: Revised draft opposition re: Bond Safeguard motion re: late claims.	0.20	575.00	\$115.00	
12/02/10	RBO		SunCal Bond Claims: Review Neue message, related orders, notice, proof of service (re Bond Sagefuard motion to file late claim) (.8); Prepare message re same to Malhar S. Pagay (.1)	0.90	825.00	\$742.50	
12/02/10	RBO		SunCal Bond Claims: Review Camerik comments to opposition to Bond Safeguard motion to file late claim (.2); Prepare response to Malhar S. Pagay re same (.1); Prepare message to Malhar S. Pagay asking about discovery re Bond Safeguard motion to file late claims(.1)	0.40	825.00	\$330.00	
12/02/10	SJK		Review SunCal Management claim summary for document production.	0.10	695.00	\$69.50	
12/02/10	MB		Revise Omni objection to duplicate claims.	0.40	550.00	\$220.00	
12/02/10	MB		Revise spreadsheets re: transferred claims.	0.40	550.00	\$220.00	
12/02/10	MB		Review notices of transfers of SunCal claims.	1.00	550.00	\$550.00	
12/02/10	JHR		Revise omnibus claim objections to claims for SunCal voluntary debtors	2.10	395.00	\$829.50	
12/02/10	JHR		Draft transferred SunCal claim analysis	0.50	395.00	\$197.50	
12/02/10	RMP		Review materials related to Bond Safeguard motion to file late claim (1.0) and review and respond to e-mails regarding same (.4).	1.40	925.00	\$1,295.00	
12/02/10	FSH		Revise and update Request for Judicial Notice for opposition to Bond Safeguard motion to file late claim (.8) and compile documents for same (.2).	1.00	235.00	\$235.00	
12/03/10	DAZ		Review and revise opposition to Bond Safeguard motion to file late claim.	0.50	855.00	\$427.50	
12/03/10	MSP		Revise opposition to Bond Safeguard motion to file late claim per N. Camerik and RBO comments.	2.50	575.00	\$1,437.50	
12/03/10	MSP		Attention to and office meeting w/JKTH re: discovery re Bond Safeguard motion to file late claim.	0.40	575.00	\$230.00	
12/03/10	MSP		Telephone conference w/RBO and N. Camerik re: Additional revisions to opposition to Bond Safeguard motion to file late claim.	0.30	575.00	\$172.50	
12/03/10	MSP		Complete additional legal research for opposition to Bond Safeguard motion to file late claim (2.1) and revisions to opposition to Bond Safeguard motion per last-minute Weil comments (2.7).	4.80	575.00	\$2,760.00	
12/03/10	MSP		Telephone conference w/RBO and N. Camerik re: Last-minute Weil comments on opposition to Bond Safeguard motion to file late claim.	0.20	575.00	\$115.00	
12/03/10	MSP		Finalize opposition to Bond Safeguard motion to file late claim (2.0) and finalize related Request for Judicial Notice for filing (.9).	2.90	575.00	\$1,667.50	
12/03/10	MSP		Telephone conference w/N. Camerik and RBO re final 2 issues with opposition to Bond Safeguard motion to file late claim.	1.00	575.00	\$575.00	
12/03/10	MSP		Draft declaration of JKTH re opposition to Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/03/10	MSP		Email exchange w/JKTH re: declaration in support of opposition to Bond Safeguard motion to file late claim.	0.10	575.00	\$57.50	
12/03/10	MSP		Email exchange w/N. Camerik, RBO re: Comments re: revised draft of opposition re: Bond Safeguard motion to file late claim.	0.10	575.00	\$57.50	
12/03/10	MSP		Email exchange w/DAZ re: Co-counsel additional comments re: opposition re: Bond Safeguard motion to file late claim.	0.10	575.00	\$57.50	
12/03/10	MSP		Email exchange w/N. Camerik, et al. re: Revisions to opposition re Bond Safeguard motion to file late claimto address page limit, review by other co-counsel, etc.	0.10	575.00	\$57.50	
12/03/10	MSP		Email exchange w/RBO re: Revisions to opposition to Bond Safeguard motion to file late claim.	0.10	575.00	\$57.50	
12/03/10	MSP		Email exchange w/N. Camerik, B. Olshan, RBO, et al. re: Further revisions opposition to Bond Safeguard motion re: late claims.	0.30	575.00	\$172.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/03/10	MSP		Email exchange w/RBO re: Circulation of draft opposition to Bond Safeguard motion to file late claim to Lehman groups.	0.10	575.00	\$57.50	
12/03/10	MSP		Email exchange w/RBO re: Further revisions to opposition to Bond Safeguard motion to file late claim.	0.10	575.00	\$57.50	
12/03/10	MSP		Revise opposition to Bond Safeguard motion to file late claim per RBO comments.	1.00	575.00	\$575.00	
12/03/10	MSP		Email exchange w/RBO, co-counsel, et al. re: Revised opposition to Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/03/10	MSP		Email exchange w/M. Neue, S. Spector re: Trustee review of opposition to Bond Safeguard motion re: late claims, signature on declaration.	0.20	575.00	\$115.00	
12/03/10	MSP		Email exchange w/N. Camerik, B. Olshan and RBO re: Final client approval of opposition to Bond Safeguard motion to file late claims.	0.20	575.00	\$115.00	
12/03/10	MSP		Email exchange w/JKTH, RBO re: Bond Safeguard supplemental responses to discovery re. Bond Safeguard motion to file late claim.	0.10	575.00	\$57.50	
12/03/10	MSP		Review Bond Safeguard supplemental responses to discovery re Bond Safeguard motion to file late claim.	0.10	575.00	\$57.50	
12/03/10	MSP		Email exchange w/A. Blaustein, RBO, M. Neue, N. Camerik, et al. re: Informal proof of claim argument of Bond Safeguard in Bond Safeguard motion to file late claim.	0.50	575.00	\$287.50	
12/03/10	MSP		Review RBO informal proof of claim memorandum (re Bond Safeguard motion to file late claim).	0.10	575.00	\$57.50	
12/03/10	MSP		Email exchange w/M. Neue, RBO and N. Camerik re: Final revisions to opposition to Bond Safeguard motion to file late claim and filing.	0.30	575.00	\$172.50	
12/03/10	MSP		Attention to filing issues re: opposition to Bond Safeguard motion re: late claims.	0.90	575.00	\$517.50	
12/03/10	MSP		Email exchange w/N. Camerik and RBO re: Opposition to Bond Safeguard motion re: late claims filed.	0.10	575.00	\$57.50	
12/03/10	RBO		SunCal Bond Claims: Review and revise opposition to Bond Safeguard motion to file late claim (.9); Prepare message to Malhar S. Pagay re same (.1); Review Malhar S. Pagay redline and propose change (.6); Review Malhar S. Pagay question re circulation and respond (.1); Telephone conference with M. Pagay re opposition to Bond Safeguard motion to file late claim (.3)	2.00	825.00	\$1,650.00	
12/03/10	RBO		SunCal claims: Review Hinchcliffe message re Miller Equipment claim (.1); Telephone conference with Miller Equipment's Hinchcliffe (.3); prepare message re Miller Equipment claim to Wilson, etc. (.2)	0.60	825.00	\$495.00	
12/03/10	RBO		SunCal Bond Issues: Prepare message to Malhar S. Pagay re opposition to Bond Safeguard motion to file late claim (.2); prepare messages to Olshan re brief in oppisitoon to Bond Safeguard motion to file late claim (.5); Review Blaustein comments to opposition to Bond Safeguard motion to file late claim (.1)	0.80	825.00	\$660.00	
12/03/10	RBO		SunCal Bond Claims: Telephone conference with Blaustein re his comments to opposition to Bond Safeguard motion to file late claim (.2); Telephone conference with Malhar S. Pagay re Blaustein comments to opposition to Bond Safeguard motion to file late claim (.2); Review message re supplemental discovery responses re (.1); Telephone conference with Malhar Pagay re opposition to Bond Safeguard motion to file late claim (1.2)	1.60	825.00	\$1,320.00	
12/03/10	RMP		Review revised Bond Safeguard opposition to Bond Safeguard motion to file late claim (.8) and telephone conferences with Neue re same (.2) and conference with M. Pagay regarding same (.2).	1.20	925.00	\$1,110.00	
12/04/10	MSP		Email exchange w/N. Camerik, et al. re: Filed versions of opposition to Bond Safeguard motion to file late claim and request for judicial notice in support.	0.10	575.00	\$57.50	
12/06/10	RBO		SunCal Claims: Review and forward message from claimant Everett Hinchcliffe (.1); respond to Hinchcliffe (0.1)	0.20	825.00	\$165.00	
12/06/10	MB		Revise Omni Claim Objections - duplicates and amended claims.	0.40	550.00	\$220.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/06/10	MB		Update claims charts for client re: status objections to involuntary debtor claims.	0.50	550.00	\$275.00	
12/07/10	AWC		Call with Steven J. Kahn regarding SunCal Management claims.	0.20	750.00	\$150.00	
12/07/10	MSP		Email exchange w/RBO re: filed opposition to Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/07/10	RBO		SunCal Bond Claims: Review filed brief in opposition to Bond Safeguard motion to file late claim (.2); Prepare messages to Malhar S. Pagay re same (.1)	0.30	825.00	\$247.50	
12/07/10	RBO		SunCal Claim: Review court notice and request for "corporate ownership" document	0.10	825.00	\$82.50	
12/07/10	SJK		Cofnerence with R. Orgel regarding Second Circuit ruling on SunCal motion for stay relief and effect on SunCal claims objections issues.	0.20	695.00	\$139.00	
12/07/10	SJK		Review SunCal claim analysis regarding information for objections.	0.40	695.00	\$278.00	
12/07/10	SJK		Review SunCal Management claims and prior backup production summaries regarding involuntary debtors.	1.00	695.00	\$695.00	
12/07/10	SJK		Review SunCal claims analysis regarding disputed claims bases and explanations.	0.30	695.00	\$208.50	
12/07/10	SJK		Memo to N. Camerik regarding SunCal Management agreements (for preparation of objections to claims).	0.10	695.00	\$69.50	
12/07/10	MB		Review Mesa Pacific claims information.	0.10	550.00	\$55.00	
12/08/10	MB		Review Mesa Pacific response to Lehman claim objection.	0.20	550.00	\$110.00	
12/09/10	RBO		SunCal claims: Review facts re Keiwit judgment v. Lehman (.6); Prepare transfer of claim documents (2.4); Prepare message to Camerik, Erickson, re same (.8)	3.80	825.00	\$3,135.00	
12/09/10	MB		Draft Stipulation Order continuing hearing on Mesa Pacific claim objection.	0.90	550.00	\$495.00	
12/09/10	MB		Telephone conference with N. Filer re: Mesa Pacific claim.	0.20	550.00	\$110.00	
12/10/10	RBO		SunCal claim: Review messages re Kiewit claim (.2); forward draft of transfer of claim forms (.1); Prepare message re Nellie Camerik's comments to same (.1)	0.40	825.00	\$330.00	
12/10/10	RBO		SunCal claims: Review message re additional executory contracts from Neue and forward to SunCal claims team	0.20	825.00	\$165.00	
12/10/10	DAZ		Review SunCal claims analysis.	1.00	855.00	\$855.00	
12/10/10	MB		Revise tracking sheet re: objections to claims against SunCal involuntary debtors.	0.10	550.00	\$55.00	
12/10/10	HDH		Review and analysis of Bond Safeguard reply to opposition to Bond Safeguard motion to file late claim	0.40	625.00	\$250.00	
12/10/10	HDH		Review amended Bond Safeguard motion re late claims	0.40	625.00	\$250.00	
12/10/10	RMP		Review SunCal claims analysis (.5) and e-mails regarding same (.3).	0.80	925.00	\$740.00	
12/11/10	MSP		Review Bond Safeguard reply re: motion to allow filing of late claims.	0.40	575.00	\$230.00	
12/11/10	RBO		SunCal Claims: Review messages re Kiewit (.1); Edit transfer of claim documents (.7); prepare message re revised drafts (.2)	1.00	825.00	\$825.00	
12/11/10	RBO		SunCal Insurance Claims: Review message from Camerik re issues for offer (.1); prepare response to Camerik questions (.2); Review Lehman/SunCal plan of reorganziation (.3); Prepare response to Camerik re same (.3)	0.90	825.00	\$742.50	
12/11/10	SJK		Telephone conference with H. Hochman regarding SunCal Management claim backup documents, recently produced documents and access to online production.	0.20	695.00	\$139.00	
12/11/10	HDH		Review discovery re SunCal Management claims	0.70	625.00	\$437.50	
12/12/10	HDH		Analyze SunCal Management claims issues	1.00	625.00	\$625.00	
12/13/10	SJK		Conference with D. Parker regarding Marblehead Development Agreement and calculation of managerial fees for SunCal Management and report to R. Orgel regarding same.	0.30	695.00	\$208.50	
12/13/10	MSP		Review and analysis of Elieff and SCC Acquisitions claims and relationship to Bond Safeguard.	0.80	575.00	\$460.00	
12/13/10	MSP		Email exchange w/RBO, DAZ, et al. re: Issues re: reply re Bond Safeguard motion to file late claims and Elieff/SCC Acquisition claims.	0.20	575.00	\$115.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/13/10	RBO		SunCal Insurance Claims: Prepare suggested revised language to Camerik (.7); Forward Bond Safeguard reply re motion to file late claims (.2)	0.90	825.00	\$742.50	
12/13/10	RBO		SunCal Claims: Review messages re Kiewit claim (.2); edit transfer of claims (.1); Prepare message to MK re blacklines (.2)	0.30	825.00	\$247.50	
12/13/10	RBO		SunCal Insurance Claim Issues: Telephone conference with Camerik re strategy on Arch and Bond Safeguard claims (.4); Prepare message to Malhar S. Pagay asking he analyze response for Richard M. Pachulski	0.60	825.00	\$495.00	
12/13/10	RBO		SunCal claims: Review Dean A. Ziehl message re SunCal Management claims (.1); prepare message to Dean A. Ziehl re SunCal Management claims (.1)	0.20	825.00	\$165.00	
12/13/10	RBO		SunCal Insurance claims: Review Malhar S. Pagay response re Bond Safeguard reply re motion to file late claims(.1); Prepare further message to Malhar S. Pagay re Bond Safeguard reply analysis needed (.9) after review further the Bond Safeguard reply re motion to file late claims (.4)	1.40	825.00	\$1,155.00	
12/13/10	RBO		SunCal Claims: Prepare message to Brusco, others re to-do list re Kiewit claims and re changes	0.60	825.00	\$495.00	
12/13/10	SJK		Review materials produced by Voluntary Debtors and SCC Acquisitions re claims.	0.30	695.00	\$208.50	
12/13/10	SJK		Review bases for objections to SunCal Management and SC Acquisition claims.	0.40	695.00	\$278.00	
12/13/10	SJK		Conference with R. Orgel regarding SunCal claim review and analysis priorities.	0.30	695.00	\$208.50	
12/13/10	SJK		Review Marblehead Development Agreement re SunCal Management fees and proofs of claim.	0.50	695.00	\$347.50	
12/13/10	RMP		Review Lehman and SunCal Claims analysis.	1.20	925.00	\$1,110.00	
12/14/10	SJK		Revise Involuntary Debtor SunCal claims tracking chart.	0.60	695.00	\$417.00	
12/14/10	DAZ		Telephone conference re SunCal claims analysis with A. Friedman and S. Kahn.	1.00	855.00	\$855.00	
12/14/10	MSP		Review and prepare analysis of all bond and indemnity related claims filed by SCC, Elieff and Bond Safeguard.	2.40	575.00	\$1,380.00	
12/14/10	MSP		Email exchange w/RBO, et al. re: Analysis of Elieff/SCC claims.	0.10	575.00	\$57.50	
12/14/10	MSP		Review hearing preparation materials re: Bond Safeguard motion re: late claims.	0.30	575.00	\$172.50	
12/14/10	SJK		Review memo from A. Wilson regarding additional management agreements and notate log regarding same (re SunCal Management claims).	0.20	695.00	\$139.00	
12/14/10	SJK		Review materials regarding restructuring agreement and memo to A. Caine regarding same (re SunCal Management claims).	0.40	695.00	\$278.00	
12/14/10	SJK		Memo to A. Wilson regarding comparison review of prior and present SunCal claim analysis.	0.10	695.00	\$69.50	
12/14/10	SJK		Draft tracking chart regarding SunCal entities, claims, contracts and backup information.	2.00	695.00	\$1,390.00	
12/14/10	SJK		Review and respond to memo from N. Camerick regarding SunCal response regarding Del Rio Bonds.	0.10	695.00	\$69.50	
12/14/10	SJK		Review email exchange between D. Ziehl and A. Friedman regarding SunCal claim analyses.	0.10	695.00	\$69.50	
12/14/10	SJK		Review and analyze restructuring agreement regarding SunCal Management fees and claim therefor.	0.50	695.00	\$347.50	
12/14/10	SJK		Begin inputs of contract terms and claim components into analysis chart regarding SunCal insider claims.	1.80	695.00	\$1,251.00	
12/14/10	RMP		Review Bond Safeguard claim issues (.5) and conference with M. Pagay regarding same (.2).	0.70	925.00	\$647.50	
12/14/10	RMP		Review SunCal claims analysis (.8) and telephone conference with A. Friedman regarding same (.5).	1.30	925.00	\$1,202.50	
12/15/10	DAZ		Review SunCal Management claims backup analysis.	0.30	855.00	\$256.50	
12/15/10	SJK		Proof and revise contract portion of SunCal tracking chart regarding four development contracts (re SunCal Management claims for fees).	0.70	695.00	\$486.50	
12/15/10	SJK		Review and summarize Delta Cove pre-petition SunCal Management claim.	0.50	695.00	\$347.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/15/10	SJK		Complete draft chart regarding analysis of SunCal insider claims, contracts and backup documents produced to Trustee and for mediation regarding Involuntary Debtors.	4.40	695.00	\$3,058.00	
12/15/10	SJK		Review and revise Voluntary Debtor SunCal Claimant tracking chart for accuracy of claim amount and verification of entries and document sources.	0.30	695.00	\$208.50	
12/15/10	SJK		Revise SunCal Claimant analysis chart regarding Involuntary Debtors.	0.60	695.00	\$417.00	
12/15/10	SJK		Review SunCal Claimant Voluntary Debtor chart.	0.10	695.00	\$69.50	
12/15/10	SJK		Final review of Involuntary Debtor/Affiliate claim chart and memo to PSZJ team regarding same.	0.40	695.00	\$278.00	
12/15/10	RMP		Review revised SunCal claims analysis.	1.10	925.00	\$1,017.50	
12/15/10	RMP		Review documents in preparation for hearing on Bond Safeguard motion re late claim and opposition thereto.	2.80	925.00	\$2,590.00	
12/16/10	DAZ		Review Bond Safeguard motion re filing late claim (.9) review Court's tentative ruling on same (.3) and conference with R. Pachulski re same (.8).	2.00	855.00	\$1,710.00	
12/16/10	MSP		Email exchange w/JR re: Materials for hearing binder re: Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/16/10	MSP		Review Court's tentative ruling re: Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/16/10	RBO		SunCal Insurance Claims: Review Camerik revision and message re same to Arch Agreement and respond	0.20	825.00	\$165.00	
12/16/10	RMP		Prepare for hearing on Bond Safeguard motion to file late claim.	7.30	925.00	\$6,752.50	
12/17/10	MSP		Email exchange w/RMP, RBO, et al. re: Court's tentative ruling re: Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/17/10	MSP		Review draft proposed order granting Bond Safeguard motion re: late claims.	0.10	575.00	\$57.50	
12/17/10	RBO		SunCal Claims: Follow up with D. Parker re claims' analysis	0.10	825.00	\$82.50	
12/17/10	RMP		Prepare for (.6) and participate on client conference call with Weil and client regarding Bond Safeguard motion to file late claim (1.0).	1.60	925.00	\$1,480.00	
12/17/10	RMP		Follow-up client conference call regarding hearing on Bond Safeguard motion to file late claim.	1.10	925.00	\$1,017.50	
12/18/10	SJK		Review produced SunCal data regarding claims (1.9) and update chart regarding claim backup as to claims filed against Voluntary Debtors (2.2).	4.10	695.00	\$2,849.50	
12/19/10	SJK		Complete review of claims data produced by SunCal (.4) and update chart regarding SunCal insider entity claim information regarding Voluntary Debtors (.8).	1.20	695.00	\$834.00	
12/19/10	SJK		Determine missing contracts in support of SunCal insider claims.	0.30	695.00	\$208.50	
12/20/10	RBO		SunCal Claims: Office conference with Steven J. Kahn re SunCal claims (.4); Review Erickson message re Kiewit response (.1); Reply to Erickson re same (.2)	0.70	825.00	\$577.50	
12/20/10	SJK		Memo to N. Camerik and D. Wilson regarding work cessation dates for Debtor projects (for objections to SunCal Management claims).	0.10	695.00	\$69.50	
12/20/10	SJK		Conference with R. Orgel regarding claims for project management fees.	0.20	695.00	\$139.00	
12/20/10	SJK		Detailed review of Restructuring Agreement regarding management fee/claim issues and effect of termination of agreements regarding covered properties.	0.40	695.00	\$278.00	
12/20/10	SJK		Review memo from A. Wilson regarding project work cessation (for claims for management fees).	0.10	695.00	\$69.50	
12/20/10	SJK		Review proofs of claim regarding unsupported SunCal insider claims.	0.50	695.00	\$347.50	
12/20/10	SJK		Augment SunCal entity chart of claims v. Involuntary Debtors regarding fee/project expense overlaps.	0.50	695.00	\$347.50	
12/20/10	DGP		Analyze and begin preparation of memorandum regarding largest 20 claims against voluntary debtors.	1.00	695.00	\$695.00	
12/20/10	RMP		Review SunCal claims issues (.6) and telephone conferences with Camerik regarding same (.3).	0.90	925.00	\$832.50	
12/21/10	MB		Office conference with J. Rosell re: 10th Omni Claim Objection - proofs of claim issues.	1.10	550.00	\$605.00	
12/21/10	SJK		Revise SunCal insider chart regarding claims v. Involuntary Debtors.	0.20	695.00	\$139.00	
12/21/10	SJK		Revise Voluntary Debtor claim chart.	0.10	695.00	\$69.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/21/10	RBO		SunCal Claims: Review message re Pinnick claims and respond (.2); Telephone conference with Erickson re distinguishing Kiewit claims (.1)	0.30	825.00	\$247.50	
12/21/10	SJK		Revise SunCal claim chart re Involuntary Debtors	0.40	695.00	\$278.00	
12/21/10	SJK		Revise SunCal Affiliate claim chart regarding Voluntary Debtors.	1.10	695.00	\$764.50	
12/21/10	SJK		Memo to D. Ziehl, R. Orgel and R. Pachulski regarding SunCal claim analysis charts.	0.20	695.00	\$139.00	
12/21/10	DGP		Analyze claim by Church of God in Christ against Emerald Meadows (.5) and prepare memorandum re same as part of analysis for largest 20 claims against voluntary debtors (.7).	1.20	695.00	\$834.00	
12/21/10	DGP		Analyze claim by Lennar Centex Del Rio Partners against Del Rio project (.6) and prepare memorandum re same as part of analysis for largest 20 claims against voluntary debtors (.5).	1.10	695.00	\$764.50	
12/22/10	RBO		SunCal Claims: Review Parker message re WL Homes claim (.1); Prepare response re WL Homes (.2)	0.30	825.00	\$247.50	
12/22/10	SJK		Telephone conference with D. Ziehl regarding discovery hearing setting (re SunCal/Lehman mediation).	0.10	695.00	\$69.50	
12/22/10	SJK		Review and respond to memos from A. Blaustein and vendor regarding supplemental production in SunCal/Lehman mediation.	0.20	695.00	\$139.00	
12/22/10	SJK		Confirm receipt of supplemental production in SunCal/Lehman mediation and draft transmittal to SunCal entities.	0.20	695.00	\$139.00	
12/22/10	DGP		Continue review of documents sent by Arch Insurance in response to request in connection with SunCal/Lehman mediation.	0.30	695.00	\$208.50	
12/22/10	DGP		Read, consider, respond to e-mail from, and telephone conference with Ms. Camerik, re Arch Insurance mediation document production.	0.20	695.00	\$139.00	
12/22/10	DGP		Continued analysis of claim by Lennar Del Rio Partners against Del Rio project (.2) and prepare memorandum re same as part of analysis of largest 20 claims against voluntary debtors (.5).	0.70	695.00	\$486.50	
12/22/10	DGP		Analyze claim by Bethel Island Municipal Improvement District (.3) and prepare memorandum re same as part of analysis for largest 20 claims against voluntary debtors (.6).	0.90	695.00	\$625.50	
12/22/10	DGP		Analyze claim by Warmington Homes against Marblehead Project (.5) and prepare memorandum re same as part of analysis for largest 20 claims against voluntary debtors (.6).	1.10	695.00	\$764.50	
12/22/10	DGP		Analyze claim by Outdoor Sales against Marblehead Project (.4) and prepare memorandum re same as part of analysis for largest 20 claims against voluntary debtors (.7).	1.10	695.00	\$764.50	
12/22/10	DGP		Analyze claim by Greg Norman Golf Course Design against Marblehead Project (.4) and prepare memorandum re same as part of analysis for largest 20 claims against voluntary debtors (.5).	0.90	695.00	\$625.50	
12/22/10	DGP		Analyze claim by John Laing Homes against Marblehead Project (.4) and prepare memorandum re same as part of analysis for largest 20 claims against voluntary debtors (.6).	1.00	695.00	\$695.00	
12/23/10	DGP		Analyze claim by David Sandoval against Emerald Meadows Project (.6) and prepare memorandum re same as part of analysis for largest 20 claims against voluntary debtors (.8).	1.40	695.00	\$973.00	
12/27/10	DAZ		Review SunCal claims backup logs (.1) and conference with S. Kahn re same (.2).	0.30	855.00	\$256.50	
12/27/10	SJK		Review memo from N. Camerik regarding mediation conference call.	0.10	695.00	\$69.50	
12/27/10	SJK		Memo to D. Ziehl and R. Orgel regarding SunCal insider claims analysis charts.	0.10	695.00	\$69.50	
12/27/10	SJK		Memo to Weil and PSZJ mediation teams regarding SunCal Affiliates claims analyses.	0.20	695.00	\$139.00	
12/27/10	SJK		Review memos from Camerik, Soto, Ziehl and Pachulski regarding mediation conference call	0.10	695.00	\$69.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/27/10	SJK		Review additional team emails rescheduling mediation conference call.	0.10	695.00	\$69.50	
12/27/10	SJK		Memo to A. Wilson regarding preparation of chart isolating non-affiliate SunCal claims for objection.	0.20	695.00	\$139.00	
12/27/10	MB		Review dockets for twenty-six debtors re: claims transfers filed.	1.20	550.00	\$660.00	
12/27/10	DGP		Complete analysis of claim by David Sandoval against Emerald Meadows Project (.2) and preparation of memorandum re same as part of analysis of largest 20 claims against voluntary debtors (.3).	0.50	695.00	\$347.50	
12/27/10	DGP		Analyze claim by Moses Green against Emerald Meadows Project (.7) and preparation of memorandum re same as part of analysis of largest 20 claims against voluntary debtors (.9).	1.60	695.00	\$1,112.00	
12/27/10	RMP		Review SunCal claims analysis (.6) and conference with S. Kahn regarding same (.7).	1.30	925.00	\$1,202.50	
12/28/10	SJK		Final revisions to SunCal Management claims bullet point chart.	0.20	695.00	\$139.00	
12/28/10	RBO		SunCal Claims: Review and comment to Kiewit proposed changes after review of same	1.00	825.00	\$825.00	
12/28/10	SJK		Review memo from N. Camerik regarding request for bullet point presentation regarding SunCal Management claims.	0.10	695.00	\$69.50	
12/28/10	SJK		Begin preparation of simplified SunCal Management claim analysis.	0.30	695.00	\$208.50	
12/28/10	SJK		Complete draft of SunCal Management claim analysis bullet chart.	3.30	695.00	\$2,293.50	
12/28/10	SJK		Revise SunCal Management claim analysis bullet chart.	0.80	695.00	\$556.00	
12/28/10	DGP		Complete analysis of claim by Moses Green against Emerald Meadows Project (.3) and preparation of memorandum re same as part of analysis of 20 largest claims against voluntary debtors (.6).	0.90	695.00	\$625.50	
12/28/10	DGP		Analyze claim of R&S Madrigal against Emerald Meadows Project (.8) and preparation of memorandum re same as part of analysis of 20 largest claims against voluntary debtors (1.1).	1.90	695.00	\$1,320.50	
12/29/10	RBO		SunCal Claims: Review Parker response re WL Homes Claim (.1); Prepare message to Maria Bove re same (.1); Review Maria Bove response and reply re claims and service list (.1); Review Kiewit claim response from Erickson (.1); Prepare message to Brusco re same (.1)	0.50	825.00	\$412.50	
12/29/10	SJK		Revise memorandum regarding SunCal Management claim analyses.	0.50	695.00	\$347.50	
12/29/10	SJK		Augment and revise memorandum regarding SunCal Management claim analyses.	0.50	695.00	\$347.50	
12/29/10	SJK		Finalize SunCal Management claims detail bullet point chart.	0.20	695.00	\$139.00	
12/29/10	MB		Review emails from R. Orgel, A. Wilson and N. Camerik re: WL Homes claim issues.	0.30	550.00	\$165.00	
12/29/10	DGP		Analyze Roddan Paolucci claim (.5) and prepare memorandum re Roddan Paolucci claim against Palmdale Hills project as part of analysis of 20 largest claims against voluntary debtors (.6).	1.10	695.00	\$764.50	
12/29/10	DGP		Analyze Pinnacle Land Surveying claim (.5) and prepare memorandum re Pinnacle Land Surveying claim against Palmdale Hills project as part of analysis of 20 largest claims against voluntary debtors (.4).	0.90	695.00	\$625.50	
12/29/10	DGP		Analyze Southland Pipe Corp claims (.2) and prepare memorandum re Southland Pipe Corp claims against Palmdale Hills project as part of analysis of 20 largest claims against voluntary debtors (.2).	0.40	695.00	\$278.00	
12/29/10	DGP		Analyze Romero Contracting claim (.2) and prepare memorandum re Romero Contracting claims against Emerald Meadows project as part of analysis of 20 largest claims against voluntary debtors (.3).	0.50	695.00	\$347.50	
12/29/10	DGP		Complete R&S Madrigal claim analysis (.2) and preparation of memorandum regarding claim of R&S Madrigal against Emerald Meadows project as part of analysis of 20 largest claims against voluntary debtors (.2).	0.40	695.00	\$278.00	
12/30/10	DAZ		Review SunCal Management claims analysis.	0.40	855.00	\$342.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/30/10	SJK		Revise SunCal memo regarding claims for mediation teams (.9); calculate third party and employee reimbursement components and include in memo (.3).	1.20	695.00	\$834.00	
12/30/10	SJK		Telephone conference with A. Wilson regarding non-affiliate SunCal claims subject to objection chart preparation issues.	0.10	695.00	\$69.50	
12/30/10	SJK		Review memo from A. Wilson regarding SunCal management fees payment data.	0.10	695.00	\$69.50	
12/30/10	DGP		Complete analysis of Southland Pipe Corp claim (.3) and preparation of memorandum regarding claim of Southland Pipe Corp against Palmdale Hills project as part of analysis of 20 largest claims against involuntary debtors (.4).	0.70	695.00	\$486.50	
12/30/10	DGP		Analyze Dugan Construction claim (.3) and prepare memorandum re Dugan Construction claim against Palmdale Hills project as part of analysis of 20 largest claims against involuntary debtors (.4).	0.70	695.00	\$486.50	
12/30/10	DGP		Analyze claim re Proactive Engineering claim against Emerald Meadows project as part of analysis of 20 largest claims against voluntary debtors (.8) and prepare memo re same (1.3).	2.10	695.00	\$1,459.50	
12/30/10	RMP		Review Bond Safeguard claims/claims bar date notice issues.	0.60	925.00	\$555.00	
12/31/10	DGP		Analyze claim re Chameleon Design claim against Palmdale Hills project as part of analysis of 20 largest claims against voluntary debtors (.5) and prepare memo re same (.9).	1.40	695.00	\$973.00	
12/31/10	DGP		Analyze claim re Asphalt Professionals claim against Palmdale Hills project as part of analysis of 20 largest claims against voluntary debtors (.4) and prepare memo re same (.9).	1.30	695.00	\$903.50	
12/31/10	DGP		Analyze claim re The Corporation Int Rate Mgt claim against Emerald Meadows project as part of analysis of 20 largest claims against voluntary debtors (.3) and prepare memo to Weil and client re same (.6).	0.90	695.00	\$625.50	
12/31/10	DGP		Analyze claim re Greenfield Communications claim against North Orange Del Rio project as part of analysis of 20 largest claims against voluntary debtors (.3) and prepare memo to Weil and client re same (.6).	0.90	695.00	\$625.50	
Task Code Total				219.70		\$148,262.50	
Other Motions and Matters [Code 3800]							
11/17/10	RMP		Review documents in connection with SunCal/Lehman mediation.	0.30	925.00	\$277.50	
11/19/10	RMP		Review Arch and Bond Safeguard inserts regarding SunCal/Lehman mediation and related information.	0.60	925.00	\$555.00	
11/19/10	RMP		Review and analyze SunCal/Lehman mediation issues (.9) and conferences with R. Orgel re same (.4) and conferences with D. Ziehl regarding same (.6).	1.90	925.00	\$1,757.50	
11/22/10	RMP		Review discovery for SunCal/Lehman mediation (.5) and review and respond to e-mails regarding same (.3).	0.80	925.00	\$740.00	
11/22/10	RMP		Review Winthrop Couchot fee application (.3); review draft objection to application (.4) and conference with D. Ziehl regarding same (.2).	0.90	925.00	\$832.50	
11/23/10	RMP		Telephone conferences with Camerik re Palmdale Hills mediation issues (.3) and conference with R. Orgel regarding same (.3).	0.60	925.00	\$555.00	
11/23/10	RMP		Analyze Bond Safeguard and Arch issues re SunCal/Lehman mediation (.6) and telephone conferences with Camerik regarding same (.8).	1.40	925.00	\$1,295.00	
11/23/10	RMP		Review Speier and Lobel fee applications.	0.70	925.00	\$647.50	
11/23/10	RMP		Review Miller Barondess fee application.	0.30	925.00	\$277.50	
11/24/10	RMP		Continue dealing with Arch and Bond Safeguard issues regarding SunCal/Lehman mediation.	0.80	925.00	\$740.00	
11/24/10	RMP		Various calls with Soto, Camerik, Ziehl and R. Orgel regarding mediation (1.5) and follow-up with Lobel regarding same (.4).	1.90	925.00	\$1,757.50	
11/24/10	RMP		Telephone conferences with Hoff re. Lehman RE issues and SunCal/Lehman mediation.	0.70	925.00	\$647.50	
11/29/10	RMP		Review Winthrop Couchot fee application (.4) and proposed opposition (.5) and conference with D. Ziehl regarding same (.4).	1.30	925.00	\$1,202.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
11/30/10	RMP		Prepare for (.4) and participate on team call regarding information requests made in the SunCal/Lehman mediation (.9).	1.30	925.00	\$1,202.50	
11/30/10	RMP		Review 9/14 and 10/29 hearing transcripts.	1.20	925.00	\$1,110.00	
12/01/10	SJK		Telephone conference with A. Blaustein and R. Orgel regarding document production issues in SunCal/Lehman mediation.	0.30	695.00	\$208.50	
12/01/10	SJK		Create first draft of document production objection/response for SunCal/Lehman mediation.	0.60	695.00	\$417.00	
12/01/10	SJK		Revise draft document request objection letter and memo to N. Camerik for SunCal/Lehman mediation.	0.40	695.00	\$278.00	
12/01/10	SJK		Conference call with Trustee counsel, D. Ziehl, R. Orgel and N. Camerick regarding Trustee responses to discovery in SunCal/Lehman mediation.	0.50	695.00	\$347.50	
12/01/10	SJK		Memos to counsel and D. Williams regarding conference call re trustee responses to discovery requests in SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/01/10	HDH		Review Bond Safeguard discovery produced in SunCal/Lehman mediation	0.30	625.00	\$187.50	
12/01/10	HDH		Draft mediation brief for SunCal/Lehman mediation	2.70	625.00	\$1,687.50	
12/01/10	RBO		SunCal/Lehman mediation: Review and forward Blaustein motion	0.10	825.00	\$82.50	
12/01/10	RBO		SunCal/Lehman mediation: Telephone call from Blaustein re Lehman RE discovery request (.1); Telephone conference with Blaustein and Steven J. Kahn re Lehman RE discovery request (.4)	0.50	825.00	\$412.50	
12/01/10	RBO		Review message from Steven J. Kahn re call re SunCal/Lehman mediation and respond	0.10	825.00	\$82.50	
12/01/10	RMP		Review discovery e-mails and letters in SunCal/Lehman mediation.	0.40	925.00	\$370.00	
12/01/10	RMP		Prepare for SunCal/Lehman mediation.	2.70	925.00	\$2,497.50	
12/01/10	DAZ		Review objection template re SunCal/Lehman mediation discovery.	0.30	855.00	\$256.50	
12/02/10	DGP		Review documents regarding Bond Safeguard document request for mediation (.4), and telephone conference with Bond Safeguard lawyer regarding document request for mediation (.7).	1.10	695.00	\$764.50	
12/02/10	SJK		Conference call with N. Camerick, D. Wilson and R. Orgel regarding formulation of objections to Winthrop Couchot document production request in SunCal/Lehman mediation.	2.30	695.00	\$1,598.50	
12/02/10	SJK		Revise objections to Winthrop Couchot mediation discovery request per conference call.	0.40	695.00	\$278.00	
12/02/10	SJK		Proof, revise and forward discovery objection letter (re Winthrop Couchot mediation discovery request) for comment.	0.20	695.00	\$139.00	
12/02/10	SJK		Review appraisal files for production in SunCal/Lehman mediation (.3) and memo to N. Camerick and D. Wilson regarding production issues (.1).	0.40	695.00	\$278.00	
12/02/10	SJK		Memo to co-counsel regarding proposed protocol for document production for SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/02/10	SJK		Conference with G. Brandt regarding document production protocol for SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/02/10	GNB		Office conference Steven J. Kahn regarding production of appraisals for SunCal projects for SunCal/Lehman mediation.	0.10	515.00	\$51.50	
12/02/10	HDH		Telephone conference with Dean A. Ziehl re mediation brief for SunCal/Lehman mediation	0.30	625.00	\$187.50	
12/02/10	HDH		Review opposition to Winthrop Couchot fee application	0.20	625.00	\$125.00	
12/02/10	JKH		Review declaration regarding Bond Safeguard discovery responses for SunCal/Lehman mediation.	0.30	695.00	\$208.50	
12/02/10	RBO		SunCal/Lehman Mediation: Telephone conference with Wilson, Camerik, Steven J. Kahn re discovery response (.2.3); Review files for payout spreadsheet (.2); Forward same to Camerik, etc. (.1)	2.60	825.00	\$2,145.00	
12/02/10	MB		Finalize objection to Winthrop Couchot fee application.	0.20	550.00	\$110.00	
12/02/10	RMP		Review discovery template for SunCal/Lehman mediation (.3) and conference with S. Kahn regarding same (.3).	0.60	925.00	\$555.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/02/10	RMP		Telephone conferences with Lobel, Friedman, Couchot, and Miller regarding mediation issues.	1.80	925.00	\$1,665.00	
12/02/10	DAZ		Telephone conferences re responses to SunCal/Lehman mediation discovery requests (.6); review and revise draft responses to mediation discovery requests (.4).	1.00	855.00	\$855.00	
12/03/10	SJK		Review memo from N. Camerick regarding appraisal doc. production issue in SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/03/10	SJK		Review memos from A. Blaustein and N. Camerick regarding responses to Lehman RE mediation document requests (.3) draft memo to R. Orgel regarding same (.1); draft response to emails re. same (.1).	0.50	695.00	\$347.50	
12/03/10	SJK		Review memos from N. Camerick, A. Blaustein and D. Ziehl regarding revisions to Lehman response to SunCal discovery requests in SunCal/Lehman mediation.	0.20	695.00	\$139.00	
12/03/10	SJK		Incorporate revisions to response to SunCal discovery requests in SunCal/Lehman mediation and circulate to counsel for review and approval.	0.30	695.00	\$208.50	
12/03/10	SJK		Revise objection to Lehman RE document requests in SunCal/Lehman mediation.	0.20	695.00	\$139.00	
12/03/10	SJK		Review additional comments from E. Soto, N. Camerick and A. Blaustein regarding Lehman objection letter to SunCal discovery request in SunCal/Lehman mediation (.2); revise and circulate same (.1).	0.30	695.00	\$208.50	
12/03/10	SJK		Review additional comments from A. Blaustein and N. Camerick to Lehman objection letter to SunCal discovery request in SunCal/Lehman mediation and revise same.	0.20	695.00	\$139.00	
12/03/10	HDH		Review and analyze opposition to Bond Safeguard late claim motion and correspondence re same (for SunCal/Lehman mediation)	0.80	625.00	\$500.00	
12/03/10	HDH		Review committee and trustee oppositions to bond safeguard motion to file late claim (for SunCal/Lehman mediation)	0.60	625.00	\$375.00	
12/03/10	HDH		Draft mediation brief fr SunCal/Lehman mediation	3.30	625.00	\$2,062.50	
12/03/10	JKH		Review bond safeguard supplemental responses to discovery requests in SunCal/Lehman mediation (.4) and office conference with Malhar S. Pagay regarding same (.2).	0.60	695.00	\$417.00	
12/03/10	RBO		SunCal/Lehman Mediation: Review Blaustein message and review files and forward drafts (.4); Review Steven J. Kahn questions and respond (.3)	0.70	825.00	\$577.50	
12/03/10	RMP		Review SunCal/Lehman discovery objections (.4) and conference with D. Ziehl regarding same (.2).	0.60	925.00	\$555.00	
12/03/10	RMP		Conferences with R. Orgel regarding SunCal/Lehman mediation issues.	0.50	925.00	\$462.50	
12/03/10	DAZ		Review and revise SunCal/Lehman mediation discovery.	1.20	855.00	\$1,026.00	
12/03/10	DAZ		Conference with Blaustein re revisions to SunCal/Lehman mediation discovery responses.	0.10	855.00	\$85.50	
12/06/10	SJK		Review and analyze objections to document requests in SunCal/Lehman mediation.	0.30	695.00	\$208.50	
12/06/10	SJK		Review and respond to memo from A. Blaustein regarding docuemnt production status and coordination for SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/06/10	SJK		Memo to Weil team regarding SunCal Management objections to document requests in SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/06/10	SJK		Memos to A. Blaustein forwarding documents for production in SunCal/Lehman mediation.	0.20	695.00	\$139.00	
12/06/10	SJK		Conference with R. Orgel regarding SunCal Management objections to document requests in SunCal/Lehman mediation.	0.20	695.00	\$139.00	
12/06/10	HDH		Review project fact sheet re Ritter Ranch and provide comments to Dean A. Ziehl re same for SunCal/Lehman mediation	0.40	625.00	\$250.00	
12/06/10	HDH		Conference with Robert B. Orgel re SunCal claims issues related to SunCal/Lehman mediation	0.50	625.00	\$312.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/06/10	HDH		Conference with Dean A. Ziehl, Richard M. Pachulski and Robert B. Orgel re mediation brief for SunCal/Lehman mediation	1.00	625.00	\$625.00	
12/06/10	HDH		Conference with Dean A. Ziehl re SunCal/Lehman mediation issues	0.30	625.00	\$187.50	
12/06/10	HDH		Analyze SunCal/Lehman mediation issues	0.50	625.00	\$312.50	
12/06/10	HDH		Draft mediation brief for SunCal/Lehman mediation	3.30	625.00	\$2,062.50	
12/06/10	HDH		Review correspondence re SunCal/Lehman mediation hearings	0.10	625.00	\$62.50	
12/06/10	RBO		SunCal/Lehman Mediation: Office conference with Steven J. Kahn re discovery responses and review same with him (.4); Office conference with Harry D. Hochman re mediation issues for brief and letter (.4); Office conference with Richard M. Pachulski, Dean A. Ziehl re same (.9)	1.70	825.00	\$1,402.50	
12/06/10	RBO		SunCal/Lehman Mediation: Discuss client meeting re mediation	0.20	825.00	\$165.00	
12/06/10	RMP		Conferences with team regarding SunCal/Lehman mediation briefs.	1.20	925.00	\$1,110.00	
12/06/10	DAZ		Attend meeting with H. Hochman, R. Orgel and R. Pachulski re SunCal/Lehman mediation strategy.	1.50	855.00	\$1,282.50	
12/06/10	DAZ		Review draft SunCal project fact sheet for SunCal/Lehman mediation and H. Hochman comments to same (.3) and conference with H. Hochman re same (.2).	0.50	855.00	\$427.50	
12/07/10	SJK		Review portion of emails from A. Blaustein for marking for production in SunCal/Lehman mediation.	0.30	695.00	\$208.50	
12/07/10	SJK		Draft portion of "contest" to objections asserted by SunCal Entities to document request in SunCal/Lehman mediation.	0.40	695.00	\$278.00	
12/07/10	HDH		Telephone conference with Weil team re SunCal/Lehman mediation	0.50	625.00	\$312.50	
12/07/10	HDH		Conference with Dean A. Ziehl re SunCal/Lehman mediation brief	0.40	625.00	\$250.00	
12/07/10	HDH		Telephone conference with Camerik re SunCal project fact sheets for SunCal/Lehman mediation	0.30	625.00	\$187.50	
12/07/10	HDH		Review Disclosure Statement and related pleadings re SunCal plan issues with respect to prep for SunCal/Lehman mediation	1.00	625.00	\$625.00	
12/07/10	HDH		Draft mediation brief for SunCal/Lehman mediation	5.70	625.00	\$3,562.50	
12/07/10	HDH		Formulate private mediation letter to mediator in SunCal/Lehman mediation (2.9) and draft outline for conference call (.3)	3.20	625.00	\$2,000.00	
12/07/10	HDH		Conference with Dean A. Ziehl re project fact sheets for SunCal/Lehman mediation	0.10	625.00	\$62.50	
12/07/10	DAZ		Telephone conferences with Paul Couchot re Lehman objection to Winthrop Couchot fee application.	0.80	855.00	\$684.00	
12/07/10	DAZ		Review stipulation extending Couchot time to reply to Lehman objection to Winthrop Couchot fee application.	0.20	855.00	\$171.00	
12/07/10	RMP		Telephone conferences with Soto re SunCal/Lehman mediation (.5) and conferences with R. Orgel, D. Ziehl and H. Hochman regarding SunCal/Lehman mediation status and issues (1.4).	1.90	925.00	\$1,757.50	
12/07/10	DAZ		Telephone conference with P. Couchot re SunCal/Lehman mediation discovery.	0.20	855.00	\$171.00	
12/07/10	DAZ		Review and revise draft mediation brief (.7) and conference with H. Hochman re same (.3).	1.00	855.00	\$855.00	
12/08/10	SJK		Complete draft letter to SunCal regarding document production in SunCal/Lehman mediation.	0.50	695.00	\$347.50	
12/08/10	SJK		Revise draft letter to SunCal regarding document production in SunCal/Lehman mediation (.2) and memo to Weil and PSZJ teams regarding same (.1).	0.30	695.00	\$208.50	
12/08/10	SJK		Review N. Camerik revisions to draft letter to SunCal regarding document production in SunCal/Lehman mediation.	0.20	695.00	\$139.00	
12/08/10	SJK		Conference with R. Orgel regarding additional revisions to draft letter to SunCal regarding document production in SunCal/Lehman mediation.	0.20	695.00	\$139.00	
12/08/10	SJK		Review D. Ziehl comments regarding draft letter to SunCal regarding document production in SunCal/Lehman mediation.	0.10	695.00	\$69.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/08/10	SJK		Incorporate and harmonize Orgel and Camerik revisions to letter to SunCal regarding docuemnt production in SunCal/Lehman mediation	0.60	695.00	\$417.00	
12/08/10	SJK		Draft further revisions to draft letter to SunCal regarding document production in SunCal/Lehman mediation	0.50	695.00	\$347.50	
12/08/10	HDH		Review and revise intro to mediation brief in SunCal/Lehman mediation	0.40	625.00	\$250.00	
12/08/10	HDH		Conference call with Weil and PSZJ re SunCal/Lehman mediation issues and briefs	1.10	625.00	\$687.50	
12/08/10	RBO		SunCal/Lehman mediation: review drafts of Steven J. Kahn letter to SunCal re document request (.3); Revise Steven J. Kahn letter (.8); Review 3 Harry D. Hochman mediation memos (.7); Revise public mediation letter (2.3); Office conference with Steven J. Kahn re letter (.2); make comments to same (.5)	4.80	825.00	\$3,960.00	
12/08/10	RBO		SunCal/Lehman mediation: Participate in call with Dean A. Ziehl, Harry D. Hochman, Bond, Soto, Camerik re mediation issues	1.20	825.00	\$990.00	
12/08/10	RMP		Telephone conference with Soto and Camerik regarding litigation and mediation issues.	0.80	925.00	\$740.00	
12/08/10	RMP		Review SunCal/Lehman mediation briefs (.8) and conferences with H. Hochman and D. Ziehl regarding same (.4).	1.20	925.00	\$1,110.00	
12/08/10	RMP		Analyze settlement options for SunCal/Lehman mediation.	0.90	925.00	\$832.50	
12/09/10	SJK		Review memo from N. Camerik regarding additional revisions to draft letter to SunCal regarding docuemnt production in SunCal/Lehman mediation and incorporate same.	0.20	695.00	\$139.00	
12/09/10	SJK		Memo to Weil and PSZJ teams regarding final version of response to discovery objections by SunCal in SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/09/10	SJK		Review memo from A. Baustein regarding docuemnt production logistics for SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/09/10	SJK		Memo to Weil and PSZJ teams regarding document production and privilege issues in SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/09/10	SJK		Telephone conference with A. Blaustein regarding document production issues in SunCal/Lehman mediation.	0.20	695.00	\$139.00	
12/09/10	SJK		Begin detailed analysis of SunCal claims identified for objection.	0.70	695.00	\$486.50	
12/09/10	HDH		Review correspondence from Robert B. Orgel re SunCal project fact sheets for SunCal/Lehman mediation	0.20	625.00	\$125.00	
12/09/10	HDH		Conference with Robert B. Orgel re SunCal/Lehman mediation and plan issues	0.40	625.00	\$250.00	
12/09/10	HDH		Review background documents for SunCal/Lehman mediation (.5) and revisions to mediation brief (3.3)	3.80	625.00	\$2,375.00	
12/09/10	RBO		SunCal/Lehman Mediation; Review Harry D. Hochman message re mediation brief (.2); Revise brief (3.4); Prepare message to Harry D. Hochman re brief structure (.3)	3.90	825.00	\$3,217.50	
12/09/10	RBO		SunCal/Lehman Mediation: Review Camerik SunCal property fact sheet (.2); Analyze fact needs and outline in message to Camerik other needed info for mediation offers re voluntary debtors (1.4)	1.60	825.00	\$1,320.00	
12/09/10	RMP		Review SunCal/Lehman mediation brief drafts (.9) and conference with H. Hochman and D. Ziehl regarding same (.3).	1.30	925.00	\$1,202.50	
12/09/10	RMP		Review SunCal project analyses for SunCal/Lehman mediation (.6) and conference with R. Orgel regarding same (.3).	0.90	925.00	\$832.50	
12/09/10	RMP		Review SunCal/Lehman mediation issues (.7) and telephone conference with Camerik regarding same (.5).	1.20	925.00	\$1,110.00	
12/09/10	RMP		Telephone conferences with Miller (.3) and Friedman (.5) D684 regarding SunCal/Lehman mediation issues.	0.80	925.00	\$740.00	
12/10/10	SJK		Revise document production letter and memo to Weil team regarding same.	0.30	695.00	\$208.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/10/10	SJK		Review additional documents for production in SunCal/Lehman mediation and memo to A. Park regarding change.	0.20	695.00	\$139.00	
12/10/10	SJK		Draft correspondence to SunCal regarding document production in SunCal/Lehman mediation.	0.30	695.00	\$208.50	
12/10/10	HDH		Work on public mediation brief for SunCal/Lehman mediation	5.80	625.00	\$3,625.00	
12/10/10	HDH		Work on private mediation letter for SunCal/Lehman mediation	3.70	625.00	\$2,312.50	
12/10/10	HDH		Review SunCal claims analyses	0.80	625.00	\$500.00	
12/10/10	HDH		Review correspondence re SunCal claims analysis comparison	0.30	625.00	\$187.50	
12/10/10	RBO		SunCal/Lehman Mediation: Office conference with Harry D. Hochman re documents (.2); rewi Lehman Disclosure Statement loan exhibits (.4)	0.60	825.00	\$495.00	
12/10/10	RBO		SunCal/Lehman Mediation: Telephone conference with Harry D. Hochman re mediation brief (.4); revise public mediation brief and forward (.4)	0.80	825.00	\$660.00	
12/10/10	RBO		SunCal/Lehman Mediation: Review and forward mediation message from Voluntary Debtors' counsel with claims analysis (.2)	0.20	825.00	\$165.00	
12/10/10	MB		Email to D. Ziehl and R. Orgel re: SunCal hearings on 12/16/10 and 12/17/10.	0.20	550.00	\$110.00	
12/10/10	RMP		Review materials for SunCal/Lehman mediation	0.80	925.00	\$740.00	
12/10/10	DAZ		Review response to SunCal production request in SunCal/Lehman mediation.	0.30	855.00	\$256.50	
12/11/10	SJK		Gross review of documents produced by Voluntary Debtors and SCC Acquisitions in SunCal/Lehman mediation.	0.40	695.00	\$278.00	
12/11/10	SJK		Memo to Weil and PSZJ teams regarding document production in SunCal/Lehman mediation and note to A. Wilson regarding review of new SunCal claims analyses.	0.10	695.00	\$69.50	
12/11/10	SJK		Review correspondence from SunCal Management regarding document production in SunCal/Lehman mediation (.1) and forward to Weil and PSZJ teams and A. Wilson (.1).	0.20	695.00	\$139.00	
12/11/10	SJK		Review and respond to memo from N. Camerik regarding SunCal contracts for review.	0.10	695.00	\$69.50	
12/11/10	HDH		Telephone conferences with Steven J. Kahn re SunCal/Lehman mediation.	0.40	625.00	\$250.00	
12/11/10	HDH		Review Lehman plan of reorganization in SunCal re claim / cap analyses in preparation for SunCal/Lehman mediation	0.50	625.00	\$312.50	
12/11/10	HDH		Draft Lehman public mediation brief for SunCal/Lehman mediation	4.70	625.00	\$2,937.50	
12/11/10	RBO		SunCal/Lehman Mediation: Review prior analyses done in connection with formulation of Lehman's plan of reorganization for SunCal voluntary debtors (.8); Prepare messages to Wilson and others with prior Wilson analysis suggesting update for use in mediation (.3)	1.10	825.00	\$907.50	
12/12/10	HDH		Draft SunCal and Lehman plan of reorganziation analyses for section of mediation brief for SunCal/Lehman mediation	2.80	625.00	\$1,750.00	
12/12/10	HDH		Extensive editing of mediation brief for SunCal/Lehman mediation	4.50	625.00	\$2,812.50	
12/12/10	RBO		SunCal/Lehman Mediation: Draft section of mediation brief in draft re SunCal voluntary debtors	2.30	825.00	\$1,897.50	
12/12/10	RBO		SunCal/Lehman Mediation: Revise Harry D. Hochman outline of mediation brief	0.80	825.00	\$660.00	
12/12/10	RBO		SunCal mediation: Review Harry Hochman charts for mediation brief (.2); Review plans, Disclosure Statements, exhibits for mediation brief (.9); Prepare revised chart of SunCal property/loan values for mediation brief (.9)	2.00	825.00	\$1,650.00	
12/13/10	SJK		Review SunCal Management produced documents re SunCal Management claims by category for detailed review and objections.	2.90	695.00	\$2,015.50	
12/13/10	DGP		Read and consider Bond Safeguard mediation documents.	0.30	695.00	\$208.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/13/10	SJK		Review SunCal Management document production regarding administrative claim backup (for SunCal/Lehman mediation).	0.30	695.00	\$208.50	
12/13/10	HDH		Review SunCal claim documents for SunCal/Lehman mediation	0.30	625.00	\$187.50	
12/13/10	HDH		Review Robert B. Orgel drafts re mediation brief for SunCal/Lehman mediation	0.50	625.00	\$312.50	
12/13/10	HDH		Telephone conference with Dean A. Ziehl re mediation brief for SunCal/Lehman mediation	0.30	625.00	\$187.50	
12/13/10	HDH		Review Weil litigation summary for mediation brief for SunCal/Lehman mediation	0.30	625.00	\$187.50	
12/13/10	HDH		Lehman team conference call with Weil and client re SunCal/Lehman mediation	0.70	625.00	\$437.50	
12/13/10	HDH		Revise public mediation brief for SunCal/Lehman mediation	3.40	625.00	\$2,125.00	
12/13/10	HDH		Work on private letter for mediator for SunCal/Lehman mediation	2.60	625.00	\$1,625.00	
12/13/10	HDH		Review Bond Safeguard reply to Lehman objection to Bond Safeguard motion to file late claim	0.40	625.00	\$250.00	
12/13/10	RBO		SunCal/Lehman mediation: Prepare message with mediation brief revisions	0.50	825.00	\$412.50	
12/13/10	RBO		SunCal/Lehman mediation: Telephone conference with Camerik re SunCal voluntary debtor settlement offer (.4); Office conference with Harry D. Hochman re briefing for SunCal/Lehman mediation (.2); Office conference with Steven J. Kahn re SunCal claims (.4)	1.00	825.00	\$825.00	
12/13/10	MB		Review Winthrop Couchot reply to Lehman objection to fee application.	0.20	550.00	\$110.00	
12/13/10	DAZ		Review reply re Winthrop Couchot fee application objection (.3) and conference with M. Bove re same (.2).	0.50	855.00	\$427.50	
12/13/10	RMP		Review Arch term sheet re Arch claims (.6) and telephone conference with Camerik regarding same (.3).	0.90	925.00	\$832.50	
12/13/10	RMP		Review draft mediation briefs for SunCal/Lehman mediation (.6) and conference with H. Hochman regarding same (.3).	0.90	925.00	\$832.50	
12/13/10	RMP		Review response of Winthrop Couchot to Lehman objection to Winthrop Couchot fee application.	0.80	925.00	\$740.00	
12/13/10	DAZ		Review and revise draft mediation brief for SunCal/Lehman mediation.	1.00	855.00	\$855.00	
12/13/10	DAZ		Review inserts and draft private mediation letter for SunCal/Lehman mediation (1.6) and conference with H. Hochman re same (.4).	2.00	855.00	\$1,710.00	
12/14/10	SJK		Review and respond to memo from Winthrop Couchot regarding document production from SunCal voluntary debtors in SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/14/10	SJK		Review new (now Bates numbered) Lehman documents from Weil for doc. production to SunCal voluntary debtors' counsel.	0.20	695.00	\$139.00	
12/14/10	SJK		Review and respond to memo from D. Ziehl regarding SunCal response to follow-up letter on document requests in SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/14/10	SJK		Forward Voss Thel produced documents re their claims to Weil and PSZJ teams.	0.10	695.00	\$69.50	
12/14/10	SJK		Review and respond to memo from D. Ziehl regarding response to production request by Lehman regarding Lehman Re.	0.10	695.00	\$69.50	
12/14/10	HDH		Draft mediation brief for SunCal/Lehman mediation	5.50	625.00	\$3,437.50	
12/14/10	RBO		SunCal/Lehman Mediation: Review materials for mediation meeting with client in NYC (3.5); Revise mediation documents (.9); Prepare notes for mediation meeting (1.5); Prepare message to Harry D. Hochman re mv revisions to public mediation brief (.1)	6.00	825.00	\$4,950.00	
12/14/10	RMP		Review mediation briefs for SunCal/Lehman mediation (.9) and conference with H. Hochman regarding same (.4).	1.30	925.00	\$1,202.50	
12/14/10	RMP		Review Winthrop Couchot bills and fee applications in preparation for hearing on Winthrop Couchot fee application.	2.70	925.00	\$2,497.50	
12/14/10	DAZ		Office conferences with M. Bove re SunCal/Lehman mediation and SunCal claims analysis strategy.	0.30	855.00	\$256.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/14/10	DAZ		Telephone conference with Hoff re Lehman RE mediation position.	0.30	855.00	\$256.50	
12/14/10	DAZ		Review and revise mediation brief and comments re same for SunCal/Lehman mediation.	1.00	855.00	\$855.00	
12/15/10	HDH		Meeting in NY with Lehman team re SunCal/Lehman mediation / global issues	8.00	625.00	\$5,000.00	
12/15/10	RBO		SunCal Mediation: Attend meeting at Weil in NYC re SunCal/Lehman mediation prep	7.20	825.00	\$5,940.00	
12/15/10	RMP		Further review of fee application, objection and other supporting documents in preparation for Winthrop Couchot fee application hearing.	3.70	925.00	\$3,422.50	
12/15/10	DAZ		Prepare for (2.0) and attend strategy session with client counsel re SunCal/Lehman mediation and case strategy (6.0).	7.00	855.00	\$5,985.00	
12/16/10	SJK		Review memo from H. Hochman regarding mediator request for letter regarding discovery disputes in SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/16/10	SJK		Memo to D. Ziehl regarding mediator request for letter regarding discovery dispute in SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/16/10	SJK		Prepare memo to D. Ziehl regarding detail of non-produced information and insufficient produced information in SunCal/Lehman mediation.	1.20	695.00	\$834.00	
12/16/10	HDH		Extensive revisions to public mediation brief for SunCal/Lehman mediation	5.80	625.00	\$3,625.00	
12/16/10	HDH		Review and analyze tentative ruling re Bond Safeguard motion to file late claim (.6) and review correspondence re same (.2)	0.80	625.00	\$500.00	
12/16/10	RBO		SunCal/Lehman Mediation: Review message from mediator and forwarding cover and respond (.1); prepare beginning of revised private mediation insert for SunCal Voluntary Debtor Committee (2.)	2.10	825.00	\$1,732.50	
12/16/10	RMP		Telephone conferences with Couchot and Brusco regarding SunCal Acquisitions issues re SunCal/Lehman mediation.	0.90	925.00	\$832.50	
12/16/10	DAZ		Office conferences with H. Hochman re mediation brief for SunCal/Lehman mediation (.4) and revise same (1.1).	1.50	855.00	\$1,282.50	
12/16/10	DAZ		Review SunCal/Lehman mediation discovery and discrepancies.	0.50	855.00	\$427.50	
12/16/10	DAZ		Office conference with R. Pachulski re hearing on SunCal voluntary debtors' counsel's fee application.	0.30	855.00	\$256.50	
12/17/10	SJK		Memo to D. Ziehl regarding SunCal/Lehman mediation discovery dispute letter.	0.10	695.00	\$69.50	
12/17/10	SJK		Telephone conference with R. Orgel regarding SunCal/Lehman mediation discovery dispute letter.	0.10	695.00	\$69.50	
12/17/10	SJK		Telephone conference with D. Ziehl regarding SunCal/Lehman mediation discovery dispute and meet and confer letters (.1) and memo to D. Ziehl regarding same (.1).	0.20	695.00	\$139.00	
12/17/10	SJK		Conference with D. Parker regarding bond company document productions for SunCal/Lehman mediation and meet and confer letters re same.	0.30	695.00	\$208.50	
12/17/10	SJK		Review memo from D. Ziehl regarding meet and confer letters re SunCal/Lehman mediation.	0.10	695.00	\$69.50	
12/17/10	DGP		Review documents received from Arch Insurance in response to demand in connection with mediation (3.) and prepare e-mail report to team re same (.2).	0.50	695.00	\$347.50	
12/17/10	RBO		SunCal/Lehman Mediation: Revise Nellie's inserts to mediation statement.	1.60	825.00	\$1,320.00	
12/17/10	HDH		Team conference call re Bond Safeguard/claims bar date issues for SunCal/Lehman mediation	1.20	625.00	\$750.00	
12/17/10	HDH		Review SunCal claim comparison / analysis for SunCal/Lehman mediation	0.30	625.00	\$187.50	
12/17/10	HDH		Discuss with Dean A. Ziehl and revise mediation brief for SunCal/Lehman mediation	1.20	625.00	\$750.00	
12/17/10	HDH		Telephone conference with Robert B. Orgel re private mediation brief letter	0.30	625.00	\$187.50	
12/17/10	HDH		Revise mediation brief for SunCal/Lehman mediation	0.90	625.00	\$562.50	
12/17/10	HDH		Research Bond Safeguard claim bar date notice issue (for SunCal/Lehman mediation)	0.50	625.00	\$312.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/17/10	HDH		Telephone conference with Camerik and Robert B. Orgel re private mediation letter for SunCal/Lehman mediation	0.40	625.00	\$250.00	
12/17/10	HDH		Conferences with Dean A. Ziehl re both mediation briefs for SunCal/Lehman mediation	0.50	625.00	\$312.50	
12/17/10	HDH		Further revisions to mediation brief for SunCal/Lehman mediation incorporating comments from multiple counsel	1.80	625.00	\$1,125.00	
12/17/10	RBO		SunCal/Lehman Mediation: Further revise mediation brief insert (1.6); forward mediation brief insert to Weil and client with comments (.2)	1.80	825.00	\$1,485.00	
12/17/10	MB		Review Court's tentative rulings on matters scheduled for December 17th, 2010 at 10 a.m.	0.20	550.00	\$110.00	
12/17/10	RMP		Review mediation brief drafts for SunCal/Lehman mediation (.7) and conferences with D. Ziehl regarding same (.2).	0.90	925.00	\$832.50	
12/17/10	DAZ		Review revised mediation brief for SunCal/Lehman mediation.	1.20	855.00	\$1,026.00	
12/17/10	DAZ		Review mediation submissions from Debtors, committees and bonding companies in SunCal/Lehman mediation.	1.00	855.00	\$855.00	
12/17/10	DAZ		Office conferences with H. Hochman re strategy re private letter to mediator for SunCal/Lehman mediation.	0.50	855.00	\$427.50	
12/17/10	DAZ		Office conferences with H. Hochman and S. Kahn re SunCal/Lehman mediation discovery and meet and confer strategy.	0.20	855.00	\$171.00	
12/17/10	DAZ		Draft memorandum to mediator re SunCal Committee discovery request (.4) and telephone conference with mediator's assistant re same (.1).	0.50	855.00	\$427.50	
12/17/10	DAZ		Review SunCal Committee submission re discovery for SunCal/Lehman mediation.	0.50	855.00	\$427.50	
12/18/10	HDH		Review mediation briefs from other parties in SunCal/Lehman mediation	2.20	625.00	\$1,375.00	
12/18/10	HDH		Telephone conferences with Dean A. Ziehl re private mediation letter for SunCal/Lehman mediation (.3); review various inserts and comments to same (.2)	0.50	625.00	\$312.50	
12/18/10	HDH		Draft private mediation letter for SunCal/Lehman mediation	4.80	625.00	\$3,000.00	
12/18/10	RBO		SunCal/Lehman Mediation: Revise further inserts re Arch and Bond Safeguard claims (2.1); Prepare message with same to Camerik, others (.1)	2.20	825.00	\$1,815.00	
12/18/10	DAZ		Further review of SunCal/Lehman mediation submissions by Voluntary Debtors, committees, bonding companies, etc.	3.00	855.00	\$2,565.00	
12/18/10	DAZ		Telephone conference with E. Soto and H. Hochman re mediation submissions and response.	0.30	855.00	\$256.50	
12/18/10	DAZ		Review and revise private letter to mediator for SunCal/Lehman mediation (.7) and conference with H. Hochman re same (.2).	1.00	855.00	\$855.00	
12/19/10	SJK		Memo to Weil and PSZJ teams regarding proposed meet and confer letter re SunCal Management claims and mediation.	0.20	695.00	\$139.00	
12/19/10	SJK		Update list of production deficiencies by SunCal entities re document requests re SunCal Management claims in SunCal/Lehman mediation.	0.20	695.00	\$139.00	
12/19/10	HDH		Review correspondence and comments re draft mediation brief for SunCal/Lehman mediation	0.80	625.00	\$500.00	
12/19/10	HDH		Revise private mediation letter for SunCal/Lehman mediation incorporating multiple comments from Lehman counsel	2.40	625.00	\$1,500.00	
12/19/10	RBO		SunCal/Lehman Mediation: Review Harry D. Hochman private mediation letter (.4); Revise private mediation letter (2.7); Prepare message re revisions to private mediation letter to Harry D. Hochman, Camerik (.1)	3.20	825.00	\$2,640.00	
12/19/10	RBO		SunCal/Lehman Mediation: Prepare message to Harry D. Hochman re circulating draft of mediation brief	0.10	825.00	\$82.50	
12/20/10	SJK		Draft meet and confer letter to R. Rus and P. Couchot re SunCal Management claims and mediation.	0.50	695.00	\$347.50	
12/20/10	SJK		Review private mediation brief for SunCal/Lehman mediation.	0.50	695.00	\$347.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/20/10	SJK		Email "meet and confer" letter to P. Couchot and R. Rus re SunCal Management claims and mediation.	0.10	695.00	\$69.50	
12/20/10	HDH		Revise private letter for SunCal/Lehman mediation incorporating comments from Weil and client	2.80	625.00	\$1,750.00	
12/20/10	HDH		Telephone conference with Nellie Camerik re Bond Safeguard claims and SunCal/Lehman mediation	0.30	625.00	\$187.50	
12/20/10	HDH		Conferences with Dean A. Ziehl re SunCal/Lehman mediation briefs	0.40	625.00	\$250.00	
12/20/10	HDH		Review discovery order for SunCal/Lehman mediation	0.10	625.00	\$62.50	
12/20/10	HDH		Review analysis re Bond Safeguard claims (.3) and discuss with Dean A. Ziehl (.2)	0.50	625.00	\$312.50	
12/20/10	HDH		Review correspondence re SunCal claim analysis	0.20	625.00	\$125.00	
12/20/10	RBO		SunCal/Lehman Mediation: Office conference with Dean A. Ziehl re mediation issues (.2), office conference with Harry D. Hochman re mediation brief (.2) and review mediation brief (.3)	0.70	825.00	\$577.50	
12/20/10	RMP		Review mediation briefs for SunCal/Lehman mediation (2.0) and conferences with D. Ziehl re same (.5) and conference with R. Orgel regarding same (.6).	3.10	925.00	\$2,867.50	
12/20/10	DAZ		Review and analyze mediation submission and exhibits for SunCal/Lehman mediation.	3.00	855.00	\$2,565.00	
12/20/10	DAZ		Review and revise private mediation letter re SunCal/Lehman mediation (.6), incorporate others' revisions thereto (.7) and conference with H. Hochman re same (.2).	1.50	855.00	\$1,282.50	
12/20/10	DAZ		Review SunCal Management docuemnt production re claims (.3) analyze issues re. missign documents (.1) and conference with S. Kahn re same (.1).	0.50	855.00	\$427.50	
12/20/10	DAZ		Telephone conference with Mediator re future discovery issues (re. SunCal/Lehman mediation).	0.20	855.00	\$171.00	
12/21/10	SJK		Review SunCal Management response to "meet and confer" letter regarding their claims (.1) and review memo to Weil and PSZJ teams regarding same (.1).	0.20	695.00	\$139.00	
12/21/10	RBO		SunCal/Lehman Mediation: Review mediation briefs	0.60	825.00	\$495.00	
12/21/10	RMP		Prepare for SunCal/Lehman mediation.	3.80	925.00	\$3,515.00	
12/22/10	SJK		Assemble correspondence and memo to mediator assistant regarding hearing scheduling.	0.30	695.00	\$208.50	
12/22/10	HDH		Review correspondence re SunCal claims	0.30	625.00	\$187.50	
12/22/10	RBO		SunCal/Lehman Mediation: Review documents in preparation for SunCal/Lehman mediation (.5); Telephone conference with Camerick and others re. same (.6)	1.10	825.00	\$907.50	
12/22/10	RMP		Review SunCal claims analysis and related supporting documents in preparation for SunCal/Lehman mediation.	2.70	925.00	\$2,497.50	
12/22/10	RMP		Review Arch term sheet re settlement of claims (.5) and telephone conferences with Camerik and Lobel regarding Arch and DIP issues (.7).	1.20	925.00	\$1,110.00	
12/22/10	DAZ		Office conferences with S. Kahn re meet and confer and request for mediation hearing re discovery.	0.30	855.00	\$256.50	
12/22/10	DAZ		Prepare for SunCal/Lehman mediation presentation (1.7) and conference with A. Wilson re. same (.8)	2.50	855.00	\$2,137.50	
12/23/10	HDH		Review SunCal/Lehman mediation prep document from Weil re litigation issues	0.40	625.00	\$250.00	
12/23/10	HDH		Review correspondence re SunCal/Lehman mediation prep	0.30	625.00	\$187.50	
12/23/10	RMP		Meeting with Miller regarding SunCal/Lehman mediation issues.	1.40	925.00	\$1,295.00	
12/23/10	RMP		Telephone conferences with Brusco and Camerik regarding SunCal/Lehman mediation issues.	0.90	925.00	\$832.50	
12/23/10	RMP		Prepare for SunCal/Lehman mediation.	2.80	925.00	\$2,590.00	
12/23/10	DAZ		Review filings and prepare for SunCal/Lehman mediation presentation.	2.00	855.00	\$1,710.00	
12/23/10	DAZ		Telephone conferences with Blaustein re factual issues re SunCal/Lehman mediation (.2) and review witness interview notes in preparation for SunCal/Lehman mediation (.3).	0.50	855.00	\$427.50	
12/26/10	HDH		Review pleadings and mediation briefs re preparation of "cheat sheet" for SunCal/Lehman mediation	2.40	625.00	\$1,500.00	
12/27/10	HDH		Work on mediation chart re bankruptcy arguments for SunCal/Lehman mediation	6.80	625.00	\$4,250.00	
12/27/10	HDH		Review analysis re SunCal claims	0.40	625.00	\$250.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
12/27/10	RMP		Prepare for SunCal/Lehman mediation.	2.40	925.00	\$2,220.00	
12/27/10	DAZ		Review mediation flow chart and exhibits for SunCal/Lehman mediation.	0.50	855.00	\$427.50	
12/28/10	SJK		Review Trustee's mediation statement for SunCal/Lehman mediation.	0.20	695.00	\$139.00	
12/28/10	SJK		Review memos regarding SunCal/Lehman mediation postponement and Arch discussions.	0.20	695.00	\$139.00	
12/28/10	RBO		SunCal/Lehman Mediation: Review 502(d) cases in preparation for mediation	1.00	825.00	\$825.00	
12/28/10	RMP		Review documents in preparation for SunCal/Lehman mediation.	1.40	925.00	\$1,295.00	
12/28/10	RMP		Telephone conferences with Brusco and Camerik regarding SunCal/Lehman mediation cancellation and result thereof.	0.90	925.00	\$832.50	
12/28/10	DAZ		Review documents in preparation for SunCal/Lehman mediation.	2.50	855.00	\$2,137.50	
12/29/10	RMP		Review SunCal avoidance action analysis (.6) and conference with R. Orgel regarding same (.4).	1.00	925.00	\$925.00	
12/29/10	RBO		SunCal/Lehman Mediation: Review materials re mediation summary	0.40	825.00	\$330.00	
12/30/10	HDH		Review memo re SunCal Claims	0.50	625.00	\$312.50	
12/30/10	RMP		Telephone conference with Brusco and Camerik regarding Arch claims and mediation issues.	1.40	925.00	\$1,295.00	
12/30/10	RMP		Telephone conferences with Friedman (.5) and Lobel (.3) regarding SunCal/Lehman mediation issues.	0.80	925.00	\$740.00	
12/30/10	RMP		Review SunCal claims analysis for SunCal/Lehman mediation (.9); and conferences with S. Kahn regarding same (.3).	1.20	925.00	\$1,110.00	
Task Code Total				310.30		\$237,340.50	
Appeals [Code 4200]							
11/17/10	RMP		Review Couchot letter regarding appeal of Judge Peck decision on SunCal stay relief motion (.2); and respond to e-mails regarding same (.5).	0.70	925.00	\$647.50	
11/17/10	RMP		Analyze 10/29 hearing transcript regarding appeal of Judge Peck decision on SunCal stay relief motion.	0.60	925.00	\$555.00	
11/18/10	RMP		Review response to SunCal appeal letter (re. appeal of Judge Peck decision on SunCal stay relief motion) (.2); and telephone conference with Soto regarding same (.6).	0.80	925.00	\$740.00	
11/19/10	RMP		Team conference call regarding issues re. appeal of Judge Peck decision on SunCal stay relief motion.	0.80	925.00	\$740.00	
11/29/10	RMP		Telephone conference with Soto regarding Second Circuit appeal of Judge Peck decision on SunCal stay relief motion.	0.30	925.00	\$277.50	
12/07/10	RBO		SunCal NY Stay: Office conference with Richard M. Pachulski re 2d Circuit ruling affirming Judge Peck decision on SunCal stay relief motion(.1); Review 2nd cir. ruling affirming Judge Peck decision on SunCal stay relief motion(.2)	0.30	825.00	\$247.50	
12/07/10	DAZ		Review 2nd Circuit decision affirming Judge Peck decision on SunCal stay relief motion.	0.20	855.00	\$171.00	
12/07/10	RMP		Review Second Circuit decision affirming Judge Peck decision on SunCal stay relief motion (.4) and conferences with R. Orgel and D. Ziehl regarding effects of same (.4).	0.80	925.00	\$740.00	
Task Code Total				4.50		\$4,118.50	
PSZJ Fees [Code 4600]							
12/02/10	MB		Work on 5th interim fee application.	0.20	550.00	\$110.00	
12/02/10	DAH		Draft 5th interim fee application.	1.30	235.00	\$305.50	
12/02/10	DAH		Draft exhibits needed for 5th interim fee application detailing hours, categories, expenses, etc.	0.90	235.00	\$211.50	
12/13/10	MB		Revise 5th Interim fee application.	2.40	550.00	\$1,320.00	
12/13/10	JHR		Revise PSZJ 5th interim fee application	1.00	395.00	\$395.00	
12/14/10	MB		Revise 5th interim fee application.	6.00	550.00	\$3,300.00	
12/14/10	DAH		Revise 5th interim fee application.	2.50	235.00	\$587.50	
12/14/10	DAZ		Review 5th interim fee application.	0.30	855.00	\$256.50	
Task Code Total				14.60		\$6,486.00	
Total Professional services:				657.80		\$466,261.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
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Costs Advanced:

Date	Code	Description	Amount
10/01/2010	OR	Outside Reproduction Expense [E102] Legal Vision Consulting Group, Inv. 1613	\$180.00
11/09/2010	CC	Conference Call [E105] CourtCall for 11/01/2010 through 1/30/2010	\$72.00
11/16/2010	CC	Conference Call [E105] CourtCall for 11/01/2010 through 1/30/2010	\$58.00
11/18/2010	AF	Air Fare [E110] United Airlines, Tkt 01679353168975, - Full Fare Coach, Montana/Denver/LaGuardia/JFK/LAX, DAZ - travel in connection with the SunCal/Lehman mediation preparation conference on 12/15	\$2,752.60
11/29/2010	FE	Federal Express [E108] Inv # 7-313-82746, MDJ	\$7.01
11/30/2010	FE	Federal Express [E108] Inv # 7-313-82746, MDJ	\$7.01
12/01/2010	PAC	52063.00001 PACER Charges for 12-01-10	\$2.48
12/01/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/01/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/01/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/01/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
12/01/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
12/01/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
12/01/2010	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
12/01/2010	RE2	SCAN/COPY (42 @0.10 PER PG)	\$4.20
12/01/2010	RE2	SCAN/COPY (42 @0.10 PER PG)	\$4.20
12/01/2010	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60
12/02/2010	FE	Federal Express [E108] Inv # 7-321-60391, MDJ	\$7.01
12/02/2010	FE	52063.00001 FedEx Charges for 12-02-10	\$7.01
12/02/2010	PAC	52063.00001 PACER Charges for 12-02-10	\$32.40
12/02/2010	RE	(DOC 24 @0.20 PER PG)	\$4.80
12/02/2010	RE	(DOC 89 @0.20 PER PG)	\$17.80
12/02/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/02/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/02/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/02/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/02/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/02/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
12/02/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
12/02/2010	RE2	SCAN/COPY (38 @0.10 PER PG)	\$3.80
12/02/2010	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60
12/02/2010	RE2	SCAN/COPY (42 @0.10 PER PG)	\$4.20
12/02/2010	WL	52063.00001 Westlaw Charges for 12-02-10	\$316.47
12/03/2010	PAC	52063.00001 PACER Charges for 12-03-10	\$0.48
12/03/2010	RE	(DOC 12 @0.20 PER PG)	\$2.40
12/03/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/03/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
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12/03/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
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12/03/2010	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
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12/03/2010	RE2	SCAN/COPY (45 @0.10 PER PG)	\$4.50
12/03/2010	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60
12/03/2010	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60
12/03/2010	RE2	SCAN/COPY (55 @0.10 PER PG)	\$5.50
12/03/2010	RE2	SCAN/COPY (95 @0.10 PER PG)	\$9.50

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Date	Code	Description	Amount
12/03/2010	RE2	SCAN/COPY (95 @0.10 PER PG)	\$9.50
12/03/2010	RE2	SCAN/COPY (36 @0.10 PER PG)	\$3.60
12/03/2010	RE2	SCAN/COPY (36 @0.10 PER PG)	\$3.60
12/03/2010	WL	52063.00001 Westlaw Charges for 12-03-10	\$153.57
12/06/2010	BM	Business Meal [E111] LA Bite- Emporium Thai, working meal, HDH	\$21.42
12/06/2010	FL	First Legal Atty/Messenger, USBC- Santa Ana, Inv. 1135643	\$73.00
12/06/2010	PAC	52063.00001 PACER Charges for 12-06-10	\$6.40
12/06/2010	RE	(DOC 70 @0.20 PER PG)	\$14.00
12/06/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
12/06/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
12/07/2010	PAC	52063.00001 PACER Charges for 12-07-10	\$21.92
12/07/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/07/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/07/2010	RE2	SCAN/COPY (58 @0.10 PER PG)	\$5.80
12/08/2010	AF	Air Fare [E110] United Airlines, LAX/NYC, HDH-round trip coach - travel in connection with the SunCal/Lehman mediation preparation conference on 12/15	\$1,615.40
12/08/2010	AT	Auto Travel Expense [E109] AMS/Pacific Transportation Service, Inv. 8535 residence to LAX, DAZ	\$96.00
12/08/2010	OS	JAMS Inc., Inv. 0002172962-100, SunCal/Lehman Mediation (Lehman portion as ordered by Judge Smith), RMP	\$46,029.36
12/08/2010	PAC	52063.00001 PACER Charges for 12-08-10	\$31.60
12/08/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/08/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/08/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/08/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/08/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/08/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/08/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/08/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
12/08/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
12/08/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
12/08/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
12/08/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
12/08/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
12/08/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
12/08/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
12/08/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
12/08/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
12/08/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
12/08/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
12/08/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
12/08/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
12/08/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
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12/08/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
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12/08/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
12/08/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
12/09/2010	FE	Federal Express [E108] Inv # 7-329-68079, MDJ	\$7.11
12/09/2010	FE	52063.00001 FedEx Charges for 12-09-10	\$7.11
12/09/2010	PAC	52063.00001 PACER Charges for 12-09-10	\$14.08
12/09/2010	RE	(DOC 106 @0.20 PER PG)	\$21.20
12/09/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
12/09/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
12/09/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
12/09/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
12/09/2010	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
12/09/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/09/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20

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Date	Code	Description	Amount
12/09/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/09/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/09/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/09/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/09/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/09/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/09/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/09/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/09/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/09/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/09/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/09/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/09/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/09/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/09/2010	RE2	SCAN/COPY (36 @0.10 PER PG)	\$3.60
12/09/2010	RE2	SCAN/COPY (36 @0.10 PER PG)	\$3.60
12/10/2010	AF	Air Fare [E110] United Airlines, Tkt 0167938537457, LA to NYC, RBO coach fare - travel in connection with the SunCal/Lehman mediation preparation conference on 12/15	\$2,846.00
12/10/2010	AT	Auto Travel Expense [E109] AMS/Pacific Transportation Service, Inv. 8535, LGA to London Hotel, DAZ	\$187.00
12/10/2010	FL	First Legal Atty/Messenger, Winthrop Couchot, Inv. 1135643	\$130.50
12/10/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/10/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/10/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/10/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
12/10/2010	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
12/13/2010	PAC	52063.00001 PACER Charges for 12-13-10	\$36.96
12/13/2010	RE	(DOC 25 @0.20 PER PG)	\$5.00
12/13/2010	RE	(EQU 82 @0.20 PER PG)	\$16.40
12/13/2010	RE	(DOC 551 @0.20 PER PG)	\$110.20
12/13/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
12/13/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/13/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/13/2010	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
12/13/2010	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
12/13/2010	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
12/13/2010	RE2	SCAN/COPY (124 @0.10 PER PG)	\$12.40
12/13/2010	RE2	SCAN/COPY (212 @0.10 PER PG)	\$21.20
12/13/2010	RE2	SCAN/COPY (250 @0.10 PER PG)	\$25.00
12/13/2010	RE2	SCAN/COPY (1586 @0.10 PER PG)	\$158.60
12/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/13/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/13/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/13/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/13/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/13/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/13/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
12/13/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
12/13/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
12/13/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
12/13/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/13/2010	RE2	SCAN/COPY (35 @0.10 PER PG)	\$3.50
12/14/2010	AT	Auto Travel Expense [E109] AMS/Pacific Transportation Service, Inv. 8535, JFK to Palace Hotel, RBO	\$187.80

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Statement of Professional Services Rendered Through 12/31/2010

Date	Code	Description	Amount
12/14/2010	FE	52063.00001 FedEx Charges for 12-14-10	\$8.45
12/14/2010	RE	(DOC 325 @0.20 PER PG)	\$65.00
12/14/2010	RE	(DOC 594 @0.20 PER PG)	\$118.80
12/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/14/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
12/14/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
12/14/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
12/14/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
12/14/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
12/14/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
12/14/2010	RE2	SCAN/COPY (96 @0.10 PER PG)	\$9.60
12/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/14/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/14/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/14/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/14/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/14/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
12/14/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
12/14/2010	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
12/14/2010	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
12/14/2010	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
12/14/2010	RE2	SCAN/COPY (38 @0.10 PER PG)	\$3.80
12/14/2010	RE2	SCAN/COPY (41 @0.10 PER PG)	\$4.10
12/15/2010	FE	52063.00001 FedEx Charges for 12-15-10	\$9.86
12/15/2010	FE	52063.00001 FedEx Charges for 12-15-10	\$7.11
12/15/2010	FE	52063.00001 FedEx Charges for 12-15-10	\$7.11
12/15/2010	FE	52063.00001 FedEx Charges for 12-15-10	\$7.11
12/15/2010	FE	52063.00001 FedEx Charges for 12-15-10	\$9.86
12/15/2010	FE	52063.00001 FedEx Charges for 12-15-10	\$7.11
12/15/2010	FE	52063.00001 FedEx Charges for 12-15-10	\$7.11
12/15/2010	FE	52063.00001 FedEx Charges for 12-15-10	\$7.11
12/15/2010	FE	52063.00001 FedEx Charges for 12-15-10	\$8.45
12/15/2010	PAC	52063.00001 PACER Charges for 12-15-10	\$8.08
12/15/2010	RE	(EQU 1732 @0.20 PER PG)	\$346.40
12/15/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/15/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
12/15/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
12/15/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
12/15/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
12/15/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
12/15/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
12/15/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
12/15/2010	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
12/15/2010	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
12/15/2010	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
12/15/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/15/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/15/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/15/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/15/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/15/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20

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Statement of Professional Services Rendered Through 12/31/2010

Date	Code	Description	Amount
12/15/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
12/15/2010	WL	52063.00001 Westlaw Charges for 12-15-10	\$1,281.15
12/16/2010	AP	LAX Airport Parking, HDH	\$69.00
12/16/2010	AT	Auto Travel Expense [E109] NYC Taxi Service from hotel to airport, HDH	\$95.45
12/16/2010	AT	Auto Travel Expense [E109] AMS/Pacific Transportation Service, Inv. 8535, LAX to residence, DAZ	\$105.00
12/16/2010	AT	Auto Travel Expense [E109] AMS/Pacific Transportation Service, Inv. 8535, residence to Santa Ana Court to residence RMP	\$430.08
12/16/2010	FL	First Legal Atty/Messenger, USBC- Santa Ana bankruptcy court, inv. 1136121	\$108.00
12/16/2010	HT	Hotel Expense [E110] London Hotel- NYC- in connection with the SunCal/Lehman mediation preparation conference on 12/15 , HDH 2 nights	\$1,012.42
12/16/2010	PAC	52063.00001 PACER Charges for 12-16-10	\$11.04
12/16/2010	RE	(DOC 57 @0.20 PER PG)	\$11.40
12/16/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
12/16/2010	RE2	SCAN/COPY (57 @0.10 PER PG)	\$5.70
12/16/2010	WL	52063.00001 Westlaw Charges for 12-16-10	\$78.64
12/17/2010	AP	LAX Airport Parking, RBO	\$52.64
12/17/2010	AT	Auto Travel Expense [E109] AMS/Pacific Transportation Service, Inv. 8535, residence/Santa Ana US Bankruptcy Court /residence, RMP	\$430.08
12/17/2010	FE	Federal Express [E108] Inv # 7-338-07584, MDJ	\$7.11
12/17/2010	FE	Federal Express [E108] Inv # 7-338-07584, BC	\$7.11
12/17/2010	FE	52063.00001 FedEx Charges for 12-17-10	\$7.11
12/17/2010	FE	52063.00001 FedEx Charges for 12-17-10	\$7.11
12/17/2010	HT	Hotel Expense [E110] NY Palace Hotel, RBO-2 nights in connection with the SunCal/Lehman mediation preparation conference on 12/15	\$1,189.29
12/17/2010	PAC	52063.00001 PACER Charges for 12-17-10	\$6.96
12/17/2010	RE	(DOC 17 @0.20 PER PG)	\$3.40
12/17/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/17/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/17/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/17/2010	WL	52063.00001 Westlaw Charges for 12-17-10	\$117.66
12/20/2010	FE	Federal Express [E108] Inv # 7-338-07584, MDJ	\$7.11
12/20/2010	FE	52063.00001 FedEx Charges for 12-20-10	\$7.11
12/20/2010	PAC	52063.00001 PACER Charges for 12-20-10	\$15.92
12/20/2010	RE	(DOC 6 @0.20 PER PG)	\$1.20
12/20/2010	RE	(DOC 8 @0.20 PER PG)	\$1.60
12/20/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/20/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/20/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/20/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/20/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/20/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/20/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/20/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/20/2010	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
12/20/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
12/20/2010	RE2	SCAN/COPY (58 @0.10 PER PG)	\$5.80
12/20/2010	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
12/20/2010	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
12/21/2010	FL	First Legal Atty/Messenger, A. Yang, Inv. 1136121	\$9.00
12/21/2010	PAC	52063.00001 PACER Charges for 12-21-10	\$4.16
12/21/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
12/21/2010	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
12/21/2010	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
12/21/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20

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Date	Code	Description	Amount
12/21/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
12/21/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
12/21/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
12/21/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
12/21/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
12/21/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
12/21/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
12/21/2010	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
12/21/2010	RE2	SCAN/COPY (77 @0.10 PER PG)	\$7.70
12/21/2010	RE2	SCAN/COPY (118 @0.10 PER PG)	\$11.80
12/21/2010	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
12/22/2010	FE	52063.00001 FedEx Charges for 12-22-10	\$11.80
12/22/2010	FE	52063.00001 FedEx Charges for 12-22-10	\$7.11
12/22/2010	PAC	52063.00001 PACER Charges for 12-22-10	\$24.08
12/22/2010	RE	(DOC 303 @0.20 PER PG)	\$60.60
12/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/22/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
12/22/2010	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
12/22/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
12/22/2010	RE2	SCAN/COPY (148 @0.10 PER PG)	\$14.80
12/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/22/2010	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
12/23/2010	FE	52063.00001 FedEx Charges for 12-23-10	\$7.11
12/23/2010	PAC	52063.00001 PACER Charges for 12-23-10	\$0.24
12/23/2010	RE	(DOC 77 @0.20 PER PG)	\$15.40
12/23/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/23/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/23/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
12/23/2010	RE2	SCAN/COPY (64 @0.10 PER PG)	\$6.40
12/27/2010	PAC	52063.00001 PACER Charges for 12-27-10	\$15.28
12/28/2010	PAC	52063.00001 PACER Charges for 12-28-10	\$8.56
12/28/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
12/28/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
12/28/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
12/29/2010	PAC	52063.00001 PACER Charges for 12-29-10	\$29.44
12/29/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
12/29/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
12/29/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
12/29/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
12/29/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
12/29/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
12/29/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
12/29/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
12/29/2010	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70

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Statement of Professional Services Rendered Through 12/31/2010

Date	Code	Description	Amount
12/29/2010	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
12/29/2010	RE2	SCAN/COPY (57 @0.10 PER PG)	\$5.70
12/29/2010	RE2	SCAN/COPY (132 @0.10 PER PG)	\$13.20
12/30/2010	PAC	52063.00001 PACER Charges for 12-30-10	\$15.20
12/30/2010	RE	(MOT 109 @0.20 PER PG)	\$21.80
12/30/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
12/30/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
12/30/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
12/30/2010	RE2	SCAN/COPY (52 @0.10 PER PG)	\$5.20
12/30/2010	RE2	SCAN/COPY (57 @0.10 PER PG)	\$5.70
Total Expenses			\$61,592.23

PACHULSKI STANG ZIEHL JONES LLP

Invoice Number 93004

Statement of Professional Services Rendered Through 12/31/2010

Date	Code	Description	Amount
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PACHULSKI STANG ZIEHL JONES LLP

Invoice Number 93004

Statement of Professional Services Rendered Through 12/31/2010

Date	Code	Description	Amount
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PACHULSKI STANG ZIEHL JONES LLP

Invoice Number 93004

Statement of Professional Services Rendered Through 12/31/2010

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Statement of Professional Services Rendered Through 12/31/2010

Date	Code	Description	Amount
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PACHULSKI STANG ZIEHL JONES LLP

Invoice Number 93004

Statement of Professional Services Rendered Through 12/31/2010

Date	Code	Description	Amount
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PACHULSKI STANG ZIEHL JONES LLP
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Statement of Professional Services Rendered Through 12/31/2010

Date	Code	Description	Amount
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PACHULSKI STANG & ZIEHL JONES LLP**Invoice Number 93004****Statement of Professional Services Rendered Through 12/31/2010****Summary:**

Total professional services	\$466,261.50
Total expenses	\$61,592.23
Net current charges	\$527,853.73

	Hours	Rate	Amount
AWC Caine, Andrew W.	0.20	750.00	\$ 150.00
DAH Harris, Denise A.	4.70	235.00	\$1104.50
DAZ Ziehl, Dean A.	15.50	427.50	\$ 6,626.25
DAZ Ziehl, Dean A.	60.00	855.00	\$51,300.00
DGP Parker, Daryl G.	29.00	695.00	\$20,155.00
FSH Harrison, Felice S.	1.00	235.00	\$ 235.00
GNB Brown, Gillian N.	0.10	515.00	\$ 51.50
HDH Hochman, Harry D.	10.70	312.50	\$ 3,343.75
HDH Hochman, Harry D.	121.40	625.00	\$75,875.00
JHR Rosell, Jason H.	7.00	395.00	\$2,765.00
JJK Kim, Jonathan J.	0.20	575.00	\$ 115.00
JKH Hunter, James K. T.	1.20	695.00	\$ 834.00
LAF Forrester, Leslie A.	4.80	260.00	\$ 1,248.00
MB Bove, Maria A.	38.80	550.00	\$21,340.00
MSP Pagay, Malhar S.	77.90	575.00	\$44,792.50
RBO Orgel, Robert B.	6.80	425.00	\$2,890.00
RBO Orgel, Robert B.	87.40	825.00	\$72,105.00
RMP Pachulski, Richard M.	6.20	475.00	\$2,945.00
RMP Pachulski, Richard M.	127.80	925.00	\$118,215.00
SJK Kahn, Steven J.	57.80	695.00	\$40,171.00
	658.50		\$466,261.50

Task Code Summary

0100 General Case Administration	3.60	\$3,141.00
0200 General Case Strategy Meetings	19.50	\$17,141.50
0300 Calendar & Docket Maint.	0.20	\$ 110.00
0400 Hearings and Court Comm.	10.00	\$8,600.00
0500 Non-Working Travel	39.20	\$15,805.00
0900 Secured Creditors Issues	0.50	\$ 312.50
1200 Cash Management	3.70	\$2,126.50
2600 Loans/Investments	4.50	\$2,737.50
3300 DIP Financing	25.10	\$17,282.50
3500 Plan of Reorganization	3.10	\$2,797.50
3700 Non-Derivative Issues	219.70	\$148,262.50
3800 Other Motions and Matters	310.30	\$237,340.50
4200 Appeals	4.50	\$4,118.50
4600 PSZJ Fees	14.60	\$6,486.00
	658.50	\$466,261.50

Expense Code Summary

Air Fare [E110]	\$7,214.00
Airport Parking	\$121.64
Auto Travel Expense [E109]	\$1,531.41
Working Meals [E1]	\$21.42
Conference Call [E105]	\$130.00
Federal Express [E108]	\$190.22

PACHULSKI, STANG, ZIEHL & JONES LLP

Invoice Number 93004

Statement of Professional Services Rendered Through 12/31/2010

First Legal Atty/Messenger	\$320.50
Hotel Expense [E110]	\$2,201.71
Outside Reproduction Expense	\$180.00
Outside Services	\$46,029.36
Pacer - Court Research	\$285.28
Reproduction Expense [E101]	\$837.40
Reproduction/ Scan Copy	\$581.80
Westlaw - Legal Research [E106]	\$1,947.49
	<hr/>
	\$61,592.23

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard, 11th Floor
Los Angeles, CA 90067
January 31, 2011

Invoice Number 93696

52063 00001 RMP

F. Robert Brusco, Esq.
Lehman Brothers Holdings, Inc.
1271 Avenue of the Americas, 46th Floor
New York, New York 10020

Re: Lehman/SunCal

Statement of Professional Services Rendered Through

12/31/2010

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
General Case Administration [Code 0100]							
01/11/11	DAZ		Review SunCal pleadings and correspondence.	0.50	895.00	\$447.50	
01/13/11	DAZ		Review SunCal pleadings and correspondence.	0.30	895.00	\$268.50	
01/31/11	DAZ		Review SunCal pleadings and correspondence.	1.00	895.00	\$895.00	
Task Code Total				1.80		\$1,611.00	
General Case Strategy Meetings. [Code 0200]							
01/04/11	DAZ		Participate on weekly team call re pending SunCal matters.	1.50	895.00	\$1,342.50	
01/04/11	SJK		Attend Lehman/SunCal mediation team conference call regarding status and strategies.	1.30	695.00	\$903.50	
01/04/11	HDH		Weekly conference call re pending SunCal matters	1.20	650.00	\$780.00	
01/04/11	RMP		Prepare for (.7) and participate on weekly team call re. pending SunCal matters (1.2).	1.90	950.00	\$1,805.00	
01/11/11	DAZ		Participate on weekly team call re pending SunCal matters.	1.00	895.00	\$895.00	
01/11/11	HDH		Weekly conference call re pending SunCal matters	0.60	650.00	\$390.00	
01/20/11	DAZ		Participate on weekly team call re. pending SunCal matters.	0.75	895.00	\$671.25	
01/20/11	RBO		SunCal Status Call: Participate in (.7) and review messages re status call with client, etc. re mediation, offers, etc. (.4)	1.10	850.00	\$935.00	
01/23/11	RMP		Prepare for (.5) and participate in client meeting regarding mediation planning (2.0).	2.50	950.00	\$2,375.00	
01/24/11	RMP		Client follow-up meeting regarding next day Lehman/SunCal mediation session.	1.40	950.00	\$1,330.00	
01/25/11	RMP		Client and co-counsel meetings regarding bonding company and voluntary Committee settlement issues with respect to Lehman/SunCal mediation.	1.70	950.00	\$1,615.00	
01/26/11	RMP		Follow-up client meetings regarding issues and status of Lehman/SunCal mediation.	1.10	950.00	\$1,045.00	
Task Code Total				16.05		\$14,087.25	
Hearings and Court Comm. [Code 0400]							
01/19/11	MB		Review tentative court rulings for matters scheduled on 1/20/11.	0.30	625.00	\$187.50	
01/20/11	MB		Review courts' updated tentative rulings for today's hearing.	0.10	625.00	\$62.50	
Task Code Total				0.40		\$250.00	
Other Gen. Bus. Operation [Code 0200]							
01/03/11	MB		Review November monthly operating reports; email L. Seavey re: same.	0.10	625.00	\$62.50	
01/18/11	MB		Review docket re: SunCal Northlake account turnover order; emails to N. Camerik and M. Neue re: same.	0.30	625.00	\$187.50	
Task Code Total				0.40		\$250.00	
Real Estate Matters [Code 2300]							
01/19/11	RMP		Telephone conference+D221 with Samuels and Brusco regarding offer for SunCal property.	0.90	950.00	\$855.00	
Task Code Total				0.90		\$855.00	
DIP Financing [Code 3300]							
01/03/11	RMP		Telephone conferences with W. Lobel and R. Brusco regarding SunCal trustee professional fees and financing issues.	0.80	950.00	\$760.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/04/11	RBO		SunCal Financing: Review Maria Bove message re Castaic Union objection to DIP financing stipulation for trustee debtors (.2); Prepare response to Maria Bove and request for further info re same (.4); Review response from Maria Bove re Trustee's counsel's comment to Castaic Union objection (.1); Reply to Maria Bove with resolution language and comment (.6)	1.30	850.00	\$1105.00	
01/04/11	MB		Email to M. Neue re: response to Castaic comments to DIP financing stipulation for trustee debtors.	0.30	625.00	\$187.50	
01/04/11	MB		Telephone conference with M. Neue re: Castaic Union issues w/DIP financing stipulation for trustee debtors.	0.30	625.00	\$ 187.50	
01/04/11	MB		Review trustee professional fee funding/DIP financing stipulation (.4); email to client and Weil re: terms of new stipulation (.2)	0.60	625.00	\$375.00	
01/04/11	MB		Review email from M. Neue re: Castaic Union issues with DIP financing stipulation for trustee debtors (.1) and conduct research re: same (1.7); email to R. Orgel re: same (.1)	1.90	625.00	\$1187.50	
01/04/11	MB		Telephone conference with A. Wilson re: trustee professional fee funding/DIP financing stipulation and Castaic Union issues re: December 2010 DIP financing stipulation for trustee debtors.	0.30	625.00	\$187.50	
01/04/11	MB		Emails to/from R. Orgel re: Castaic Union issues with DIP financing stipulation for trustee debtors	0.60	625.00	\$375.00	
01/04/11	RMP		Consider trustee professional fee funding/financing issues.	0.40	950.00	\$380.00	
01/06/11	RBO		SunCal Financing: Review messages re Castaic Union and its objection to DIP financing stipulation for trustee debtors (.4); Prepare message to client with recommendation re same (.5)	0.90	850.00	\$765.00	
01/06/11	MB		Draft emails to N. Camerik and M. Neue re: Castaic Union and DIP financing stipulation for trustee debtors.	0.20	625.00	\$125.00	
01/07/11	RBO		SunCal Financing: Review messages re Castaic Union objection to DIP financing stipulation for trustee debtors (.3); Prepare suggested handling re Castaic Union (.1); Prepare message to Camerik re Castaic Union objection	0.50	850.00	\$425.00	
01/11/11	RBO		SunCal Financing: Review Neue and Maria Bove messages re Castaic Union objection to DIP financing stipulation for trustee debtors (.2); Telephone conference with Neue re same (.1); Telephone call to Maria Bove re reply (.1)	0.40	850.00	\$340.00	
01/12/11	RBO		SunCal Financing: Review Neue message re Castaic Union objection to DIP financing stipulation for trustee debtors (.1); Review Castaic Union opposition (.2); Review Neue draft stipulation resolving Castaic opposition (.2); Revise stipulation (.5); review redline (.1); Revise stipulation (.2); Prepare message to Neue re revised stipulation (.1)	1.40	850.00	\$1190.00	
01/13/11	RBO		SunCal Financing: Review Neue message re Castaic Union opposition to DIP financing stipulation for trustee debtors (.1); Prepare response to same (.1); Review Neue message re Castaic response (.1); Telephone call to Wilson and prepare message to Wilson re budget for SunCal Northlake (.1); Review Neue and Wilson responses to same (.1); Review draft of stipulation resolving Castaic opposition and prepare revised language (.2); prepare message to Neue re stipulation and review response to same (.1)	0.80	850.00	\$680.00	
01/14/11	RBO		SunCal Financing: Review Neue messages re stipulation resolving Castaic Union opposition to DIP financing stipulation for trustee debtors (.3); Preparation of responses to Neue re same (.3); Office conference with M. Kulick re filing of stipulation (.1); Telephone conference with clerk of J. Smith to prevent J. Smith from preparing as to settled dispute (.2)	0.90	850.00	\$765.00	
01/18/11	MB		Review outstanding DIP loan info from P. Couchot re SunCal voluntary debtors (.6); email to N. Camerik re: same (.2)	0.80	625.00	\$500.00	
01/18/11	MB		Revise order approving DIP financing stipulation for trustee debtors.	0.70	625.00	\$437.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/19/11	RBO		SunCal Financing: Review Maria Bove message re hearing on DIP financing stipulation for trustee debtors and respond	0.10	850.00	\$ 85.00	
01/20/11	MB		Review DIP financing/non DIP financing proceeds in each trustee debtor account.	0.60	625.00	\$375.00	
01/20/11	MB		Finalize order on DIP financing stipulation for trustee debtors.	0.10	625.00	\$ 62.50	
01/20/11	RMP		Consider Trustee Debtor professional fees (.3) and telephone conference with Lobel regarding same (.4).	0.70	950.00	\$665.00	
01/24/11	MB		E-mail response to R. Starkman regarding approval of December 2010 DIP financing stipulation for trustee debtors.	0.10	625.00	\$ 62.50	
01/27/11	RBO		SunCal Financing: Review and respond to Maria Bove re financing for trustee professional fees	0.10	850.00	\$85.00	
01/27/11	RMP		Telephone conference with M. Bove and with W. Lobel regarding trustee professional fee financing issues.	0.40	950.00	\$380.00	
01/28/11	MB		Review e-mails from Richard Pachulski regarding trustee professional fee funding/financing (.1); draft chart for client regarding flow of funds from trust account for previously lent funds for trustee professional fees (.4).	0.50	625.00	\$ 312.50	
Task Code Total				15.70		\$12,000.00	
Plan of Reorganization [Code 3500]							
01/03/11	RMP		Review plan of reorganization status issues in SunCal cases (.9) and conferences with R. Orgel re same (.6) and telephone conference with N. Camerik regarding same (.4).	1.90	950.00	\$1,805.00	
01/06/11	RBO		Lehman/SunCal Plan: Telephone conference with Nellie Camerik re assumption/rejection of Development Agreements, subdivision map agreements, executory contract issues and surety bond issuer settlement impact	1.20	850.00	\$1020.00	
01/06/11	HDH		Review correspondence re waterfall analysis in Lehman/SunCal joint plan of reorganization	0.10	650.00	\$ 65.00	
01/17/11	RBO		Lehman/SunCal Plan: Revise Lehman/SunCal joint plans for trustee debtors and voluntary debtors per Camerik and other comments re contingent claims and lien releases	3.00	850.00	\$2550.00	
01/18/11	JVR		Conference with R. Orgel re Lehman/SunCal plan claims classification issues.	0.40	850.00	\$340.00	
01/18/11	RBO		Lehman/SunCal Plan: Revise Lehman's Trustee Debtor Plan and Voluntary Debtor Plan re contingent claims	3.30	850.00	\$2805.00	
01/18/11	RBO		Lehman/SunCal Plan: Office conference with Jeremy V. Richards re treatment of contingent claims (.4); Prepare message to Camerik with changes and thoughts re contingent claims (.4)	0.80	850.00	\$680.00	
01/27/11	RMP		Meet with R. Orgel regarding Lehman/SunCal plan of reorganization and status issues.	0.80	950.00	\$760.00	
01/28/11	DAZ		Review revised term sheets for Lehman/SunCal joint plans of reorganization (.4) and conferences re same (.8).	1.20	895.00	\$1074.00	
01/28/11	RMP		Review SunCal Voluntary Committee issues re. Lehman trustee debtor plan of reorganization (.4) and telephone conferences with A. Friedman regarding same (.8).	1.20	950.00	\$1140.00	
01/31/11	DAZ		Review revised Bond Safeguard term sheet for Lehman/SunCal joint plans of reorganization.	0.50	895.00	\$447.50	
Task Code Total				14.40		\$12,686.50	
Non-Derivative Issues [Code 3700]							
01/03/11	DGP		Analyze Northlake Homeowners Association claim re claim objections for top 20 voluntary claims (.4) and prepare memorandum re same (.5).	0.90	725.00	\$ 652.50	
01/03/11	DGP		Analyze Castaic Unified School District claim re special taxes for CFD re top 20 voluntary claim objections (.6) and prepare memorandum re same (.7).	1.30	725.00	\$942.50	
01/03/11	DGP		Analyze Seneca Center claim re Oak Knoll project (.5) and prepare memorandum re objections to same (.5).	1.00	725.00	\$ 725.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/03/11	MSP		Email exchange w/M. Bove, et al. regarding 12/17 hearing transcript on Bond Safeguard motion to file late claim	0.10	595.00	\$59.50	
01/03/11	SJK		Review memo from J. Hill regarding payments made to SunCal Management on involuntary debtor draws for objections to SunCal Management claims.	0.20	695.00	\$ 139.00	
01/03/11	SJK		Memo to J. Markum regarding operating agreements with respect to SunCal Management claims.	0.10	695.00	\$ 69.50	
01/03/11	SJK		Review and respond to J. Markum regarding operating and development agreements with respect to SunCal Management claims.	0.20	695.00	\$139.00	
01/03/11	MB		Update SunCal voluntary debtor claims analysis from Nov 2010 to present (.3); Office conference with J. Rosell re: same (.3)	0.60	625.00	\$375.00	
01/03/11	RMP		Review SunCal Management claim issues.	0.90	950.00	\$855.00	
01/03/11	JHR		Meet with M. Bove to discuss SunCal claims analysis update for SunCal debtors from November 2010 thru January 2011	0.30	395.00	\$ 118.50	
01/03/11	JHR		Update claims analysis for SunCal involuntary debtors from November 2010 thru January 2011	0.20	395.00	\$ 79.00	
01/03/11	JHR		Update claims analysis for SunCal voluntary debtors from November 2010 thru January 2011	0.60	395.00	\$237.00	
01/04/11	RBO		SunCal Claims: Review and forward Superior Ready Mix email re. late claim with comments and suggestions re handling to client	0.60	850.00	\$510.00	
01/05/11	DGP		Preliminary review of Church of Life contracts re claim against Emerald Meadows Ranch for claims objections on top 20 voluntary claims.	0.30	725.00	\$217.50	
01/05/11	DGP		Read, consider and respond to e-mails re conference call on top 20 SunCal voluntary debtor claims.	0.30	725.00	\$217.50	
01/05/11	RBO		SunCal Claims: Review Brusco response and question re Superior Ready Mix claim (.1); Prepare response to Brusco re Plans of Reorganization and claim treatment (.4)	0.50	850.00	\$425.00	
01/05/11	SJK		Review memo from M. Neue regarding claim v. SCC Acquisitions and effect of tolling agreement.	0.10	695.00	\$69.50	
01/05/11	SJK		Memo to J. Hill regarding disbursements for SunCal Management re. SunCal Management claims and conference with R. Orgel regarding same.	0.10	695.00	\$ 69.50	
01/05/11	SJK		Review memos from counsel for Superior Ready Mix, M. Neue and R. Orgel regarding potential late claim filing status and effect thereof.	0.20	695.00	\$139.00	
01/06/11	DAZ		Review SunCal voluntary debtor claims analysis.	0.50	895.00	\$ 447.50	
01/06/11	SJK		Memo to M. Neue regarding request for SunCal Management chart broken down by Debtor for objections to SunCal Management claims.	0.10	695.00	\$ 69.50	
01/06/11	SJK		Review data from Trustee regarding payments to SunCal Management by Debtors for 3 years pre-petition for further review and incorporation in report regarding management fees paid in connection with SunCal Management claims.	0.60	695.00	\$ 417.00	
01/06/11	RMP		Review SunCal claims discrepancy issues between Lehman analysis and SunCal analysis (.5) and conferences with R. Orgel regarding same (.4).	0.90	950.00	\$855.00	
01/07/11	DAZ		Review order on Bond Safeguard motion to file late claim (.1) and telephone conferences with E. Soto and R. Orgel re amendment thereto (.2).	0.30	895.00	\$ 268.50	
01/07/11	MSP		Email exchange w/R. Orgel, et al. regarding order granting Bond Safeguard motion regarding late claims	0.10	595.00	\$ 59.50	
01/07/11	RBO		SunCal Claims: Review Neue message re Superior Ready Mix claim (.1); Review client messages re same (.1); Prepare response to Neue re Superior Ready Mix claim (.1); Review Neue reply thereto (.1)	0.40	850.00	\$ 340.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/07/11	RBO		SunCal Claims: Prepare message to Neue with alternative proposal re Superior Ready Mix claim (.1); Prepare message to Wilson re Kiewit claim backup sufficiency (.3); Review order on Bond Safeguard motion to file late claim (.2); Prepare message to Richard M. Pachulski, Dean A. Ziehl, Malhar S. Pagay, Harry D. Hochman, Maria Bove re inadequacy of Bond Safeguard Order to establish bar date (.2); Telephone conference with Seneca's attorney re Seneca claim (.7); Telephone conference with Neue re Seneca claim (.2); Review messages re Seneca claim (.3); Prepare message to client re Seneca claim (.8)	2.80	850.00	\$2380.00	
01/07/11	SJK		Begin detailed review of Debtor payment records to SunCal management regarding SunCal Management claim for management fees.	1.30	695.00	\$903.50	
01/07/11	SJK		Review memos from M. Neue and R. Orgel regarding Superior Concrete Ready Mix claim.	0.10	695.00	\$69.50	
01/07/11	SJK		Review Delta Coves operating agreements regarding Development Mgt. contracts and affiliate agreement approvals.	0.70	695.00	\$486.50	
01/07/11	RMP		Review claims issues for Voluntary Debtors (.3) and telephone conference with A. Friedman regarding same (.5).	0.80	950.00	\$ 760.00	
01/08/11	SJK		Detailed review of SunCal Management payment receipt records for updating memo to mediation teams regarding SunCal Management proofs of claim.	3.10	695.00	\$2154.50	
01/10/11	DAZ		Review SunCal claims analysis (.4) and review S. Kahn memorandum re SunCal Management claims (.6).	1.00	895.00	\$ 895.00	
01/10/11	SJK		Review memo from R. Orgel regarding section 502(d) issues vis a vis SunCal Voluntary Debtors.	0.10	725.00	\$72.50	
01/10/11	RBO		SunCal Claims: Telephone conference with Camerik re Pinnick and Kiewit claims and section 502(d) (.5); Office conference with Harry D. Hochman re section 502(d) issues (.1); Review cases re 502(d) (.6); Prepare message re 502(d) (.3); Review further cases on 502(d) (.2); Telephone conference with R. Saunders re formal memo on 502(d) (.3); Review Brusco message re Kiewit and Pinnick claims (.1); Respond to Brusco with suggestions re Kiewit and Pinnick claims (.6)	2.70	850.00	\$2295.00	
01/10/11	SJK		Review memos from R. Orgel, N. Camerik, Brusco and Wilson regarding Seneca claim issues.	0.30	725.00	\$ 217.50	
01/10/11	SJK		Revise SunCal Management claim memo.	1.30	695.00	\$903.50	
01/10/11	SJK		Revise and finalize updated memo regarding SunCal Management claims.	0.90	695.00	\$ 625.50	
01/10/11	SJK		Forward SunCal Management Claim memo and related chart to Lehman/SunCal mediation teams with message.	0.10	725.00	\$72.50	
01/10/11	SJK		Update SunCal Affiliate claim charts regarding new information and agreements.	0.80	695.00	\$556.00	
01/10/11	SJK		Finalize updates to SunCal Affiliate claim log.	0.40	725.00	\$290.00	
01/10/11	RMS		Telephone conference with R. Orgel regarding my researching and drafting a memorandum on section 502(d) of the Bankruptcy Code	0.30	575.00	\$ 172.50	
01/10/11	RMS		Westlaw research for section 502(d) memorandum	3.70	575.00	\$2127.50	
01/10/11	HDH		Review S. Kahn memo re SunCal claims	0.40	650.00	\$260.00	
01/10/11	HDH		Research and analyze 502(d) issue	0.5	650	325	
01/10/11	RMP		Review SunCal Management claims (1.2) and conferences with S. Kahn regarding same (1.0).	2.20	950.00	\$2090.00	
01/11/11	DAZ		Office conference with H. Hochman and E. Soto re claims bar date issue.	0.30	895.00	\$ 268.50	
01/11/11	DAZ		Review SunCal Management claims.	1.00	895.00	\$895.00	
01/11/11	DGP		Organize contracts related to Emerald Meadows Ranch and Oak Knoll projects (Seneca) re objections to top 20 voluntary claims (.2) and prepare memorandum re same (.4).	0.60	725.00	\$435.00	
01/11/11	DGP		Analyze Warmington Homes contracts on Palmdale Hills project re objections to top 20 voluntary claims.	1.80	725.00	\$1305.00	
01/11/11	RBO		SunCal claims: Review Brusco message re Kiewit claim (.1); Prepare response thereto (.2); Review and forward section 502(d) articles (.1)	0.40	850.00	\$340.00	
01/11/11	SJK		Review D. Parker chart re. objections to largest 20 claims against SunCal voluntary debtors.	0.50	725.00	\$362.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/11/11	SJK		Conference call with Weil and PSZJ teams regarding SunCal Management claims and other mediation issues.	1.20	725.00	\$870.00	
01/11/11	RMS		Draft memorandum to R Orgel regarding section 502(d) of the Bankruptcy Code	2.80	575.00	\$1610.00	
01/11/11	HDH		Conference with Dean A. Ziehl and Telephone conference with Blaustein re claims bar date	0.30	650.00	\$195.00	
01/12/11	DAZ		Review SunCal Management claims analysis (.6) and conference with S. Kahn re same (.4).	1.00	895.00	\$895.00	
01/12/11	DAZ		Review revised SunCal claims analysis.	1.00	895.00	\$895.00	
01/12/11	DGP		Conference call with Mr. Wilson of Lehman and Ms. Camerik, Markum, Messrs. Orgel and Kahn re formulation and organization of objections to top 20 voluntary claims and Marblehead claims.	3.10	725.00	\$2247.50	
01/12/11	RBO		SunCal Claims: Participate in claim by claim top 20 analysis for voluntary debtors and trustee debtors	3.20	850.00	\$2720.00	
01/12/11	RBO		SunCal Claims: Review Steven J. Kahn messages and document request re SunCal Management claims (.1); Prepare response re loan documents (.1)	0.20	850.00	\$170.00	
01/12/11	SJK		Participate in conference call regarding SunCal claim objections with D. Parker, R. Orgel, D. Wilson and N. Camerik.	0.40	725.00	\$290.00	
01/12/11	SJK		Review memo from J. Markum regarding SunCal Communities I loan documents re SunCal Management claims.	0.10	725.00	\$ 72.50	
01/12/11	SJK		Review SunCal Communities loan documents for references to management fees and development fees sought by SunCal Management claims.	1.40	725.00	\$1,015.00	
01/12/11	SJK		Conference with D. Ziehl regarding loan document review results for SunCal Management claims.	0.10	725.00	\$72.50	
01/12/11	SJK		Review and respond to memo from D. Ziehl regarding "flat fee" arrangement regarding monthly development fees (in regards to SunCal Management claims).	0.10	725.00	\$ 72.50	
01/12/11	RMS		Draft section 502(d) memo	3.40	575.00	\$1955.00	
01/12/11	RMS		Review of research for section 502(d) memo	1.50	575.00	\$ 862.50	
01/12/11	HDH		Review comparison of SunCal claims analysis and Lehman claims analysis of SunCal claims	0.40	650.00	\$260.00	
01/13/11	DAZ		Office conference with S. Kahn re SunCal Management claims/ meet and confer.	0.50	895.00	\$ 447.50	
01/13/11	DGP		Analyze Northlake Homeowners Association contract on SunCal Northlake project re top 20 voluntary claims (.2) and prepare memorandum re same (.1).	0.30	725.00	\$ 217.50	
01/13/11	RBO		SunCal Claims: Exchange messages re claims call (.1); Office conference with Steven J. Kahn re joint venture agreements (.2)	0.30	850.00	\$255.00	
01/13/11	RBO		SunCal Claims: Prepare message to Steven J. Kahn re meeting re SunCal claims and objections	0.10	850.00	\$ 85.00	
01/13/11	RBO		SunCal Claims: Office conference with Robert M. Saunders re 502(d) objection	0.70	850.00	\$595.00	
01/13/11	RBO		SunCal claims: Telephone conference with Camerik, Wilson, Brusco re Kiewit, Pinnick claims	0.50	850.00	\$425.00	
01/13/11	RBO		SunCal Claims: Office conference with Steven J. Kahn re SunCal Management claims (.2) and telephone conference with Camerik re SunCal Management claims (.3)	0.50	850.00	\$425.00	
01/13/11	SJK		Conference with R. Orgel regarding standing issue re filing objections to claims.	0.30	725.00	\$217.50	
01/13/11	SJK		Research standing issues re filing objections to claims.	1.90	725.00	\$1377.50	
01/13/11	SJK		Organize SunCal Management documents regarding further deep review on payments made and SunCal Management claim components.	0.70	725.00	\$507.50	
01/13/11	SJK		Memo to SunCal Management counsel regarding confirmation bases for monthly management fee claims.	0.20	725.00	\$145.00	
01/13/11	SJK		Telephone conference with N. Camerik and R. Orgel regarding additional identified documents for SunCal Management fees.	0.40	725.00	\$290.00	
01/13/11	SJK		Memo to N. Camerik regarding additional document search re SunCal Management claims.	0.10	725.00	\$72.50	
01/13/11	RMS		Conference with R Orgel regarding section 502(d) memo	0.80	575.00	\$460.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/13/11	RMS		Email exchange with R Orgel regarding meeting to discuss section 502(d) research	0.10	575.00	\$ 57.50	
01/14/11	DAZ		Review responses re SunCal Management claims (.9) and conference with S. Kahn re same (.6).	1.50	895.00	\$1342.50	
01/14/11	DAZ		Review SunCal Management agreement re management fee issues and claims.	2.50	895.00	\$2237.50	
01/14/11	DAZ		Office conference with R. Orgel re standing re claim objection and review authorities re same.	0.20	895.00	\$179.00	
01/14/11	DGP		Conference call with Mr. Wilson of Lehman, Ms. Camerik, Markum, Mr. Orgel re analysis of Marblehead claims (City of San Clemente, Villa San Clemente, BnB Construction, Orange County Tax Collector, Boudreau Pipeline), Palmdale Hills (Bethel Island), Palm Springs Valley (Desert Pipeline), Heartland (Stantec, Dennis McCoy & Sons), Oak Valley (Proactive Engineering), Oak Knoll (BKF Engineers)	1.50	725.00	\$1,087.50	
01/14/11	RBO		SunCal Claims: Review message from Erickson re Kiewit claim (.1); Review revised Kiewit claim assignment (.2); Prepare further response re redlines of language re Kiewit claim assignment (.2); Review Erickson response to revised language (.1); Prepare assignment for signature and review all prior comments, exhibits, etc. (1.6)	2.20	850.00	\$1870.00	
01/14/11	RBO		SunCal Claims: Discuss claim by claim analysis with Wilson, Markum, Parker and for part of time, Camerik (2.0); Preparation of message to Maria Bove re voluntary debtors claims objection handling (.4); Prepare message to Richard M. Pachulski, Dean A. Ziehl re advancing claim process through Lehman/SunCal mediation (.3)	2.70	850.00	\$2295.00	
01/14/11	SJK		Review memo from J. Markum regarding review of Trustee Debtor operating agreements regarding management fee references with respect to SunCal Management claims.	0.10	725.00	\$ 72.50	
01/17/11	RBO		SunCal Claims: Review messages re Kiewit claim assignment; Forward revised Kiewit documents with message (.2)	0.20	850.00	\$170.00	
01/17/11	SJK		Review Palmdale Hills Development Management Agreement re SunCal Management claims.	0.20	725.00	\$145.00	
01/17/11	RMS		Draft section 502(d) memorandum (to Rob Orgel)	5.20	575.00	\$2,990.00	
01/17/11	RMS		Research for section 502(d) memorandum (to Rob Orgel)	1.90	575.00	\$1092.50	
01/18/11	RBO		SunCal Claims: Office conference with Steven J. Kahn re SunCal insider claims analysis and objections (.6); Review Kiewit emails from Nellie, Neil Erickson, and review Kiewit claim assignment (.2); analyze issues re same and respond (.4)	1.20	850.00	\$1,020.00	
01/18/11	SJK		Revise SunCal Affiliates claims back-up log.	0.40	725.00	\$290.00	
01/18/11	SJK		Conference with R. Orgel regarding SunCal insider claim issues.	0.60	725.00	\$435.00	
01/18/11	RMS		Email exchange with L Forrester regarding revisions to section 502(d) memorandum	0.10	575.00	\$57.50	
01/18/11	RMS		Drafting and revising section 502(d) memorandum to Rob Orgel	4.30	575.00	\$2472.50	
01/18/11	RMS		Westlaw research and review of case law and treatises for section 502(d) memorandum (to Rob Orgel)	1.10	575.00	\$632.50	
01/18/11	HDH		Review SunCal claim analysis	0.50	650.00	\$325.00	
01/19/11	DAZ		Review SunCal claims analysis (.9) and correspondence re same (.2).	1.10	895.00	\$984.50	
01/19/11	SJK		Review memo from N. Camerik regarding SunCal/Lehman claims analyses per D. Wilson chart.	0.10	725.00	\$ 72.50	
01/19/11	RMS		Westlaw research and review of research for section 502(d) memorandum	0.80	575.00	\$460.00	
01/19/11	RMS		Revise section 502(d) memorandum	1.10	575.00	\$632.50	
01/19/11	RMS		Draft email to Rob Orgel re. section 502(d) memorandum	0.10	575.00	\$ 57.50	
01/19/11	RMS		Assemble case law and email to Rob Orgel regarding section 502(d) memorandum	0.30	575.00	\$172.50	
01/19/11	RMS		Read-through of section 502(d) memorandum	1.00	575.00	\$575.00	
01/19/11	RMS		Email exchange with L Forrester regarding revisions to section 502(d) memorandum	0.20	575.00	\$115.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/19/11	RMS		Review of L Forrester's mark-up of section 502(d) memorandum for changes	0.30	575.00	\$172.50	
01/19/11	MB		Telephone conference with RBO re: research for claims against Emerald Meadows.	0.50	625.00	\$312.50	
01/20/11	DAZ		Review (.2) and revise SunCal claims analysis (.7) and review and revise letter to Voluntary Committee re same (.1).	1.00	895.00	\$895.00	
01/20/11	RBO		SunCal Claims: Telephone conference with Blaustein re claims bar date (.4); Send Blaustein message re same (.1)	0.50	850.00	\$425.00	
01/20/11	SJK		Review and respond to memos from J. Markum regarding SunCal Affiliates claim charts.	0.30	725.00	\$217.50	
01/20/11	SJK		Assemble documents and memo to M. Yoshida regarding discovery call re SunCal claims.	0.30	725.00	\$217.50	
01/20/11	SJK		Review and respond to memo from M. Yoshida regarding discovery call re SunCal claims.	0.10	725.00	\$72.50	
01/20/11	RMS		Review of 502(d) case law (.8) and draft detailed email to Rob Orgel re same (.4)	1.20	575.00	\$ 690.00	
01/21/11	DAZ		Review SunCal Management claims analysis (.7) and conference with S. Kahn re same (.5).	1.20	895.00	\$1074.00	
01/21/11	RBO		SunCal Claims: Review Kiewit document and Erickson message (.3); Prepare request to Erickson (.1); Revise Kiewit claim assignment (.3); Review Maria Bove message re Mesa Pacific claim (.1); Prepare message to Maria Bove re Mesa Pacific claim (.1); Review message from Robert M. Saunders re 502(d) memo (.1); Review Camerik message re Kiewit claim assignment and respond (.1); Review Steven J. Kahn message re SunCal Management claims with forwarded documents (.1)	1.20	850.00	\$1020.00	
01/21/11	SJK		Prepare claims analysis charts regarding SunCal Management administrative and pre-petition claims (3.6); revise charts (.5) and forward to D. Ziehl in email (.1).	4.20	725.00	\$3,045.00	
01/21/11	RMS		Addition to section 502(d) memorandum (1.0) and review of relevant materials (.4)	1.40	575.00	\$ 805.00	
01/21/11	MB		Draft memo for Lehman/SunCal mediation regarding Mesa Pacific claim against Marblehead.	1.00	625.00	\$625.00	
01/22/11	DAZ		Office conference with S. Kahn re SunCal Management claims analysis (.3) and review and revise arguments and schedules re same (.7).	1.00	895.00	\$895.00	
01/22/11	SJK		Revise SunCal claim charts for use in Lehman/SunCal mediation session.	0.40	725.00	\$290.00	
01/22/11	SJK		Review Trustee Debtor operating agreement management fee provisions and payors/payee provisions with respect to SunCal Management proofs of claim (2.6) and compare operating agreement provisions to Development Management Agreements re same (.7).	3.30	725.00	\$2392.50	
01/22/11	SJK		Review Voluntary Debtor operating agreements, amendments and exhibits regarding management fee agreements for SunCal Management claims.	0.80	725.00	\$580.00	
01/25/11	RBO		SunCal Insurance Claim Issues: Review Debra Grassgreen message re sureties and respond (.1); Telephone conference with Debra Grassgreen re sureties claims (.2)	0.30	850.00	\$255.00	
01/25/11	SJK		Calculate non-SunCal Management non-debtor affiliate administrative claim.	0.40	725.00	\$290.00	
01/25/11	SJK		Memo to N. Camerik regarding Lehman Re and SJD claim analysis requests.	0.10	725.00	\$72.50	
01/25/11	DG		Research re: suretyship priority and subrogation/assumption issues re surety claims (1.0); call with R.Orgel re: same (.3)	1.30	775.00	\$1007.50	
01/26/11	SJK		Review SJD Partners Ltd. claim chart as prepared by Voluntary Committee counsel (.1) and claim chart prepared by D. Wilson (.1).	0.20	725.00	\$145.00	
01/28/11	DAZ		Telephone conference with Soto and Blaustein re settlement strategy and assignment of SunCal claims.	0.30	895.00	\$268.50	
01/28/11	RBO		SunCal Insurance Claim Issues: Review Term Sheet re bonding company claims (.3); Telephone conference with Camerik re same (.7); Prepare message to Dean A. Ziehl re Arch and Bond Safeguard re mediation (.5)	1.50	850.00	\$1275.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/31/11	MB		Research regarding claims against Emerald Meadows.	2.10	625.00	\$1312.50	
	Task Code Total			123.10		\$89,677.50	
Other Motions and Matters [Code 3800]							
01/03/11	RBO		SunCal Estate Causes of Action: Review message re claims to file by 2-year statute of limitations for avoidance actions (.3); Forward Neue message re deadline widely (.1)	0.40	850.00	\$340.00	
01/03/11	RMP		Review preference issues re. 2-year statute of limitations for avoidance actions (.5) and conferences with R. Orgel regarding same (.4).	0.90	950.00	\$855.00	
01/04/11	DAZ		Review correspondence re 2 year statute of limitations for avoidance actions.	0.40	895.00	\$ 358.00	
01/04/11	DAZ		Review discovery meet and confer letters re Mediator's schedule for Lehman/SunCal mediation (.4) and conference with S. Kahn re mediation brief (.3).	0.70	895.00	\$626.50	
01/04/11	SJK		Review and finalize discovery dispute letter for review by Lehman/SunCal mediation teams.	0.30	695.00	\$208.50	
01/04/11	SJK		Review memo from mediator regarding revised briefing and hearing schedule regarding discovery dispute in Lehman/SunCal mediation.	0.10	695.00	\$ 69.50	
01/04/11	SJK		Revise and augment discovery dispute letter to mediator in Lehman/SunCal mediation.	0.40	695.00	\$ 278.00	
01/04/11	SJK		Review information for (.4) and draft discovery dispute letter to mediator in Lehman/SunCal mediation (.9).	1.50	695.00	\$1042.50	
01/04/11	SJK		Telephone conference with D. Ziehl regarding discovery dispute briefing in Lehman/SunCal mediation.	0.10	695.00	\$ 69.50	
01/04/11	SJK		Review memos from D. Ziehl and N. Camerik regarding briefing in Lehman/SunCal mediation.	0.10	695.00	\$ 69.50	
01/04/11	SJK		Review memo from P. Couchot regarding availability for hearing in discovery dispute in Lehman/SunCal mediation.	0.10	695.00	\$ 69.50	
01/04/11	SJK		Review email from mediator regarding discovery dispute briefing and hearing scheduling.	0.10	695.00	\$ 69.50	
01/04/11	HDH		Review order and correspondence re avoidance actions	0.40	650.00	\$ 260.00	
01/04/11	HDH		Review status of Lehman/SunCal mediation preparation chart	0.30	650.00	\$ 195.00	
01/04/11	RBO		Lehman/SunCal Mediation: Prepare message to Richard M. Pachulski re client to consider consent to tolling statute of limitations on avoidance actions (.1); Review Richard M. Pachulski response and reply (.1)	0.20	850.00	\$ 170.00	
01/04/11	RBO		Lehman/SunCal Mediation: Review and respond to Harry D. Hochman re outline of mediation brief (.1); Participate in status call with Weil, client, etc. re mediation (1.0); Locate and forward prior messages re 2 year deadline on avoidance actions (.4); Prepare message to Richard M. Pachulski re Arch, Bond Safeguard, etc. consents needed to toll statute of limitations on avoidance actions (.5); Review Dean A. Ziehl response (.1); Prepare reply to Dean A. Ziehl (.1); Review and respond to Richard M. Pachulski re task (.1); Prepare message to Lobel, Neue re consents needed to toll statute of limitations on avoidance actions (.3)	2.60	850.00	\$2210.00	
01/04/11	RMP		Consider issues with statute of limitations tolling for avoidance actions (.3) and review and respond to e-mails regarding same (.4).	0.70	950.00	\$665.00	
01/04/11	RMP		Review correspondence re. discovery dispute in Lehman/SunCal mediation (.2) and conference with S. Kahn regarding same (.2).	0.40	950.00	\$380.00	
01/05/11	MSP		Email exchange w/R. Orgel, H. Hochman, et al. regarding fraudulent transfer complaints	0.10	595.00	\$ 59.50	
01/05/11	SJK		Review memo from mediator regarding rescheduling discovery call in Lehman/SunCal mediation.	0.10	695.00	\$69.50	
01/05/11	SJK		Final revisions to Arch Insurance avoidance action complaint and memo to M. Neue regarding same.	0.30	695.00	\$208.50	
01/05/11	SJK		Revise Arch Insurance avoidance action complaint.	0.30	695.00	\$ 208.50	
01/05/11	SJK		Review 1-year payment chart from Trustee regarding SunCal entity transfers and memo to M. Neu regarding same.	0.40	695.00	\$278.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/05/11	SJK		Review and respond to memos from N. Neue regarding SunCal and Bond Safeguard consents to tolling of statute of limitations on avoidance actions and conference with R. Orgel regarding same.	0.40	695.00	\$278.00	
01/05/11	SJK		Draft avoidance action complaint v. Arch Insurance	1.80	695.00	\$1251.00	
01/05/11	SJK		Review information for complaints v. Arch Insurance and Bond Safeguard.	0.40	695.00	\$278.00	
01/05/11	SJK		Review memos from M. Neue and R. Orgel regarding avoidance action statute of limitations tolling/complaint preparation.	0.30	695.00	\$ 208.50	
01/05/11	SJK		Review memo from R. Orgel to Trustee regarding need for avoidance action tolling agreements or suit filings against SunCal insiders.	0.10	695.00	\$ 69.50	
01/05/11	HDH		Review correspondence re avoidance actions	0.60	650.00	\$390.00	
01/05/11	RBO		SunCal Avoidance Claims: Prepare message to Steven J. Kahn re preparing draft complaints (.4); Office conference with Steven J. Kahn re same (.4); Prepare message to Neue re complaints (.1); Review Neue response and reply further to Neue re complaints (.3)	1.20	850.00	\$1,020.00	
01/05/11	RBO		Lehman/SunCal Mediation: Review L. Wang message re consents to tolling avoidance action statute of limitations (.1); Respond to Wang re consents (.1); Prepare message to Richard M. Pachulski re client input (.1); Review Richard M. Pachulski response and reply to it (.1); Forward to Richard M. Pachulski the M. Neue request for Lehman consent (.1)	0.50	850.00	\$425.00	
01/05/11	RBO		SunCal Avoidance Claims: Review Neue response re Bond Safeguard consent to tolling statute of limitations on avoidance actions (.1); Review client and other responses re consents (.1); Prepare message to Neue with Lehman consent (.2); Review Lemmer research and analysis on avoidance actions (.3); Prepare response to same (.4)	1.10	850.00	\$935.00	
01/05/11	RBO		SunCal Avoidance Claims: Review Neue response re seeking consents to tolling statute of limitations on avoidance actions (.1); prepare request to targets re consents (.5); Prepare message to Neue re same and review reply (.1); Review Richard M. Pachulski response to same (.1); Prepare message to Cyburt and Brusco re Lehman consent (.7); Review Neue message re responses and suggestions (.2); Prepare message to Harry D. Hochman and Steven J. Kahn re same (.2); Review files per Steven J. Kahn and forward relevant pleadings (.9)	2.80	850.00	\$2380.00	
01/05/11	RMP		Review and respond to various e-mails regarding avoidance action statute of limitations tolling issues.	1.20	950.00	\$1140.00	
01/05/11	RMP		Review avoidance tolling issues (.2) and conference with R. Orgel regarding same (.4).	0.60	950.00	\$570.00	
01/05/11	RMP		Telephone conferences with Friedman (.5), Lobel (.5) and Camerik (.3) D413 regarding Lehman/SunCal mediation issues.	1.30	950.00	\$1235.00	
01/05/11	RMP		Review Arch Insurance complaint (.2) and conference with S. Kahn regarding same (.2).	0.40	950.00	\$380.00	
01/06/11	DAZ		Review and revise discovery demand letter in Lehman/SunCal mediation (.3) and conference with S. Kahn re same (.2).	0.50	895.00	\$447.50	
01/06/11	SJK		Review memo from M. Neue regarding regarding Arch Insurance agreement regarding tolling avoidance action statute of limitations.	0.10	695.00	\$ 69.50	
01/06/11	SJK		Review correspondence from J. Miliband regarding discovery dispute in Lehman/SunCal mediation and memo to Lehman/SunCal mediation team regarding same.	0.20	695.00	\$ 139.00	
01/06/11	SJK		Review memo from D. Ziehl and advise mediator of preserved hearing dates in Lehman/SunCal mediation.	0.10	695.00	\$ 69.50	
01/06/11	SJK		Revise briefing letter to mediator regarding discovery dispute in Lehman/SunCal mediation.	0.40	695.00	\$278.00	
01/06/11	SJK		Revise and forward discovery brief letter to Lehman/SunCal mediation teams for review and comment.	0.30	725.00	\$ 217.50	
01/06/11	SJK		Conference with R. Orgel regarding discovery dispute status in Lehman/SunCal mediation.	0.10	695.00	\$ 69.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/06/11	HDH		Review and respond to Blaustein re Lehman Re issues and Lehman/SunCal mediation	0.40	650.00	\$260.00	
01/06/11	RBO		Lehman/SunCal Mediation: Review Wilson message (.2); Prepare message to Dean A. Ziehl re A. Friedman (.1); Review Dean A. Ziehl response (.1); Review Steven J. Kahn proposed discovery letter (.3); Prepare revisions to Steven J. Kahn letter (.8); Review Harry D. Hochman mediation outline (.6); review plans of reorganization (1.0); Review SunCal Plan of Reorganization Objection (.7); Review draft reply (.6); prepare revisions to Lehman/SunCal mediation outline (1.5)	5.90	850.00	\$5015.00	
01/06/11	RMP		Review discovery dispute issues in Lehman/SunCal mediation (.9) and conferences with S. Kahn and D. Ziehl regarding same (.3).	1.40	950.00	\$1330.00	
01/06/11	RMP		Review Plan of Reorganization issues for Lehman/SunCal mediation.	1.10	950.00	\$1045.00	
01/07/11	DAZ		Telephone conference with Yoshida re discovery matters in Lehman/SunCal mediation.	0.20	895.00	\$179.00	
01/07/11	DAZ		Review and revise SunCal discovery dispute letter in Lehman/SunCal mediation (.3) and conference with S. Kahn re same (.1).	0.40	895.00	\$358.00	
01/07/11	DAZ		Telephone conferences re Seneca Center participation in Lehman/SunCal mediation and review of briefs.	0.70	895.00	\$626.50	
01/07/11	SJK		Memo to mediation team regarding revised discovery dispute submission in Lehman/SunCal mediation.	0.10	695.00	\$ 69.50	
01/07/11	SJK		Draft additional revisions to discovery letter in Lehman/SunCal mediation and circulate to team.	0.20	695.00	\$139.00	
01/07/11	SJK		Review Camerik approval of discovery letter re Lehman/SunCal mediation.	0.10	695.00	\$ 69.50	
01/07/11	SJK		Review memos from D. Ziehl and R. Orgel regarding Lehman/SunCal mediation preparation issues.	0.20	695.00	\$139.00	
01/07/11	SJK		Review R. Orgel proposed revisions to discovery dispute submission to mediator in Lehman/SunCal mediation.	0.20	695.00	\$139.00	
01/07/11	SJK		Further revise discovery submission in Lehman/SunCal mediation.	0.30	695.00	\$208.50	
01/07/11	SJK		Telephone conference with N. Camerik regarding suggested discovery dispute letter revisions in Lehman/SunCal mediation.	0.20	695.00	\$139.00	
01/07/11	SJK		Draft suggested revisions to discovery letter for Lehman/SunCal mediation.	0.30	695.00	\$ 208.50	
01/07/11	SJK		Revise and forward latest draft of discovery letter for Lehman/SunCal mediation for teams to review and comment.	0.20	695.00	\$139.00	
01/07/11	SJK		Telephone conference with N. Camerik regarding additional changes to discovery letter for Lehman/SunCal mediation.	0.20	695.00	\$139.00	
01/07/11	SJK		Forward discovery letter in Lehman/SunCal mediation.	0.10	695.00	\$69.50	
01/07/11	HDH		Review correspondence re Seneca claim (for Lehman/SunCal mediation)	0.10	650.00	\$65.00	
01/07/11	HDH		Review letter re discovery dispute in Lehman/SunCal mediation	0.20	650.00	\$130.00	
01/07/11	HDH		Research preemption issues raised by SunCal mediation brief in Lehman/SunCal mediation	0.50	650.00	\$325.00	
01/07/11	HDH		Work on responses to contentions made by parties in Lehman/SunCal mediation	1.80	650.00	\$1170.00	
01/07/11	HDH		Conference with Robert B. Orgel re Lehman/SunCal mediation response chart	0.10	650.00	\$ 65.00	
01/07/11	HDH		Review correspondence re Seneca participation in Lehman/SunCal mediation (.1); Telephone conference with Robert B. Orgel re Lehman/SunCal mediation chart (.1)	0.20	650.00	\$130.00	
01/07/11	HDH		Review Bond Safeguard order re filing late claim and correspondence re same	0.20	650.00	\$130.00	
01/07/11	RBO		Lehman/SunCal Mediation: Prepare message to Camerik re mediation outline (.1); Review Steven J. Kahn mediation discovery letter (.1)	0.40	850.00	\$340.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/07/11	RBO		Lehman/SunCal Mediation: Review Richard M. Pachulski message re Seneca and attachments (.5); Prepare response to Richard M. Pachulski (.4); Office conference with Richard M. Pachulski re Seneca (.1); Telephone conference with Michelle Yoshida re Seneca (.4); Prepare message to client re Seneca (.7); Review and respond to Camerik re same (.2)	2.30	850.00	\$1,955.00	
01/07/11	RMP		Review Seneca brief in Lehman/SunCalmediation (.8) and consider issues with them as mediation participant (.4).	1.20	950.00	\$1140.00	
01/07/11	RMP		Review discovery correspondence in Lehman/SunCal mediation (.4) and review and respond to e-mails regarding same (.2).	0.60	950.00	\$ 570.00	
01/09/11	HDH		Research re recoupment and anti-deficiency theories (1.1); work on mediation flow chart for Lehman/SunCalmediation (1.2)	2.30	650.00	\$1495.00	
01/10/11	DAZ		Review materials for Lehman/SunCal mediation (.5) and office conference with H. Hochman re same (.2).	0.70	895.00	\$ 626.50	
01/10/11	SJK		Review bullet point refutation regarding Voluntary Debtor mediation brief points for Lehman/SunCal mediation.	0.50	725.00	\$ 362.50	
01/10/11	HDH		Complete drafting mediation response summary	3.30	650.00	\$2145.00	
01/10/11	HDH		Conference with Robert B. Orgel regarding SunCal theories for Lehman/SunCal mediation	0.40	650.00	\$260.00	
01/10/11	RBO		Lehman/SunCal Mediation: Office conference with Harry D. Hochman re. issues for mediation outline (.3); Review Harry D. Hochman's mediation outline (.3)	0.60	850.00	\$510.00	
01/10/11	RMP		Review mediation summaries for call with SunCal Management re. Lehman/SunCal mediation.	1.10	950.00	\$1045.00	
01/11/11	DAZ		Office conference with S. Kahn re discovery dispute re SunCal Management claims re. Lehman/SunCal mediation (.2) and review documents re same (1.3).	1.50	895.00	\$1342.50	
01/11/11	DAZ		Prepare for (.8) and participate on telephonic discovery hearing with Mediator in call with SunCal Management re. Lehman/SunCal mediation (.5).	1.30	895.00	\$1163.50	
01/11/11	SJK		Prepare for discovery call re. SunCal Management claims discovery issues with mediator.	0.30	725.00	\$217.50	
01/11/11	SJK		Memo to R. Rus regarding call setting and review reply re SunCal Management claims discovery issues and Lehman/SunCal mediation.	0.10	725.00	\$ 72.50	
01/11/11	SJK		Conference with D. Ziehl regarding call with mediator regarding discovery dispute in re. SunCal Management claims and Lehman/SunCal mediation.	0.10	725.00	\$ 72.50	
01/11/11	SJK		Conference call with mediator regarding discovery dispute in call with SunCal Management re. Lehman/SunCal mediation.	0.50	725.00	\$362.50	
01/12/11	DAZ		Review Mediator discovery ruling and conference re same.	0.30	895.00	\$268.50	
01/12/11	DAZ		Office conference with S. Kahn re "meet and confer" call re discovery on SunCal Management claims.	0.30	895.00	\$268.50	
01/12/11	SJK		Review order from mediator regarding "meet and confer" re discovery on SunCal Management claims and follow-up call schedule.	0.10	725.00	\$ 72.50	
01/12/11	SJK		Prepare for call with SunCal Management counsel regarding document production re claims.	0.20	725.00	\$145.00	
01/12/11	SJK		Telephone conference with SunCal Management counsel regarding "meet and confer" call with SunCal Management re. discovery on claims	0.80	725.00	\$580.00	
01/12/11	SJK		Detailed memo to Weil and PSZJ mediation teams regarding result of "meet and confer" call with SunCal Management re. discovery on claims.	0.70	725.00	\$507.50	
01/12/11	RMP		Meeting with client regarding SunCal issues and Lehman/SunCal mediation.	2.20	950.00	\$2090.00	
01/13/11	SJK		Memo to D. Ziehl regarding mediator inquiry regarding SunCal claims analysis.	0.10	725.00	\$ 72.50	
01/13/11	SJK		Segregate and assemble discovery responses for review and summarization in Lehman/SunCal mediation.	0.20	725.00	\$145.00	
01/13/11	SJK		Telephone conference with SunCal Management counsel regarding "meet and confer" regarding discovery issues re SunCal Management claims and Lehman/SunCal mediation	0.30	725.00	\$217.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/14/11	SJK		Conference call with mediator regarding discovery status in Lehman/SunCal mediation.	0.10	725.00	\$ 72.50	
01/14/11	SJK		Conference with D. Ziehl regarding Lehman/SunCal mediation document production issues and mediator call.	0.10	725.00	\$ 72.50	
01/14/11	SJK		Telephone conference with C. Castaldi regarding document production status and joint call to M. Yoshida regarding same (re Lehman/SunCal mediation).	0.30	725.00	\$217.50	
01/14/11	SJK		Review Castaldi response to memo regarding operative management fee agreements and documents (regarding SunCal Management claims and Lehman/SunCal mediation).	0.10	725.00	\$ 72.50	
01/14/11	SJK		Conference with D. Ziehl regarding call with Yoshida re Lehman/SunCal mediation and dated SunCal discovery responses.	0.10	725.00	\$ 72.50	
01/14/11	HDH		Review revisions to Lehman/SunCal mediation chart	0.50	650.00	\$325.00	
01/17/11	SJK		Complete review and analysis of newly produced documents from SunCal Affiliate claimants in Lehman/SunCal mediation.	6.50	725.00	\$4712.50	
01/18/11	SJK		Draft memo to Weil and PSZJ mediation teams regarding results of review of additional documents produced by SunCal Affiliated Claimants.	2.30	725.00	\$1,667.50	
01/18/11	SJK		Review documents regarding prior and second productions in Lehman/SunCal mediation.	0.30	725.00	\$217.50	
01/18/11	RMP		Review SunCal claim issues for Lehman/SunCal mediation.	3.80	950.00	\$3610.00	
01/19/11	DAZ		Review revised Lehman/SunCal mediation charts.	1.00	895.00	\$895.00	
01/19/11	SJK		Emails and telephone conference with M. Yoshida regarding additional discovery call in Lehman/SunCal mediation.	0.20	725.00	\$145.00	
01/19/11	SJK		Review memo from R. Orgel regarding Lehman/SunCal mediation/claims issues.	0.20	725.00	\$145.00	
01/19/11	HDH		Telephone conference with N. Camerik re Lehman/SunCal mediation prep	0.30	650.00	\$195.00	
01/19/11	HDH		Review Lehman/SunCal mediation chart (.1) and correspondence with Blaustein re same (.2)	0.30	650.00	\$195.00	
01/19/11	HDH		Conference with Dean A. Ziehl re Lehman/SunCal mediation chart (.4) and revise same (1.4)	1.80	650.00	\$1170.00	
01/19/11	HDH		Review Weil revisions to Lehman/SunCal mediation chart (.2) and correspond with counsel re same (.2)	0.40	650.00	\$260.00	
01/19/11	RBO		Lehman/SunCal Mediation: Analyze issues to be addressed at mediation (3.8); Prepare message with detailed recommendation of "asks" from mediation to consider (1.3)	5.10	850.00	\$4,335.00	
01/19/11	RMP		Prepare for Lehman/SunCal mediation.	5.40	950.00	\$5,130.00	
01/20/11	DAZ		Review response to surety bonding company arguments re Lehman/SunCal mediation.	0.50	895.00	\$ 447.50	
01/20/11	DAZ		Office conferences with H. Hochman re Lehman/SunCal mediation preparation issues.	0.50	895.00	\$ 447.50	
01/20/11	DAZ		Prepare for Lehman/SunCal mediation.	2.00	895.00	\$1790.00	
01/20/11	SJK		Telephone conference with mediation teams regarding preparation and strategy for Lehman/SunCal mediation.	1.00	725.00	\$ 725.00	
01/20/11	HDH		Begin drafting Lehman/SunCal mediation presentation outline for Dean A. Ziehl	1.40	650.00	\$910.00	
01/20/11	HDH		Revise Lehman/SunCal mediation litigation chart	0.20	650.00	\$130.00	
01/20/11	HDH		Research fraudulent transfer re recoupment issue	1.10	650.00	\$715.00	
01/20/11	HDH		Correspondence with Weil re fraudulent transfer/recoupment issues for Lehman/SunCal mediation	0.30	650.00	\$195.00	
01/20/11	HDH		Review and revise Lehman/SunCal mediation prep chart	0.50	650.00	\$ 325.00	
01/20/11	HDH		Conference with Dean A. Ziehl re Lehman/SunCal mediation	0.50	650.00	\$ 325.00	
01/20/11	HDH		Conference call with client and Weil regarding Lehman/SunCal mediation prep	1.00	650.00	\$650.00	
01/20/11	RBO		Lehman/SunCal Mediation: Review settlement messages from A. Friedman	0.20	850.00	\$170.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/20/11	RBO		Lehman/SunCal Mediation: Telephone conference with Drew Wilson and Nellie Camerik re Friedman spreadsheet re SunCal voluntary debtor claims (.5); Review and revise cover letter and spreadsheet (.6)	1.10	850.00	\$935.00	
01/20/11	RBO		Lehman/SunCal Mediation: Review Blaustein messages (.1); Telephone conference with Blaustein re SunCal and fraudulent transfers (.3)	0.40	850.00	\$340.00	
01/20/11	HDH		Telephone conference with Blaustein re fraudulent transfer issues/remedy (.2) and Conference with Ira D. Kharasch re fraudulent transfer issue (.4)	0.60	650.00	\$390.00	
01/20/11	IDK		Office conferences with H. Hochman re issues on remedy for fraudulent conveyance (.1); Review prior research on similar issues (.7); Emails with H. Hochman re same (.2).	1.00	850.00	\$850.00	
01/20/11	RMP		Prepare for (1.1) and participate on team call in preparation for Lehman/SunCal mediation (1.1).	2.20	950.00	\$2090.00	
01/20/11	RMP		Review of materials in preparation for Lehman/SunCal mediation.	2.70	950.00	\$2565.00	
01/21/11	DAZ		Telephone conferences with N. Camerik re Lehman/SunCal mediation issues.	0.30	895.00	\$268.50	
01/21/11	DAZ		Review and revise SunCal Voluntary Claims analysis for Lehman/SunCal mediation (.9) and transmit to A. Friedman and Mediator (.1).	1.00	895.00	\$895.00	
01/21/11	DAZ		Office conferences with H. Hochman and R. Pachulski re Lehman/SunCal mediation preparation.	0.50	895.00	\$447.50	
01/21/11	DAZ		Prepare for Lehman/SunCal mediation.	2.50	895.00	\$2237.50	
01/21/11	SJK		Telephone conference with D. Ziehl regarding Lehman/SunCal mediation preparation and participation.	0.10	725.00	\$ 72.50	
01/21/11	SJK		Memo to D. Ziehl regarding Lehman/SunCal mediation attendance and chart preparation.	0.10	725.00	\$ 72.50	
01/21/11	HDH		Review discovery order and correspondence re Lehman/SunCal mediation	0.10	650.00	\$ 65.00	
01/21/11	HDH		Conferences with Dean A. Ziehl re Lehman/SunCal mediation preparation	0.40	650.00	\$260.00	
01/21/11	HDH		Review memo re Ritter Ranch project bonds and SunCal debtor Palmdale Hills Property (in prep for Lehman/SunCal mediation)	0.20	650.00	\$ 130.00	
01/21/11	HDH		Draft Lehman/SunCal mediation outline for Dean A. Ziehl presentation at mediation	3.70	650.00	\$2,405.00	
01/21/11	HDH		Review claims analysis re SunCal voluntary debtor cases in preparation for Lehman/SunCal mediation	0.50	650.00	\$ 325.00	
01/21/11	RMP		Review mediation materials in preparation for Lehman/SunCal mediation.	4.40	950.00	\$4180.00	
01/21/11	RMP		Review A. Friedman cover letter and chart re. Lehman/SunCal mediation (.7) and telephone conference with A. Friedman regarding same (.4).	1.10	950.00	\$1,045.00	
01/22/11	DAZ		Analyze arguments re Lehman/SunCal mediation.	7.00	895.00	\$6,265.00	
01/22/11	SJK		Conference with D. Ziehl re. Lehman/SunCal mediation preparation and strategy.	0.80	725.00	\$580.00	
01/22/11	HDH		Conference with Dean A. Ziehl re Lehman/SunCal mediation presentation	0.30	650.00	\$195.00	
01/23/11	DAZ		Review documents in preparation for Lehman/SunCal mediation(4.5), meeting with clients and counsel re strategy re mediation (1.5).	6.00	895.00	\$5370.00	
01/23/11	DAZ		Review revised Lehman/SunCal mediation schedules and outlines.	1.00	895.00	\$895.00	
01/23/11	SJK		Draft demonstrative chart for Lehman/SunCal mediation regarding operative agreements containing SunCal management fee provisions	3.00	725.00	\$2175.00	
01/23/11	SJK		Attend Lehman/SunCal mediation dinner meeting with clients regarding strategies.	4.00	725.00	\$2900.00	
01/23/11	RMP		Review Lehman/SunCal mediation materials (1.1) and prepare mediation presentation (2.1).	3.20	950.00	\$3040.00	
01/24/11	DAZ		Prepare for (2.4) and participate in global Lehman/SunCal mediation process (8.6) and conference with clients re strategy (1.0).	12.00	895.00	\$10,740.00	
01/24/11	SJK		Attend first Lehman/SunCal mediation session (8.6) and client meetings re same (1.4).	10.00	725.00	\$7,250.00	
01/24/11	RMP		Prepare for (.8) and participate in all-day Lehman/SunCal mediation (8.6).	9.40	950.00	\$8930.00	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
01/25/11	DAZ		Participate in global Lehman/SunCal mediation process (9.5) and conference with clients re strategy (2.5).	12.00	895.00	\$10740.00	
01/25/11	SJK		Attend mediation (9.0) and client meetings re strategy (2.0).	11.00	725.00	\$7975.00	
01/25/11	HDH		Research surety bond claims filed against SunCal debtors in prep for Lehman/SunCal mediation	0.80	650.00	\$520.00	
01/25/11	RBO		Lehman/SunCal Mediation: Review Richard M. Pachulski message (.1); Prepare response re Camerik having info (.1)	0.20	850.00	\$170.00	
01/25/11	MB		Telephone conference with A. Wilson regarding Lehman POC against Marblehead and Lehman/SunCal mediation issues.	0.20	625.00	\$125.00	
01/25/11	RMP		Prepare for (.6) and participate in second day of Lehman/SunCal mediation (8.0).	8.60	950.00	\$8170.00	
01/26/11	DAZ		Further participation at global Lehman/SunCal mediation (8.0) and conference with clients re strategy (2.0).	10.00	895.00	\$8950.00	
01/26/11	SJK		Attend third day of Lehman/SunCal mediation.	10.30	725.00	\$7467.50	
01/26/11	RBO		Lehman/SunCal Mediation: Debriefed by Dean A. Ziehl, Camerik, etc. regarding status	0.50	850.00	\$ 425.00	
01/26/11	RMP		Prepare for (.9) and participate in third day of Lehman/SunCal mediation (8.3).	9.20	950.00	\$8740.00	
01/27/11	DAZ		Review and revise demand letter re SunCal debtor North Orange Del Rio CFD bonds and claim (.6) and office conference with S. Kahn re same (.4).	1.00	895.00	\$895.00	
01/27/11	SJK		Draft correspondence to SunCal Voluntary Debtor counsel regarding CFD bonds and claim payments.	0.40	725.00	\$290.00	
01/27/11	SJK		Revise correspondence to R. Rus and P. Couchot regarding SunCal debtor North Orange Del Rio CFD bonds and memo to N. Camerik regarding same.	0.20	725.00	\$145.00	
01/27/11	SJK		Review and incorporate N. Camerik revisions to SunCal debtor North Orange Del Rio claim letter and forward to recipients.	0.30	725.00	\$217.50	
01/27/11	DAZ		Telephone conference with E. Soto re Lehman/SunCal mediation status.	0.30	895.00	\$ 268.50	
01/27/11	DAZ		Conferences with mediator and clients re Lehman/SunCal mediation scheduling issues.	0.40	895.00	\$ 358.00	
01/27/11	RMP		Review SunCal debtor North Orange Del Rio issues (.5) and conference with S. Kahn regarding same (.4).	0.90	950.00	\$ 855.00	
01/28/11	SJK		Review new Lehman/SunCal mediation notice.	0.10	725.00	\$ 72.50	
01/28/11	RBO		Lehman/SunCal Mediation: Preparation of message to Dean A. Ziehl re A. Friedman and SunCal Voluntary Debtor offer	0.50	850.00	\$425.00	
01/28/11	DAZ		Office conferences with R. Orgel re mediation issues and impact re Lehman/SunCal plan provisions.	1.00	895.00	\$895.00	
01/28/11	RMP		Review Arch issues regarding Lehman/SunCal mediation (.7) and term sheet re same (.4) and telephone conference with Camerik (.2) and conference with R. Orgel regarding same (.2).	1.50	950.00	\$1425.00	
01/29/11	SJK		Review memo from M. Yoshida regarding status report to Court regarding Lehman/SunCal mediation.	0.10	725.00	\$ 72.50	
01/31/11	HDH		Conference with Dean A. Ziehl re Lehman/SunCal mediation issues	0.20	650.00	\$ 130.00	
01/31/11	RBO		Lehman/SunCal Mediation: Review Bond Safeguard draft term sheet (.5); Preparation of comments to same, included in message (0.5)	1.00	850.00	\$ 850.00	
01/31/11	RMP		Review Bond Safeguard issues regarding Lehman/SunCal mediation (1.0) and review Bond Safeguard term sheet re same (.3) and review and respond to various e-mails regarding same (.3).	1.60	950.00	\$1,520.00	
01/31/11	RMP		Telephone conferences with Cyburt re. Lehman/SunCal mediation issues (1.1) and e-mails with team regarding various Lehman/SunCal mediation issues (.7).	1.80	950.00	\$1710.00	
01/31/11	RMP		Review SunCal Management claims and Debtor North Orange Del Rio issues (1.0) and conferences with S. Kahn regarding same (.5).	1.50	950.00	\$1425.00	
01/31/11	RMP		Telephone conferences with Friedman (.4) and Lobel (.5) regarding status re. SunCal/Lehman mediation.	0.90	950.00	\$855.00	
Task Code Total				257.10		\$214,890.50	

Date	Task	Time Keeper	Description	Hours	Rate	Total	Comments
Appeals [Code 4200]							
01/21/11	HDH		Review filing re supplemental authority in case no. 10-1007 in 9th Circuit BAP	0.20	650.00	\$130.00	
01/21/11	SSC		Telephone conference with A. Blaustein re filing supplemental pleading in case no. 10-1007 in 9th Circuit BAP appeal re 8th Circuit opinion.	0.10	650.00	\$ 65.00	
01/24/11	DAZ		Review supplemental authority submission to 9th Circuit BAP in case no. 10-1007 re loan repurchase issue.	0.30	895.00	\$268.50	
01/24/11	SSC		Telephone conference with Lauren at Weil re filing of supplemental authority in case no. 10-1007 in 9th Cir. BAP.	0.10	650.00	\$ 65.00	
01/24/11	SSC		Review filing of supplemental authority in case no. 10-1007 in 9th Circuit BAP.	0.20	650.00	\$130.00	
Task Code Total				0.90		\$658.50	
Total Professional services:				430.75		\$346,966.25	

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Costs Advanced:

Date	Code	Description	Amount
12/01/2010	CC	Conference Call [E105] AT&T Conference Call, SJK	\$9.10
12/02/2010	CC	Conference Call [E105] AT&T Conference Call, SJK	\$28.09
12/16/2010	AT	Auto Travel Expense [E109] AMS/Pacific Transportation, Inv. 8703, drop at JFK Airport, DAZ	\$181.80
12/16/2010	AT	Auto Travel Expense [E109] AMS/Pacific Transportation Service, Inv. 8703, drop at JFK Airport, RBO	\$181.80
12/16/2010	BM	Business Meal [E111] LA Bite- Marmalade Cafe, working meal, HDH	\$22.26
12/16/2010	HT	Hotel Expense [E110] The London Hotel- NY, 4 nights for meeting with client and Weil in preparation for Lehman/SunCal mediation, DAZ	\$1,500.00
12/22/2010	RS	Research [E106] Downloading of Mechanic's Lien Case, DGP	\$22.50
12/23/2010	BM	Business Meal [E111] Johnnies NY Pizza, working meal, HDH	\$20.83
12/28/2010	BM	Business Meal [E111] Johnnies NY Pizza, working meal, DGP	\$30.86
12/29/2010	BM	Business Meal [E111] Johnnies NY Pizza, working meal, DGP	\$13.15
12/30/2010	FE	52063.00001 FedEx Charges for 12-30-10	\$9.20
01/01/2011	PAC	52063.00001 PACER Charges for 01-01-11	\$3.28
01/02/2011	PAC	52063.00001 PACER Charges for 01-02-11	\$1.60
01/03/2011	PAC	52063.00001 PACER Charges for 01-03-11	\$39.36
01/04/2011	PAC	52063.00001 PACER Charges for 01-04-11	\$30.56
01/04/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/04/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/04/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/04/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/04/2011	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
01/05/2011	CC	Conference Call [E105] CourtCall for 1/3/2011 through 1/31/2011	\$51.00
01/05/2011	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/05/2011	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/05/2011	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/05/2011	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/05/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/05/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/05/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/05/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/05/2011	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
01/05/2011	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
01/06/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/06/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/06/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/07/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/07/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50

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01/07/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/07/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/07/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/07/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/07/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/07/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/07/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/07/2011	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
01/07/2011	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
01/07/2011	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
01/07/2011	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
01/07/2011	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
01/07/2011	RE2	SCAN/COPY (59 @0.10 PER PG)	\$5.90
01/07/2011	WL	52063.00001 Westlaw Charges for 01-07-11	\$135.89
01/09/2011	WL	52063.00001 Westlaw Charges for 01-09-11	\$152.22
01/10/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/10/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/10/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/10/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/10/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/10/2011	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
01/10/2011	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
01/10/2011	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
01/10/2011	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
01/10/2011	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
01/10/2011	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
01/10/2011	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
01/10/2011	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
01/10/2011	WL	52063.00001 Westlaw Charges for 01-10-11	\$996.71
01/11/2011	LN	52063.00001 Lexis Charges for 01-11-11	\$129.97
01/11/2011	PAC	52063.00001 PACER Charges for 01-11-11	\$5.68
01/11/2011	RE	(DOC 34 @0.20 PER PG)	\$6.80
01/11/2011	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
01/11/2011	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
01/11/2011	WL	52063.00001 Westlaw Charges for 01-11-11	\$812.60
01/12/2011	PAC	52063.00001 PACER Charges for 01-12-11	\$2.64
01/13/2011	PAC	52063.00001 PACER Charges for 01-13-11	\$0.96
01/13/2011	RE2	SCAN/COPY (38 @0.10 PER PG)	\$3.80
01/13/2011	WL	52063.00001 Westlaw Charges for 01-13-11	\$789.50
01/14/2011	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/14/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/14/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/14/2011	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
01/15/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/15/2011	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
01/15/2011	RE2	SCAN/COPY (1147 @0.10 PER PG)	\$114.70
01/17/2011	WL	52063.00001 Westlaw Charges for 01-17-11	\$705.20
01/18/2011	PAC	52063.00001 PACER Charges for 01-18-11	\$6.96
01/18/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/18/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/18/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/18/2011	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
01/18/2011	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60

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01/18/2011	WL	52063.00001 Westlaw Charges for 01-18-11	\$74.91
01/19/2011	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/19/2011	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
01/19/2011	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
01/19/2011	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
01/19/2011	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
01/19/2011	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
01/19/2011	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
01/19/2011	RE2	SCAN/COPY (19 @0.10 PER PG)	\$1.90
01/19/2011	WL	52063.00001 Westlaw Charges for 01-19-11	\$406.48
01/19/2011	WL	52063.00001 Westlaw Charges for 01-19-11	\$250.81
01/20/2011	FE	52063.00001 FedEx Charges for 01-20-11	\$7.39
01/20/2011	FE	52063.00001 FedEx Charges for 01-20-11	\$10.39
01/20/2011	FE	52063.00001 FedEx Charges for 01-20-11	\$7.39
01/20/2011	FE	52063.00001 FedEx Charges for 01-20-11	\$7.39
01/20/2011	FE	52063.00001 FedEx Charges for 01-20-11	\$10.39
01/20/2011	FE	52063.00001 FedEx Charges for 01-20-11	\$7.39
01/20/2011	FE	52063.00001 FedEx Charges for 01-20-11	\$7.39
01/20/2011	FE	52063.00001 FedEx Charges for 01-20-11	\$7.39
01/20/2011	FE	52063.00001 FedEx Charges for 01-20-11	\$7.39
01/20/2011	RE	(DOC 4 @0.20 PER PG)	\$0.80
01/20/2011	RE	(DOC 4 @0.20 PER PG)	\$0.80
01/20/2011	RE	(PLDG 9 @0.20 PER PG)	\$1.80
01/20/2011	RE	(PLDG 9 @0.20 PER PG)	\$1.80
01/20/2011	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
01/20/2011	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
01/20/2011	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
01/20/2011	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
01/21/2011	FE	Federal Express [E108] FedEx Office, Woodland Hills SJK	\$19.76
01/21/2011	PAC	52063.00001 PACER Charges for 01-21-11	\$5.44
01/21/2011	RE	(CORR 6 @0.20 PER PG)	\$1.20
01/21/2011	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/21/2011	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/21/2011	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/21/2011	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/21/2011	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
01/22/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/22/2011	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/22/2011	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/22/2011	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/22/2011	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/22/2011	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/22/2011	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/22/2011	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
01/22/2011	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
01/24/2011	GP	Guest Parking [E124] Water Garden Parking Lot, mediation, DAZ	\$27.60
01/24/2011	PAC	52063.00001 PACER Charges for 01-24-11	\$3.68
01/24/2011	PO	52063.00001 :Postage Charges for 01-24-11	\$1.83
01/24/2011	RE	(DOC 30 @0.20 PER PG)	\$6.00
01/24/2011	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/25/2011	GP	Guest Parking [E124] Water Garden Parking fees, mediation, SJK	\$27.60
01/25/2011	GP	Guest Parking [E124] Water Garden parking lot, mediation, DAZ	\$27.60
01/25/2011	PAC	52063.00001 PACER Charges for 01-25-11	\$11.60
01/25/2011	WL	52063.00001 Westlaw Charges for 01-25-11	\$475.59

Statement of Professional Services Rendered Through 1/31/2011

Date	Code	Description	Amount
01/26/2011	GP	Guest Parking [E124] Water Garden Parking Fees, mediation, SJK	\$27.60
01/26/2011	GP	Guest Parking [E124] Water Garden parking lot, mediation, DAZ	\$27.60
01/27/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/27/2011	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/27/2011	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/27/2011	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/27/2011	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/27/2011	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
01/31/2011	FE	52063.00001 FedEx Charges for 01-31-11	\$10.39
01/31/2011	FE	52063.00001 FedEx Charges for 01-31-11	\$10.39
01/31/2011	FE	52063.00001 FedEx Charges for 01-31-11	\$7.39
01/31/2011	FE	52063.00001 FedEx Charges for 01-31-11	\$7.39
01/31/2011	FE	52063.00001 FedEx Charges for 01-31-11	\$7.39
01/31/2011	FE	52063.00001 FedEx Charges for 01-31-11	\$7.39
01/31/2011	FE	52063.00001 FedEx Charges for 01-31-11	\$7.39
01/31/2011	FE	52063.00001 FedEx Charges for 01-31-11	\$7.39
01/31/2011	PAC	52063.00001 PACER Charges for 01-31-11	\$41.28
01/31/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/31/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/31/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/31/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/31/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/31/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/31/2011	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/31/2011	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/31/2011	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/31/2011	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/31/2011	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
01/31/2011	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
01/31/2011	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
01/31/2011	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
01/31/2011	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
01/31/2011	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
01/31/2011	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
01/31/2011	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
01/31/2011	RE2	SCAN/COPY (35 @0.10 PER PG)	\$3.50
01/31/2011	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
01/31/2011	RE2	SCAN/COPY (43 @0.10 PER PG)	\$4.30
01/31/2011	RE2	SCAN/COPY (58 @0.10 PER PG)	\$5.80
01/31/2011	RE2	SCAN/COPY (59 @0.10 PER PG)	\$5.90
01/31/2011	RE2	SCAN/COPY (59 @0.10 PER PG)	\$5.90
01/31/2011	RE2	SCAN/COPY (62 @0.10 PER PG)	\$6.20
Total Expenses			\$7,736.83

PACHULSKI, STANISLAW ZIEHL JONES LLP

Invoice Number 93696

Statement of Professional Services Rendered Through 1/31/2011

Summary:

Total professional services	\$346,966.25
Total expenses	<u>\$7,736.83</u>
Net current charges	\$354,703.08

	Hours	Rate	Amount
DAZ Ziehl, Dean A.	87.45	895.00	\$78,267.75
DG Grassgreen, Debra I.	1.30	775.00	\$1,007.50
DGP Parker, Daryl G.	11.10	725.00	\$8,047.50
HDH Hochman, Harry D.	30.10	650.00	\$19,565.00
IDK Kharasch, Ira D.	1.00	850.00	\$850.00
JHR Rosell, Jason H.	1.10	395.00	\$434.50
JVR Richards, Jeremy V.	0.40	850.00	\$340.00
MB Bove, Maria A.	12.20	625.00	\$7,625.00
MSP Pagay, Malhar S.	0.30	595.00	\$178.50
RBO Orgel, Robert B.	65.50	850.00	\$55,675.00
RMP Pachulski, Richard M.	91.80	950.00	\$87,210.00
RMS Saunders, Robert M.	31.60	575.00	\$18,170.00
SJK Kahn, Steven J.	20.90	695.00	\$14,525.50
SJK Kahn, Steven J.	75.60	725.00	\$54,810.00
SSC Cho, Shirley S.	0.40	650.00	\$260.00
	<u>430.75</u>		<u>\$346,966.25</u>

Task Code Summary

0100 General Case Administration	1.80	\$1,611.00
0200 General Case Strategy Meetings	16.05	\$14,087.25
0400 Hearings and Court Comm.	0.40	\$250.00
2000 Other Gen. Bus. Operation	0.40	\$250.00
2300 Real Estate Matters	0.90	\$855.00
3300 DIP Financing	15.70	\$12,000.00
3500 Plan of Reorganization	14.40	\$12,686.50
3700 Non-Derivative Issues	123.10	\$89,677.50
3800 Other Motions and Matters	257.10	\$214,890.50
4200 Appeals	0.90	\$658.50
	<u>430.75</u>	<u>\$346,966.25</u>

Expense Code Summary

Auto Travel Expense [E109]	\$363.60
Working Meals [E1]	\$87.10
Conference Call [E105]	\$88.19
Federal Express [E108]	\$166.59
Guest Parking [E124]	\$138.00
Hotel Expense [E110]	\$1,500.00
Lexis/Nexis- Legal Research [E	\$129.97
Pacer - Court Research	\$153.04
Postage [E108]	\$1.83
Reproduction Expense [E101]	\$19.20
Reproduction/ Scan Copy	\$266.90
Research [E106]	\$22.50
Westlaw - Legal Research [E106]	<u>\$4,799.91</u>
	\$7,736.83

EXHIBIT F

CERTIFICATION OF DEAN A. ZIEHL

PACHULSKI STANG ZIEHL & JONES LLP

Richard M. Pachulski

Dean A. Ziehl

Maria A. Bove

780 Third Avenue, 36th Floor

New York, NY 10017-2024

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Special Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS, INC., *et al.*,

Debtors.

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Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS
FOR PROFESSIONALS IN RESPECT OF FIFTH INTERIM APPLICATION OF
PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS SPECIAL
COUNSEL TO THE DEBTORS FOR THE PERIOD FROM OCTOBER 1, 2010
THROUGH JANUARY 31, 2011**

I, Dean A. Ziehl, hereby certify that:

1. I am a partner with the applicant firm of Pachulski Stang Ziehl & Jones LLP ("PSZJ"), special counsel to the debtors and debtors in possession in above-captioned matter. I submit this certification with respect to PSZJ's compliance with the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the "UST Guidelines"), General Order M-389, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on November 25, 2009

(the “Local Guidelines”), the Third Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(b) Establishing Procedures for Interim Monthly Compensation of Professionals, entered in these cases on June 25, 2009 (the “Interim Compensation Order”), and the fee committee guidelines established pursuant to the Fee Committee Report Pertaining to the First Interim Fee Applications of All Retained Professionals entered on August 3, 2009 (the “Fee Committee Guidelines” and, collectively with the Interim Compensation Order, the UST Guidelines and the Local Guidelines, the “Guidelines”).

2. This Certification is made in connection with the Sixth Interim Application of Pachulski Stang Ziehl & Jones LLP for Compensation for Services Rendered and Reimbursement of Expenses as Special Counsel to the Debtors (the “Interim Application”) for the Period from October 1, 2010 through January 31, 2011 (the “Interim Period”), in accordance with the Guidelines.

3. In accordance with 18 U.S.C. § 155 and the Rules of this Court, neither I nor any attorney of my firm has entered into any agreement, written or oral, express or implied, with the Office of the United States Trustee, with the Debtors, any creditor or any other party in interest, or any attorney of such person, for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the assets of the Debtors.

4. In accordance with section 504 of the Bankruptcy Code, no agreement or understanding exists between me, my firm or any attorney thereof or any person for the division of such compensation as my firm may receive for services rendered in connection with this case, nor will any division or fees prohibited by section 504 of the Bankruptcy Code be made by me or any partner, counsel or associate of my firm.

5. I certify that: (a) I have read the Interim Application; (b) to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines; (c) the fees and disbursements sought are billed at rates in accordance with those customarily charged by PSZJ and generally accepted by PSZJ's clients; and (d) in providing a reimbursable service, PSZJ does not make a profit on that service, whether the service is performed by PSZJ in-house or through a third party.

6. I certify that the Debtors, counsel for the Debtors, counsel for the statutory creditors' committee, the United States Trustee for the Southern District of New York, and the Fee Committee are being provided with a copy of the Interim Application.

Dated: April 14, 2011

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ Dean A. Ziehl

Richard M. Pachulski

Dean A. Ziehl

Maria A. Bove

780 Third Avenue, 36th Floor

New York, NY 10017

Telephone: 212.561.7700

Facsimile: 212.561.777